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Global Desiccant Dehumidifier Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Desiccant Dehumidifier Rental market size is predicted to grow from US$ 303 million in 2025 to US$ 374 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

In 2024, global Desiccant Dehumidifier Rental reached approximately 1.5 million units, with an average global rental price of around US$ 200 per unit. Desiccant dehumidifier rental refers to the service of leasing specialized dehumidification equipment that uses a desiccant material to absorb moisture from the air. Unlike traditional refrigerant dehumidifiers, desiccant dehumidifiers are highly effective in low-temperature and low-humidity environments, making them ideal for applications such as water damage restoration, construction drying, industrial processes, and climate control in sensitive areas. The gross profit margin for desiccant dehumidifier rental typically ranges between 20% and 30%, depending on factors such as equipment utilization rates, rental duration, maintenance costs, and regional market demand. The rental model allows for multiple rental cycles from a single unit, enhancing revenue potential compared to one-time equipment sales. The upstream supply chain for desiccant dehumidifier rental primarily involves manufacturers and suppliers of specialized dehumidification equipment and key components. These suppliers provide high-performance desiccant dehumidifiers equipped with advanced moisture-absorbing materials, durable fans, and efficient heating elements designed to operate effectively in low-temperature and low-humidity environments. Key suppliers include manufacturers of desiccant wheels, control systems, filters, and replacement parts essential for maintaining optimal equipment performance. Rental companies maintain close relationships with these upstream partners to secure competitive pricing, ensure timely delivery, and obtain technical support for maintenance and repairs. Additionally, procurement strategies emphasize sourcing energy-efficient and reliable equipment to reduce operational costs

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and environmental impact. Effective supplier management enables rental providers to maintain high equipment availability, minimize downtime, and respond quickly to market demand fluctuations. The downstream supply chain for desiccant dehumidifier rental includes a diverse range of customers across various industries that require precise moisture control. Key customers consist of water damage restoration companies, construction and renovation contractors, industrial manufacturers, pharmaceutical facilities, and climate-controlled storage operators. These customers rent desiccant dehumidifiers to efficiently manage humidity levels, prevent mold growth, protect sensitive materials, and accelerate drying processes. Rental providers often offer additional services such as delivery, setup assistance, maintenance, and technical support to ensure optimal equipment performance and customer satisfaction. Demand in this sector is influenced by factors such as construction cycles, environmental regulations, seasonal weather conditions, and emergency remediation needs. Maintaining strong relationships with downstream customers enables rental companies to customize service offerings, respond promptly to urgent requests, and secure long-term business partnerships in a competitive market.

United States market for Desiccant Dehumidifier Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Desiccant Dehumidifier Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Desiccant Dehumidifier Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Desiccant Dehumidifier Rental players cover Sunbelt Rentals, Herc Rentals, United Rentals, Aggreko, Polygon Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Desiccant Dehumidifier Rental Industry Forecast” looks at past sales and reviews total world Desiccant Dehumidifier Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Desiccant Dehumidifier Rental sales for 2026 through 2032. With Desiccant Dehumidifier Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Desiccant Dehumidifier Rental industry.

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This Insight Report provides a comprehensive analysis of the global Desiccant Dehumidifier Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Desiccant Dehumidifier Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Desiccant Dehumidifier Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Desiccant Dehumidifier Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Desiccant Dehumidifier Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Desiccant Dehumidifier Rental market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 4000 CFM

4000-8000 CFM

Above 8000 CFM

Segmentation by Power:

Electric

Gasoline

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Natural Gas

Segmentation by Application:

Construction

Industrial

Power Plants

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Sunbelt Rentals
- Herc Rentals
- United Rentals
- Aggreko
- Polygon Group

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Carrier

Atmos Drying Services

EquipmentShare

Finning

Andrews Sykes

Mobile Air & Power Rentals

Dehum

Daikin Applied

Ameritemp Group

Mobile Dri

Neat Heat & Cooling

Dehumidification Technologies

Kennards Hire

MES

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Desiccant Dehumidifier Rental Market Size (2021-2032)
  2.1.2 Desiccant Dehumidifier Rental Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Desiccant Dehumidifier Rental by Country/Region (2021, 2025 & 2032)
2.2 Desiccant Dehumidifier Rental Segment by Type
  2.2.1 Below 4000 CFM
  2.2.2 4000-8000 CFM
  2.2.3 Above 8000 CFM
  2.2.4 Desiccant Dehumidifier Rental Market Size by Type
    2.2.4.1 Desiccant Dehumidifier Rental Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.4.2 Global Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
2.3 Desiccant Dehumidifier Rental Segment by Power
  2.3.1 Electric
  2.3.2 Gasoline
  2.3.3 Natural Gas
  2.3.4 Desiccant Dehumidifier Rental Market Size by Power
    2.3.4.1 Desiccant Dehumidifier Rental Market Size CAGR by Power (2021 VS 2025 VS 2032)
    2.3.4.2 Global Desiccant Dehumidifier Rental Market Size Market Share by Power (2021-2026)

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2.4 Desiccant Dehumidifier Rental Segment by Application
2.4.1 Construction
2.4.2 Industrial
2.4.3 Power Plants
2.4.4 Other
2.4.5 Desiccant Dehumidifier Rental Market Size by Application
2.4.5.1 Desiccant Dehumidifier Rental Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.5.2 Global Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)

3 DESICCANT DEHUMIDIFIER RENTAL MARKET SIZE BY PLAYER

3.1 Desiccant Dehumidifier Rental Market Size Market Share by Player
3.1.1 Global Desiccant Dehumidifier Rental Revenue by Player (2021-2026)
3.1.2 Global Desiccant Dehumidifier Rental Revenue Market Share by Player (2021-2026)
3.2 Global Desiccant Dehumidifier Rental Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 DESICCANT DEHUMIDIFIER RENTAL BY REGION

4.1 Desiccant Dehumidifier Rental Market Size by Region (2021-2026)
4.2 Global Desiccant Dehumidifier Rental Annual Revenue by Country/Region (2021-2026)
4.3 Americas Desiccant Dehumidifier Rental Market Size Growth (2021-2026)
4.4 APAC Desiccant Dehumidifier Rental Market Size Growth (2021-2026)
4.5 Europe Desiccant Dehumidifier Rental Market Size Growth (2021-2026)
4.6 Middle East & Africa Desiccant Dehumidifier Rental Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Desiccant Dehumidifier Rental Market Size by Country (2021-2026)

+357 96 030922
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5.2 Americas Desiccant Dehumidifier Rental Market Size by Type (2021-2026)
5.3 Americas Desiccant Dehumidifier Rental Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Desiccant Dehumidifier Rental Market Size by Region (2021-2026)
6.2 APAC Desiccant Dehumidifier Rental Market Size by Type (2021-2026)
6.3 APAC Desiccant Dehumidifier Rental Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Desiccant Dehumidifier Rental Market Size by Country (2021-2026)
7.2 Europe Desiccant Dehumidifier Rental Market Size by Type (2021-2026)
7.3 Europe Desiccant Dehumidifier Rental Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Desiccant Dehumidifier Rental by Region (2021-2026)
8.2 Middle East & Africa Desiccant Dehumidifier Rental Market Size by Type (2021-2026)
8.3 Middle East & Africa Desiccant Dehumidifier Rental Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa

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8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL DESICCANT DEHUMIDIFIER RENTAL MARKET FORECAST

10.1 Global Desiccant Dehumidifier Rental Forecast by Region (2027-2032)
  10.1.1 Global Desiccant Dehumidifier Rental Forecast by Region (2027-2032)
  10.1.2 Americas Desiccant Dehumidifier Rental Forecast
  10.1.3 APAC Desiccant Dehumidifier Rental Forecast
  10.1.4 Europe Desiccant Dehumidifier Rental Forecast
  10.1.5 Middle East & Africa Desiccant Dehumidifier Rental Forecast
10.2 Americas Desiccant Dehumidifier Rental Forecast by Country (2027-2032)
  10.2.1 United States Market Desiccant Dehumidifier Rental Forecast
  10.2.2 Canada Market Desiccant Dehumidifier Rental Forecast
  10.2.3 Mexico Market Desiccant Dehumidifier Rental Forecast
  10.2.4 Brazil Market Desiccant Dehumidifier Rental Forecast
10.3 APAC Desiccant Dehumidifier Rental Forecast by Region (2027-2032)
  10.3.1 China Desiccant Dehumidifier Rental Market Forecast
  10.3.2 Japan Market Desiccant Dehumidifier Rental Forecast
  10.3.3 Korea Market Desiccant Dehumidifier Rental Forecast
  10.3.4 Southeast Asia Market Desiccant Dehumidifier Rental Forecast
  10.3.5 India Market Desiccant Dehumidifier Rental Forecast
  10.3.6 Australia Market Desiccant Dehumidifier Rental Forecast
10.4 Europe Desiccant Dehumidifier Rental Forecast by Country (2027-2032)
  10.4.1 Germany Market Desiccant Dehumidifier Rental Forecast
  10.4.2 France Market Desiccant Dehumidifier Rental Forecast
  10.4.3 UK Market Desiccant Dehumidifier Rental Forecast
  10.4.4 Italy Market Desiccant Dehumidifier Rental Forecast
  10.4.5 Russia Market Desiccant Dehumidifier Rental Forecast
10.5 Middle East & Africa Desiccant Dehumidifier Rental Forecast by Region (2027-2032)
  10.5.1 Egypt Market Desiccant Dehumidifier Rental Forecast

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10.5.2 South Africa Market Desiccant Dehumidifier Rental Forecast
10.5.3 Israel Market Desiccant Dehumidifier Rental Forecast
10.5.4 Turkey Market Desiccant Dehumidifier Rental Forecast
10.6 Global Desiccant Dehumidifier Rental Forecast by Type (2027-2032)
10.7 Global Desiccant Dehumidifier Rental Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Desiccant Dehumidifier Rental Forecast

11 KEY PLAYERS ANALYSIS

11.1 Sunbelt Rentals
11.1.1 Sunbelt Rentals Company Information
11.1.2 Sunbelt Rentals Desiccant Dehumidifier Rental Product Offered
11.1.3 Sunbelt Rentals Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Sunbelt Rentals Main Business Overview
11.1.5 Sunbelt Rentals Latest Developments
11.2 Herc Rentals
11.2.1 Herc Rentals Company Information
11.2.2 Herc Rentals Desiccant Dehumidifier Rental Product Offered
11.2.3 Herc Rentals Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Herc Rentals Main Business Overview
11.2.5 Herc Rentals Latest Developments
11.3 United Rentals
11.3.1 United Rentals Company Information
11.3.2 United Rentals Desiccant Dehumidifier Rental Product Offered
11.3.3 United Rentals Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 United Rentals Main Business Overview
11.3.5 United Rentals Latest Developments
11.4 Aggreko
11.4.1 Aggreko Company Information
11.4.2 Aggreko Desiccant Dehumidifier Rental Product Offered
11.4.3 Aggreko Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Aggreko Main Business Overview
11.4.5 Aggreko Latest Developments
11.5 Polygon Group
11.5.1 Polygon Group Company Information

+357 96 030922
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11.5.2 Polygon Group Desiccant Dehumidifier Rental Product Offered
11.5.3 Polygon Group Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Polygon Group Main Business Overview
11.5.5 Polygon Group Latest Developments
11.6 Carrier
11.6.1 Carrier Company Information
11.6.2 Carrier Desiccant Dehumidifier Rental Product Offered
11.6.3 Carrier Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Carrier Main Business Overview
11.6.5 Carrier Latest Developments
11.7 Atmos Drying Services
11.7.1 Atmos Drying Services Company Information
11.7.2 Atmos Drying Services Desiccant Dehumidifier Rental Product Offered
11.7.3 Atmos Drying Services Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Atmos Drying Services Main Business Overview
11.7.5 Atmos Drying Services Latest Developments
11.8 EquipmentShare
11.8.1 EquipmentShare Company Information
11.8.2 EquipmentShare Desiccant Dehumidifier Rental Product Offered
11.8.3 EquipmentShare Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 EquipmentShare Main Business Overview
11.8.5 EquipmentShare Latest Developments
11.9 Finning
11.9.1 Finning Company Information
11.9.2 Finning Desiccant Dehumidifier Rental Product Offered
11.9.3 Finning Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Finning Main Business Overview
11.9.5 Finning Latest Developments
11.10 Andrews Sykes
11.10.1 Andrews Sykes Company Information
11.10.2 Andrews Sykes Desiccant Dehumidifier Rental Product Offered
11.10.3 Andrews Sykes Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Andrews Sykes Main Business Overview

+357 96 030922
info@marketpublishers.com

11.10.5 Andrews Sykes Latest Developments
11.11 Mobile Air & Power Rentals
11.11.1 Mobile Air & Power Rentals Company Information
11.11.2 Mobile Air & Power Rentals Desiccant Dehumidifier Rental Product Offered
11.11.3 Mobile Air & Power Rentals Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Mobile Air & Power Rentals Main Business Overview
11.11.5 Mobile Air & Power Rentals Latest Developments
11.12 Dehum
11.12.1 Dehum Company Information
11.12.2 Dehum Desiccant Dehumidifier Rental Product Offered
11.12.3 Dehum Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Dehum Main Business Overview
11.12.5 Dehum Latest Developments
11.13 Daikin Applied
11.13.1 Daikin Applied Company Information
11.13.2 Daikin Applied Desiccant Dehumidifier Rental Product Offered
11.13.3 Daikin Applied Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Daikin Applied Main Business Overview
11.13.5 Daikin Applied Latest Developments
11.14 Ameritemp Group
11.14.1 Ameritemp Group Company Information
11.14.2 Ameritemp Group Desiccant Dehumidifier Rental Product Offered
11.14.3 Ameritemp Group Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Ameritemp Group Main Business Overview
11.14.5 Ameritemp Group Latest Developments
11.15 Mobile Dri
11.15.1 Mobile Dri Company Information
11.15.2 Mobile Dri Desiccant Dehumidifier Rental Product Offered
11.15.3 Mobile Dri Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Mobile Dri Main Business Overview
11.15.5 Mobile Dri Latest Developments
11.16 Neat Heat & Cooling
11.16.1 Neat Heat & Cooling Company Information
11.16.2 Neat Heat & Cooling Desiccant Dehumidifier Rental Product Offered

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info@marketpublishers.com

11.16.3 Neat Heat & Cooling Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Neat Heat & Cooling Main Business Overview
11.16.5 Neat Heat & Cooling Latest Developments
11.17 Dehumidification Technologies
11.17.1 Dehumidification Technologies Company Information
11.17.2 Dehumidification Technologies Desiccant Dehumidifier Rental Product Offered
11.17.3 Dehumidification Technologies Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Dehumidification Technologies Main Business Overview
11.17.5 Dehumidification Technologies Latest Developments
11.18 Kennards Hire
11.18.1 Kennards Hire Company Information
11.18.2 Kennards Hire Desiccant Dehumidifier Rental Product Offered
11.18.3 Kennards Hire Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Kennards Hire Main Business Overview
11.18.5 Kennards Hire Latest Developments
11.19 MES
11.19.1 MES Company Information
11.19.2 MES Desiccant Dehumidifier Rental Product Offered
11.19.3 MES Desiccant Dehumidifier Rental Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 MES Main Business Overview
11.19.5 MES Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Desiccant Dehumidifier Rental Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Desiccant Dehumidifier Rental Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Below 4000 CFM
Table 4. Major Players of 4000-8000 CFM
Table 5. Major Players of Above 8000 CFM
Table 6. Desiccant Dehumidifier Rental Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 7. Global Desiccant Dehumidifier Rental Market Size by Type (2021-2026) & ($ millions)
Table 8. Global Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
Table 9. Major Players of Electric
Table 10. Major Players of Gasoline
Table 11. Major Players of Natural Gas
Table 12. Desiccant Dehumidifier Rental Market Size CAGR by Power (2021 VS 2025 VS 2032) & ($ millions)
Table 13. Global Desiccant Dehumidifier Rental Market Size by Power (2021-2026) & ($ millions)
Table 14. Global Desiccant Dehumidifier Rental Market Size Market Share by Power (2021-2026)
Table 15. Desiccant Dehumidifier Rental Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Desiccant Dehumidifier Rental Market Size by Application (2021-2026) & ($ millions)
Table 17. Global Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)
Table 18. Global Desiccant Dehumidifier Rental Revenue by Player (2021-2026) & ($ millions)
Table 19. Global Desiccant Dehumidifier Rental Revenue Market Share by Player (2021-2026)
Table 20. Desiccant Dehumidifier Rental Key Players Head office and Products Offered
Table 21. Desiccant Dehumidifier Rental Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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info@marketpublishers.com

Table 22. New Products and Potential Entrants
Table 23. Mergers & Acquisitions, Expansion
Table 24. Global Desiccant Dehumidifier Rental Market Size by Region (2021-2026) & ($ millions)
Table 25. Global Desiccant Dehumidifier Rental Market Size Market Share by Region (2021-2026)
Table 26. Global Desiccant Dehumidifier Rental Revenue by Country/Region (2021-2026) & ($ millions)
Table 27. Global Desiccant Dehumidifier Rental Revenue Market Share by Country/Region (2021-2026)
Table 28. Americas Desiccant Dehumidifier Rental Market Size by Country (2021-2026) & ($ millions)
Table 29. Americas Desiccant Dehumidifier Rental Market Size Market Share by Country (2021-2026)
Table 30. Americas Desiccant Dehumidifier Rental Market Size by Type (2021-2026) & ($ millions)
Table 31. Americas Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
Table 32. Americas Desiccant Dehumidifier Rental Market Size by Application (2021-2026) & ($ millions)
Table 33. Americas Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)
Table 34. APAC Desiccant Dehumidifier Rental Market Size by Region (2021-2026) & ($ millions)
Table 35. APAC Desiccant Dehumidifier Rental Market Size Market Share by Region (2021-2026)
Table 36. APAC Desiccant Dehumidifier Rental Market Size by Type (2021-2026) & ($ millions)
Table 37. APAC Desiccant Dehumidifier Rental Market Size by Application (2021-2026) & ($ millions)
Table 38. Europe Desiccant Dehumidifier Rental Market Size by Country (2021-2026) & ($ millions)
Table 39. Europe Desiccant Dehumidifier Rental Market Size Market Share by Country (2021-2026)
Table 40. Europe Desiccant Dehumidifier Rental Market Size by Type (2021-2026) & ($ millions)
Table 41. Europe Desiccant Dehumidifier Rental Market Size by Application (2021-2026) & ($ millions)
Table 42. Middle East & Africa Desiccant Dehumidifier Rental Market Size by Region

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(2021-2026) & ($ millions)
Table 43. Middle East & Africa Desiccant Dehumidifier Rental Market Size by Type (2021-2026) & ($ millions)
Table 44. Middle East & Africa Desiccant Dehumidifier Rental Market Size by Application (2021-2026) & ($ millions)
Table 45. Key Market Drivers & Growth Opportunities of Desiccant Dehumidifier Rental
Table 46. Key Market Challenges & Risks of Desiccant Dehumidifier Rental
Table 47. Key Industry Trends of Desiccant Dehumidifier Rental
Table 48. Global Desiccant Dehumidifier Rental Market Size Forecast by Region (2027-2032) & ($ millions)
Table 49. Global Desiccant Dehumidifier Rental Market Size Market Share Forecast by Region (2027-2032)
Table 50. Global Desiccant Dehumidifier Rental Market Size Forecast by Type (2027-2032) & ($ millions)
Table 51. Global Desiccant Dehumidifier Rental Market Size Forecast by Application (2027-2032) & ($ millions)
Table 52. Sunbelt Rentals Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 53. Sunbelt Rentals Desiccant Dehumidifier Rental Product Offered
Table 54. Sunbelt Rentals Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 55. Sunbelt Rentals Main Business
Table 56. Sunbelt Rentals Latest Developments
Table 57. Herc Rentals Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 58. Herc Rentals Desiccant Dehumidifier Rental Product Offered
Table 59. Herc Rentals Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 60. Herc Rentals Main Business
Table 61. Herc Rentals Latest Developments
Table 62. United Rentals Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 63. United Rentals Desiccant Dehumidifier Rental Product Offered
Table 64. United Rentals Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 65. United Rentals Main Business
Table 66. United Rentals Latest Developments
Table 67. Aggreko Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 68. Aggreko Desiccant Dehumidifier Rental Product Offered
Table 69. Aggreko Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 70. Aggreko Main Business
Table 71. Aggreko Latest Developments
Table 72. Polygon Group Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 73. Polygon Group Desiccant Dehumidifier Rental Product Offered
Table 74. Polygon Group Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 75. Polygon Group Main Business
Table 76. Polygon Group Latest Developments
Table 77. Carrier Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 78. Carrier Desiccant Dehumidifier Rental Product Offered
Table 79. Carrier Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 80. Carrier Main Business
Table 81. Carrier Latest Developments
Table 82. Atmos Drying Services Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 83. Atmos Drying Services Desiccant Dehumidifier Rental Product Offered
Table 84. Atmos Drying Services Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 85. Atmos Drying Services Main Business
Table 86. Atmos Drying Services Latest Developments
Table 87. EquipmentShare Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 88. EquipmentShare Desiccant Dehumidifier Rental Product Offered
Table 89. EquipmentShare Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 90. EquipmentShare Main Business
Table 91. EquipmentShare Latest Developments
Table 92. Finning Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 93. Finning Desiccant Dehumidifier Rental Product Offered
Table 94. Finning Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 95. Finning Main Business

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Table 96. Finning Latest Developments
Table 97. Andrews Sykes Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 98. Andrews Sykes Desiccant Dehumidifier Rental Product Offered
Table 99. Andrews Sykes Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 100. Andrews Sykes Main Business
Table 101. Andrews Sykes Latest Developments
Table 102. Mobile Air & Power Rentals Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 103. Mobile Air & Power Rentals Desiccant Dehumidifier Rental Product Offered
Table 104. Mobile Air & Power Rentals Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 105. Mobile Air & Power Rentals Main Business
Table 106. Mobile Air & Power Rentals Latest Developments
Table 107. Dehum Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 108. Dehum Desiccant Dehumidifier Rental Product Offered
Table 109. Dehum Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 110. Dehum Main Business
Table 111. Dehum Latest Developments
Table 112. Daikin Applied Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 113. Daikin Applied Desiccant Dehumidifier Rental Product Offered
Table 114. Daikin Applied Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 115. Daikin Applied Main Business
Table 116. Daikin Applied Latest Developments
Table 117. Ameritemp Group Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 118. Ameritemp Group Desiccant Dehumidifier Rental Product Offered
Table 119. Ameritemp Group Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 120. Ameritemp Group Main Business
Table 121. Ameritemp Group Latest Developments
Table 122. Mobile Dri Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 123. Mobile Dri Desiccant Dehumidifier Rental Product Offered

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Table 124. Mobile Dri Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 125. Mobile Dri Main Business
Table 126. Mobile Dri Latest Developments
Table 127. Neat Heat & Cooling Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 128. Neat Heat & Cooling Desiccant Dehumidifier Rental Product Offered
Table 129. Neat Heat & Cooling Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 130. Neat Heat & Cooling Main Business
Table 131. Neat Heat & Cooling Latest Developments
Table 132. Dehumidification Technologies Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 133. Dehumidification Technologies Desiccant Dehumidifier Rental Product Offered
Table 134. Dehumidification Technologies Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 135. Dehumidification Technologies Main Business
Table 136. Dehumidification Technologies Latest Developments
Table 137. Kennards Hire Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 138. Kennards Hire Desiccant Dehumidifier Rental Product Offered
Table 139. Kennards Hire Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 140. Kennards Hire Main Business
Table 141. Kennards Hire Latest Developments
Table 142. MES Details, Company Type, Desiccant Dehumidifier Rental Area Served and Its Competitors
Table 143. MES Desiccant Dehumidifier Rental Product Offered
Table 144. MES Desiccant Dehumidifier Rental Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 145. MES Main Business
Table 146. MES Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Desiccant Dehumidifier Rental Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Desiccant Dehumidifier Rental Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Desiccant Dehumidifier Rental Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Desiccant Dehumidifier Rental Sales Market Share by Country/Region (2025)
Figure 8. Desiccant Dehumidifier Rental Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Desiccant Dehumidifier Rental Market Size Market Share by Type in 2025
Figure 10. Global Desiccant Dehumidifier Rental Market Size Market Share by Power in 2025
Figure 11. Desiccant Dehumidifier Rental in Construction
Figure 12. Global Desiccant Dehumidifier Rental Market: Construction (2021-2026) & ($ millions)
Figure 13. Desiccant Dehumidifier Rental in Industrial
Figure 14. Global Desiccant Dehumidifier Rental Market: Industrial (2021-2026) & ($ millions)
Figure 15. Desiccant Dehumidifier Rental in Power Plants
Figure 16. Global Desiccant Dehumidifier Rental Market: Power Plants (2021-2026) & ($ millions)
Figure 17. Desiccant Dehumidifier Rental in Other
Figure 18. Global Desiccant Dehumidifier Rental Market: Other (2021-2026) & ($ millions)
Figure 19. Global Desiccant Dehumidifier Rental Market Size Market Share by Application in 2025
Figure 20. Global Desiccant Dehumidifier Rental Revenue Market Share by Player in 2025
Figure 21. Global Desiccant Dehumidifier Rental Market Size Market Share by Region (2021-2026)
Figure 22. Americas Desiccant Dehumidifier Rental Market Size 2021-2026 ($ millions)
Figure 23. APAC Desiccant Dehumidifier Rental Market Size 2021-2026 ($ millions)

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Figure 24. Europe Desiccant Dehumidifier Rental Market Size 2021-2026 ($ millions)
Figure 25. Middle East & Africa Desiccant Dehumidifier Rental Market Size 2021-2026 ($ millions)
Figure 26. Americas Desiccant Dehumidifier Rental Value Market Share by Country in 2025
Figure 27. United States Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 28. Canada Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 29. Mexico Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 30. Brazil Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 31. APAC Desiccant Dehumidifier Rental Market Size Market Share by Region in 2025
Figure 32. APAC Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
Figure 33. APAC Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)
Figure 34. China Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 35. Japan Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 36. South Korea Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 37. Southeast Asia Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 38. India Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 39. Australia Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 40. Europe Desiccant Dehumidifier Rental Market Size Market Share by Country in 2025
Figure 41. Europe Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
Figure 42. Europe Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)
Figure 43. Germany Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)

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Figure 44. France Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 45. UK Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 46. Italy Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 47. Russia Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 48. Middle East & Africa Desiccant Dehumidifier Rental Market Size Market Share by Region (2021-2026)
Figure 49. Middle East & Africa Desiccant Dehumidifier Rental Market Size Market Share by Type (2021-2026)
Figure 50. Middle East & Africa Desiccant Dehumidifier Rental Market Size Market Share by Application (2021-2026)
Figure 51. Egypt Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 52. South Africa Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 53. Israel Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 54. Turkey Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 55. GCC Countries Desiccant Dehumidifier Rental Market Size Growth 2021-2026 ($ millions)
Figure 56. Americas Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 57. APAC Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 58. Europe Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 59. Middle East & Africa Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 60. United States Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 61. Canada Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 62. Mexico Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 63. Brazil Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 64. China Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 65. Japan Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 66. Korea Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 67. Southeast Asia Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)

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Figure 68. India Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 69. Australia Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 70. Germany Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 71. France Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 72. UK Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 73. Italy Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 74. Russia Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 75. Egypt Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 76. South Africa Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 77. Israel Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 78. Turkey Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)
Figure 79. Global Desiccant Dehumidifier Rental Market Size Market Share Forecast by Type (2027-2032)
Figure 80. Global Desiccant Dehumidifier Rental Market Size Market Share Forecast by Application (2027-2032)
Figure 81. GCC Countries Desiccant Dehumidifier Rental Market Size 2027-2032 ($ millions)

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