

# Global Deep UV Picosecond Laser Market Growth 2025-2031

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## Abstracts

The global Deep UV Picosecond Laser market size is predicted to grow from US\$ 22 million in 2025 to US\$ 38.5 million in 2031; it is expected to grow at a CAGR of 9.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Deep UV picosecond laser is a type of ultrafast pulsed laser that emits light in the deep ultraviolet (DUV) spectrum, typically at wavelengths below 300 nanometers—such as 266 nm or 213 nm—and generates pulses with durations in the picosecond range (1–100 picoseconds). These lasers combine the high photon energy of DUV light with the ultrashort, high-peak-power characteristics of picosecond pulses, enabling extremely precise material interaction with minimal thermal damage. The short wavelength allows for tight focusing and strong absorption in a wide range of materials, while the brief pulse duration minimizes heat diffusion, leading to a process known as “cold ablation.” As a result, Deep UV picosecond lasers are ideal for high-resolution micromachining, nanofabrication, and delicate processing tasks in fields such as semiconductors, microelectronics, biomedicine, and advanced materials research.

United States market for Deep UV Picosecond Laser is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Deep UV Picosecond Laser is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Deep UV Picosecond Laser is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Deep UV Picosecond Laser players cover IPG Photonics, Coherent, Advanced Optowave, Spectra-Physics, Photonics Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Deep UV Picosecond Laser Industry Forecast" looks at past sales and reviews total world Deep UV Picosecond Laser sales in 2024, providing a comprehensive analysis by region and market sector of projected Deep UV Picosecond Laser sales for 2025 through 2031. With Deep UV Picosecond Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Deep UV Picosecond Laser industry.

This Insight Report provides a comprehensive analysis of the global Deep UV Picosecond Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Deep UV Picosecond Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Deep UV Picosecond Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Deep UV Picosecond Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Deep UV Picosecond Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Deep UV Picosecond Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

266 nm Wavelength

257 nm Wavelength

213 nm Wavelength

Others

Segmentation by Application:

Semiconductor

Biomedical

Material Science

Precision Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IPG Photonics

Coherent

Advanced Optowave

Spectra-Physics

Photonics Industries

GZ Photonics Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Deep UV Picosecond Laser market?

What factors are driving Deep UV Picosecond Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Deep UV Picosecond Laser market opportunities vary by end market size?

How does Deep UV Picosecond Laser break out by Type, by Application?

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Figure 87. Global Deep UV Picosecond Laser Sales Market Share Forecast by Application (2026-2031)

Figure 88. Global Deep UV Picosecond Laser Revenue Market Share Forecast by Application (2026-2031)

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