

# Global Dental CBCT Scan Market Growth 2026-2032

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## Abstracts

The global Dental CBCT Scan market size is predicted to grow from US\$ 976 million in 2025 to US\$ 1871 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

A Dental CBCT Scan is an oral imaging technique that uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projection data from multiple angles. Computer algorithms reconstruct these data into three-dimensional volumetric images of the teeth, alveolar bone, jaws, nerve canals, sinuses and temporomandibular joints. Different fields of view, voxel sizes and exposure protocols may be selected according to the diagnostic requirement. Major applications include implant planning, orthodontic analysis, complex endodontic diagnosis, impacted-tooth localization, maxillofacial surgery and trauma assessment. This study primarily covers the imaging equipment, reconstruction software and supporting workstations used to perform dental CBCT scans, while excluding conventional medical CT, two-dimensional dental X-ray examinations, optical intraoral scanning and independent diagnostic-imaging services. In 2025, global Dental CBCT Scan production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continuing shift of implant dentistry, clear-aligner orthodontics, complex endodontics and maxillofacial surgery toward precision-based care is transforming three-dimensional imaging from a supplementary examination into a critical gateway for high-value treatment. Dental CBCT scans can be integrated with intraoral scanning, implant design, surgical guides and digital restoration, creating a connected workflow covering image acquisition, diagnosis and treatment planning. Leading companies are strengthening the integration of imaging equipment, cloud-enabled software and clinical platforms, further expanding the clinical and commercial value of scan data.

The central industry challenge is to improve image resolution and diagnostic capability

while controlling radiation exposure. Dental CBCT generally delivers more radiation than conventional two-dimensional dental X-ray examinations, requiring appropriate fields of view and exposure protocols based on clinical purpose, patient age and anatomical region. Equipment must also maintain consistent image quality, radiation output and patient positioning, making installation acceptance testing, periodic quality control and recalibration after major servicing essential. Interpretation expertise, cybersecurity, software interoperability and equipment investment requirements may additionally constrain market penetration.

Customers are moving beyond evaluating individual scan quality and increasingly assessing the efficiency and predictability of the complete treatment workflow. Variable fields of view, small-voxel imaging, pediatric low-dose protocols, metal-artifact reduction and motion correction are becoming more important. Implant and orthodontic providers increasingly require registration with intraoral-scan data, tooth segmentation, nerve-canal identification and treatment-planning functions. Dental chains place greater emphasis on multi-site image sharing, remote interpretation and standardized quality management, while artificial intelligence and cloud collaboration are emerging as important sources of product differentiation.

LP Information, Inc. (LPI) ' newest research report, the "Dental CBCT Scan Industry Forecast" looks at past sales and reviews total world Dental CBCT Scan sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental CBCT Scan sales for 2026 through 2032. With Dental CBCT Scan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental CBCT Scan industry.

This Insight Report provides a comprehensive analysis of the global Dental CBCT Scan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental CBCT Scan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental CBCT Scan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental CBCT Scan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Dental CBCT Scan.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental CBCT Scan market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Big FOV

Medium FOV

Small FOV

## **Segmentation by Installation Form:**

Standing/Seated Compatible

Seated-Only

Other

## **Segmentation by Clinical Application:**

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

## **Segmentation by Application:**

Dental Clinic

Dental Hospital

Other

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Dental CBCT Scan market?

What factors are driving Dental CBCT Scan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental CBCT Scan market opportunities vary by end market size?

How does Dental CBCT Scan break out by Type, by Application?

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