

Global Desulfurization and Denitrification Fan Market Growth 2026-2032

<https://marketpublishers.com/r/G74BE2B7D4B1EN.html>

Date: May 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: G74BE2B7D4B1EN

Abstracts

The global Desulfurization and Denitrification Fan market size is predicted to grow from US\$ 243 million in 2025 to US\$ 392 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Desulfurization and denitrification fans are heavy-duty industrial fans used in flue gas treatment systems, primarily serving flue gas desulfurization and selective catalytic reduction (SCR) systems. This equipment provides stable airflow and pressure for high-temperature, high-dust, and highly corrosive flue gas, allowing it to smoothly pass through the absorption tower and reaction device, achieving emission control of sulfur dioxide and nitrogen oxides. The products typically utilize corrosion-resistant materials and optimized impeller structure design, possessing high reliability and continuous operation capability, making them key core equipment in power and heavy industry environmental protection systems. The desulfurization and denitrification fan industry chain includes upstream high-strength steel, corrosion-resistant alloys, bearings, motors, frequency converters, and control systems. The midstream involves the manufacturing of the entire fan and system integration, covering aerodynamic design, impeller machining, casing welding, anti-corrosion treatment, and dynamic balancing testing. Downstream applications include thermal power plants, waste-to-energy plants, cement plants, steel companies, petrochemical plants, and environmental engineering projects. The industry chain also includes installation and commissioning, vibration monitoring, efficiency optimization, and full life-cycle maintenance services to ensure long-term stable operation of the equipment. In 2025, the global production of desulfurization and denitrification fans is estimated at approximately 1,341 units, with an average global market price of approximately US\$185,000 per unit. The gross profit margin of major companies in the industry is between 20% and 35%. In 2025, the global production capacity of desulfurization and denitrification fans is estimated at

approximately 1,700 units.

United States market for Desulfurization and Denitrification Fan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Desulfurization and Denitrification Fan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Desulfurization and Denitrification Fan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Desulfurization and Denitrification Fan players cover Nantong Dart-Rich Fan Co., LTD., RAETTS, AS Engineers, SIMO, Sanfeng Environmental Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Desulfurization and Denitrification Fan Industry Forecast" looks at past sales and reviews total world Desulfurization and Denitrification Fan sales in 2025, providing a comprehensive analysis by region and market sector of projected Desulfurization and Denitrification Fan sales for 2026 through 2032. With Desulfurization and Denitrification Fan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Desulfurization and Denitrification Fan industry.

This Insight Report provides a comprehensive analysis of the global Desulfurization and Denitrification Fan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Desulfurization and Denitrification Fan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Desulfurization and Denitrification Fan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Desulfurization and Denitrification Fan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Desulfurization and

Denitrification Fan.

This report presents a comprehensive overview, market shares, and growth opportunities of Desulfurization and Denitrification Fan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Fan

Axial Flow Fan

Mixed Flow Fan

Segmentation by Pressure Level:

Low Pressure Fan

Medium Pressure Fan

High Pressure Fan

Segmentation by Application:

Thermal Power Plants

Steel & Metallurgy Plants

Cement Plants

Petrochemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nantong Dart-Rich Fan Co., LTD.

RAETTS

AS Engineers

SIMO

Sanfeng Environmental Tech

Xinxiang Xima Blower Co., Ltd.

Nanjing Feihua Fan Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Desulfurization and Denitrification Fan market?

What factors are driving Desulfurization and Denitrification Fan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Desulfurization and Denitrification Fan market opportunities vary by end market size?

How does Desulfurization and Denitrification Fan break out by Type, by Application?

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