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Global Dental Inlays Market Growth 2026-2032

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Abstracts

The global Dental Inlays market size is predicted to grow from US$ 2233 million in 2025 to US$ 3473 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Dental inlay is an indirect restoration used to repair moderate to severe caries or structural defects in teeth. It is usually suitable for repairing defects on the occlusal or adjacent surfaces of teeth, especially when traditional filling materials are difficult to restore occlusal strength and precision. Inlays are made by taking molds after tooth preparation and then bonding them to the tooth surface, which can effectively restore the shape, function and occlusal relationship of the teeth. Compared with conventional resin or silver-mercury fillings, dental inlays have higher strength, wear resistance and marginal fit, longer service life, and can better maintain the original structure of the tooth and avoid excessive grinding.

Dental inlay specifications are subdivided into ceramics, composite resins, and alloys. The price range is US$200/piece---US$1,500/piece, and the core applications are hospitals and dental clinics. As of May 2025, the main development trend of the industry is driven by digital diagnosis and treatment and aesthetic needs. The global market size in 2024 is US$2,145.29 million. The CAGR in the past five years is 6.4%. Production companies are mainly distributed in Europe, North America, and Asia. The main consumption areas are North America, Europe, Asia, and other parts of the world. The upstream raw materials of dental inlays are mainly resins, zirconium oxide, and cobalt-chromium alloys. The main production equipment is 3D printers, sintering furnaces, polishing machines, etc. Judging from the development in the past three years, with the advancement of oral restoration materials, the development has been relatively rapid. The import ratio is about 43%, and there is a great opportunity for domestic substitution.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Dental Inlays Industry Forecast” looks at past sales and reviews total world Dental Inlays sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Inlays sales for 2026 through 2032. With Dental Inlays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dental Inlays industry.

This Insight Report provides a comprehensive analysis of the global Dental Inlays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Inlays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dental Inlays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Inlays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Inlays.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Inlays market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ceramic

Composite Resin

Alloy

Others

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Segmentation by Application:

- Hospital
- Dental Clinic
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

3M

COLTENE

Ultradent Products

SR Dental Care

Toros Dental

Aurident

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DoWell Dental Products

SHOFU

Argen

MicroDental Laboratories

Glidewell

VITA Zahnfabrik

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Inlays market?

What factors are driving Dental Inlays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Inlays market opportunities vary by end market size?

How does Dental Inlays break out by Type, by Application?

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