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Global Dental Lab Scanner Market Growth 2026-2032

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Abstracts

The global Dental Lab Scanner market size is predicted to grow from US$ 527 million in 2025 to US$ 788 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, global Dental Lab Scanner production reached approximately 4,7000 units?with an average global market price of around US$ 11,000 per unit, and a gross profit margin of approximately 20%-40%. A dental lab scanner is a high-precision desktop optical 3D scanner specifically designed for dental laboratories to digitize physical models, impressions, wax-ups, dies, and articulators into accurate virtual models for CAD/CAM workflows. Using structured light or laser-based scanning technology combined with high-resolution cameras and advanced algorithms, a dental lab scanner captures the geometry and often the color and texture of stone casts and other objects, then generates detailed STL or proprietary mesh data that can be used for designing crowns, bridges, implant restorations, partial dentures, splints, orthodontic appliances, and other prosthetic devices. They are usually integrated tightly with CAD software, either from the same vendor or via open file formats, supporting streamlined digital workflows from scan to design to milling or 3D printing. Key performance parameters include accuracy, repeatability, scan speed, ease of use, supported scan modes, and openness of the system.

Along the value chain of dental lab scanners, the upstream segment mainly consists of suppliers of core componemidstream is composed of scanner OEMs and system integrators who design, assemble and validate complete dental lab scanner systems, bundle them with CAD software and service contracts, obtain regulatory and safety approvals where required, and build branded product portfolios (entry-level, mid-range, high-end) that are sold through dealers and digital dentistry solution providers; this layer also includes companies offering turnkey CAD/CAM packages that combine scanners with mills, 3D printers and design software. The downstream segment covers the actual

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users and application environments: primarily dental laboratories of all sizes (crown & bridge, implant, denture, orthodontic labs), but also hospital dental departments and large clinic chains with in-house labs, centralized milling/printing centers, aligner and implant system manufacturers that run internal labs, and dental schools or training centers using lab scanners for education and research. In this downstream market, scanners are embedded in daily CAD/CAM workflows to digitize models and impressions, design restorations, and communicate digitally with clinics and production centers, thereby driving recurring demand for software, service, upgrades and replacement units.

United States market for Dental Lab Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dental Lab Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dental Lab Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dental Lab Scanner players cover 3Shape, Ivoclar, Dentsply Sirona, Amann Girrbach, Medit, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dental Lab Scanner Industry Forecast” looks at past sales and reviews total world Dental Lab Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Lab Scanner sales for 2026 through 2032. With Dental Lab Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dental Lab Scanner industry.

This Insight Report provides a comprehensive analysis of the global Dental Lab Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Lab Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dental Lab Scanner market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Lab Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Lab Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Lab Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Entry-Level Lab Scanner

Mid-Range Lab Scanner

High-End Lab Scanner

Segmentation by Precision:

Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Segmentation by Texture:

Texture: Color

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Texture: B/W

Segmentation by Application:

Dental Laboratories

Dental Medical Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- 3Shape
- Ivoclar
- Dentsply Sirona
- Amann Girrbach
- Medit
- Straumann

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SHINING 3D

DOF Inc

Open Tech 3D

CADstar GmbH

UP3D

BLZ Dental

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Lab Scanner market?

What factors are driving Dental Lab Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Lab Scanner market opportunities vary by end market size?

How does Dental Lab Scanner break out by Type, by Application?

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