

Global Detergent Lipase Enzymes Market Growth 2026-2032

<https://marketpublishers.com/r/GD7035892B1DEN.html>

Date: July 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GD7035892B1DEN

Abstracts

The global Detergent Lipase Enzymes market size is predicted to grow from US\$ 474 million in 2025 to US\$ 763 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Detergent lipase enzymes are functional industrial enzyme preparations used in laundry liquids, powder detergents, laundry capsules, dishwashing detergents and industrial textile cleaning formulations. The research scope focuses on lipase products that can catalyze the hydrolysis of triglycerides, animal fats, vegetable oils, sebum and mixed greasy soils under detergent formulation conditions. Major product forms include liquid lipase preparations, granular lipase preparations, coated and stabilized enzyme granules, and blended detergent enzyme systems containing lipase. These products are typically produced through microbial fermentation, enzyme protein engineering, downstream separation and concentration, formulation stabilization, granulation, coating and enzyme activity standardization. Key technical parameters include enzyme activity, pH operating range, low temperature activity, thermal stability, compatibility with surfactants and builders, storage stability, odor control, dust control and formulation compatibility. The core function is to improve removal of oily and fatty stains under low temperature, short cycle and water saving washing conditions, while working together with protease, amylase, cellulase and other detergent enzymes to enhance total cleaning performance. Detergent lipase is mainly applied in household laundry detergents, premium liquid detergents, concentrated detergent products, automatic dishwashing formulations, institutional laundry and commercial textile cleaning systems. In 2025, the global average price of lipase preparations for detergents was approximately USD 5,400 per ton, and the industry average gross margin was approximately 35% to 45%.

Detergent lipase enzymes sit at the intersection of industrial biotechnology and home care ingredients. The upstream chain includes microbial strains, fermentation substrates, nutrients, stabilizers, coating materials and enzyme production equipment, while the midstream focuses on fermentation, downstream processing, stabilization and formulation of lipase preparations. The downstream market is concentrated in laundry liquids, powder detergents, laundry capsules, automatic dishwashing products and institutional textile cleaning systems. The product is not a finished detergent, but a functional ingredient used to improve the removal of oily and fatty soils. Its value becomes more visible as detergent formulations move toward low temperature washing, concentrated products, shorter cycles and reduced water consumption.

The competitive structure is characterized by a concentrated global leadership layer and a growing regional manufacturing base. European and North American suppliers generally hold stronger positions in enzyme protein engineering, formulation stability, global customer qualification and multinational supply systems. Chinese and Indian manufacturers are more active in regional supply, cost optimization, granular enzyme preparations and customized detergent enzyme blends. Recent industry consolidation, portfolio expansion and new product launches have strengthened the technical barriers of leading suppliers, while smaller manufacturers are moving toward specialized lipases, blended enzyme systems and localized technical service. Competition is therefore shifting from simple enzyme activity and price comparison to broader performance around stability, low temperature cleaning, liquid formulation compatibility and customer validation capability.

The demand outlook is supported by energy saving policies, low carbon washing behavior, green home care formulations and the need for efficient cleaning at lower wash temperatures. As consumers and institutional laundries increasingly favor compact detergents, premium laundry liquids, capsules and high efficiency dishwashing systems, detergent lipase penetration still has room to increase. The industry is expected to maintain steady rather than explosive growth. Key risks come from cost pressure in mass market detergents, reformulation cycles among large home care brands, budget competition with other detergent enzymes, and price pressure from regional low cost suppliers.

LP Information, Inc. (LPI) ' newest research report, the "Detergent Lipase Enzymes Industry Forecast" looks at past sales and reviews total world Detergent Lipase Enzymes sales in 2025, providing a comprehensive analysis by region and market sector of projected Detergent Lipase Enzymes sales for 2026 through 2032. With Detergent Lipase Enzymes sales broken down by region, market sector and sub-sector,

this report provides a detailed analysis in US\$ millions of the world Detergent Lipase Enzymes industry.

This Insight Report provides a comprehensive analysis of the global Detergent Lipase Enzymes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Detergent Lipase Enzymes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Detergent Lipase Enzymes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Detergent Lipase Enzymes and breaks down the forecast by Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Detergent Lipase Enzymes.

This report presents a comprehensive overview, market shares, and growth opportunities of Detergent Lipase Enzymes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Form:

Liquid Lipase

Granular Lipase

Encapsulated Lipase

Others

Segmentation by Enzyme Activity Grade:

Low Activity (

Medium Activity (20,000 - 50,000 u/g or u/ml)

High Activity (50,000 - 100,000 u/g or u/ml)

Ultra-high Activity (> 100,000 u/g or u/ml)

Segmentation by Enzyme System:

Single Lipase System

Multi-enzyme System

Segmentation by Application:

Household Cleaning Industry

Institutional Cleaning Industry

Hospitality Laundry Industry

Textile Rental Services

Commercial Cleaning Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novonesis

IFF

BASF SE

AB Enzymes GmbH

Guangdong VTR Bio-Tech Co., Ltd.

Sunson Industry Group Co., Ltd.

Vland Biotech Group Co., Ltd.

Advanced Enzyme Technologies Limited

Tex Biosciences Pvt. Ltd.

Noor Enzymes Pvt. Ltd.

Maps Enzymes Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Detergent Lipase Enzymes market?

What factors are driving Detergent Lipase Enzymes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Detergent Lipase Enzymes market opportunities vary by end market size?

How does Detergent Lipase Enzymes break out by Form, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Detergent Lipase Enzymes Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Detergent Lipase Enzymes by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Detergent Lipase Enzymes by Country/Region, 2021, 2025 & 2032
- 2.2 Detergent Lipase Enzymes Segment by Form
 - 2.2.1 Liquid Lipase
 - 2.2.2 Granular Lipase
 - 2.2.3 Encapsulated Lipase
 - 2.2.4 Others
 - 2.2.5 Detergent Lipase Enzymes Sales by Form
 - 2.2.5.1 Global Detergent Lipase Enzymes Sales Market Share by Form (2021-2026)
 - 2.2.5.2 Global Detergent Lipase Enzymes Revenue and Market Share by Form (2021-2026)
 - 2.2.5.3 Global Detergent Lipase Enzymes Sale Price by Form (2021-2026)
- 2.3 Detergent Lipase Enzymes Segment by Enzyme Activity Grade
 - 2.3.1 Low Activity (2.3.2 Medium Activity (20,000 - 50,000 u/g or u/ml)
 - 2.3.3 High Activity (50,000 - 100,000 u/g or u/ml)
 - 2.3.4 Ultra-high Activity (> 100,000 u/g or u/ml)
 - 2.3.5 Detergent Lipase Enzymes Sales by Enzyme Activity Grade
 - 2.3.5.1 Global Detergent Lipase Enzymes Sales Market Share by Enzyme Activity Grade (2021-2026)
 - 2.3.5.2 Global Detergent Lipase Enzymes Revenue and Market Share by Enzyme

Activity Grade (2021-2026)

2.3.5.3 Global Detergent Lipase Enzymes Sale Price by Enzyme Activity Grade (2021-2026)

2.4 Detergent Lipase Enzymes Segment by Enzyme System

2.4.1 Single Lipase System

2.4.2 Multi-enzyme System

2.4.3 Detergent Lipase Enzymes Sales by Enzyme System

2.4.3.1 Global Detergent Lipase Enzymes Sales Market Share by Enzyme System (2021-2026)

2.4.3.2 Global Detergent Lipase Enzymes Revenue and Market Share by Enzyme System (2021-2026)

2.4.3.3 Global Detergent Lipase Enzymes Sale Price by Enzyme System (2021-2026)

2.5 Detergent Lipase Enzymes Segment by Application

2.5.1 Household Cleaning Industry

2.5.2 Institutional Cleaning Industry

2.5.3 Hospitality Laundry Industry

2.5.4 Textile Rental Services

2.5.5 Commercial Cleaning Services

2.5.6 Others

2.5.7 Detergent Lipase Enzymes Sales by Application

2.5.7.1 Global Detergent Lipase Enzymes Sale Market Share by Application (2021-2026)

2.5.7.2 Global Detergent Lipase Enzymes Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Detergent Lipase Enzymes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Detergent Lipase Enzymes Breakdown Data by Company

3.1.1 Global Detergent Lipase Enzymes Annual Sales by Company (2021-2026)

3.1.2 Global Detergent Lipase Enzymes Sales Market Share by Company (2021-2026)

3.2 Global Detergent Lipase Enzymes Annual Revenue by Company (2021-2026)

3.2.1 Global Detergent Lipase Enzymes Revenue by Company (2021-2026)

3.2.2 Global Detergent Lipase Enzymes Revenue Market Share by Company (2021-2026)

3.3 Global Detergent Lipase Enzymes Sale Price by Company

3.4 Key Manufacturers Detergent Lipase Enzymes Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Detergent Lipase Enzymes Product Location Distribution
- 3.4.2 Players Detergent Lipase Enzymes Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DETERGENT LIPASE ENZYMES BY GEOGRAPHIC REGION

- 4.1 World Historic Detergent Lipase Enzymes Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Detergent Lipase Enzymes Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Detergent Lipase Enzymes Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Detergent Lipase Enzymes Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Detergent Lipase Enzymes Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Detergent Lipase Enzymes Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Detergent Lipase Enzymes Sales Growth
- 4.4 APAC Detergent Lipase Enzymes Sales Growth
- 4.5 Europe Detergent Lipase Enzymes Sales Growth
- 4.6 Middle East & Africa Detergent Lipase Enzymes Sales Growth

5 AMERICAS

- 5.1 Americas Detergent Lipase Enzymes Sales by Country
 - 5.1.1 Americas Detergent Lipase Enzymes Sales by Country (2021-2026)
 - 5.1.2 Americas Detergent Lipase Enzymes Revenue by Country (2021-2026)
- 5.2 Americas Detergent Lipase Enzymes Sales by Form (2021-2026)
- 5.3 Americas Detergent Lipase Enzymes Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Detergent Lipase Enzymes Sales by Region

6.1.1 APAC Detergent Lipase Enzymes Sales by Region (2021-2026)

6.1.2 APAC Detergent Lipase Enzymes Revenue by Region (2021-2026)

6.2 APAC Detergent Lipase Enzymes Sales by Form (2021-2026)

6.3 APAC Detergent Lipase Enzymes Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Detergent Lipase Enzymes by Country

7.1.1 Europe Detergent Lipase Enzymes Sales by Country (2021-2026)

7.1.2 Europe Detergent Lipase Enzymes Revenue by Country (2021-2026)

7.2 Europe Detergent Lipase Enzymes Sales by Form (2021-2026)

7.3 Europe Detergent Lipase Enzymes Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Detergent Lipase Enzymes by Country

8.1.1 Middle East & Africa Detergent Lipase Enzymes Sales by Country (2021-2026)

8.1.2 Middle East & Africa Detergent Lipase Enzymes Revenue by Country (2021-2026)

8.2 Middle East & Africa Detergent Lipase Enzymes Sales by Form (2021-2026)

8.3 Middle East & Africa Detergent Lipase Enzymes Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Detergent Lipase Enzymes

10.3 Manufacturing Process Analysis of Detergent Lipase Enzymes

10.4 Industry Chain Structure of Detergent Lipase Enzymes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Detergent Lipase Enzymes Distributors

11.3 Detergent Lipase Enzymes Customer

12 WORLD FORECAST REVIEW FOR DETERGENT LIPASE ENZYMES BY GEOGRAPHIC REGION

12.1 Global Detergent Lipase Enzymes Market Size Forecast by Region

12.1.1 Global Detergent Lipase Enzymes Forecast by Region (2027-2032)

12.1.2 Global Detergent Lipase Enzymes Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Detergent Lipase Enzymes Forecast by Form (2027-2032)

12.7 Global Detergent Lipase Enzymes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Novonesis

13.1.1 Novonesis Company Information

13.1.2 Novonesis Detergent Lipase Enzymes Product Portfolios and Specifications

13.1.3 Novonesis Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Novonesis Main Business Overview

13.1.5 Novonesis Latest Developments

13.2 IFF

13.2.1 IFF Company Information

13.2.2 IFF Detergent Lipase Enzymes Product Portfolios and Specifications

13.2.3 IFF Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 IFF Main Business Overview

13.2.5 IFF Latest Developments

13.3 BASF SE

13.3.1 BASF SE Company Information

13.3.2 BASF SE Detergent Lipase Enzymes Product Portfolios and Specifications

13.3.3 BASF SE Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BASF SE Main Business Overview

13.3.5 BASF SE Latest Developments

13.4 AB Enzymes GmbH

13.4.1 AB Enzymes GmbH Company Information

13.4.2 AB Enzymes GmbH Detergent Lipase Enzymes Product Portfolios and Specifications

13.4.3 AB Enzymes GmbH Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AB Enzymes GmbH Main Business Overview

13.4.5 AB Enzymes GmbH Latest Developments

13.5 Guangdong VTR Bio-Tech Co., Ltd.

13.5.1 Guangdong VTR Bio-Tech Co., Ltd. Company Information

13.5.2 Guangdong VTR Bio-Tech Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

13.5.3 Guangdong VTR Bio-Tech Co., Ltd. Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Guangdong VTR Bio-Tech Co., Ltd. Main Business Overview

13.5.5 Guangdong VTR Bio-Tech Co., Ltd. Latest Developments

13.6 Sunson Industry Group Co., Ltd.

- 13.6.1 Sunson Industry Group Co., Ltd. Company Information
- 13.6.2 Sunson Industry Group Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications
- 13.6.3 Sunson Industry Group Co., Ltd. Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Sunson Industry Group Co., Ltd. Main Business Overview
- 13.6.5 Sunson Industry Group Co., Ltd. Latest Developments
- 13.7 Vland Biotech Group Co., Ltd.
- 13.7.1 Vland Biotech Group Co., Ltd. Company Information
- 13.7.2 Vland Biotech Group Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications
- 13.7.3 Vland Biotech Group Co., Ltd. Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Vland Biotech Group Co., Ltd. Main Business Overview
- 13.7.5 Vland Biotech Group Co., Ltd. Latest Developments
- 13.8 Advanced Enzyme Technologies Limited
- 13.8.1 Advanced Enzyme Technologies Limited Company Information
- 13.8.2 Advanced Enzyme Technologies Limited Detergent Lipase Enzymes Product Portfolios and Specifications
- 13.8.3 Advanced Enzyme Technologies Limited Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Advanced Enzyme Technologies Limited Main Business Overview
- 13.8.5 Advanced Enzyme Technologies Limited Latest Developments
- 13.9 Tex Biosciences Pvt. Ltd.
- 13.9.1 Tex Biosciences Pvt. Ltd. Company Information
- 13.9.2 Tex Biosciences Pvt. Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications
- 13.9.3 Tex Biosciences Pvt. Ltd. Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Tex Biosciences Pvt. Ltd. Main Business Overview
- 13.9.5 Tex Biosciences Pvt. Ltd. Latest Developments
- 13.10 Noor Enzymes Pvt. Ltd.
- 13.10.1 Noor Enzymes Pvt. Ltd. Company Information
- 13.10.2 Noor Enzymes Pvt. Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications
- 13.10.3 Noor Enzymes Pvt. Ltd. Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Noor Enzymes Pvt. Ltd. Main Business Overview
- 13.10.5 Noor Enzymes Pvt. Ltd. Latest Developments

13.11 Maps Enzymes Limited

13.11.1 Maps Enzymes Limited Company Information

13.11.2 Maps Enzymes Limited Detergent Lipase Enzymes Product Portfolios and Specifications

13.11.3 Maps Enzymes Limited Detergent Lipase Enzymes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Maps Enzymes Limited Main Business Overview

13.11.5 Maps Enzymes Limited Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Detergent Lipase Enzymes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Detergent Lipase Enzymes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Liquid Lipase
- Table 4. Major Players of Granular Lipase
- Table 5. Major Players of Encapsulated Lipase
- Table 6. Major Players of Others
- Table 7. Global Detergent Lipase Enzymes Sales by Form (2021-2026) & (Ton)
- Table 8. Global Detergent Lipase Enzymes Sales Market Share by Form (2021-2026)
- Table 9. Global Detergent Lipase Enzymes Revenue by Form (2021-2026) & (\$ million)
- Table 10. Global Detergent Lipase Enzymes Revenue Market Share by Form (2021-2026)
- Table 11. Global Detergent Lipase Enzymes Sale Price by Form (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Low Activity (Table 13. Major Players of Medium Activity (20,000 - 50,000 u/g or u/ml)
- Table 14. Major Players of High Activity (50,000 - 100,000 u/g or u/ml)
- Table 15. Major Players of Ultra-high Activity (> 100,000 u/g or u/ml)
- Table 16. Global Detergent Lipase Enzymes Sales by Enzyme Activity Grade (2021-2026) & (Ton)
- Table 17. Global Detergent Lipase Enzymes Sales Market Share by Enzyme Activity Grade (2021-2026)
- Table 18. Global Detergent Lipase Enzymes Revenue by Enzyme Activity Grade (2021-2026) & (\$ million)
- Table 19. Global Detergent Lipase Enzymes Revenue Market Share by Enzyme Activity Grade (2021-2026)
- Table 20. Global Detergent Lipase Enzymes Sale Price by Enzyme Activity Grade (2021-2026) & (US\$/Ton)
- Table 21. Major Players of Single Lipase System
- Table 22. Major Players of Multi-enzyme System
- Table 23. Global Detergent Lipase Enzymes Sales by Enzyme System (2021-2026) & (Ton)
- Table 24. Global Detergent Lipase Enzymes Sales Market Share by Enzyme System (2021-2026)

Table 25. Global Detergent Lipase Enzymes Revenue by Enzyme System (2021-2026) & (\$ million)

Table 26. Global Detergent Lipase Enzymes Revenue Market Share by Enzyme System (2021-2026)

Table 27. Global Detergent Lipase Enzymes Sale Price by Enzyme System (2021-2026) & (US\$/Ton)

Table 28. Global Detergent Lipase Enzymes Sale by Application (2021-2026) & (Ton)

Table 29. Global Detergent Lipase Enzymes Sale Market Share by Application (2021-2026)

Table 30. Global Detergent Lipase Enzymes Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Detergent Lipase Enzymes Revenue Market Share by Application (2021-2026)

Table 32. Global Detergent Lipase Enzymes Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Detergent Lipase Enzymes Sales by Company (2021-2026) & (Ton)

Table 34. Global Detergent Lipase Enzymes Sales Market Share by Company (2021-2026)

Table 35. Global Detergent Lipase Enzymes Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Detergent Lipase Enzymes Revenue Market Share by Company (2021-2026)

Table 37. Global Detergent Lipase Enzymes Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Detergent Lipase Enzymes Producing Area Distribution and Sales Area

Table 39. Players Detergent Lipase Enzymes Products Offered

Table 40. Detergent Lipase Enzymes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Detergent Lipase Enzymes Sales by Geographic Region (2021-2026) & (Ton)

Table 44. Global Detergent Lipase Enzymes Sales Market Share Geographic Region (2021-2026)

Table 45. Global Detergent Lipase Enzymes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Detergent Lipase Enzymes Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Detergent Lipase Enzymes Sales by Country/Region (2021-2026) & (Ton)

Table 48. Global Detergent Lipase Enzymes Sales Market Share by Country/Region (2021-2026)

Table 49. Global Detergent Lipase Enzymes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Detergent Lipase Enzymes Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Detergent Lipase Enzymes Sales by Country (2021-2026) & (Ton)

Table 52. Americas Detergent Lipase Enzymes Sales Market Share by Country (2021-2026)

Table 53. Americas Detergent Lipase Enzymes Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Detergent Lipase Enzymes Sales by Form (2021-2026) & (Ton)

Table 55. Americas Detergent Lipase Enzymes Sales by Application (2021-2026) & (Ton)

Table 56. APAC Detergent Lipase Enzymes Sales by Region (2021-2026) & (Ton)

Table 57. APAC Detergent Lipase Enzymes Sales Market Share by Region (2021-2026)

Table 58. APAC Detergent Lipase Enzymes Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Detergent Lipase Enzymes Sales by Form (2021-2026) & (Ton)

Table 60. APAC Detergent Lipase Enzymes Sales by Application (2021-2026) & (Ton)

Table 61. Europe Detergent Lipase Enzymes Sales by Country (2021-2026) & (Ton)

Table 62. Europe Detergent Lipase Enzymes Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Detergent Lipase Enzymes Sales by Form (2021-2026) & (Ton)

Table 64. Europe Detergent Lipase Enzymes Sales by Application (2021-2026) & (Ton)

Table 65. Middle East & Africa Detergent Lipase Enzymes Sales by Country (2021-2026) & (Ton)

Table 66. Middle East & Africa Detergent Lipase Enzymes Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Detergent Lipase Enzymes Sales by Form (2021-2026) & (Ton)

Table 68. Middle East & Africa Detergent Lipase Enzymes Sales by Application (2021-2026) & (Ton)

Table 69. Key Market Drivers & Growth Opportunities of Detergent Lipase Enzymes

Table 70. Key Market Challenges & Risks of Detergent Lipase Enzymes

Table 71. Key Industry Trends of Detergent Lipase Enzymes

Table 72. Detergent Lipase Enzymes Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Detergent Lipase Enzymes Distributors List
Table 75. Detergent Lipase Enzymes Customer List
Table 76. Global Detergent Lipase Enzymes Sales Forecast by Region (2027-2032) & (Ton)
Table 77. Global Detergent Lipase Enzymes Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Detergent Lipase Enzymes Sales Forecast by Country (2027-2032) & (Ton)
Table 79. Americas Detergent Lipase Enzymes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Detergent Lipase Enzymes Sales Forecast by Region (2027-2032) & (Ton)
Table 81. APAC Detergent Lipase Enzymes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Detergent Lipase Enzymes Sales Forecast by Country (2027-2032) & (Ton)
Table 83. Europe Detergent Lipase Enzymes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Middle East & Africa Detergent Lipase Enzymes Sales Forecast by Country (2027-2032) & (Ton)
Table 85. Middle East & Africa Detergent Lipase Enzymes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Global Detergent Lipase Enzymes Sales Forecast by Form (2027-2032) & (Ton)
Table 87. Global Detergent Lipase Enzymes Revenue Forecast by Form (2027-2032) & (\$ millions)
Table 88. Global Detergent Lipase Enzymes Sales Forecast by Application (2027-2032) & (Ton)
Table 89. Global Detergent Lipase Enzymes Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 90. Novonesis Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors
Table 91. Novonesis Detergent Lipase Enzymes Product Portfolios and Specifications
Table 92. Novonesis Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 93. Novonesis Main Business
Table 94. Novonesis Latest Developments

Table 95. IFF Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 96. IFF Detergent Lipase Enzymes Product Portfolios and Specifications

Table 97. IFF Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. IFF Main Business

Table 99. IFF Latest Developments

Table 100. BASF SE Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 101. BASF SE Detergent Lipase Enzymes Product Portfolios and Specifications

Table 102. BASF SE Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. BASF SE Main Business

Table 104. BASF SE Latest Developments

Table 105. AB Enzymes GmbH Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 106. AB Enzymes GmbH Detergent Lipase Enzymes Product Portfolios and Specifications

Table 107. AB Enzymes GmbH Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. AB Enzymes GmbH Main Business

Table 109. AB Enzymes GmbH Latest Developments

Table 110. Guangdong VTR Bio-Tech Co., Ltd. Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 111. Guangdong VTR Bio-Tech Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

Table 112. Guangdong VTR Bio-Tech Co., Ltd. Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Guangdong VTR Bio-Tech Co., Ltd. Main Business

Table 114. Guangdong VTR Bio-Tech Co., Ltd. Latest Developments

Table 115. Sunson Industry Group Co., Ltd. Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 116. Sunson Industry Group Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

Table 117. Sunson Industry Group Co., Ltd. Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Sunson Industry Group Co., Ltd. Main Business

Table 119. Sunson Industry Group Co., Ltd. Latest Developments

Table 120. Vland Biotech Group Co., Ltd. Basic Information, Detergent Lipase Enzymes

Manufacturing Base, Sales Area and Its Competitors

Table 121. Vland Biotech Group Co., Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

Table 122. Vland Biotech Group Co., Ltd. Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Vland Biotech Group Co., Ltd. Main Business

Table 124. Vland Biotech Group Co., Ltd. Latest Developments

Table 125. Advanced Enzyme Technologies Limited Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 126. Advanced Enzyme Technologies Limited Detergent Lipase Enzymes Product Portfolios and Specifications

Table 127. Advanced Enzyme Technologies Limited Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Advanced Enzyme Technologies Limited Main Business

Table 129. Advanced Enzyme Technologies Limited Latest Developments

Table 130. Tex Biosciences Pvt. Ltd. Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 131. Tex Biosciences Pvt. Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

Table 132. Tex Biosciences Pvt. Ltd. Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Tex Biosciences Pvt. Ltd. Main Business

Table 134. Tex Biosciences Pvt. Ltd. Latest Developments

Table 135. Noor Enzymes Pvt. Ltd. Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 136. Noor Enzymes Pvt. Ltd. Detergent Lipase Enzymes Product Portfolios and Specifications

Table 137. Noor Enzymes Pvt. Ltd. Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Noor Enzymes Pvt. Ltd. Main Business

Table 139. Noor Enzymes Pvt. Ltd. Latest Developments

Table 140. Maps Enzymes Limited Basic Information, Detergent Lipase Enzymes Manufacturing Base, Sales Area and Its Competitors

Table 141. Maps Enzymes Limited Detergent Lipase Enzymes Product Portfolios and Specifications

Table 142. Maps Enzymes Limited Detergent Lipase Enzymes Sales (Ton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Maps Enzymes Limited Main Business

Table 144. Maps Enzymes Limited Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Detergent Lipase Enzymes
- Figure 2. Detergent Lipase Enzymes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Detergent Lipase Enzymes Sales Growth Rate 2021-2032 (Ton)
- Figure 7. Global Detergent Lipase Enzymes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Detergent Lipase Enzymes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Detergent Lipase Enzymes Sales Market Share by Country/Region (2025)
- Figure 10. Detergent Lipase Enzymes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquid Lipase
- Figure 12. Product Picture of Granular Lipase
- Figure 13. Product Picture of Encapsulated Lipase
- Figure 14. Product Picture of Others
- Figure 15. Global Detergent Lipase Enzymes Sales Market Share by Form in 2026
- Figure 16. Global Detergent Lipase Enzymes Revenue Market Share by Form (2021-2026)
- Figure 17. Product Picture of Low Activity (Figure 18. Product Picture of Medium Activity (20,000 - 50,000 u/g or u/ml)
- Figure 19. Product Picture of High Activity (50,000 - 100,000 u/g or u/ml)
- Figure 20. Product Picture of Ultra-high Activity (> 100,000 u/g or u/ml)
- Figure 21. Global Detergent Lipase Enzymes Sales Market Share by Enzyme Activity Grade in 2026
- Figure 22. Global Detergent Lipase Enzymes Revenue Market Share by Enzyme Activity Grade (2021-2026)
- Figure 23. Product Picture of Single Lipase System
- Figure 24. Product Picture of Multi-enzyme System
- Figure 25. Global Detergent Lipase Enzymes Sales Market Share by Enzyme System in 2026
- Figure 26. Global Detergent Lipase Enzymes Revenue Market Share by Enzyme System (2021-2026)
- Figure 27. Detergent Lipase Enzymes Consumed in Household Cleaning Industry

Figure 28. Global Detergent Lipase Enzymes Market: Household Cleaning Industry (2021-2026) & (Ton)

Figure 29. Detergent Lipase Enzymes Consumed in Institutional Cleaning Industry

Figure 30. Global Detergent Lipase Enzymes Market: Institutional Cleaning Industry (2021-2026) & (Ton)

Figure 31. Detergent Lipase Enzymes Consumed in Hospitality Laundry Industry

Figure 32. Global Detergent Lipase Enzymes Market: Hospitality Laundry Industry (2021-2026) & (Ton)

Figure 33. Detergent Lipase Enzymes Consumed in Textile Rental Services

Figure 34. Global Detergent Lipase Enzymes Market: Textile Rental Services (2021-2026) & (Ton)

Figure 35. Detergent Lipase Enzymes Consumed in Commercial Cleaning Services

Figure 36. Global Detergent Lipase Enzymes Market: Commercial Cleaning Services (2021-2026) & (Ton)

Figure 37. Detergent Lipase Enzymes Consumed in Others

Figure 38. Global Detergent Lipase Enzymes Market: Others (2021-2026) & (Ton)

Figure 39. Global Detergent Lipase Enzymes Sale Market Share by Application (2025)

Figure 40. Global Detergent Lipase Enzymes Revenue Market Share by Application in 2025

Figure 41. Detergent Lipase Enzymes Sales by Company in 2025 (Ton)

Figure 42. Global Detergent Lipase Enzymes Sales Market Share by Company in 2025

Figure 43. Detergent Lipase Enzymes Revenue by Company in 2025 (\$ millions)

Figure 44. Global Detergent Lipase Enzymes Revenue Market Share by Company in 2025

Figure 45. Global Detergent Lipase Enzymes Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Detergent Lipase Enzymes Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Detergent Lipase Enzymes Sales 2021-2026 (Ton)

Figure 48. Americas Detergent Lipase Enzymes Revenue 2021-2026 (\$ millions)

Figure 49. APAC Detergent Lipase Enzymes Sales 2021-2026 (Ton)

Figure 50. APAC Detergent Lipase Enzymes Revenue 2021-2026 (\$ millions)

Figure 51. Europe Detergent Lipase Enzymes Sales 2021-2026 (Ton)

Figure 52. Europe Detergent Lipase Enzymes Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Detergent Lipase Enzymes Sales 2021-2026 (Ton)

Figure 54. Middle East & Africa Detergent Lipase Enzymes Revenue 2021-2026 (\$ millions)

Figure 55. Americas Detergent Lipase Enzymes Sales Market Share by Country in 2025

Figure 56. Americas Detergent Lipase Enzymes Revenue Market Share by Country

(2021-2026)

Figure 57. Americas Detergent Lipase Enzymes Sales Market Share by Form

(2021-2026)

Figure 58. Americas Detergent Lipase Enzymes Sales Market Share by Application

(2021-2026)

Figure 59. United States Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Detergent Lipase Enzymes Sales Market Share by Region in 2025

Figure 64. APAC Detergent Lipase Enzymes Revenue Market Share by Region (2021-2026)

Figure 65. APAC Detergent Lipase Enzymes Sales Market Share by Form (2021-2026)

Figure 66. APAC Detergent Lipase Enzymes Sales Market Share by Application (2021-2026)

Figure 67. China Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Detergent Lipase Enzymes Sales Market Share by Country in 2025

Figure 75. Europe Detergent Lipase Enzymes Revenue Market Share by Country (2021-2026)

Figure 76. Europe Detergent Lipase Enzymes Sales Market Share by Form (2021-2026)

Figure 77. Europe Detergent Lipase Enzymes Sales Market Share by Application (2021-2026)

Figure 78. Germany Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Detergent Lipase Enzymes Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Detergent Lipase Enzymes Sales Market Share by Form (2021-2026)

Figure 85. Middle East & Africa Detergent Lipase Enzymes Sales Market Share by Application (2021-2026)

Figure 86. Egypt Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Detergent Lipase Enzymes Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Detergent Lipase Enzymes in 2026

Figure 92. Manufacturing Process Analysis of Detergent Lipase Enzymes

Figure 93. Industry Chain Structure of Detergent Lipase Enzymes

Figure 94. Channels of Distribution

Figure 95. Global Detergent Lipase Enzymes Sales Market Forecast by Region (2027-2032)

Figure 96. Global Detergent Lipase Enzymes Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Detergent Lipase Enzymes Sales Market Share Forecast by Form (2027-2032)

Figure 98. Global Detergent Lipase Enzymes Revenue Market Share Forecast by Form (2027-2032)

Figure 99. Global Detergent Lipase Enzymes Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Detergent Lipase Enzymes Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Detergent Lipase Enzymes Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GD7035892B1DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD7035892B1DEN.html>