

Global Defocus Incorporated Soft Contact (DISC) Lens Market Growth 2026-2032

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Abstracts

The global Defocus Incorporated Soft Contact (DISC) Lens market size is predicted to grow from US\$ 184 million in 2025 to US\$ 506 million in 2032; it is expected to grow at a CAGR of 15.9% from 2026 to 2032.

Defocus Incorporated Soft Contact (DISC) lens is a multi-zone soft contact lens that slows myopia (short-sightedness) progression by simultaneously providing clear distance vision and a myopic (blurred) image on the retina in the periphery. Developed by a PolyU research team, this innovative lens uses a concentric ring design to send a "STOP" signal to the eye, inhibiting the axial elongation that causes myopia to worsen in children and adolescents.

In 2024, global DISC lens production reached approximately 12.08 million Pcs, with an average global market price of around US\$13 per piece. This product typically has a single-line production capacity of approximately 500,000 to 1,000,000 units, with an industry gross profit margin of approximately 20%–40%. Raw materials account for the largest portion of costs (30%–50%), followed by equipment depreciation and manufacturing/labor costs (20%–35%). The upstream suppliers of this product are high-purity monomers and functional additives, as well as mold and molding/testing equipment suppliers. The downstream suppliers are ophthalmology/optometry prescription channels, fitting stores/chain retailers, e-commerce platforms, and distributors.

The market prospects for Defocus Incorporated Soft Contact (DISC) lenses are promising, driven by the global rise in myopia, particularly among children and adolescents. Technological innovation is a key growth catalyst. DISC lenses utilize optical defocus principles, often with multiple concentric rings, to create peripheral

myopic defocus, effectively slowing axial elongation and myopia progression. Their competitive edge lies in superior comfort, greater suitability for active lifestyles compared to spectacles, and easier adaptation and hygiene (especially daily disposables) compared to orthokeratology lenses. This positions DISC lenses as a valuable option for individuals unsuitable for or hesitant about other myopia control methods.

The competitive landscape is characterized by the presence of global players like CooperVision and emerging regional innovators, such as those in China leveraging academic research. Future competition will likely focus on material science advancements (e.g., silicone hydrogel for enhanced comfort), professional fitting protocols, and strategic market education.

Key challenges include the need to further elevate market awareness among practitioners and parents through clinical consensus guidelines and to ensure proper lens use to mitigate infection risks. Overall, the DISC lens market is positioned for growth. Its expansion will be fueled by continuous product refinement, the development of professional fitting networks, and rising demand for convenient and effective myopia management solutions globally, with significant potential in high-growth regions like Asia-Pacific.

LP Information, Inc. (LPI) ' newest research report, the "Defocus Incorporated Soft Contact (DISC) Lens Industry Forecast" looks at past sales and reviews total world Defocus Incorporated Soft Contact (DISC) Lens sales in 2025, providing a comprehensive analysis by region and market sector of projected Defocus Incorporated Soft Contact (DISC) Lens sales for 2026 through 2032. With Defocus Incorporated Soft Contact (DISC) Lens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Defocus Incorporated Soft Contact (DISC) Lens industry.

This Insight Report provides a comprehensive analysis of the global Defocus Incorporated Soft Contact (DISC) Lens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Defocus Incorporated Soft Contact (DISC) Lens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Defocus Incorporated Soft Contact (DISC) Lens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Defocus Incorporated Soft Contact (DISC) Lens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Defocus Incorporated Soft Contact (DISC) Lens.

This report presents a comprehensive overview, market shares, and growth opportunities of Defocus Incorporated Soft Contact (DISC) Lens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Daily

Bi-weekly

Monthly

Segmentation by Application:

Children

Teenager

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CooperVision

Johns and Johnson Vision Care

SEED

Markennovy

Zhuhai Boai Zhiguang Technology

Visioneering Technologies

Unicon Optical

Bio Thin

Eyebright Medical

Autek

Safilens

SwissLens

Key Questions Addressed in this Report

What is the 10-year outlook for the global Defocus Incorporated Soft Contact (DISC) Lens market?

What factors are driving Defocus Incorporated Soft Contact (DISC) Lens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Defocus Incorporated Soft Contact (DISC) Lens market opportunities vary by end market size?

How does Defocus Incorporated Soft Contact (DISC) Lens break out by Type, by Application?

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