

Global Desiccants Market Growth 2026-2032

<https://marketpublishers.com/r/GB38F3125CE6EN.html>

Date: July 2026

Pages: 150

Price: US\$ 3,660.00 (Single User License)

ID: GB38F3125CE6EN

Abstracts

The global Desiccants market size is predicted to grow from US\$ 1918 million in 2025 to US\$ 2330 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Desiccants are moisture-control materials or directly packaged moisture-control components that adsorb, absorb or chemically bind water to protect products, cargoes and process streams from humidity damage. Desiccants maintain a defined microclimate inside bottles, pouches, cartons, electronic packages, freight containers, storage spaces or industrial drying beds. Desiccants are important for pharmaceutical stability, diagnostic-kit reliability, electronic component protection, food shelf life, mold prevention, corrosion reduction and industrial gas or liquid dehydration.

The upstream supply chain of Desiccants depends on sodium silicate, sulfuric acid, alumina, zeolite powder, bentonite or montmorillonite clay, calcium chloride, calcium oxide, activated carbon, Tyvek, nonwoven fabric, paper, film, HDPE canisters, polymer inserts, printing ink, automated filling lines, pouching machines and quality-control testing. Industrial bulk media producers focus on adsorbent chemistry, crush strength, water capacity and regeneration performance, while packaging desiccant producers focus on clean filling, dust control, food or pharmaceutical contact compliance, traceability and insertion-machine compatibility. Downstream users include pharmaceutical companies, nutraceutical brands, diagnostic-kit producers, food processors, electronics manufacturers, semiconductor and PCB packagers, garment and footwear exporters, furniture exporters, shipping companies, logistics providers, automotive parts suppliers, industrial gas processors, solvent dryers and specialty equipment makers. Procurement is usually handled through annual framework contracts, qualified-supplier programs, product stability trials, customer-specific drawings, vendor audits, public tenders for regulated users, repeat purchase orders and project-based container protection programs. A reasonable industry gross margin estimate is 27.5%, supported by compliance barriers, material qualification, packaging

automation know-how, stable customer validation cycles, cleanroom or GMP requirements and the cost of product failure in sensitive applications.

In the current market, global production of Desiccants is around 1,170,000 t, with an average selling price of about 1,676 USD per t EXW basis. Top 5 suppliers control approximately 17.0% of global revenue CR5, reflecting a fragmented structure: pharmaceutical packaging is more concentrated because canisters, controlled-atmosphere packaging and integrated inserts require validation and regulatory documentation, while cargo, food, electronics and industrial drying remain regionally fragmented. Demand is concentrated in China, North America, Europe and the broader Indo-Pacific manufacturing belt, with China serving both domestic demand and export-oriented packaging supply, North America and Europe weighted toward pharmaceuticals, diagnostics and high-value industrial use, and Southeast Asia linked to export cargo protection. From 2026 to 2032, demand should rise with stricter stability expectations for drugs and diagnostics, higher moisture-risk awareness in ocean freight, electronics miniaturization, cold-chain reduction programs, e-commerce packaging quality requirements, and broader compliance pressure around food-contact and pharma-contact materials. Cost pressure will remain visible in calcium chloride, packaging substrates, freight, energy and labor. Carbon constraints will favor lower-weight designs, recyclable packaging, optimized dosing and lower-waste cargo protection. AI will mainly affect inspection, moisture-risk modeling, anti-counterfeiting, demand planning and automated quality control rather than the basic chemistry. The main bottlenecks are qualification time, clean manufacturing capacity, consistent adsorption performance, dust control, substrate compatibility, customer audit cycles and the need to avoid over-dosing or under-dosing in validated packages.

LP Information, Inc. (LPI) ' newest research report, the 'Desiccants Industry Forecast' looks at past sales and reviews total world Desiccants sales in 2025, providing a comprehensive analysis by region and market sector of projected Desiccants sales for 2026 through 2032. With Desiccants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Desiccants industry.

This Insight Report provides a comprehensive analysis of the global Desiccants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Desiccants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Desiccants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Desiccants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Desiccants.

This report presents a comprehensive overview, market shares, and growth opportunities of Desiccants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silica Gel

Molecular Sieves

Clay Desiccants

Calcium Salt Desiccants

Activated Alumina

Others

Segmentation by Form Factor:

Bulk Media

Packets

Canisters

Tablets

Container Desiccants

Integrated Inserts

Segmentation by Moisture Control Mechanism:

Physical Adsorption

Deliquescent Absorption

Chemical Hydration

Composite Moisture Control

Segmentation by Application:

Pharmaceutical Packaging

Electronics Packaging

Food Packaging

Logistics Cargo Protection

Industrial Process Drying

Specialty Moisture Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Colorcon

Multisorb

Aptar CSP Technologies

Clariant

Sanner

Cilicant

Absortech

SUPER DRY

OhE Chemicals

FUJIGEL SANGYO

Flow Dry Technology

Dry Pak Industries

TROPACK Packmittel

ThoMar

GeeJay Chemicals

Zeochem

Sinchem Silica Gel

Weihai Pearl Silica Gel

Rushan Huanyu Chemical

Chunwang New Materials

Wisepac

Key Questions Addressed in this Report

What is the 10-year outlook for the global Desiccants market?

What factors are driving Desiccants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Desiccants market opportunities vary by end market size?

How does Desiccants break out by Type, by Application?

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