

Global Desalination Pressure Exchangers Market Growth 2026-2032

<https://marketpublishers.com/r/G81098CB403BEN.html>

Date: April 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G81098CB403BEN

Abstracts

The global Desalination Pressure Exchangers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Desalination Pressure Exchangers (PX) are energy recovery devices used in desalination processes to improve the overall energy efficiency of the system. These devices play a critical role in reducing the energy consumption of desalination plants that use high-pressure processes, such as reverse osmosis (RO) or nanofiltration, to produce fresh water from seawater or brackish water.

In a desalination process like reverse osmosis, water is pushed through a semipermeable membrane under high pressure to separate salts and impurities. The high-pressure brine stream that is produced as a result of this process is usually considered waste and discharged. Desalination pressure exchangers are designed to recover the pressure energy from this concentrated brine stream and utilize it to help pressurize the incoming feed water.

Desalination pressure exchangers are an integral part of energy-efficient desalination systems, as they contribute to making the process more sustainable and economically viable, especially in regions where energy costs are high or energy availability is limited. These devices are one of several types of energy recovery devices used in desalination, each with its specific mechanism for harnessing and utilizing the wasted energy in the brine stream.

United States market for Desalination Pressure Exchangers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Desalination Pressure Exchangers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Desalination Pressure Exchangers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Desalination Pressure Exchangers players cover Energy Recovery, Danfoss, Flowserve, FEDCO, KSB, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Desalination Pressure Exchangers Industry Forecast" looks at past sales and reviews total world Desalination Pressure Exchangers sales in 2025, providing a comprehensive analysis by region and market sector of projected Desalination Pressure Exchangers sales for 2026 through 2032. With Desalination Pressure Exchangers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Desalination Pressure Exchangers industry.

This Insight Report provides a comprehensive analysis of the global Desalination Pressure Exchangers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Desalination Pressure Exchangers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Desalination Pressure Exchangers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Desalination Pressure Exchangers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Desalination Pressure Exchangers.

This report presents a comprehensive overview, market shares, and growth opportunities of Desalination Pressure Exchangers market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Rotary-driven

Piston-driven

Segmentation by Application:

Seawater Desalination

Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Energy Recovery

Danfoss

Flowserve

FEDCO

KSB

Sulzer

DMW

Water Equipment Technologies

Grundfos

AES Arabia

D?chting Pumpen

DESHB

Key Questions Addressed in this Report

What is the 10-year outlook for the global Desalination Pressure Exchangers market?

What factors are driving Desalination Pressure Exchangers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Desalination Pressure Exchangers market opportunities vary by end market size?

How does Desalination Pressure Exchangers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Desalination Pressure Exchangers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Desalination Pressure Exchangers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Desalination Pressure Exchangers by Country/Region, 2021, 2025 & 2032

2.2 Desalination Pressure Exchangers Segment by Type

- 2.2.1 Rotary-driven
- 2.2.2 Piston-driven
- 2.2.3 Desalination Pressure Exchangers Sales by Type
 - 2.2.3.1 Global Desalination Pressure Exchangers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Desalination Pressure Exchangers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Desalination Pressure Exchangers Sale Price by Type (2021-2026)

2.3 Desalination Pressure Exchangers Segment by Application

- 2.3.1 Seawater Desalination
- 2.3.2 Wastewater Treatment
- 2.3.3 Others
- 2.3.4 Desalination Pressure Exchangers Sales by Application
 - 2.3.4.1 Global Desalination Pressure Exchangers Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Desalination Pressure Exchangers Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Desalination Pressure Exchangers Sale Price by Application
(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Desalination Pressure Exchangers Breakdown Data by Company

3.1.1 Global Desalination Pressure Exchangers Annual Sales by Company
(2021-2026)

3.1.2 Global Desalination Pressure Exchangers Sales Market Share by Company
(2021-2026)

3.2 Global Desalination Pressure Exchangers Annual Revenue by Company
(2021-2026)

3.2.1 Global Desalination Pressure Exchangers Revenue by Company (2021-2026)

3.2.2 Global Desalination Pressure Exchangers Revenue Market Share by Company
(2021-2026)

3.3 Global Desalination Pressure Exchangers Sale Price by Company

3.4 Key Manufacturers Desalination Pressure Exchangers Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Desalination Pressure Exchangers Product Location
Distribution

3.4.2 Players Desalination Pressure Exchangers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DESALINATION PRESSURE EXCHANGERS BY GEOGRAPHIC REGION

4.1 World Historic Desalination Pressure Exchangers Market Size by Geographic
Region (2021-2026)

4.1.1 Global Desalination Pressure Exchangers Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Desalination Pressure Exchangers Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Desalination Pressure Exchangers Market Size by Country/Region
(2021-2026)

4.2.1 Global Desalination Pressure Exchangers Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Desalination Pressure Exchangers Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Desalination Pressure Exchangers Sales Growth

4.4 APAC Desalination Pressure Exchangers Sales Growth

4.5 Europe Desalination Pressure Exchangers Sales Growth

4.6 Middle East & Africa Desalination Pressure Exchangers Sales Growth

5 AMERICAS

5.1 Americas Desalination Pressure Exchangers Sales by Country

5.1.1 Americas Desalination Pressure Exchangers Sales by Country (2021-2026)

5.1.2 Americas Desalination Pressure Exchangers Revenue by Country (2021-2026)

5.2 Americas Desalination Pressure Exchangers Sales by Type (2021-2026)

5.3 Americas Desalination Pressure Exchangers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Desalination Pressure Exchangers Sales by Region

6.1.1 APAC Desalination Pressure Exchangers Sales by Region (2021-2026)

6.1.2 APAC Desalination Pressure Exchangers Revenue by Region (2021-2026)

6.2 APAC Desalination Pressure Exchangers Sales by Type (2021-2026)

6.3 APAC Desalination Pressure Exchangers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Desalination Pressure Exchangers by Country

7.1.1 Europe Desalination Pressure Exchangers Sales by Country (2021-2026)

- 7.1.2 Europe Desalination Pressure Exchangers Revenue by Country (2021-2026)
- 7.2 Europe Desalination Pressure Exchangers Sales by Type (2021-2026)
- 7.3 Europe Desalination Pressure Exchangers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Desalination Pressure Exchangers by Country
 - 8.1.1 Middle East & Africa Desalination Pressure Exchangers Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Desalination Pressure Exchangers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Desalination Pressure Exchangers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Desalination Pressure Exchangers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Desalination Pressure Exchangers
- 10.3 Manufacturing Process Analysis of Desalination Pressure Exchangers
- 10.4 Industry Chain Structure of Desalination Pressure Exchangers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Desalination Pressure Exchangers Distributors

11.3 Desalination Pressure Exchangers Customer

12 WORLD FORECAST REVIEW FOR DESALINATION PRESSURE EXCHANGERS BY GEOGRAPHIC REGION

12.1 Global Desalination Pressure Exchangers Market Size Forecast by Region

12.1.1 Global Desalination Pressure Exchangers Forecast by Region (2027-2032)

12.1.2 Global Desalination Pressure Exchangers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Desalination Pressure Exchangers Forecast by Type (2027-2032)

12.7 Global Desalination Pressure Exchangers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Energy Recovery

13.1.1 Energy Recovery Company Information

13.1.2 Energy Recovery Desalination Pressure Exchangers Product Portfolios and Specifications

13.1.3 Energy Recovery Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Energy Recovery Main Business Overview

13.1.5 Energy Recovery Latest Developments

13.2 Danfoss

13.2.1 Danfoss Company Information

13.2.2 Danfoss Desalination Pressure Exchangers Product Portfolios and Specifications

13.2.3 Danfoss Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Danfoss Main Business Overview

13.2.5 Danfoss Latest Developments

13.3 Flowserve

13.3.1 Flowserve Company Information

13.3.2 Flowserve Desalination Pressure Exchangers Product Portfolios and Specifications

13.3.3 Flowserve Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Flowserve Main Business Overview

13.3.5 Flowserve Latest Developments

13.4 FEDCO

13.4.1 FEDCO Company Information

13.4.2 FEDCO Desalination Pressure Exchangers Product Portfolios and Specifications

13.4.3 FEDCO Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 FEDCO Main Business Overview

13.4.5 FEDCO Latest Developments

13.5 KSB

13.5.1 KSB Company Information

13.5.2 KSB Desalination Pressure Exchangers Product Portfolios and Specifications

13.5.3 KSB Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 KSB Main Business Overview

13.5.5 KSB Latest Developments

13.6 Sulzer

13.6.1 Sulzer Company Information

13.6.2 Sulzer Desalination Pressure Exchangers Product Portfolios and Specifications

13.6.3 Sulzer Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sulzer Main Business Overview

13.6.5 Sulzer Latest Developments

13.7 DMW

13.7.1 DMW Company Information

13.7.2 DMW Desalination Pressure Exchangers Product Portfolios and Specifications

13.7.3 DMW Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 DMW Main Business Overview

13.7.5 DMW Latest Developments

13.8 Water Equipment Technologies

13.8.1 Water Equipment Technologies Company Information

13.8.2 Water Equipment Technologies Desalination Pressure Exchangers Product Portfolios and Specifications

13.8.3 Water Equipment Technologies Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Water Equipment Technologies Main Business Overview

13.8.5 Water Equipment Technologies Latest Developments

13.9 Grundfos

13.9.1 Grundfos Company Information

13.9.2 Grundfos Desalination Pressure Exchangers Product Portfolios and Specifications

13.9.3 Grundfos Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Grundfos Main Business Overview

13.9.5 Grundfos Latest Developments

13.10 AES Arabia

13.10.1 AES Arabia Company Information

13.10.2 AES Arabia Desalination Pressure Exchangers Product Portfolios and Specifications

13.10.3 AES Arabia Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 AES Arabia Main Business Overview

13.10.5 AES Arabia Latest Developments

13.11 D?chting Pumpen

13.11.1 D?chting Pumpen Company Information

13.11.2 D?chting Pumpen Desalination Pressure Exchangers Product Portfolios and Specifications

13.11.3 D?chting Pumpen Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 D?chting Pumpen Main Business Overview

13.11.5 D?chting Pumpen Latest Developments

13.12 DESHB

13.12.1 DESHB Company Information

13.12.2 DESHB Desalination Pressure Exchangers Product Portfolios and Specifications

13.12.3 DESHB Desalination Pressure Exchangers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DESHB Main Business Overview

13.12.5 DESHB Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Desalination Pressure Exchangers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Desalination Pressure Exchangers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Rotary-driven
- Table 4. Major Players of Piston-driven
- Table 5. Global Desalination Pressure Exchangers Sales by Type (2021-2026) & (Units)
- Table 6. Global Desalination Pressure Exchangers Sales Market Share by Type (2021-2026)
- Table 7. Global Desalination Pressure Exchangers Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Desalination Pressure Exchangers Revenue Market Share by Type (2021-2026)
- Table 9. Global Desalination Pressure Exchangers Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Global Desalination Pressure Exchangers Sale by Application (2021-2026) & (Units)
- Table 11. Global Desalination Pressure Exchangers Sale Market Share by Application (2021-2026)
- Table 12. Global Desalination Pressure Exchangers Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global Desalination Pressure Exchangers Revenue Market Share by Application (2021-2026)
- Table 14. Global Desalination Pressure Exchangers Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 15. Global Desalination Pressure Exchangers Sales by Company (2021-2026) & (Units)
- Table 16. Global Desalination Pressure Exchangers Sales Market Share by Company (2021-2026)
- Table 17. Global Desalination Pressure Exchangers Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global Desalination Pressure Exchangers Revenue Market Share by Company (2021-2026)
- Table 19. Global Desalination Pressure Exchangers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Desalination Pressure Exchangers Producing Area Distribution and Sales Area

Table 21. Players Desalination Pressure Exchangers Products Offered

Table 22. Desalination Pressure Exchangers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Desalination Pressure Exchangers Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Desalination Pressure Exchangers Sales Market Share Geographic Region (2021-2026)

Table 27. Global Desalination Pressure Exchangers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Desalination Pressure Exchangers Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Desalination Pressure Exchangers Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Desalination Pressure Exchangers Sales Market Share by Country/Region (2021-2026)

Table 31. Global Desalination Pressure Exchangers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Desalination Pressure Exchangers Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Desalination Pressure Exchangers Sales by Country (2021-2026) & (Units)

Table 34. Americas Desalination Pressure Exchangers Sales Market Share by Country (2021-2026)

Table 35. Americas Desalination Pressure Exchangers Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Desalination Pressure Exchangers Sales by Type (2021-2026) & (Units)

Table 37. Americas Desalination Pressure Exchangers Sales by Application (2021-2026) & (Units)

Table 38. APAC Desalination Pressure Exchangers Sales by Region (2021-2026) & (Units)

Table 39. APAC Desalination Pressure Exchangers Sales Market Share by Region (2021-2026)

Table 40. APAC Desalination Pressure Exchangers Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Desalination Pressure Exchangers Sales by Type (2021-2026) & (Units)

Table 42. APAC Desalination Pressure Exchangers Sales by Application (2021-2026) & (Units)

Table 43. Europe Desalination Pressure Exchangers Sales by Country (2021-2026) & (Units)

Table 44. Europe Desalination Pressure Exchangers Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Desalination Pressure Exchangers Sales by Type (2021-2026) & (Units)

Table 46. Europe Desalination Pressure Exchangers Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Desalination Pressure Exchangers Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Desalination Pressure Exchangers Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Desalination Pressure Exchangers Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Desalination Pressure Exchangers Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Desalination Pressure Exchangers

Table 52. Key Market Challenges & Risks of Desalination Pressure Exchangers

Table 53. Key Industry Trends of Desalination Pressure Exchangers

Table 54. Desalination Pressure Exchangers Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Desalination Pressure Exchangers Distributors List

Table 57. Desalination Pressure Exchangers Customer List

Table 58. Global Desalination Pressure Exchangers Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Desalination Pressure Exchangers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Desalination Pressure Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Desalination Pressure Exchangers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Desalination Pressure Exchangers Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Desalination Pressure Exchangers Annual Revenue Forecast by

Region (2027-2032) & (\$ millions)

Table 64. Europe Desalination Pressure Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Desalination Pressure Exchangers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Desalination Pressure Exchangers Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Desalination Pressure Exchangers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Desalination Pressure Exchangers Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Desalination Pressure Exchangers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Desalination Pressure Exchangers Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Desalination Pressure Exchangers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Energy Recovery Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 73. Energy Recovery Desalination Pressure Exchangers Product Portfolios and Specifications

Table 74. Energy Recovery Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Energy Recovery Main Business

Table 76. Energy Recovery Latest Developments

Table 77. Danfoss Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 78. Danfoss Desalination Pressure Exchangers Product Portfolios and Specifications

Table 79. Danfoss Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Danfoss Main Business

Table 81. Danfoss Latest Developments

Table 82. Flowserve Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 83. Flowserve Desalination Pressure Exchangers Product Portfolios and Specifications

Table 84. Flowserve Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Flowserve Main Business

Table 86. Flowserve Latest Developments

Table 87. FEDCO Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 88. FEDCO Desalination Pressure Exchangers Product Portfolios and Specifications

Table 89. FEDCO Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. FEDCO Main Business

Table 91. FEDCO Latest Developments

Table 92. KSB Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 93. KSB Desalination Pressure Exchangers Product Portfolios and Specifications

Table 94. KSB Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. KSB Main Business

Table 96. KSB Latest Developments

Table 97. Sulzer Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 98. Sulzer Desalination Pressure Exchangers Product Portfolios and Specifications

Table 99. Sulzer Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Sulzer Main Business

Table 101. Sulzer Latest Developments

Table 102. DMW Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 103. DMW Desalination Pressure Exchangers Product Portfolios and Specifications

Table 104. DMW Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. DMW Main Business

Table 106. DMW Latest Developments

Table 107. Water Equipment Technologies Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 108. Water Equipment Technologies Desalination Pressure Exchangers Product Portfolios and Specifications

Table 109. Water Equipment Technologies Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Water Equipment Technologies Main Business

Table 111. Water Equipment Technologies Latest Developments

Table 112. Grundfos Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 113. Grundfos Desalination Pressure Exchangers Product Portfolios and Specifications

Table 114. Grundfos Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Grundfos Main Business

Table 116. Grundfos Latest Developments

Table 117. AES Arabia Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 118. AES Arabia Desalination Pressure Exchangers Product Portfolios and Specifications

Table 119. AES Arabia Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. AES Arabia Main Business

Table 121. AES Arabia Latest Developments

Table 122. D?chting Pumpen Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 123. D?chting Pumpen Desalination Pressure Exchangers Product Portfolios and Specifications

Table 124. D?chting Pumpen Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. D?chting Pumpen Main Business

Table 126. D?chting Pumpen Latest Developments

Table 127. DESHB Basic Information, Desalination Pressure Exchangers Manufacturing Base, Sales Area and Its Competitors

Table 128. DESHB Desalination Pressure Exchangers Product Portfolios and Specifications

Table 129. DESHB Desalination Pressure Exchangers Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. DESHB Main Business

Table 131. DESHB Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Desalination Pressure Exchangers

Figure 2. Desalination Pressure Exchangers Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Desalination Pressure Exchangers Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Desalination Pressure Exchangers Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Desalination Pressure Exchangers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Desalination Pressure Exchangers Sales Market Share by Country/Region (2025)

Figure 10. Desalination Pressure Exchangers Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Rotary-driven

Figure 12. Product Picture of Piston-driven

Figure 13. Global Desalination Pressure Exchangers Sales Market Share by Type in 2026

Figure 14. Global Desalination Pressure Exchangers Revenue Market Share by Type (2021-2026)

Figure 15. Desalination Pressure Exchangers Consumed in Seawater Desalination

Figure 16. Global Desalination Pressure Exchangers Market: Seawater Desalination (2021-2026) & (Units)

Figure 17. Desalination Pressure Exchangers Consumed in Wastewater Treatment

Figure 18. Global Desalination Pressure Exchangers Market: Wastewater Treatment (2021-2026) & (Units)

Figure 19. Desalination Pressure Exchangers Consumed in Others

Figure 20. Global Desalination Pressure Exchangers Market: Others (2021-2026) & (Units)

Figure 21. Global Desalination Pressure Exchangers Sale Market Share by Application (2025)

Figure 22. Global Desalination Pressure Exchangers Revenue Market Share by Application in 2026

Figure 23. Desalination Pressure Exchangers Sales by Company in 2026 (Units)

- Figure 24. Global Desalination Pressure Exchangers Sales Market Share by Company in 2026
- Figure 25. Desalination Pressure Exchangers Revenue by Company in 2026 (\$ millions)
- Figure 26. Global Desalination Pressure Exchangers Revenue Market Share by Company in 2026
- Figure 27. Global Desalination Pressure Exchangers Sales Market Share by Geographic Region (2021-2026)
- Figure 28. Global Desalination Pressure Exchangers Revenue Market Share by Geographic Region in 2026
- Figure 29. Americas Desalination Pressure Exchangers Sales 2021-2026 (Units)
- Figure 30. Americas Desalination Pressure Exchangers Revenue 2021-2026 (\$ millions)
- Figure 31. APAC Desalination Pressure Exchangers Sales 2021-2026 (Units)
- Figure 32. APAC Desalination Pressure Exchangers Revenue 2021-2026 (\$ millions)
- Figure 33. Europe Desalination Pressure Exchangers Sales 2021-2026 (Units)
- Figure 34. Europe Desalination Pressure Exchangers Revenue 2021-2026 (\$ millions)
- Figure 35. Middle East & Africa Desalination Pressure Exchangers Sales 2021-2026 (Units)
- Figure 36. Middle East & Africa Desalination Pressure Exchangers Revenue 2021-2026 (\$ millions)
- Figure 37. Americas Desalination Pressure Exchangers Sales Market Share by Country in 2026
- Figure 38. Americas Desalination Pressure Exchangers Revenue Market Share by Country (2021-2026)
- Figure 39. Americas Desalination Pressure Exchangers Sales Market Share by Type (2021-2026)
- Figure 40. Americas Desalination Pressure Exchangers Sales Market Share by Application (2021-2026)
- Figure 41. United States Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Canada Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Mexico Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Brazil Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)
- Figure 45. APAC Desalination Pressure Exchangers Sales Market Share by Region in 2026
- Figure 46. APAC Desalination Pressure Exchangers Revenue Market Share by Region

(2021-2026)

Figure 47. APAC Desalination Pressure Exchangers Sales Market Share by Type

(2021-2026)

Figure 48. APAC Desalination Pressure Exchangers Sales Market Share by Application

(2021-2026)

Figure 49. China Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Desalination Pressure Exchangers Sales Market Share by Country in 2026

Figure 57. Europe Desalination Pressure Exchangers Revenue Market Share by Country (2021-2026)

Figure 58. Europe Desalination Pressure Exchangers Sales Market Share by Type (2021-2026)

Figure 59. Europe Desalination Pressure Exchangers Sales Market Share by Application (2021-2026)

Figure 60. Germany Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Desalination Pressure Exchangers Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Desalination Pressure Exchangers Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Desalination Pressure Exchangers Sales Market Share by Application (2021-2026)

Figure 68. Egypt Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Desalination Pressure Exchangers Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Desalination Pressure Exchangers in 2026

Figure 74. Manufacturing Process Analysis of Desalination Pressure Exchangers

Figure 75. Industry Chain Structure of Desalination Pressure Exchangers

Figure 76. Channels of Distribution

Figure 77. Global Desalination Pressure Exchangers Sales Market Forecast by Region (2027-2032)

Figure 78. Global Desalination Pressure Exchangers Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Desalination Pressure Exchangers Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Desalination Pressure Exchangers Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Desalination Pressure Exchangers Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Desalination Pressure Exchangers Revenue Market Share Forecast by Application (2027-2032)

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