

Global Deep-sea Mineral Exploration Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Deep-sea Mineral Exploration market size is predicted to grow from US\$ 505 million in 2025 to US\$ 1470 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

Deep-sea mineral exploration refers to the entire process of identifying, locating, assessing resources, and analyzing grades of mineral resources in the deep seabed and subsurface sediments below 200 meters, utilizing deep-sea geological survey technologies, seabed geophysical exploration methods, remotely operated vehicles (ROVs), and seabed sampling and drilling systems. Its goal is to discover and delineate seabed deposits with commercial development potential, primarily including strategic mineral resources such as polymetallic nodules, polymetallic sulfides, and cobalt-rich crusts. This process is typically governed by the International Seabed Authority (ISA) or national regulations governing the sea areas under national jurisdiction, and serves as a crucial upstream link in the deep-sea mining industry chain, providing a basis for reserve estimates and economic feasibility assessments for subsequent resource development and commercial exploitation.

Against the backdrop of global energy transition, the expansion of the electric vehicle industry, and increasing pressure on the security of critical mineral supply chains, deep-sea mineral exploration is rapidly becoming a strategic emerging field. Due to the gradual depletion of high-grade terrestrial mineral resources, the extension of development cycles, and the increasing geopolitical constraints on the supply of critical metals, key metal resources such as nickel, cobalt, copper, and manganese contained in the deep seabed are regarded as important alternative sources in the future. This has prompted governments and enterprises around the world to increase their exploration investment in international seabed areas. At the same time, the maturity of unmanned

underwater vehicles, AI seabed mapping, deep-sea sampling, and automated ore body identification technologies is significantly reducing exploration costs and improving efficiency. It is expected that as the rules of the International Seabed Authority (ISA) are gradually clarified and commercial pilot projects are promoted, the industry will gradually transition from the 'scientific exploration stage' to the 'resource verification + trial mining stage,' and has the long-term potential to expand into a deep-sea mining industry worth hundreds of billions of dollars.

United States market for Deep-sea Mineral Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Deep-sea Mineral Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Deep-sea Mineral Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Deep-sea Mineral Exploration players cover China Minmetals, The Metals Company, Lockheed Martin, Odyssey Marine Exploration, DEME, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Deep-sea Mineral Exploration Industry Forecast' looks at past sales and reviews total world Deep-sea Mineral Exploration sales in 2025, providing a comprehensive analysis by region and market sector of projected Deep-sea Mineral Exploration sales for 2026 through 2032. With Deep-sea Mineral Exploration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Deep-sea Mineral Exploration industry.

This Insight Report provides a comprehensive analysis of the global Deep-sea Mineral Exploration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Deep-sea Mineral Exploration portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Deep-sea Mineral Exploration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Deep-sea Mineral Exploration and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Deep-sea Mineral Exploration.

This report presents a comprehensive overview, market shares, and growth opportunities of Deep-sea Mineral Exploration market by product type, application, key players and key regions and countries.

Segmentation by Type:

Polymetallic Nodules

Polymetallic Sulfides

Cobalt-Rich Crusts

Segmentation by Exploration Techniques:

Marine Geophysical Exploration

Marine Geochemical Sampling

Segmentation by Application:

International Seabed Area

National Exclusive Economic Zone (EEZ)

Continental Shelf Extension

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

China Minmetals

The Metals Company

Lockheed Martin

Odyssey Marine Exploration

DEME

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Deep-sea Mineral Exploration Market Size (2021-2032)
 - 2.1.2 Deep-sea Mineral Exploration Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Deep-sea Mineral Exploration by Country/Region (2021, 2025 & 2032)
- 2.2 Deep-sea Mineral Exploration Segment by Type
 - 2.2.1 Polymetallic Nodules
 - 2.2.2 Polymetallic Sulfides
 - 2.2.3 Cobalt-Rich Crusts
 - 2.2.4 Deep-sea Mineral Exploration Market Size by Type
 - 2.2.4.1 Deep-sea Mineral Exploration Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)
- 2.3 Deep-sea Mineral Exploration Segment by Exploration Techniques
 - 2.3.1 Marine Geophysical Exploration
 - 2.3.2 Marine Geochemical Sampling
 - 2.3.3 Deep-sea Mineral Exploration Market Size by Exploration Techniques
 - 2.3.3.1 Deep-sea Mineral Exploration Market Size CAGR by Exploration Techniques (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Deep-sea Mineral Exploration Market Size Market Share by Exploration Techniques (2021-2026)
- 2.4 Deep-sea Mineral Exploration Segment by Application

2.4.1 International Seabed Area

2.4.2 National Exclusive Economic Zone (EEZ)

2.4.3 Continental Shelf Extension

2.4.4 Deep-sea Mineral Exploration Market Size by Application

2.4.4.1 Deep-sea Mineral Exploration Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.4.2 Global Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

3 DEEP-SEA MINERAL EXPLORATION MARKET SIZE BY PLAYER

3.1 Deep-sea Mineral Exploration Market Size Market Share by Player

3.1.1 Global Deep-sea Mineral Exploration Revenue by Player (2021-2026)

3.1.2 Global Deep-sea Mineral Exploration Revenue Market Share by Player (2021-2026)

3.2 Global Deep-sea Mineral Exploration Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DEEP-SEA MINERAL EXPLORATION BY REGION

4.1 Deep-sea Mineral Exploration Market Size by Region (2021-2026)

4.2 Global Deep-sea Mineral Exploration Annual Revenue by Country/Region (2021-2026)

4.3 Americas Deep-sea Mineral Exploration Market Size Growth (2021-2026)

4.4 APAC Deep-sea Mineral Exploration Market Size Growth (2021-2026)

4.5 Europe Deep-sea Mineral Exploration Market Size Growth (2021-2026)

4.6 Middle East & Africa Deep-sea Mineral Exploration Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Deep-sea Mineral Exploration Market Size by Country (2021-2026)

5.2 Americas Deep-sea Mineral Exploration Market Size by Type (2021-2026)

5.3 Americas Deep-sea Mineral Exploration Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Deep-sea Mineral Exploration Market Size by Region (2021-2026)

6.2 APAC Deep-sea Mineral Exploration Market Size by Type (2021-2026)

6.3 APAC Deep-sea Mineral Exploration Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Deep-sea Mineral Exploration Market Size by Country (2021-2026)

7.2 Europe Deep-sea Mineral Exploration Market Size by Type (2021-2026)

7.3 Europe Deep-sea Mineral Exploration Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Deep-sea Mineral Exploration by Region (2021-2026)

8.2 Middle East & Africa Deep-sea Mineral Exploration Market Size by Type
(2021-2026)

8.3 Middle East & Africa Deep-sea Mineral Exploration Market Size by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DEEP-SEA MINERAL EXPLORATION MARKET FORECAST

10.1 Global Deep-sea Mineral Exploration Forecast by Region (2027-2032)

10.1.1 Global Deep-sea Mineral Exploration Forecast by Region (2027-2032)

10.1.2 Americas Deep-sea Mineral Exploration Forecast

10.1.3 APAC Deep-sea Mineral Exploration Forecast

10.1.4 Europe Deep-sea Mineral Exploration Forecast

10.1.5 Middle East & Africa Deep-sea Mineral Exploration Forecast

10.2 Americas Deep-sea Mineral Exploration Forecast by Country (2027-2032)

10.2.1 United States Market Deep-sea Mineral Exploration Forecast

10.2.2 Canada Market Deep-sea Mineral Exploration Forecast

10.2.3 Mexico Market Deep-sea Mineral Exploration Forecast

10.2.4 Brazil Market Deep-sea Mineral Exploration Forecast

10.3 APAC Deep-sea Mineral Exploration Forecast by Region (2027-2032)

10.3.1 China Deep-sea Mineral Exploration Market Forecast

10.3.2 Japan Market Deep-sea Mineral Exploration Forecast

10.3.3 Korea Market Deep-sea Mineral Exploration Forecast

10.3.4 Southeast Asia Market Deep-sea Mineral Exploration Forecast

10.3.5 India Market Deep-sea Mineral Exploration Forecast

10.3.6 Australia Market Deep-sea Mineral Exploration Forecast

10.4 Europe Deep-sea Mineral Exploration Forecast by Country (2027-2032)

10.4.1 Germany Market Deep-sea Mineral Exploration Forecast

10.4.2 France Market Deep-sea Mineral Exploration Forecast

10.4.3 UK Market Deep-sea Mineral Exploration Forecast

10.4.4 Italy Market Deep-sea Mineral Exploration Forecast

10.4.5 Russia Market Deep-sea Mineral Exploration Forecast

10.5 Middle East & Africa Deep-sea Mineral Exploration Forecast by Region (2027-2032)

10.5.1 Egypt Market Deep-sea Mineral Exploration Forecast

10.5.2 South Africa Market Deep-sea Mineral Exploration Forecast

10.5.3 Israel Market Deep-sea Mineral Exploration Forecast

10.5.4 Turkey Market Deep-sea Mineral Exploration Forecast

10.6 Global Deep-sea Mineral Exploration Forecast by Type (2027-2032)

10.7 Global Deep-sea Mineral Exploration Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Deep-sea Mineral Exploration Forecast

11 KEY PLAYERS ANALYSIS

11.1 China Minmetals

11.1.1 China Minmetals Company Information

11.1.2 China Minmetals Deep-sea Mineral Exploration Product Offered

11.1.3 China Minmetals Deep-sea Mineral Exploration Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 China Minmetals Main Business Overview

11.1.5 China Minmetals Latest Developments

11.2 The Metals Company

11.2.1 The Metals Company Company Information

11.2.2 The Metals Company Deep-sea Mineral Exploration Product Offered

11.2.3 The Metals Company Deep-sea Mineral Exploration Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 The Metals Company Main Business Overview

11.2.5 The Metals Company Latest Developments

11.3 Lockheed Martin

11.3.1 Lockheed Martin Company Information

11.3.2 Lockheed Martin Deep-sea Mineral Exploration Product Offered

11.3.3 Lockheed Martin Deep-sea Mineral Exploration Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Lockheed Martin Main Business Overview

11.3.5 Lockheed Martin Latest Developments

11.4 Odyssey Marine Exploration

11.4.1 Odyssey Marine Exploration Company Information

11.4.2 Odyssey Marine Exploration Deep-sea Mineral Exploration Product Offered

11.4.3 Odyssey Marine Exploration Deep-sea Mineral Exploration Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Odyssey Marine Exploration Main Business Overview

11.4.5 Odyssey Marine Exploration Latest Developments

11.5 DEME

11.5.1 DEME Company Information

11.5.2 DEME Deep-sea Mineral Exploration Product Offered

11.5.3 DEME Deep-sea Mineral Exploration Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 DEME Main Business Overview

11.5.5 DEME Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Deep-sea Mineral Exploration Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Deep-sea Mineral Exploration Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polymetallic Nodules

Table 4. Major Players of Polymetallic Sulfides

Table 5. Major Players of Cobalt-Rich Crusts

Table 6. Deep-sea Mineral Exploration Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Deep-sea Mineral Exploration Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Marine Geophysical Exploration

Table 10. Major Players of Marine Geochemical Sampling

Table 11. Deep-sea Mineral Exploration Market Size CAGR by Exploration Techniques (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Deep-sea Mineral Exploration Market Size by Exploration Techniques (2021-2026) & (\$ millions)

Table 13. Global Deep-sea Mineral Exploration Market Size Market Share by Exploration Techniques (2021-2026)

Table 14. Deep-sea Mineral Exploration Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Deep-sea Mineral Exploration Market Size by Application (2021-2026) & (\$ millions)

Table 16. Global Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

Table 17. Global Deep-sea Mineral Exploration Revenue by Player (2021-2026) & (\$ millions)

Table 18. Global Deep-sea Mineral Exploration Revenue Market Share by Player (2021-2026)

Table 19. Deep-sea Mineral Exploration Key Players Head office and Products Offered

Table 20. Deep-sea Mineral Exploration Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Mergers & Acquisitions, Expansion

Table 23. Global Deep-sea Mineral Exploration Market Size by Region (2021-2026) & (\$ millions)

Table 24. Global Deep-sea Mineral Exploration Market Size Market Share by Region (2021-2026)

Table 25. Global Deep-sea Mineral Exploration Revenue by Country/Region (2021-2026) & (\$ millions)

Table 26. Global Deep-sea Mineral Exploration Revenue Market Share by Country/Region (2021-2026)

Table 27. Americas Deep-sea Mineral Exploration Market Size by Country (2021-2026) & (\$ millions)

Table 28. Americas Deep-sea Mineral Exploration Market Size Market Share by Country (2021-2026)

Table 29. Americas Deep-sea Mineral Exploration Market Size by Type (2021-2026) & (\$ millions)

Table 30. Americas Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)

Table 31. Americas Deep-sea Mineral Exploration Market Size by Application (2021-2026) & (\$ millions)

Table 32. Americas Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

Table 33. APAC Deep-sea Mineral Exploration Market Size by Region (2021-2026) & (\$ millions)

Table 34. APAC Deep-sea Mineral Exploration Market Size Market Share by Region (2021-2026)

Table 35. APAC Deep-sea Mineral Exploration Market Size by Type (2021-2026) & (\$ millions)

Table 36. APAC Deep-sea Mineral Exploration Market Size by Application (2021-2026) & (\$ millions)

Table 37. Europe Deep-sea Mineral Exploration Market Size by Country (2021-2026) & (\$ millions)

Table 38. Europe Deep-sea Mineral Exploration Market Size Market Share by Country (2021-2026)

Table 39. Europe Deep-sea Mineral Exploration Market Size by Type (2021-2026) & (\$ millions)

Table 40. Europe Deep-sea Mineral Exploration Market Size by Application (2021-2026) & (\$ millions)

Table 41. Middle East & Africa Deep-sea Mineral Exploration Market Size by Region (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Deep-sea Mineral Exploration Market Size by Type (2021-2026) & (\$ millions)

Table 43. Middle East & Africa Deep-sea Mineral Exploration Market Size by Application (2021-2026) & (\$ millions)

Table 44. Key Market Drivers & Growth Opportunities of Deep-sea Mineral Exploration

Table 45. Key Market Challenges & Risks of Deep-sea Mineral Exploration

Table 46. Key Industry Trends of Deep-sea Mineral Exploration

Table 47. Global Deep-sea Mineral Exploration Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 48. Global Deep-sea Mineral Exploration Market Size Market Share Forecast by Region (2027-2032)

Table 49. Global Deep-sea Mineral Exploration Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 50. Global Deep-sea Mineral Exploration Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 51. China Minmetals Details, Company Type, Deep-sea Mineral Exploration Area Served and Its Competitors

Table 52. China Minmetals Deep-sea Mineral Exploration Product Offered

Table 53. China Minmetals Deep-sea Mineral Exploration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. China Minmetals Main Business

Table 55. China Minmetals Latest Developments

Table 56. The Metals Company Details, Company Type, Deep-sea Mineral Exploration Area Served and Its Competitors

Table 57. The Metals Company Deep-sea Mineral Exploration Product Offered

Table 58. The Metals Company Deep-sea Mineral Exploration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. The Metals Company Main Business

Table 60. The Metals Company Latest Developments

Table 61. Lockheed Martin Details, Company Type, Deep-sea Mineral Exploration Area Served and Its Competitors

Table 62. Lockheed Martin Deep-sea Mineral Exploration Product Offered

Table 63. Lockheed Martin Deep-sea Mineral Exploration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Lockheed Martin Main Business

Table 65. Lockheed Martin Latest Developments

Table 66. Odyssey Marine Exploration Details, Company Type, Deep-sea Mineral Exploration Area Served and Its Competitors

Table 67. Odyssey Marine Exploration Deep-sea Mineral Exploration Product Offered

Table 68. Odyssey Marine Exploration Deep-sea Mineral Exploration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Odyssey Marine Exploration Main Business

Table 70. Odyssey Marine Exploration Latest Developments

Table 71. DEME Details, Company Type, Deep-sea Mineral Exploration Area Served and Its Competitors

Table 72. DEME Deep-sea Mineral Exploration Product Offered

Table 73. DEME Deep-sea Mineral Exploration Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. DEME Main Business

Table 75. DEME Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Deep-sea Mineral Exploration Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Deep-sea Mineral Exploration Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Deep-sea Mineral Exploration Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Deep-sea Mineral Exploration Sales Market Share by Country/Region (2025)
- Figure 8. Deep-sea Mineral Exploration Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Deep-sea Mineral Exploration Market Size Market Share by Type in 2025
- Figure 10. Global Deep-sea Mineral Exploration Market Size Market Share by Exploration Techniques in 2025
- Figure 11. Deep-sea Mineral Exploration in International Seabed Area
- Figure 12. Global Deep-sea Mineral Exploration Market: International Seabed Area (2021-2026) & (\$ millions)
- Figure 13. Deep-sea Mineral Exploration in National Exclusive Economic Zone (EEZ)
- Figure 14. Global Deep-sea Mineral Exploration Market: National Exclusive Economic Zone (EEZ) (2021-2026) & (\$ millions)
- Figure 15. Deep-sea Mineral Exploration in Continental Shelf Extension
- Figure 16. Global Deep-sea Mineral Exploration Market: Continental Shelf Extension (2021-2026) & (\$ millions)
- Figure 17. Global Deep-sea Mineral Exploration Market Size Market Share by Application in 2025
- Figure 18. Global Deep-sea Mineral Exploration Revenue Market Share by Player in 2025
- Figure 19. Global Deep-sea Mineral Exploration Market Size Market Share by Region (2021-2026)
- Figure 20. Americas Deep-sea Mineral Exploration Market Size 2021-2026 (\$ millions)
- Figure 21. APAC Deep-sea Mineral Exploration Market Size 2021-2026 (\$ millions)
- Figure 22. Europe Deep-sea Mineral Exploration Market Size 2021-2026 (\$ millions)
- Figure 23. Middle East & Africa Deep-sea Mineral Exploration Market Size 2021-2026 (\$ millions)

Figure 24. Americas Deep-sea Mineral Exploration Value Market Share by Country in 2025

Figure 25. United States Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 26. Canada Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 27. Mexico Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 28. Brazil Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 29. APAC Deep-sea Mineral Exploration Market Size Market Share by Region in 2025

Figure 30. APAC Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)

Figure 31. APAC Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

Figure 32. China Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 33. Japan Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 34. South Korea Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 35. Southeast Asia Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 36. India Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 37. Australia Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 38. Europe Deep-sea Mineral Exploration Market Size Market Share by Country in 2025

Figure 39. Europe Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)

Figure 40. Europe Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

Figure 41. Germany Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 42. France Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 43. UK Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 44. Italy Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 45. Russia Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Deep-sea Mineral Exploration Market Size Market Share by Region (2021-2026)

Figure 47. Middle East & Africa Deep-sea Mineral Exploration Market Size Market Share by Type (2021-2026)

Figure 48. Middle East & Africa Deep-sea Mineral Exploration Market Size Market Share by Application (2021-2026)

Figure 49. Egypt Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 50. South Africa Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 51. Israel Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 52. Turkey Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 53. GCC Countries Deep-sea Mineral Exploration Market Size Growth 2021-2026 (\$ millions)

Figure 54. Americas Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 55. APAC Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 56. Europe Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 57. Middle East & Africa Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 58. United States Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 59. Canada Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 60. Mexico Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 61. Brazil Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 62. China Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 63. Japan Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 64. Korea Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 65. Southeast Asia Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 66. India Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 67. Australia Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 68. Germany Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 69. France Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 70. UK Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 71. Italy Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 72. Russia Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 73. Egypt Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 74. South Africa Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 75. Israel Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 76. Turkey Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

Figure 77. Global Deep-sea Mineral Exploration Market Size Market Share Forecast by Type (2027-2032)

Figure 78. Global Deep-sea Mineral Exploration Market Size Market Share Forecast by Application (2027-2032)

Figure 79. GCC Countries Deep-sea Mineral Exploration Market Size 2027-2032 (\$ millions)

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