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Global Dental CAD/CAM Milling Machine Market Growth 2026-2032

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Abstracts

The global Dental CAD/CAM Milling Machine market size is predicted to grow from US$ 959 million in 2025 to US$ 1535 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Dental CAD/CAM Milling Machine production reached approximately 21k units, with an average global market price of around USD 45 k per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Dental CAD/CAM Milling Machine was approximately 29 k units.

Dental CAD/CAM Milling Machine is a specialized dental manufacturing device used to fabricate customized dental restorations through computer-aided design and computer-aided manufacturing technologies. The equipment uses precision milling processes to produce crowns, bridges, dentures, implant restorations, and other dental prosthetic components from materials such as zirconia, ceramic, resin, and metal blocks. The product scope includes chairside and laboratory milling systems, excluding dental CAD software and standalone scanning devices.

The industry chain of Dental CAD/CAM Milling Machine includes upstream precision components, midstream equipment manufacturing, and downstream dental applications. Upstream suppliers provide motors, control systems, machining components, sensors, and structural materials. Midstream manufacturers conduct equipment design, assembly, software integration, and performance testing. Downstream applications include dental laboratories, clinics, hospitals, and dental

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restoration service providers requiring digital manufacturing solutions.

United States market for Dental CAD/CAM Milling Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dental CAD/CAM Milling Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dental CAD/CAM Milling Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dental CAD/CAM Milling Machine players cover Dentsply Sirona, Amann Girrbach, vhf camfacture AG, Roland DG Corporation, Ivoclar Vivadent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dental CAD/CAM Milling Machine Industry Forecast” looks at past sales and reviews total world Dental CAD/CAM Milling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental CAD/CAM Milling Machine sales for 2026 through 2032. With Dental CAD/CAM Milling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dental CAD/CAM Milling Machine industry.

This Insight Report provides a comprehensive analysis of the global Dental CAD/CAM Milling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental CAD/CAM Milling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dental CAD/CAM Milling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental CAD/CAM Milling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Dental CAD/CAM Milling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental CAD/CAM Milling Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wet Milling Machine

Dry Milling Machine

Wet and Dry Milling Machine

Segmentation by Processing Material:

Zirconia Milling Machine

Metal Milling Machine

Hybrid Material Milling Machine

Segmentation by Spindle Speed:

Low Speed Machine (<20,000 rpm)

Medium Speed Machine (20,000–60,000 rpm)

High Speed Machine (>60,000 rpm)

Segmentation by Application:

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Dental Clinics

Dental Laboratories

Hospitals and Dental Medical Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

Amann Girrbach

vhf camfacture AG

Roland DG Corporation

Ivoclar Vivadent

Zirkonzahn

Planmeca

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imes-icore GmbH

Straumann Group

MEDIT Corp.

Shenzhen Up3d Tech Co., Ltd.

SHINING 3D Tech Co., Ltd.

Aidite (Qinhuangdao) Technology Co., Ltd.

Shenzhen Besmile Biotechnology Co., Ltd.

Zotion Technology Co., Ltd.

Shandong Huge Dental Material Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental CAD/CAM Milling Machine market?

What factors are driving Dental CAD/CAM Milling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental CAD/CAM Milling Machine market opportunities vary by end market size?

How does Dental CAD/CAM Milling Machine break out by Type, by Application?

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