

Global Dental Amalgam Capsules Market Growth 2026-2032

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Abstracts

The global Dental Amalgam Capsules market size is predicted to grow from US\$ 53.61 million in 2025 to US\$ 35.91 million in 2032; it is expected to grow at a CAGR of -5.4% from 2026 to 2032.

In 2025, global Dental Amalgam Capsules production reached approximately 62 tons, with an average global market price of around US\$884 per kilogram. Dental amalgam capsule is a mixture of metals, consisting of liquid (elemental) mercury and a powdered alloy composed of silver, tin, and copper.

The global dental amalgam capsules market shows a clear contraction trend driven by both global environmental policies and public health priorities. The Minamata Convention on Mercury, a legally binding international treaty, has established a framework for the global phase-down of dental amalgam. The World Health Organization, in its Global Oral Health Action Plan 2023-2030, further sets a target that 90% of countries will implement measures to phase down or eliminate the use of dental amalgam by 2030. The European Union, as a policy pioneer, has formulated a strict phase-out schedule. From January 1, 2025, the use and export of dental amalgam are prohibited, with only exemptions for specific medical needs. From July 1, 2026, the production and import of dental amalgam will be completely banned, and some member states have obtained limited transition periods to adapt their healthcare systems. The U.S. Food and Drug Administration, although not implementing a comprehensive ban, has issued usage recommendations for high-risk groups such as pregnant women, children, and people with impaired kidney function, recommending the priority selection of mercury-free alternative materials.

The market competition landscape has undergone significant adjustments with policy

changes. Many large international dental material companies have voluntarily withdrawn from dental amalgam capsule production. The market share of remaining manufacturers is relatively concentrated, and most enterprises have shifted their R&D resources to the development and commercialization of mercury-free alternative materials. Market development in different regions shows obvious differentiation. In developed countries, driven by policies, the usage of dental amalgam capsules has declined rapidly, and mercury-free composite materials have occupied a dominant position. In developing countries, affected by factors such as economic development level and accessibility of medical resources, the phase-out process is relatively slow, and dental amalgam capsules still have certain application space in primary medical scenarios. In the future, with the improvement of global environmental awareness and technological progress of alternative materials, the dental amalgam capsules market will continue to shrink, and mercury-free dental restorative materials will become the mainstream direction of industry development.

LP Information, Inc. (LPI) ' newest research report, the "Dental Amalgam Capsules Industry Forecast" looks at past sales and reviews total world Dental Amalgam Capsules sales in 2025, providing a comprehensive analysis by region and market sector of projected Dental Amalgam Capsules sales for 2026 through 2032. With Dental Amalgam Capsules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dental Amalgam Capsules industry.

This Insight Report provides a comprehensive analysis of the global Dental Amalgam Capsules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dental Amalgam Capsules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dental Amalgam Capsules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dental Amalgam Capsules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dental Amalgam Capsules.

This report presents a comprehensive overview, market shares, and growth

opportunities of Dental Amalgam Capsules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Copper Amalgam Capsules

High Copper Amalgam Capsules

Segmentation by Element:

Zinc-Containing Alloy

Zinc-Free Alloy

Segmentation by Spill Size:

1-spill Capsule

2-spill Capsule

3-spill Capsule

Segmentation by Application:

Hospital

Dental Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SDI Limited

BMS Dental

DMG

Ivoclar Vivadent

Silmet

DPI

Cavex Holland

Madespa SA

DE Healthcare Products

AT&M Biomaterials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dental Amalgam Capsules market?

What factors are driving Dental Amalgam Capsules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dental Amalgam Capsules market opportunities vary by end market size?

How does Dental Amalgam Capsules break out by Type, by Application?

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