

Global Dental Treatment Planning Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Dental Treatment Planning Software market size is predicted to grow from US\$ 215 million in 2025 to US\$ 353 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Dental Treatment Planning Software refers to professional software systems for dental clinics, dental hospitals, and digital dental laboratories. These systems collect and integrate oral imaging data (such as CBCT, intraoral scans, and X-rays) and visualize and simulate diagnoses, treatment pathways, restorative/orthodontic plans, and surgical procedures. Its core objectives are to improve diagnostic accuracy, treatment predictability, and doctor-patient communication efficiency, while supporting digital dentistry and precision treatment.

United States market for Dental Treatment Planning Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dental Treatment Planning Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dental Treatment Planning Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dental Treatment Planning Software players cover Align Technology, Straumann, Patterson Dental, Henry Schein One, Nobel Biocare, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Dental Treatment Planning Software Industry Forecast” looks at past sales and reviews total world Dental Treatment Planning Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Treatment Planning Software sales for 2026 through 2032. With Dental Treatment Planning Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Treatment Planning Software industry.

This Insight Report provides a comprehensive analysis of the global Dental Treatment Planning Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Dental Treatment Planning Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Treatment Planning Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Treatment Planning Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Treatment Planning Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Treatment Planning Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

On-premises

Segmentation by Intelligence Level:

Manual Planning

Semi-Automated Planning

AI-Assisted Planning

Segmentation by Application:

Implant Treatment

Orthodontic Treatment

Prosthodontic Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Align Technology

Straumann

Patterson Dental

Henry Schein One

Nobel Biocare

Open Dental Software

Dentsply Sirona

Carestream Dental

Planmeca

Curve Dental

3Shape

ABELDent

exocad

iDentalSoft

Anatmage

Blue Sky Bio

Dolphin Imaging

Materialise

KaVo Kerr

Vatech

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