

Global Dental X-ray 3D Imaging Market Growth 2023-2029

<https://marketpublishers.com/r/GE527107FF02EN.html>

Date: October 2023

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GE527107FF02EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Dental X-ray 3D Imaging market size was valued at US\$ 1321.2 million in 2022. With growing demand in downstream market, the Dental X-ray 3D Imaging is forecast to a readjusted size of US\$ 1890.2 million by 2029 with a CAGR of 5.2% during review period.

The research report highlights the growth potential of the global Dental X-ray 3D Imaging market. Dental X-ray 3D Imaging are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Dental X-ray 3D Imaging. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Dental X-ray 3D Imaging market.

The advantages of CBCT are more detailed images due to smaller voxel size, thinner slice thickness, minimal artifacts, and lower radiation dose. Dental CBCT is widely used in various clinical applications such as oral implantation, orthodontics, and endodontic treatment. It has many advantages such as high resolution, fast scanning speed, low radiation dose, good reconstruction effect, and high three-dimensional imaging accuracy. CBCT can Allow dentists to make more detailed assessments of teeth and other oral tissues (compared to flat X-ray images), greatly increasing diagnostic accuracy.

Globally, the proportion of people over the age of 55 who needed basic dental care was 16.8% (1.2 billion people) in 2015, and is expected to reach 26.8% (2.6 billion people) in

2050. In particular, East Asian regions such as South Korea, Japan and China are experiencing rapid population aging. The increase in the geriatric population is the major demand for diagnosis of various periodontal diseases and the rapidly growing implant market, which is also having a close impact on the dental radiography equipment market. The global market size for dental implants (a diagnostic procedure using dental radiography equipment) is estimated at \$4.6 billion and is expected to grow at an average annual rate of 8% from 2023 to 2029. The main growth factors are summarized as aging populations, rising incomes in emerging countries, increasing number of dentists able to perform implant surgeries, falling costs of implant surgeries, implementation of implant insurance coverage systems, and digital solutions that increase treatment efficiency due to the introduction of dental implants. For example, after the domestic centralized purchasing of dental implants starts to reduce prices in 2023, its penetration rate is expected to increase rapidly, and at the same time, it will accelerate the release of demand for domestic oral CBCT and other testing equipment. Oral CBCT has almost become a necessary imaging examination equipment for dental medical institutions (especially those carrying out implant and orthodontic projects).

As the demand for high-end dental treatments such as implants and orthodontics increases, the market for related dental X-ray equipment also grows. As competition among dental hospitals and clinics intensifies, the need for advanced dental X-ray equipment for differentiated treatment is increasing. Increase. At the same time, the market growth rate in Europe, the Middle East, and the Asia-Pacific region continues to increase, and the dental care market is closely related to income levels. Therefore, emerging countries in the Asia-Pacific region with a higher proportion will have greater growth rates in the future.

In addition, as medical needs change and the dental implant and cosmetic dentistry markets continue to expand, the market for external imaging equipment is growing significantly. In addition, as the prices of major X-ray raw materials rise, the replacement of existing film equipment by digital equipment is accelerating, which can be said to be a growth factor.

Key Features:

The report on Dental X-ray 3D Imaging market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Dental X-ray 3D Imaging market. It may include historical data,

market segmentation by Type (e.g., Large FOV, Medium FOV), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Dental X-ray 3D Imaging market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Dental X-ray 3D Imaging market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Dental X-ray 3D Imaging industry. This include advancements in Dental X-ray 3D Imaging technology, Dental X-ray 3D Imaging new entrants, Dental X-ray 3D Imaging new investment, and other innovations that are shaping the future of Dental X-ray 3D Imaging.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Dental X-ray 3D Imaging market. It includes factors influencing customer ' purchasing decisions, preferences for Dental X-ray 3D Imaging product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Dental X-ray 3D Imaging market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Dental X-ray 3D Imaging market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Dental X-ray 3D Imaging market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Dental X-ray 3D Imaging industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report concludes with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Dental X-ray 3D Imaging market.

Market Segmentation:

Dental X-ray 3D Imaging market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Large FOV

Medium FOV

Small FOV

Segmentation by application

Hospital

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Planmeca Oy

Dentsply Sirona Inc.

Vatech Co., Ltd.

Carestream Dental LLC

Hefei Meyer Optoelectronic Technology Inc.

LargeV Instrument Corporation Limited

NewTom (Cefla)

Shenzhen Feisen Technology Co., Ltd.

Shanghai Bondent Technology Co., Ltd.

The Yoshida Dental Mfg. Co., Ltd.

J. Morita Corporation

Genoray CO., Ltd.

Asahi Roentgen Ind. Co., Ltd.

Hefei Dentafilm Medical equipment Co., Ltd.

Acteon Group

Hefei Yofo Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental X-ray 3D Imaging market?

What factors are driving Dental X-ray 3D Imaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental X-ray 3D Imaging market opportunities vary by end market size?

How does Dental X-ray 3D Imaging break out type, application?

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