

Global Dental Universal Bonding Agents Market Growth 2026-2032

<https://marketpublishers.com/r/GD14F0FA5477EN.html>

Date: October 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GD14F0FA5477EN

Abstracts

The global Dental Universal Bonding Agents market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1566 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global Dental Universal Bonding Agents production reached approximately 35 million units, with an average global market price of around USD 28 per unit. The gross profit margin of major companies in the industry was approximately 48%–72%. In 2025, global production capacity was approximately 45 million units. Dental Universal Bonding Agents are multi-mode adhesive materials designed to bond restorative materials to enamel, dentin, ceramics, zirconia, and composite substrates using self-etch, selective-etch, or total-etch techniques. They simplify restorative procedures while providing durable adhesion and reduced postoperative sensitivity. The products are widely used in direct and indirect restorations, cosmetic dentistry, and adhesive cementation. The product boundary excludes dental luting cements, temporary adhesives, and non-restorative dental materials. The upstream segment includes resin monomers, functional monomers, solvents, photoinitiators, fillers, stabilizers, and packaging materials. Midstream manufacturers formulate, blend, sterilize, fill, and package bonding agents. Downstream users include dental clinics, hospitals, dental laboratories, and educational institutions.

United States market for Dental Universal Bonding Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dental Universal Bonding Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dental Universal Bonding Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dental Universal Bonding Agents players cover 3M Company, Kuraray Noritake Dental Inc., Ivoclar Vivadent AG, Dentsply Sirona Inc., GC Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Dental Universal Bonding Agents Industry Forecast" looks at past sales and reviews total world Dental Universal Bonding Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Universal Bonding Agents sales for 2026 through 2032. With Dental Universal Bonding Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Universal Bonding Agents industry.

This Insight Report provides a comprehensive analysis of the global Dental Universal Bonding Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Universal Bonding Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Universal Bonding Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Universal Bonding Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Universal Bonding Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Universal Bonding Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Self-etch Universal Bonding Agent

Selective-etch Universal Bonding Agent

Total-etch Universal Bonding Agent

Segmentation by Packaging Form:

Bottle Type

Unit-dose Type

Syringe Type

Segmentation by Bottle Volume:

Small-volume Type??5 mL?

Medium-volume Type??5–10 mL?

Large-volume Type??10 mL?

Segmentation by Application:

Direct Composite Restorations

Indirect Restorations

Dentin Sealing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company

Kuraray Noritake Dental Inc.

Ivoclar Vivadent AG

Dentsply Sirona Inc.

GC Corporation

Tokuyama Dental Corporation

Kulzer GmbH

VOCO GmbH

Ultradent Products, Inc.

BISCO, Inc.

Coltene Holding AG

DMG Chemisch-Pharmazeutische Fabrik GmbH

Shanghai S&D Dental Technology Development Co., Ltd.

Huge Dental Ltd.

Zhuhai Yinke Medical Technology Co., Ltd.

Shandong Huge Dental Material Corporation

Ningbo Cibe Medical Treatment Appliance Co., Ltd.

Changzhou Sifary Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Universal Bonding Agents market?

What factors are driving Dental Universal Bonding Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Universal Bonding Agents market opportunities vary by end market size?

How does Dental Universal Bonding Agents break out by Type, by Application?

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