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Global Dermatology Biosimilar Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GC0A13CCA73CEN.html
Date: October 2026
Pages: 96
Price: US$ 3,660.00 (Single User License)
ID: GC0A13CCA73CEN

Abstracts

The global Dermatology Biosimilar market size is predicted to grow from US$ 3410 million in 2025 to US$ 6874 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Dermatology biosimilars refer to biologic drugs that are highly similar in quality, efficacy, and safety to approved reference biologics used in dermatology, targeting diseases such as psoriasis, atopic dermatitis, alopecia areata, vitiligo, and chronic urticaria. These biosimilars are typically designed to modulate immune pathways like IL-17, IL-23, or TNF-?, offering a cost-effective alternative to originator biologics while maintaining comparable therapeutic outcomes and safety profiles. As key biologics in dermatology approach patent expiration and healthcare systems increasingly prioritize affordability, dermatology biosimilars are emerging as a critical driver of the transition from “high-cost innovation” to “accessible precision therapy” in dermatologic care.The average gross profit margin of this product is 75%.

The dermatology biosimilar market is experiencing robust growth driven by the rising prevalence of immune-mediated skin diseases, growing patient demand for high-efficacy yet cost-efficient therapies, and the patent expiry of originator biologics creating entry opportunities. Moreover, healthcare payment reforms and favorable biosimilar regulatory policies are accelerating market access and reimbursement inclusion. Advances in AI-based analytics and biomanufacturing are further reducing development costs and improving biosimilarity assessment accuracy, enhancing the global commercial viability of dermatology biosimilars.

Despite strong potential, dermatology biosimilar adoption faces challenges including physician and patient acceptance, brand loyalty to originators, and complex regulatory

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approval pathways. Concerns persist regarding interchangeability and immunogenicity, particularly in long-term dermatologic treatments where clinicians often favor familiar biologics. Maintaining consistent product quality and process control remains critical under strict regulatory scrutiny. Intense market competition and price erosion further pressure profitability and may dampen incentives for continued biosimilar innovation.

Downstream demand is shifting from single-disease treatment toward integrated management of dermatologic immune disorders. Psoriasis and atopic dermatitis remain the dominant indications, while biosimilar development for alopecia areata, vitiligo, and chronic urticaria is expanding rapidly. Patients are increasingly receptive to affordable, biologic-grade therapies with high compliance, and hospitals as well as dermatology clinic chains are emerging as key distribution and adoption channels. The rise of digital prescription systems and remote skin monitoring is further enhancing treatment accessibility and long-term adherence.

The upstream segment of dermatology biosimilars primarily involves cell culture media, expression systems (e.g., CHO cell lines), recombinant protein materials, chromatography resins, buffers, and stabilizers. With growing biopharmaceutical raw material self-sufficiency in regions like China and Europe, supply chain stability has improved considerably. The adoption of animal-free culture media and high-throughput purification resins is further reducing costs while ensuring consistent purity and biosimilarity. Leading material suppliers such as Cytiva, Sartorius, and Thermo Fisher are strengthening strategic collaborations with biopharma manufacturers to support scalable dermatology biosimilar production.

Report Scope

LPI (LP Information)' newest research report, the “Dermatology Biosimilar Industry Forecast” looks at past sales and reviews total world Dermatology Biosimilar sales in 2025, providing a comprehensive analysis by region and market sector of projected Dermatology Biosimilar sales for 2026 through 2032. With Dermatology Biosimilar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dermatology Biosimilar industry.

This Insight Report provides a comprehensive analysis of the global Dermatology Biosimilar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on

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Dermatology Biosimilar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dermatology Biosimilar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dermatology Biosimilar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dermatology Biosimilar.

This report presents a comprehensive overview, market shares, and growth opportunities of Dermatology Biosimilar market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Adalimumab Biosimilars

Etanercept Biosimilars

Infliximab Biosimilars

Ustekinumab Biosimilars

Others

Segmentation by Therapeutic Indication:

Psoriasis

Atopic Dermatitis

Alopecia Areata

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Other

Segmentation by Route of Administration:

Subcutaneous Injection

Intravenous Injection

Other

Segmentation by Application:

Hospitals

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Sandoz AG

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Pfizer

Amgen

Samsung Bioepis

Celltrion

Biocon

Viatris

Alvotech

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