

Global DeNOx Catalyst Market Growth 2025-2031

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Abstracts

The global DeNOx Catalyst market size is predicted to grow from US\$ 1752 million in 2025 to US\$ 1911 million in 2031; it is expected to grow at a CAGR of 1.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

DeNOx catalyst is a chemical substance which can prompt reductant to react with NOx selectively at a certain temperature. DeNOx catalyst has wide application in SCR (selective catalytic reduction) of power plant, cement plant, refinery plant, steel plant and transportation. SCR is a technology for the removal of nitrogen oxides. DeNOx catalyst is installed in a NOx removal system called SCR (Selective Catalytic Reduction), which reduces NOx from waste gas to N₂ with reducing agents such as NH₃ or urea.

Policy-Driven Measures and Market Scale Expansion

Stricter Mandatory Emission Reduction Policies: By 2025, multiple Chinese provinces will enforce NOx emission limits 50 mg/m³ for the coking industry. Non-compliant enterprises will face differentiated electricity pricing policies, compelling upgrades to denitrification facilities.

Technological Evolution

Low-Temperature High-Efficiency Catalyst Development: Novel low-temperature catalysts (e.g., CeO-M60% of power sector applications by 2025).

Emerging Applications: Automotive exhaust treatment (anticipated China VII standards), chemical, and glass manufacturing sectors adopt low-temperature catalysts tailored for medium- to low-sulfur conditions.

Competitive Landscape and Industry Consolidation

Rising Market Concentration: Leading firms leverage technological barriers to dominate, with denitrification project gross margins reaching 22.03% in 2024, while smaller eco-companies exit.

Globalization and Vertical Integration: Chinese catalyst manufacturers expand overseas and boost competitiveness through cross-sector collaborations (e.g., AI integration).

Challenges and Risks

Technological Barriers and Cost Pressures: High R&D costs for low-temperature catalysts strain SMEs amid rapid tech iterations and volatile raw material prices.

Policy Uncertainty: Shifting environmental regulations (e.g., carbon quota adjustments or stricter emission standards) may disrupt short-term market demand.

LP Information, Inc. (LPI) ' newest research report, the "DeNOx Catalyst Industry Forecast" looks at past sales and reviews total world DeNOx Catalyst sales in 2024, providing a comprehensive analysis by region and market sector of projected DeNOx Catalyst sales for 2025 through 2031. With DeNOx Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DeNOx Catalyst industry.

This Insight Report provides a comprehensive analysis of the global DeNOx Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DeNOx Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DeNOx Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DeNOx Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DeNOx Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of DeNOx Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Honeycomb

Flat

Segmentation by Application:

Power Plant

Cement Plant

Refinery Plant

Steel Plant

Transportation Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Steinmüller Engineering(Envirotherm GmbH)

BASF

Cormetech

Ceram-Ididen

Johnson Matthey

Haldor Topsoe

Hitachi Zosen

Seshin Electronics

JGC C&C

CRI

Tianhe (Baoding)

Hailiang

Datang Environmental Industry Group

Fengye Group

GUODIAN TECH

Jiangsu Wonder

Tuna

Dongfang KWH

Chongqing Yuanda

Shandong Gem Sky

Beijing Denox Environment & Technology

China Huadian Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global DeNOx Catalyst market?

What factors are driving DeNOx Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DeNOx Catalyst market opportunities vary by end market size?

How does DeNOx Catalyst break out by Type, by Application?

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