

Global Devices for Inhaled Medications Market Growth 2026-2032

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Abstracts

The global Devices for Inhaled Medications market size is predicted to grow from US\$ 3424 million in 2025 to US\$ 5340 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Devices for inhaled medications are medical device systems that deliver drugs directly to the lungs or nasal cavity through the respiratory tract, including pressurized metered-dose inhalers (pMDI), dry powder inhalers (DPI), soft mist inhalers (SMI), and nebulizers as core device types. The industry encompasses device design and manufacturing, drug-device co-development, precision drug delivery control systems, and related intelligent monitoring components, serving as the key technical carrier for respiratory disease treatment. From the industry chain perspective, the upstream involves core components such as precision molds, polymer materials, and sensor chips; the midstream covers device integration manufacturing and drug-device combination product development; the downstream extends to patient use training, data monitoring services, and personalized treatment regimen management. As the prevalence of chronic respiratory diseases rises, demand for precision medicine grows, and environmental sustainability requirements tighten, inhaled medication devices are undergoing a profound transformation from traditional mechanical devices toward intelligent, low-carbon, and personalized directions, with technical barriers manifested in multi-dimensional innovations including fluid mechanics design, particle engineering, human-machine interaction optimization, and environmentally friendly propellant substitution.

Market Development Opportunities & Main Driving Factors

The global patient base for asthma and COPD continues to expand. AstraZeneca's

AIRSUPRA received FDA approval in January 2023 as the first anti-inflammatory rescue inhaler, while Verona Pharma's ensifentrine was approved in June 2024 as the first new-mechanism COPD drug in over two decades. Teva launched the first digital inhaler GoResp Digihaler in July 2023, and AstraZeneca selected the Hailie platform for clinical trials in May 2024, making intelligence and digitalization core trends. The EU implemented the F-gas regulation in February 2024, requiring quota allocation and fee imposition on inhaler propellants from 2025 onward, accelerating industry low-carbon transformation.

Market Challenges and Risks

The EU ECHA's draft PFAS control regulation, if implemented, would ban key propellants, creating policy conflict with current low-carbon pathways. GSK's low-carbon Ventolin will not reach the market until after 2026, showing a transition cycle of 3-5 years. The FTC issued warnings to Novartis, Teva and other companies in May 2025, challenging over 200 device patents and threatening branded drug market exclusivity. Teva announced the discontinuation of its Digihaler product line in June 2024, reflecting the commercial setback of digital inhaler devices.

Downstream Demand Trends

The GINA 2023 guidelines support anti-inflammatory plus bronchodilator combination rescue regimens, driving devices toward multi-functional upgrades. Nemera launched a pediatric-specific multi-dose dry powder inhaler in November 2023, emphasizing compliance optimization. The UK NHS's Re-Hale recycling program avoided approximately 176 tons of CO2 emissions during 2023-2024, reflecting the healthcare system's quantified environmental footprint management needs. Changfeng Pharmaceutical submitted its Hong Kong IPO application in January 2024, planning MDI production by 2026, demonstrating Chinese companies' leap from technology following to production autonomy.

Regional Trends

Europe, leveraging its leading precision manufacturing clusters and the MDR regulatory framework, continues to dominate innovation in inhalation devices, while the F-gas regulation is accelerating the industry's transition toward low-carbon technologies. The North American market, benefiting from a mature reimbursement system and the FDA's openness to digital therapeutics, leads the commercial application of smart inhalers. The Asia-Pacific region exhibits the most dynamic growth, with Chinese local

enterprises transitioning from technology followers to self-sufficient manufacturers, while India and Southeast Asia leverage their cost advantages to become major OEM hubs. In Latin America, the Middle East, and Africa, rising healthcare expenditures and improved chronic disease management are gradually releasing price-sensitive demand, forming emerging incremental markets.

LP Information, Inc. (LPI) ' newest research report, the "Devices for Inhaled Medications Industry Forecast" looks at past sales and reviews total world Devices for Inhaled Medications sales in 2025, providing a comprehensive analysis by region and market sector of projected Devices for Inhaled Medications sales for 2026 through 2032. With Devices for Inhaled Medications sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Devices for Inhaled Medications industry.

This Insight Report provides a comprehensive analysis of the global Devices for Inhaled Medications landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Devices for Inhaled Medications portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Devices for Inhaled Medications market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Devices for Inhaled Medications and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Devices for Inhaled Medications.

This report presents a comprehensive overview, market shares, and growth opportunities of Devices for Inhaled Medications market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Powder Inhalers

Nebulizer

Nasal Inhalers

Vaporized Inhalers

Segmentation by Actuation Mechanism:

Mechanical Spring Driven

Pneumatic Driven

Ultrasonic Driven

Electric Driven

Segmentation by Dose Metering:

Metered Dose Devices

Continuous Devices

Segmentation by Reusability:

Single Use Devices

Refillable Devices

Segmentation by Application:

Asthma

Chronic Obstructive Pulmonary Disease

Cystic Fibrosis

Pulmonary Arterial Hypertension

Vaccine Delivery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AstraZeneca

Aptar Pharma

Nemera

Boehringer Ingelheim

Cipla

Catalent

Chiesi

Hovione

Iconovo

Bespak

GSK

Vectura

Kindeva

Novartis

Key Questions Addressed in this Report

What is the 10-year outlook for the global Devices for Inhaled Medications market?

What factors are driving Devices for Inhaled Medications market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Devices for Inhaled Medications market opportunities vary by end market size?

How does Devices for Inhaled Medications break out by Type, by Application?

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