

Global Dense Phase Conveying Equipment Market Growth 2026-2032

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Abstracts

The global Dense Phase Conveying Equipment market size is predicted to grow from US\$ 835 million in 2025 to US\$ 1124 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Dense phase conveying equipment is a pneumatic conveying system that transports powder or granular materials at low air velocity and high solid-to-gas ratio. It uses pressure or vacuum to drive the material forward in a plug-like, clump-like, or fluidized state, featuring low wear, low energy consumption, and low material breakage rate. Upstream applications mainly include pressure vessels, wear-resistant pipes, valves, compressed air equipment, control components, and steel; downstream applications are concentrated in continuous production industries such as cement, chemical, power, metallurgy, food, building materials, and mineral powder processing. The global market price for dense phase conveying equipment is US\$153,000 per unit, with an annual transaction volume of approximately 5,580 units and an industry profit margin of 20%.

United States market for Dense Phase Conveying Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dense Phase Conveying Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dense Phase Conveying Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dense Phase Conveying Equipment players cover Schenck Process,

Coperion, Macawber Engineering, Clyde Bergemann, Dynamic Air, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Dense Phase Conveying Equipment Industry Forecast' looks at past sales and reviews total world Dense Phase Conveying Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Dense Phase Conveying Equipment sales for 2026 through 2032. With Dense Phase Conveying Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dense Phase Conveying Equipment industry.

This Insight Report provides a comprehensive analysis of the global Dense Phase Conveying Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dense Phase Conveying Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dense Phase Conveying Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dense Phase Conveying Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dense Phase Conveying Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Dense Phase Conveying Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Pressure Dense Phase Conveying (0.3 Mpa)

Medium-Pressure Dense Phase Conveying ($0.3\text{--}0.6 \text{ Mpa}$)

High-Pressure Dense Phase Conveying (>math>0.6 \text{ Mpa}</math>)

Segmentation by Conveying Mechanism:

Plugging Flow Type

Bulk Flow Type

Quasi-Fluidized Dense Phase

Segmentation by Conveying Pressure Rating:

Positive Pressure Dense Phase Conveying System

Negative Pressure Dense Phase Conveying System

Combined Positive And Negative Pressure System

Segmentation by Application:

Cement and Building Materials

Chemical New Material Powders

Power

Food and Pharmaceuticals

Metallurgy and Minerals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schenck Process

Coperion

Macawber Engineering

Clyde Bergemann

Dynamic Air

Nol-Tec Systems

Zeppelin Systems

FLSmidth

Jenike & Johanson

IAC

Palamatic Process

Indpro Engineering Systems

ACS Valves

WAMGROUP

Kongskilde Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dense Phase Conveying Equipment market?

What factors are driving Dense Phase Conveying Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dense Phase Conveying Equipment market opportunities vary by end market size?

How does Dense Phase Conveying Equipment break out by Type, by Application?

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