

Global Dental Panoramic X-ray Machine Market Growth 2026-2032

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Abstracts

The global Dental Panoramic X-ray Machine market size is predicted to grow from US\$ 1300 million in 2025 to US\$ 1972 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A dental panoramic X-ray machine (or PAN/PANO) is an extraoral imaging device that rotates around a patient's head to capture a single, comprehensive 2D image of the entire mouth, including all teeth, upper/lower jaws, jaw joints (TMJ), and surrounding sinus structures.

In 2025, the global production volume of dental panoramic X-ray machines is projected to reach 42,600 units, with an average price of \$31,200 per unit and an average gross margin of 41.5%.

From a supply perspective, the global market is shaped by established dental equipment groups in Europe, Japan, and the United States, specialized Korean dental imaging manufacturers, Chinese digital dental imaging companies, and regional equipment suppliers. DentsplySirona, Planmeca, CarestreamDental, Envista, and Morita have strong dental product ecosystems and premium channel positions. Vatech, Genoray, HDXWILL, and other Korean companies are highly visible in digital panoramic, cephalometric, and CBCT-integrated dental imaging systems. Chinese suppliers such as Fussen, LargeV, Meyer, Runyes, and Bondent are expanding through cost competitiveness, domestic substitution, growing dental clinics, and export markets. Because dental imaging equipment is closely tied to software, installation, training, service, and clinical workflow, competition is shaped by image quality, positioning tolerance, software usability, service coverage, and brand credibility, not only hardware pricing.

From a demand perspective, the main customers are dental clinics, dental hospitals, stomatology departments, orthodontic centers, implant clinics, and dental chains. Orthodontics and implant dentistry are the two most important application drivers. Orthodontic diagnosis frequently requires panoramic imaging to evaluate dentition, eruption, and jaw relationships, while implant screening uses panoramic images to assess missing teeth, neighboring structures, and initial bone conditions. Panoramic machines remain attractive for small and mid-sized clinics because they are more affordable than CBCT and provide a strong baseline imaging capability. Developed markets are mainly replacement and upgrade driven, while emerging markets are supported by increasing dental clinic penetration, dental chain expansion, and the broader digitization of dental practices.

From a technology perspective, dental panoramic systems are moving from basic fixed-focal-layer imaging toward multi-layer, autofocus, low-dose, intelligent positioning, and multifunctional imaging platforms. Earlier systems focused on capturing a complete dental arch image, while newer systems aim to reduce positioning errors, improve anterior and jaw-edge clarity, reduce retakes, and integrate with orthodontic and implant planning software. Panoramic imaging is therefore not simply being replaced by CBCT; instead, it is increasingly embedded into multi-function dental imaging workflows where clinics choose between 2D, cephalometric, and 3D modes depending on diagnostic need and radiation-dose considerations.

From a risk perspective, this is a mature device market with visible price pressure in basic 2D panoramic systems. Some demand is shifting toward CBCT-integrated systems, especially in implant and orthodontic clinics, which can reduce the standalone share of basic panoramic machines. Manufacturers that only compete in low-end 2D panoramic hardware may face commoditization, while companies with stronger software, cephalometric integration, CBCT upgrade paths, service networks, and clinical workflow support are better positioned. Regulatory requirements for radiation safety, image quality, medical-device registration, and dose management remain important. Over the long term, the market is expected to grow steadily rather than explosively, with value shifting toward low-dose imaging, workflow integration, and multifunctional dental imaging platforms.

LP Information, Inc. (LPI) ' newest research report, the "Dental Panoramic X-ray Machine Industry Forecast" looks at past sales and reviews total world Dental Panoramic X-ray Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Panoramic X-ray Machine sales for 2026 through

2032. With Dental Panoramic X-ray Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Panoramic X-ray Machine industry.

This Insight Report provides a comprehensive analysis of the global Dental Panoramic X-ray Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Panoramic X-ray Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Panoramic X-ray Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Panoramic X-ray Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Panoramic X-ray Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Panoramic X-ray Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CCD Detector Type

CMOS Detector Type

Amorphous Silicon Flat Panel Detector Type

Amorphous Selenium Flat Panel Detector Type

Segmentation by Function Integration Degree:

Pure Panoramic Type

Panoramic+Cephalometric Lateral Type

Panoramic+Cephalometric AP-Lateral Type

Full-Function CBCT Integrated Type

Segmentation by Structure:

Floor-StandingType

Wall-Mounted Type

Mobile Type

Desktop Type

Segmentation by Application:

Dental Hospital

Stomatology Department

Orthodontic Center

Implant Clinic

Academic and Training Institution

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

Planmeca

Vatech

Carestream Dental

Morita

Yoshida Dental

Acteon Group

Owandy Radiology

Cefla

NewTom

MyRay

Genoray

HDXWILL

PointNix

Fussen Technology

LargeV Instrument

Runyes Medical Instrument

Meyer Medical Equipment

Bondent Technology

Shanghai Handy Medical Equipment

Asahi Roentgen

Air Techniques

PreXion

EPED

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Panoramic X-ray Machine market?

What factors are driving Dental Panoramic X-ray Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Panoramic X-ray Machine market opportunities vary by end market size?

How does Dental Panoramic X-ray Machine break out by Type, by Application?

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