

Global Degreasing and Sintering Integrated Furnace Market Growth 2026-2032

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Abstracts

The global Degreasing and Sintering Integrated Furnace market size is predicted to grow from US\$ 564 million in 2025 to US\$ 996 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global sales of integrated debinding and sintering furnaces reached 4,800 units, with an average selling price of US\$120,000 per unit. Integrated debinding and sintering furnaces are high-end heat treatment equipment that integrates the two key processes of debinding and sintering in powder metallurgy or metal injection molding (MIM) into a single device. By first removing the binder from the formed blank under a controlled atmosphere or vacuum environment, and then performing high-temperature sintering densification treatment, integrated continuous processing of parts is achieved. It boasts advantages such as high process stability, low energy consumption, high production efficiency, and high automation, and is widely used in automotive parts, 3C electronics, medical devices, and precision machinery.

Upstream raw materials mainly include high-temperature resistant furnace body materials (such as graphite and ceramic fiber), heating elements, vacuum system components, and control systems. Downstream customers are mainly powder metallurgy companies, MIM manufacturers, and high-end component processing plants. In the future, with the increasing demand for precision manufacturing and micro-complex structural parts, the equipment will develop towards larger scale, continuous operation, and intelligence. The industry's total capacity is approximately 7,000 units per year, with a gross profit margin of about 38%. Downstream consumption is mainly concentrated in the powder metallurgy and MIM fields, with consumer electronics and automotive parts accounting for the largest share. Among upstream materials, high-temperature structural materials and core heating components account for the largest

proportion. On the demand side, with the increasing precision of 3C products and the trend of lightweighting in automobiles, as well as the accelerated process of domestic substitution, the market demand for debinding and sintering integrated furnaces continues to be released. At the same time, the upgrading of high-end equipment and the construction of customized production lines bring significant business opportunities to the industry.

United States market for Degreasing and Sintering Integrated Furnace is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Degreasing and Sintering Integrated Furnace is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Degreasing and Sintering Integrated Furnace is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Degreasing and Sintering Integrated Furnace players cover MUT Advanced Heating GmbH, Gasbarre, SIMUWU, GRANDE Automatic Test Equipment Limited, Dming Technology Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Degreasing and Sintering Integrated Furnace Industry Forecast" looks at past sales and reviews total world Degreasing and Sintering Integrated Furnace sales in 2025, providing a comprehensive analysis by region and market sector of projected Degreasing and Sintering Integrated Furnace sales for 2026 through 2032. With Degreasing and Sintering Integrated Furnace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Degreasing and Sintering Integrated Furnace industry.

This Insight Report provides a comprehensive analysis of the global Degreasing and Sintering Integrated Furnace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Degreasing and Sintering Integrated Furnace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Degreasing and Sintering Integrated Furnace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Degreasing and Sintering Integrated Furnace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Degreasing and Sintering Integrated Furnace.

This report presents a comprehensive overview, market shares, and growth opportunities of Degreasing and Sintering Integrated Furnace market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Vacuum Atmosphere Furnace

Combined Type (AB Furnace)

Segmentation by Degreasing Type:

Vacuum Degreasing Type

Atmosphere Degreasing Type

Segmentation by Temperature Range:

Temperature Range: 1100?-1300?

Temperature Range: 1550?-1700?

Temperature Range: 1700?-2200?+

Segmentation by Application:

Automotive Parts

Medical Devices

Precision Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MUT Advanced Heating GmbH

Gasbarre

SIMUWU

GRANDE Automatic Test Equipment Limited

Dming Technology Co., Ltd.

Across International

EasyFashion

Nanyang Xinyu New Material Technology Co.,Ltd

Shimadzu

REFAN

Bona Thermo

CVSIC

Takasago Industry Co., Ltd.

ZHONGHUAN

ECM Technologies

ZHAOFENG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Degreasing and Sintering Integrated Furnace market?

What factors are driving Degreasing and Sintering Integrated Furnace market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Degreasing and Sintering Integrated Furnace market opportunities vary by end market size?

How does Degreasing and Sintering Integrated Furnace break out by Type, by Application?

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