

Global Dental CBCT Device Market Growth 2026-2032

<https://marketpublishers.com/r/G64BF30C27B8EN.html>

Date: October 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G64BF30C27B8EN

Abstracts

The global Dental CBCT Device market size is predicted to grow from US\$ 976 million in 2025 to US\$ 1871 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

A Dental Cone Beam Computed Tomography Device is a digital X-ray imaging system specifically designed to produce three-dimensional images of the teeth, alveolar bone, and oral and maxillofacial anatomy. It uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projections from multiple angles, which are reconstructed into volumetric images of the teeth, jaws, roots, nerve canals, sinuses and temporomandibular joints. A complete system generally includes an X-ray tube, high-voltage generator, collimator, rotating gantry, digital detector, patient-positioning assembly, control console and image-processing software. Devices may provide multiple fields of view, voxel sizes and low-dose protocols, while some systems also integrate panoramic and cephalometric imaging. Major applications include implant planning, orthodontic analysis, endodontic diagnosis, impacted-tooth localization and maxillofacial assessment. Conventional medical CT, intraoral X-ray units, two-dimensional panoramic systems and optical intraoral scanners are excluded. In 2025, global Dental CBCT Device production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continuing transition of implant dentistry, clear-aligner orthodontics, complex endodontics and maxillofacial surgery toward digital and precision-based care is making dental CBCT an increasingly important imaging gateway for high-value treatment. Three-dimensional imaging enables clinicians to evaluate bone volume, root morphology and critical anatomical structures while supporting connected workflows involving intraoral scanning, implant planning, surgical guides and digital restoration. Major dental-equipment companies are strengthening the integration of imaging hardware, cloud-enabled software and treatment-planning platforms, transforming CBCT from a

standalone examination device into a comprehensive digital platform covering diagnosis, procedural design and postoperative evaluation.

The central market challenge is to improve image quality and diagnostic capability while maintaining strict control over radiation exposure. Dental CBCT should be used only when clinically justified, with an appropriate field of view and exposure protocol selected according to patient size, anatomical region and diagnostic purpose. Systems must also maintain consistent X-ray output, mechanical rotation, patient positioning and image quality over time, making installation acceptance testing, periodic quality control and recalibration following major service essential. Acquisition costs, room modifications, software licensing and maintenance requirements may constrain adoption by smaller practices, while interoperability, cybersecurity and price competition create additional commercial pressure.

Purchasing decisions are moving beyond isolated comparisons of spatial resolution toward broader evaluations of radiation dose, scanning speed, operating efficiency and digital-workflow integration. Variable fields of view, small-voxel imaging, pediatric low-dose protocols, metal-artifact reduction and motion correction are becoming important product directions. Implant and orthodontic providers increasingly value alignment of CBCT and intraoral-scan data, tooth segmentation, nerve-canal identification and surgical-planning capabilities, while dental chains emphasize multi-site data sharing, remote interpretation and standardized quality management. Future competition will extend from equipment hardware into imaging software, artificial-intelligence-assisted analysis, cloud storage, maintenance, professional training and continuing functional upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Dental CBCT Device Industry Forecast" looks at past sales and reviews total world Dental CBCT Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental CBCT Device sales for 2026 through 2032. With Dental CBCT Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental CBCT Device industry.

This Insight Report provides a comprehensive analysis of the global Dental CBCT Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental CBCT Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Dental CBCT Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental CBCT Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental CBCT Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental CBCT Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small FOV CBCT

Medium FOV CBCT

Large FOV CBCT

Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

Segmentation by Application:

Dental Clinic

Dental Hospital

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental CBCT Device market?

What factors are driving Dental CBCT Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental CBCT Device market opportunities vary by end market size?

How does Dental CBCT Device break out by Type, by Application?

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