

Global Desktop CNC Machine Tool Market Growth 2026-2032

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Abstracts

The global Desktop CNC Machine Tool market size is predicted to grow from US\$ 1275 million in 2025 to US\$ 2149 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, global Desktop CNC Machine Tool production reached approximately 72k units , with an average global market price of around US\$18k per unit.

Desktop CNC Machine Tool is a compact, high-precision, digitally controlled intelligent machining device that uses Computer Numerical Control (CNC) systems to automatically control spindle motion, feed axes, and tool movement for milling, engraving, drilling, cutting, tapping, and micro-precision machining applications. Compared with traditional large industrial machine tools, desktop CNC machines feature compact structure, small footprint, low energy consumption, flexible operation, and relatively lower cost, making them highly suitable for education and training, maker development, laboratory research, small-batch customized manufacturing, electronic component processing, jewelry engraving, model fabrication, and light industrial precision machining. These machines are typically equipped with high-speed electric spindles, servo or stepper drive systems, linear guideways, ball screws, control software, and intelligent human-machine interfaces, while also supporting CAD/CAM programming, remote control, and automated machining functions. With the continuous growth of intelligent manufacturing, Industry 4.0, digital machining, and personalized customization demand, desktop CNC machine tools are rapidly evolving toward higher precision, greater intelligence, higher speed, multi-axis linkage, and lightweight design.

The upstream industry chain of Desktop CNC Machine Tools mainly includes suppliers of aluminum alloy and cast-iron structures, CNC systems, spindle systems, ball screws,

linear guideways, servo motors, stepper motors, drivers, cutting tools, PCB control boards, and industrial software. Representative companies include Siemens, FANUC, Mitsubishi Electric, THK, NSK, HIWIN, Bosch Rexroth, Schneider Electric, Sandvik, and Kennametal. The midstream segment mainly consists of desktop CNC machine manufacturers, intelligent machining equipment companies, and digital manufacturing solution providers, including Tormach, Bantam Tools, Carbide 3D, Roland DG, SYIL, Genmitsu, and Snapmaker. These companies mainly focus on machine development, CNC software programming, multi-axis motion control, and automated machining system integration. Downstream applications are widely distributed across education and training, maker spaces, electronics manufacturing, jewelry processing, model fabrication, research laboratories, medical devices, small-batch customized processing, and light industrial manufacturing. Representative users include MIT, Tesla, Foxconn, DJI, BYD, Bosch, Stanford University, and Xiaomi. Overall, the industry is continuously evolving toward intelligent micro-machining, high-precision multi-axis linkage, low-cost digital manufacturing, and flexible automation.

With the continuous growth of Industry 4.0, maker economy trends, personalized manufacturing, and digital education demand, market requirements for high-precision, compact, low-cost, and intelligent machining equipment are steadily increasing, driving desktop CNC machines toward multi-axis linkage, high-speed precision machining, and flexible automated manufacturing. In sectors such as electronics manufacturing, research laboratories, education and training, jewelry engraving, and small-batch customized production, desktop CNC machine tools are increasingly replacing certain traditional machining equipment due to their cost advantages and flexible processing capabilities. Meanwhile, the advancement of CAD/CAM software, edge-control systems, and IoT remote monitoring technologies is further enhancing product intelligence. However, the industry still faces challenges including the high cost of precision core components, intense homogenized competition in low-end markets, shortages of skilled operators, and increasingly stringent industrial-grade reliability requirements. In the future, the desktop CNC machine tool market is expected to continue evolving toward higher precision, greater intelligence, wider educational adoption, and flexible digital manufacturing ecosystems.

LP Information, Inc. (LPI) ' newest research report, the "Desktop CNC Machine Tool Industry Forecast" looks at past sales and reviews total world Desktop CNC Machine Tool sales in 2025, providing a comprehensive analysis by region and market sector of projected Desktop CNC Machine Tool sales for 2026 through 2032. With Desktop CNC Machine Tool sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Desktop CNC Machine Tool

industry.

This Insight Report provides a comprehensive analysis of the global Desktop CNC Machine Tool landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Desktop CNC Machine Tool portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Desktop CNC Machine Tool market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Desktop CNC Machine Tool and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Desktop CNC Machine Tool.

This report presents a comprehensive overview, market shares, and growth opportunities of Desktop CNC Machine Tool market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-Axis

3-Axis

4-Axis

5-Axis

Others

Segmentation by Processing Method:

Stepper Motor Driver

Servo Motor Driver

Hybrid Driven

Others

Segmentation by Spindle Speed:

5000 ? 12000 RPM

12000 ? 24000 RPM

24000 ? 60000 RPM

Others

Segmentation by Application:

Electronics Manufacturing

Scientific Research and Experimentation

Education and Training

Jewelry Carving

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carbide 3D

Makera

Penta Machine

Tormach

Bantam Tools

Haas Automation

ShopBot Tools

Hurco

Inventables

Genmitsu

Shopbot

Velox CNC

EMAG Machine Tools

Stepcraft

DMG Mori

Makino

Yamazaki Mazak

Okuma

Roland DG

MAXMAKE

SYIL CNC

Snapmaker

Xhorse

Yornew Automation Equipment

SIEG Machinery

Xinshan Science Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Desktop CNC Machine Tool market?

What factors are driving Desktop CNC Machine Tool market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Desktop CNC Machine Tool market opportunities vary by end market size?

How does Desktop CNC Machine Tool break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Desktop CNC Machine Tool Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Desktop CNC Machine Tool by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Desktop CNC Machine Tool by Country/Region, 2021, 2025 & 2032

2.2 Desktop CNC Machine Tool Segment by Type

- 2.2.1 2-Axis
- 2.2.2 3-Axis
- 2.2.3 4-Axis
- 2.2.4 5-Axis
- 2.2.5 Others
- 2.2.6 Desktop CNC Machine Tool Sales by Type
 - 2.2.6.1 Global Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Desktop CNC Machine Tool Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Desktop CNC Machine Tool Sale Price by Type (2021-2026)

2.3 Desktop CNC Machine Tool Segment by Processing Method

- 2.3.1 Stepper Motor Driver
- 2.3.2 Servo Motor Driver
- 2.3.3 Hybrid Driven
- 2.3.4 Others
- 2.3.5 Desktop CNC Machine Tool Sales by Processing Method
 - 2.3.5.1 Global Desktop CNC Machine Tool Sales Market Share by Processing

Method (2021-2026)

2.3.5.2 Global Desktop CNC Machine Tool Revenue and Market Share by Processing Method (2021-2026)

2.3.5.3 Global Desktop CNC Machine Tool Sale Price by Processing Method (2021-2026)

2.4 Desktop CNC Machine Tool Segment by Spindle Speed

2.4.1 5000 ? 12000 RPM

2.4.2 12000 ? 24000 RPM

2.4.3 24000 ? 60000 RPM

2.4.4 Others

2.4.5 Desktop CNC Machine Tool Sales by Spindle Speed

2.4.5.1 Global Desktop CNC Machine Tool Sales Market Share by Spindle Speed (2021-2026)

2.4.5.2 Global Desktop CNC Machine Tool Revenue and Market Share by Spindle Speed (2021-2026)

2.4.5.3 Global Desktop CNC Machine Tool Sale Price by Spindle Speed (2021-2026)

2.5 Desktop CNC Machine Tool Segment by Application

2.5.1 Electronics Manufacturing

2.5.2 Scientific Research and Experimentation

2.5.3 Education and Training

2.5.4 Jewelry Carving

2.5.5 Others

2.5.6 Desktop CNC Machine Tool Sales by Application

2.5.6.1 Global Desktop CNC Machine Tool Sale Market Share by Application (2021-2026)

2.5.6.2 Global Desktop CNC Machine Tool Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Desktop CNC Machine Tool Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Desktop CNC Machine Tool Breakdown Data by Company

3.1.1 Global Desktop CNC Machine Tool Annual Sales by Company (2021-2026)

3.1.2 Global Desktop CNC Machine Tool Sales Market Share by Company (2021-2026)

3.2 Global Desktop CNC Machine Tool Annual Revenue by Company (2021-2026)

3.2.1 Global Desktop CNC Machine Tool Revenue by Company (2021-2026)

3.2.2 Global Desktop CNC Machine Tool Revenue Market Share by Company (2021-2026)

- 3.3 Global Desktop CNC Machine Tool Sale Price by Company
- 3.4 Key Manufacturers Desktop CNC Machine Tool Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Desktop CNC Machine Tool Product Location Distribution
 - 3.4.2 Players Desktop CNC Machine Tool Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DESKTOP CNC MACHINE TOOL BY GEOGRAPHIC REGION

- 4.1 World Historic Desktop CNC Machine Tool Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Desktop CNC Machine Tool Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Desktop CNC Machine Tool Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Desktop CNC Machine Tool Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Desktop CNC Machine Tool Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Desktop CNC Machine Tool Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Desktop CNC Machine Tool Sales Growth
- 4.4 APAC Desktop CNC Machine Tool Sales Growth
- 4.5 Europe Desktop CNC Machine Tool Sales Growth
- 4.6 Middle East & Africa Desktop CNC Machine Tool Sales Growth

5 AMERICAS

- 5.1 Americas Desktop CNC Machine Tool Sales by Country
 - 5.1.1 Americas Desktop CNC Machine Tool Sales by Country (2021-2026)
 - 5.1.2 Americas Desktop CNC Machine Tool Revenue by Country (2021-2026)
- 5.2 Americas Desktop CNC Machine Tool Sales by Type (2021-2026)
- 5.3 Americas Desktop CNC Machine Tool Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Desktop CNC Machine Tool Sales by Region

6.1.1 APAC Desktop CNC Machine Tool Sales by Region (2021-2026)

6.1.2 APAC Desktop CNC Machine Tool Revenue by Region (2021-2026)

6.2 APAC Desktop CNC Machine Tool Sales by Type (2021-2026)

6.3 APAC Desktop CNC Machine Tool Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Desktop CNC Machine Tool by Country

7.1.1 Europe Desktop CNC Machine Tool Sales by Country (2021-2026)

7.1.2 Europe Desktop CNC Machine Tool Revenue by Country (2021-2026)

7.2 Europe Desktop CNC Machine Tool Sales by Type (2021-2026)

7.3 Europe Desktop CNC Machine Tool Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Desktop CNC Machine Tool by Country

8.1.1 Middle East & Africa Desktop CNC Machine Tool Sales by Country (2021-2026)

8.1.2 Middle East & Africa Desktop CNC Machine Tool Revenue by Country
(2021-2026)

8.2 Middle East & Africa Desktop CNC Machine Tool Sales by Type (2021-2026)

8.3 Middle East & Africa Desktop CNC Machine Tool Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Desktop CNC Machine Tool

10.3 Manufacturing Process Analysis of Desktop CNC Machine Tool

10.4 Industry Chain Structure of Desktop CNC Machine Tool

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Desktop CNC Machine Tool Distributors

11.3 Desktop CNC Machine Tool Customer

12 WORLD FORECAST REVIEW FOR DESKTOP CNC MACHINE TOOL BY GEOGRAPHIC REGION

12.1 Global Desktop CNC Machine Tool Market Size Forecast by Region

12.1.1 Global Desktop CNC Machine Tool Forecast by Region (2027-2032)

12.1.2 Global Desktop CNC Machine Tool Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Desktop CNC Machine Tool Forecast by Type (2027-2032)

12.7 Global Desktop CNC Machine Tool Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Carbide 3D

13.1.1 Carbide 3D Company Information

13.1.2 Carbide 3D Desktop CNC Machine Tool Product Portfolios and Specifications

13.1.3 Carbide 3D Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Carbide 3D Main Business Overview

13.1.5 Carbide 3D Latest Developments

13.2 Makera

13.2.1 Makera Company Information

13.2.2 Makera Desktop CNC Machine Tool Product Portfolios and Specifications

13.2.3 Makera Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Makera Main Business Overview

13.2.5 Makera Latest Developments

13.3 Penta Machine

13.3.1 Penta Machine Company Information

13.3.2 Penta Machine Desktop CNC Machine Tool Product Portfolios and Specifications

13.3.3 Penta Machine Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Penta Machine Main Business Overview

13.3.5 Penta Machine Latest Developments

13.4 Tormach

13.4.1 Tormach Company Information

13.4.2 Tormach Desktop CNC Machine Tool Product Portfolios and Specifications

13.4.3 Tormach Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Tormach Main Business Overview

13.4.5 Tormach Latest Developments

13.5 Bantam Tools

13.5.1 Bantam Tools Company Information

13.5.2 Bantam Tools Desktop CNC Machine Tool Product Portfolios and Specifications

13.5.3 Bantam Tools Desktop CNC Machine Tool Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Bantam Tools Main Business Overview

13.5.5 Bantam Tools Latest Developments

13.6 Haas Automation

13.6.1 Haas Automation Company Information

13.6.2 Haas Automation Desktop CNC Machine Tool Product Portfolios and Specifications

13.6.3 Haas Automation Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Haas Automation Main Business Overview

13.6.5 Haas Automation Latest Developments

13.7 ShopBot Tools

13.7.1 ShopBot Tools Company Information

13.7.2 ShopBot Tools Desktop CNC Machine Tool Product Portfolios and Specifications

13.7.3 ShopBot Tools Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ShopBot Tools Main Business Overview

13.7.5 ShopBot Tools Latest Developments

13.8 Hurco

13.8.1 Hurco Company Information

13.8.2 Hurco Desktop CNC Machine Tool Product Portfolios and Specifications

13.8.3 Hurco Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hurco Main Business Overview

13.8.5 Hurco Latest Developments

13.9 Inventables

13.9.1 Inventables Company Information

13.9.2 Inventables Desktop CNC Machine Tool Product Portfolios and Specifications

13.9.3 Inventables Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Inventables Main Business Overview

13.9.5 Inventables Latest Developments

13.10 Genmitsu

13.10.1 Genmitsu Company Information

13.10.2 Genmitsu Desktop CNC Machine Tool Product Portfolios and Specifications

13.10.3 Genmitsu Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Genmitsu Main Business Overview

- 13.10.5 Genmitsu Latest Developments
- 13.11 Shopbot
 - 13.11.1 Shopbot Company Information
 - 13.11.2 Shopbot Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.11.3 Shopbot Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shopbot Main Business Overview
 - 13.11.5 Shopbot Latest Developments
- 13.12 Velox CNC
 - 13.12.1 Velox CNC Company Information
 - 13.12.2 Velox CNC Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.12.3 Velox CNC Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Velox CNC Main Business Overview
 - 13.12.5 Velox CNC Latest Developments
- 13.13 EMAG Machine Tools
 - 13.13.1 EMAG Machine Tools Company Information
 - 13.13.2 EMAG Machine Tools Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.13.3 EMAG Machine Tools Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 EMAG Machine Tools Main Business Overview
 - 13.13.5 EMAG Machine Tools Latest Developments
- 13.14 Stepcraft
 - 13.14.1 Stepcraft Company Information
 - 13.14.2 Stepcraft Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.14.3 Stepcraft Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Stepcraft Main Business Overview
 - 13.14.5 Stepcraft Latest Developments
- 13.15 DMG Mori
 - 13.15.1 DMG Mori Company Information
 - 13.15.2 DMG Mori Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.15.3 DMG Mori Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 DMG Mori Main Business Overview
 - 13.15.5 DMG Mori Latest Developments
- 13.16 Makino
 - 13.16.1 Makino Company Information

- 13.16.2 Makino Desktop CNC Machine Tool Product Portfolios and Specifications
- 13.16.3 Makino Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Makino Main Business Overview
- 13.16.5 Makino Latest Developments
- 13.17 Yamazaki Mazak
 - 13.17.1 Yamazaki Mazak Company Information
 - 13.17.2 Yamazaki Mazak Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.17.3 Yamazaki Mazak Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Yamazaki Mazak Main Business Overview
 - 13.17.5 Yamazaki Mazak Latest Developments
- 13.18 Okuma
 - 13.18.1 Okuma Company Information
 - 13.18.2 Okuma Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.18.3 Okuma Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Okuma Main Business Overview
 - 13.18.5 Okuma Latest Developments
- 13.19 Roland DG
 - 13.19.1 Roland DG Company Information
 - 13.19.2 Roland DG Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.19.3 Roland DG Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Roland DG Main Business Overview
 - 13.19.5 Roland DG Latest Developments
- 13.20 MAXMAKE
 - 13.20.1 MAXMAKE Company Information
 - 13.20.2 MAXMAKE Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.20.3 MAXMAKE Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 MAXMAKE Main Business Overview
 - 13.20.5 MAXMAKE Latest Developments
- 13.21 SYIL CNC
 - 13.21.1 SYIL CNC Company Information
 - 13.21.2 SYIL CNC Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.21.3 SYIL CNC Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.21.4 SYIL CNC Main Business Overview
- 13.21.5 SYIL CNC Latest Developments
- 13.22 Snapmaker
 - 13.22.1 Snapmaker Company Information
 - 13.22.2 Snapmaker Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.22.3 Snapmaker Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Snapmaker Main Business Overview
 - 13.22.5 Snapmaker Latest Developments
- 13.23 Xhorse
 - 13.23.1 Xhorse Company Information
 - 13.23.2 Xhorse Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.23.3 Xhorse Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Xhorse Main Business Overview
 - 13.23.5 Xhorse Latest Developments
- 13.24 Yornew Automation Equipment
 - 13.24.1 Yornew Automation Equipment Company Information
 - 13.24.2 Yornew Automation Equipment Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.24.3 Yornew Automation Equipment Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Yornew Automation Equipment Main Business Overview
 - 13.24.5 Yornew Automation Equipment Latest Developments
- 13.25 SIEG Machinery
 - 13.25.1 SIEG Machinery Company Information
 - 13.25.2 SIEG Machinery Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.25.3 SIEG Machinery Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 SIEG Machinery Main Business Overview
 - 13.25.5 SIEG Machinery Latest Developments
- 13.26 Xinshan Science Technology
 - 13.26.1 Xinshan Science Technology Company Information
 - 13.26.2 Xinshan Science Technology Desktop CNC Machine Tool Product Portfolios and Specifications
 - 13.26.3 Xinshan Science Technology Desktop CNC Machine Tool Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Xinshan Science Technology Main Business Overview

13.26.5 Xinshan Science Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Desktop CNC Machine Tool Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Desktop CNC Machine Tool Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-Axis

Table 4. Major Players of 3-Axis

Table 5. Major Players of 4-Axis

Table 6. Major Players of 5-Axis

Table 7. Major Players of Others

Table 8. Global Desktop CNC Machine Tool Sales by Type (2021-2026) & (K Units)

Table 9. Global Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)

Table 10. Global Desktop CNC Machine Tool Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Desktop CNC Machine Tool Revenue Market Share by Type (2021-2026)

Table 12. Global Desktop CNC Machine Tool Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Stepper Motor Driver

Table 14. Major Players of Servo Motor Driver

Table 15. Major Players of Hybrid Driven

Table 16. Major Players of Others

Table 17. Global Desktop CNC Machine Tool Sales by Processing Method (2021-2026) & (K Units)

Table 18. Global Desktop CNC Machine Tool Sales Market Share by Processing Method (2021-2026)

Table 19. Global Desktop CNC Machine Tool Revenue by Processing Method (2021-2026) & (\$ million)

Table 20. Global Desktop CNC Machine Tool Revenue Market Share by Processing Method (2021-2026)

Table 21. Global Desktop CNC Machine Tool Sale Price by Processing Method (2021-2026) & (US\$/Unit)

Table 22. Major Players of 5000 ? 12000 RPM

Table 23. Major Players of 12000 ? 24000 RPM

Table 24. Major Players of 24000 ? 60000 RPM

Table 25. Major Players of Others

Table 26. Global Desktop CNC Machine Tool Sales by Spindle Speed (2021-2026) & (K Units)

Table 27. Global Desktop CNC Machine Tool Sales Market Share by Spindle Speed (2021-2026)

Table 28. Global Desktop CNC Machine Tool Revenue by Spindle Speed (2021-2026) & (\$ million)

Table 29. Global Desktop CNC Machine Tool Revenue Market Share by Spindle Speed (2021-2026)

Table 30. Global Desktop CNC Machine Tool Sale Price by Spindle Speed (2021-2026) & (US\$/Unit)

Table 31. Global Desktop CNC Machine Tool Sale by Application (2021-2026) & (K Units)

Table 32. Global Desktop CNC Machine Tool Sale Market Share by Application (2021-2026)

Table 33. Global Desktop CNC Machine Tool Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Desktop CNC Machine Tool Revenue Market Share by Application (2021-2026)

Table 35. Global Desktop CNC Machine Tool Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Desktop CNC Machine Tool Sales by Company (2021-2026) & (K Units)

Table 37. Global Desktop CNC Machine Tool Sales Market Share by Company (2021-2026)

Table 38. Global Desktop CNC Machine Tool Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Desktop CNC Machine Tool Revenue Market Share by Company (2021-2026)

Table 40. Global Desktop CNC Machine Tool Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Desktop CNC Machine Tool Producing Area Distribution and Sales Area

Table 42. Players Desktop CNC Machine Tool Products Offered

Table 43. Desktop CNC Machine Tool Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Desktop CNC Machine Tool Sales by Geographic Region (2021-2026) & (K Units)

Table 47. Global Desktop CNC Machine Tool Sales Market Share Geographic Region (2021-2026)

Table 48. Global Desktop CNC Machine Tool Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Desktop CNC Machine Tool Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Desktop CNC Machine Tool Sales by Country/Region (2021-2026) & (K Units)

Table 51. Global Desktop CNC Machine Tool Sales Market Share by Country/Region (2021-2026)

Table 52. Global Desktop CNC Machine Tool Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Desktop CNC Machine Tool Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Desktop CNC Machine Tool Sales by Country (2021-2026) & (K Units)

Table 55. Americas Desktop CNC Machine Tool Sales Market Share by Country (2021-2026)

Table 56. Americas Desktop CNC Machine Tool Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Desktop CNC Machine Tool Sales by Type (2021-2026) & (K Units)

Table 58. Americas Desktop CNC Machine Tool Sales by Application (2021-2026) & (K Units)

Table 59. APAC Desktop CNC Machine Tool Sales by Region (2021-2026) & (K Units)

Table 60. APAC Desktop CNC Machine Tool Sales Market Share by Region (2021-2026)

Table 61. APAC Desktop CNC Machine Tool Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Desktop CNC Machine Tool Sales by Type (2021-2026) & (K Units)

Table 63. APAC Desktop CNC Machine Tool Sales by Application (2021-2026) & (K Units)

Table 64. Europe Desktop CNC Machine Tool Sales by Country (2021-2026) & (K Units)

Table 65. Europe Desktop CNC Machine Tool Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Desktop CNC Machine Tool Sales by Type (2021-2026) & (K Units)

Table 67. Europe Desktop CNC Machine Tool Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Desktop CNC Machine Tool Sales by Country

(2021-2026) & (K Units)

Table 69. Middle East & Africa Desktop CNC Machine Tool Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Desktop CNC Machine Tool Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Desktop CNC Machine Tool Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Desktop CNC Machine Tool

Table 73. Key Market Challenges & Risks of Desktop CNC Machine Tool

Table 74. Key Industry Trends of Desktop CNC Machine Tool

Table 75. Desktop CNC Machine Tool Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Desktop CNC Machine Tool Distributors List

Table 78. Desktop CNC Machine Tool Customer List

Table 79. Global Desktop CNC Machine Tool Sales Forecast by Region (2027-2032) & (K Units)

Table 80. Global Desktop CNC Machine Tool Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Desktop CNC Machine Tool Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas Desktop CNC Machine Tool Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Desktop CNC Machine Tool Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC Desktop CNC Machine Tool Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Desktop CNC Machine Tool Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe Desktop CNC Machine Tool Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Desktop CNC Machine Tool Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa Desktop CNC Machine Tool Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Desktop CNC Machine Tool Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global Desktop CNC Machine Tool Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Desktop CNC Machine Tool Sales Forecast by Application

(2027-2032) & (K Units)

Table 92. Global Desktop CNC Machine Tool Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 93. Carbide 3D Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 94. Carbide 3D Desktop CNC Machine Tool Product Portfolios and Specifications

Table 95. Carbide 3D Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Carbide 3D Main Business

Table 97. Carbide 3D Latest Developments

Table 98. Makera Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 99. Makera Desktop CNC Machine Tool Product Portfolios and Specifications

Table 100. Makera Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Makera Main Business

Table 102. Makera Latest Developments

Table 103. Penta Machine Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 104. Penta Machine Desktop CNC Machine Tool Product Portfolios and Specifications

Table 105. Penta Machine Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Penta Machine Main Business

Table 107. Penta Machine Latest Developments

Table 108. Tormach Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 109. Tormach Desktop CNC Machine Tool Product Portfolios and Specifications

Table 110. Tormach Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Tormach Main Business

Table 112. Tormach Latest Developments

Table 113. Bantam Tools Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 114. Bantam Tools Desktop CNC Machine Tool Product Portfolios and Specifications

Table 115. Bantam Tools Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Bantam Tools Main Business

Table 117. Bantam Tools Latest Developments

Table 118. Haas Automation Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 119. Haas Automation Desktop CNC Machine Tool Product Portfolios and Specifications

Table 120. Haas Automation Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Haas Automation Main Business

Table 122. Haas Automation Latest Developments

Table 123. ShopBot Tools Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 124. ShopBot Tools Desktop CNC Machine Tool Product Portfolios and Specifications

Table 125. ShopBot Tools Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. ShopBot Tools Main Business

Table 127. ShopBot Tools Latest Developments

Table 128. Hurco Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 129. Hurco Desktop CNC Machine Tool Product Portfolios and Specifications

Table 130. Hurco Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Hurco Main Business

Table 132. Hurco Latest Developments

Table 133. Inventables Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 134. Inventables Desktop CNC Machine Tool Product Portfolios and Specifications

Table 135. Inventables Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Inventables Main Business

Table 137. Inventables Latest Developments

Table 138. Genmitsu Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 139. Genmitsu Desktop CNC Machine Tool Product Portfolios and Specifications

Table 140. Genmitsu Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Genmitsu Main Business

Table 142. Genmitsu Latest Developments

Table 143. Shopbot Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 144. Shopbot Desktop CNC Machine Tool Product Portfolios and Specifications

Table 145. Shopbot Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shopbot Main Business

Table 147. Shopbot Latest Developments

Table 148. Velox CNC Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 149. Velox CNC Desktop CNC Machine Tool Product Portfolios and Specifications

Table 150. Velox CNC Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Velox CNC Main Business

Table 152. Velox CNC Latest Developments

Table 153. EMAG Machine Tools Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 154. EMAG Machine Tools Desktop CNC Machine Tool Product Portfolios and Specifications

Table 155. EMAG Machine Tools Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. EMAG Machine Tools Main Business

Table 157. EMAG Machine Tools Latest Developments

Table 158. Stepcraft Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 159. Stepcraft Desktop CNC Machine Tool Product Portfolios and Specifications

Table 160. Stepcraft Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Stepcraft Main Business

Table 162. Stepcraft Latest Developments

Table 163. DMG Mori Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 164. DMG Mori Desktop CNC Machine Tool Product Portfolios and Specifications

Table 165. DMG Mori Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. DMG Mori Main Business

Table 167. DMG Mori Latest Developments

Table 168. Makino Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 169. Makino Desktop CNC Machine Tool Product Portfolios and Specifications

Table 170. Makino Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Makino Main Business

Table 172. Makino Latest Developments

Table 173. Yamazaki Mazak Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 174. Yamazaki Mazak Desktop CNC Machine Tool Product Portfolios and Specifications

Table 175. Yamazaki Mazak Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Yamazaki Mazak Main Business

Table 177. Yamazaki Mazak Latest Developments

Table 178. Okuma Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 179. Okuma Desktop CNC Machine Tool Product Portfolios and Specifications

Table 180. Okuma Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Okuma Main Business

Table 182. Okuma Latest Developments

Table 183. Roland DG Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 184. Roland DG Desktop CNC Machine Tool Product Portfolios and Specifications

Table 185. Roland DG Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Roland DG Main Business

Table 187. Roland DG Latest Developments

Table 188. MAXMAKE Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 189. MAXMAKE Desktop CNC Machine Tool Product Portfolios and Specifications

Table 190. MAXMAKE Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. MAXMAKE Main Business

Table 192. MAXMAKE Latest Developments

Table 193. SYIL CNC Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 194. SYIL CNC Desktop CNC Machine Tool Product Portfolios and Specifications

Table 195. SYIL CNC Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. SYIL CNC Main Business

Table 197. SYIL CNC Latest Developments

Table 198. Snapmaker Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 199. Snapmaker Desktop CNC Machine Tool Product Portfolios and Specifications

Table 200. Snapmaker Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Snapmaker Main Business

Table 202. Snapmaker Latest Developments

Table 203. Xhorse Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 204. Xhorse Desktop CNC Machine Tool Product Portfolios and Specifications

Table 205. Xhorse Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Xhorse Main Business

Table 207. Xhorse Latest Developments

Table 208. Yornew Automation Equipment Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 209. Yornew Automation Equipment Desktop CNC Machine Tool Product Portfolios and Specifications

Table 210. Yornew Automation Equipment Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. Yornew Automation Equipment Main Business

Table 212. Yornew Automation Equipment Latest Developments

Table 213. SIEG Machinery Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 214. SIEG Machinery Desktop CNC Machine Tool Product Portfolios and Specifications

Table 215. SIEG Machinery Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. SIEG Machinery Main Business

Table 217. SIEG Machinery Latest Developments

Table 218. Xinshan Science Technology Basic Information, Desktop CNC Machine Tool Manufacturing Base, Sales Area and Its Competitors

Table 219. Xinshan Science Technology Desktop CNC Machine Tool Product Portfolios and Specifications

Table 220. Xinshan Science Technology Desktop CNC Machine Tool Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. Xinshan Science Technology Main Business

Table 222. Xinshan Science Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Desktop CNC Machine Tool

Figure 2. Desktop CNC Machine Tool Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Desktop CNC Machine Tool Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Desktop CNC Machine Tool Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Desktop CNC Machine Tool Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Desktop CNC Machine Tool Sales Market Share by Country/Region (2025)

Figure 10. Desktop CNC Machine Tool Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 2-Axis

Figure 12. Product Picture of 3-Axis

Figure 13. Product Picture of 4-Axis

Figure 14. Product Picture of 5-Axis

Figure 15. Product Picture of Others

Figure 16. Global Desktop CNC Machine Tool Sales Market Share by Type in 2026

Figure 17. Global Desktop CNC Machine Tool Revenue Market Share by Type (2021-2026)

Figure 18. Product Picture of Stepper Motor Driver

Figure 19. Product Picture of Servo Motor Driver

Figure 20. Product Picture of Hybrid Driven

Figure 21. Product Picture of Others

Figure 22. Global Desktop CNC Machine Tool Sales Market Share by Processing Method in 2026

Figure 23. Global Desktop CNC Machine Tool Revenue Market Share by Processing Method (2021-2026)

Figure 24. Product Picture of 5000 ? 12000 RPM

Figure 25. Product Picture of 12000 ? 24000 RPM

Figure 26. Product Picture of 24000 ? 60000 RPM

Figure 27. Product Picture of Others

Figure 28. Global Desktop CNC Machine Tool Sales Market Share by Spindle Speed in 2026

Figure 29. Global Desktop CNC Machine Tool Revenue Market Share by Spindle Speed (2021-2026)

Figure 30. Desktop CNC Machine Tool Consumed in Electronics Manufacturing

Figure 31. Global Desktop CNC Machine Tool Market: Electronics Manufacturing (2021-2026) & (K Units)

Figure 32. Desktop CNC Machine Tool Consumed in Scientific Research and Experimentation

Figure 33. Global Desktop CNC Machine Tool Market: Scientific Research and Experimentation (2021-2026) & (K Units)

Figure 34. Desktop CNC Machine Tool Consumed in Education and Training

Figure 35. Global Desktop CNC Machine Tool Market: Education and Training (2021-2026) & (K Units)

Figure 36. Desktop CNC Machine Tool Consumed in Jewelry Carving

Figure 37. Global Desktop CNC Machine Tool Market: Jewelry Carving (2021-2026) & (K Units)

Figure 38. Desktop CNC Machine Tool Consumed in Others

Figure 39. Global Desktop CNC Machine Tool Market: Others (2021-2026) & (K Units)

Figure 40. Global Desktop CNC Machine Tool Sale Market Share by Application (2025)

Figure 41. Global Desktop CNC Machine Tool Revenue Market Share by Application in 2025

Figure 42. Desktop CNC Machine Tool Sales by Company in 2025 (K Units)

Figure 43. Global Desktop CNC Machine Tool Sales Market Share by Company in 2025

Figure 44. Desktop CNC Machine Tool Revenue by Company in 2025 (\$ millions)

Figure 45. Global Desktop CNC Machine Tool Revenue Market Share by Company in 2025

Figure 46. Global Desktop CNC Machine Tool Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Desktop CNC Machine Tool Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Desktop CNC Machine Tool Sales 2021-2026 (K Units)

Figure 49. Americas Desktop CNC Machine Tool Revenue 2021-2026 (\$ millions)

Figure 50. APAC Desktop CNC Machine Tool Sales 2021-2026 (K Units)

Figure 51. APAC Desktop CNC Machine Tool Revenue 2021-2026 (\$ millions)

Figure 52. Europe Desktop CNC Machine Tool Sales 2021-2026 (K Units)

Figure 53. Europe Desktop CNC Machine Tool Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Desktop CNC Machine Tool Sales 2021-2026 (K Units)

Figure 55. Middle East & Africa Desktop CNC Machine Tool Revenue 2021-2026 (\$ millions)

Figure 56. Americas Desktop CNC Machine Tool Sales Market Share by Country in

2025

Figure 57. Americas Desktop CNC Machine Tool Revenue Market Share by Country (2021-2026)

Figure 58. Americas Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)

Figure 59. Americas Desktop CNC Machine Tool Sales Market Share by Application (2021-2026)

Figure 60. United States Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Desktop CNC Machine Tool Sales Market Share by Region in 2025

Figure 65. APAC Desktop CNC Machine Tool Revenue Market Share by Region (2021-2026)

Figure 66. APAC Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)

Figure 67. APAC Desktop CNC Machine Tool Sales Market Share by Application (2021-2026)

Figure 68. China Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Desktop CNC Machine Tool Sales Market Share by Country in 2025

Figure 76. Europe Desktop CNC Machine Tool Revenue Market Share by Country (2021-2026)

Figure 77. Europe Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)

Figure 78. Europe Desktop CNC Machine Tool Sales Market Share by Application (2021-2026)

Figure 79. Germany Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Desktop CNC Machine Tool Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Desktop CNC Machine Tool Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Desktop CNC Machine Tool Sales Market Share by Application (2021-2026)

Figure 87. Egypt Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Desktop CNC Machine Tool Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Desktop CNC Machine Tool in 2026

Figure 93. Manufacturing Process Analysis of Desktop CNC Machine Tool

Figure 94. Industry Chain Structure of Desktop CNC Machine Tool

Figure 95. Channels of Distribution

Figure 96. Global Desktop CNC Machine Tool Sales Market Forecast by Region (2027-2032)

Figure 97. Global Desktop CNC Machine Tool Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Desktop CNC Machine Tool Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Desktop CNC Machine Tool Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Desktop CNC Machine Tool Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Desktop CNC Machine Tool Revenue Market Share Forecast by Application (2027-2032)

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