

Global Dental Crown Restoration Materials Market Growth 2026-2032

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Abstracts

The global Dental Crown Restoration Materials market size is predicted to grow from US\$ 2345 million in 2025 to US\$ 3681 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Dental crown restoration materials are materials used to fabricate or repair dental crowns that cover and protect teeth damaged by caries, trauma, root canal treatment, severe wear or structural defects, and they are also used for implant-supported crown restorations. Common materials include zirconia ceramics, lithium disilicate glass ceramics, porcelain-fused-to-metal materials, resin-based composites, precious metal alloys and non-precious metal alloys. In 2025, Global Dental Crown Restoration Material sales are estimated at about 1,120 Tons, with an average ex-works price of around 2,140 US\$/Kg.

The value chain includes upstream zirconia powders, glass-ceramic powders, resin matrices, ceramic pigments, precious or cobalt-chromium alloys and sintering additives; midstream manufacturers of dental materials and CAD/CAM blocks or discs; and downstream users including dental laboratories, chairside CAD/CAM clinics, dental hospitals and denture-processing centers.

The dental crown restoration materials market is driven by the high prevalence of oral diseases, population aging, rising awareness of oral health and growing demand for aesthetic dentistry. Dental caries, tooth defects, periodontal problems, post-root-canal tooth protection and implant restorations all create steady demand for crown materials, while middle- and high-income patients increasingly prefer natural color, translucency, comfort and long-term durability, supporting the shift from traditional porcelain-fused-to-metal crowns to high-performance all-ceramic materials such as zirconia and lithium

disilicate. The development of digital dentistry is also accelerating market growth, as intraoral scanning, CAD/CAM design, chairside restoration and automated dental-lab manufacturing shorten delivery time and improve restoration accuracy. As a result, crown materials are evolving from conventional restorative consumables into digitally integrated material systems, although price competition, reimbursement limitations, differences in patients' willingness to pay and the high cost of advanced processing equipment may still slow penetration in some markets.

LP Information, Inc. (LPI) ' newest research report, the "Dental Crown Restoration Materials Industry Forecast" looks at past sales and reviews total world Dental Crown Restoration Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Crown Restoration Materials sales for 2026 through 2032. With Dental Crown Restoration Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Crown Restoration Materials industry.

This Insight Report provides a comprehensive analysis of the global Dental Crown Restoration Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Crown Restoration Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Crown Restoration Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Crown Restoration Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Crown Restoration Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Crown Restoration Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Zirconia Material

Lithium Disilicate Material

Resin Composite Material

Others

Segmentation by Processing Method:

CAD/CAM Block

CAD/CAM Disc

Press Ceramic Ingot

Others

Segmentation by Performance Grade:

High-Strength Type

High-Translucency Type

Others

Segmentation by Application:

Hospital

Dental Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ivoclar

Dentsply Sirona

Kuraray Noritake Dental

3M

VITA Zahnfabrik

GC Corporation

Shofu

Tokuyama Dental

Zirkonzahn

Aidite

Upcera

Sagemax

Argen

Amann Girrbach

Whitepeaks Dental

Dental Direkt

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Crown Restoration Materials market?

What factors are driving Dental Crown Restoration Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Crown Restoration Materials market opportunities vary by end market size?

How does Dental Crown Restoration Materials break out by Type, by Application?

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