

Global Dental Milling Block Market Growth 2026-2032

<https://marketpublishers.com/r/G97DBCB5250FEN.html>

Date: October 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: G97DBCB5250FEN

Abstracts

The global Dental Milling Block market size is predicted to grow from US\$ 1859 million in 2025 to US\$ 3395 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global Dental Milling Block production reached approximately 105 million units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Dental Milling Block was approximately 140 million units.

Dental Milling Block refers to prefabricated dental materials designed for CAD/CAM milling systems to manufacture crowns, bridges, veneers, inlays, onlays, and other dental restorations. These blocks are produced from materials such as zirconia, lithium disilicate, glass ceramics, PMMA, and composite resins, offering different combinations of strength, aesthetics, machinability, and biocompatibility. They are widely used in dental laboratories, dental clinics, and digital dentistry workflows. The product scope includes zirconia blocks, lithium disilicate blocks, PMMA blocks, and composite resin milling blocks, excluding conventional dental materials that are not designed for CAD/CAM milling.

The industry chain of Dental Milling Block includes upstream raw materials, midstream block manufacturing, and downstream dental applications. Upstream suppliers provide zirconia powder, ceramic materials, PMMA resin, composite materials, pigments, and processing additives. Midstream manufacturers conduct material formulation, pressing or molding, sintering, machining, surface treatment, and quality testing to produce standardized CAD/CAM milling blocks. Downstream applications include dental

laboratories, dental clinics, dental hospitals, and digital dentistry service providers requiring customized dental restoration solutions.

United States market for Dental Milling Block is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dental Milling Block is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dental Milling Block is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dental Milling Block players cover Ivoclar Vivadent AG, Dentsply Sirona Inc., 3M Company, VITA Zahnfabrik H. Rauter GmbH & Co. KG, GC Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Dental Milling Block Industry Forecast" looks at past sales and reviews total world Dental Milling Block sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Milling Block sales for 2026 through 2032. With Dental Milling Block sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Milling Block industry.

This Insight Report provides a comprehensive analysis of the global Dental Milling Block landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Milling Block portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Milling Block market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Milling Block and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Dental Milling Block.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Milling Block market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Zirconia Milling Block

PMMA Milling Block

Glass Ceramic Milling Block

Segmentation by Dental Restoration:

Crown Milling Block

Bridge Milling Block

Veneer Milling Block

Segmentation by Block Thickness:

Thin Block (<15 mm)

Standard Block (15–25 mm)

Thick Block (>25 mm)

Segmentation by Application:

Dental Laboratories

Dental Clinics

Dental Milling Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ivoclar Vivadent AG

Dentsply Sirona Inc.

3M Company

VITA Zahnfabrik H. Rauter GmbH & Co. KG

GC Corporation

Kuraray Noritake Dental Inc.

Shofu Inc.

Amann Girrbach AG

Zirkonzahn GmbH

Straumann Holding AG

Coltène Group

Aidite Technology Co., Ltd.

Upcera Dental Technology Co., Ltd.

Huge Dental Material Co., Ltd.

Chengdu Besmile Biotechnology Co., Ltd.

Modern Dental Group Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Milling Block market?

What factors are driving Dental Milling Block market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Milling Block market opportunities vary by end market size?

How does Dental Milling Block break out by Type, by Application?

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