

# Global Depth of Anesthesia Monitoring Market Growth (Status and Outlook) 2023-2029

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## Abstracts

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Anesthesia is a balance between the amount of anesthetic drug(s) administered and the state of arousal of the patient. Given that the intensity of surgical stimulation varies throughout surgery, and the hemodynamic effects of the anesthetic drugs may limit the amount that can be given safely, it is not uncommon for there to be critical imbalances between anesthetic requirement and anesthetic drug administration. Under dosing may be because of equipment failure or error may occur. Conversely, inappropriate titration of the hypnotic components, leading to an excessive depth of anesthesia (DoA), might compromise patient outcome. Depth of anesthesia monitors might help to individualize anesthesia by permitting accurate drug administration against the measured state of arousal of the patient. In addition, the avoidance of awareness or excessive anesthetic depth might result in improved patient outcomes. Various depth of anesthesia monitors based on processed analysis of the EEG or mid-latency auditory-evoked potentials are commercially available as surrogate measures of anesthetic drug effect. However, not all of them are validated to the same extent.

LPI (LP Information)' newest research report, the "Depth of Anesthesia Monitoring Industry Forecast" looks at past sales and reviews total world Depth of Anesthesia Monitoring sales in 2022, providing a comprehensive analysis by region and market sector of projected Depth of Anesthesia Monitoring sales for 2023 through 2029. With Depth of Anesthesia Monitoring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Depth of Anesthesia Monitoring industry.

This Insight Report provides a comprehensive analysis of the global Depth of

Anesthesia Monitoring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Depth of Anesthesia Monitoring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Depth of Anesthesia Monitoring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Depth of Anesthesia Monitoring and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Depth of Anesthesia Monitoring.

The global Depth of Anesthesia Monitoring market size is projected to grow from US\$ 497.9 million in 2022 to US\$ 639.1 million in 2029; it is expected to grow at a CAGR of 3.6% from 2023 to 2029.

Global Depth of Anesthesia Monitor key players include Medtronic, GE Healthcare, Nihon Kohden, Spacelabs, Masimo, etc. Global top five manufacturers hold a share about 80%. North America is the largest market, with a share about 40%, followed by Europe, with a share about 25 percent. In terms of product, BIS is the largest segment, with a share about 70%. And in terms of application, the largest application is Surgical Use, followed by ICU Monitoring.

This report presents a comprehensive overview, market shares, and growth opportunities of Depth of Anesthesia Monitoring market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Module

Standalone

## Segmentation by application

Hospitals

Ambulatory Surgery Center

Clinic

## This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mindray

Medtronic

GE Healthcare

Mennen Medical

Masimo

Philips Healthcare

Nihon Kohden

Spacelabs

Schiller

Danmeter

EDAN

Szmedtech

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