

# Global Deep Learning Chip Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Deep Learning Chip market size was valued at US\$ 3158.7 million in 2023. With growing demand in downstream market, the Deep Learning Chip is forecast to a readjusted size of US\$ 4054.4 million by 2030 with a CAGR of 3.6% during review period.

The research report highlights the growth potential of the global Deep Learning Chip market. Deep Learning Chip are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Deep Learning Chip. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Deep Learning Chip market.

Deep learning technology is driving the evolution of artificial intelligence (AI) and has become one of the hottest topics of discussion within the technology world and beyond. Given the rate at which deep learning is progressing, some industry observers are predicting it will bring about a doomsday scenario, while others strive for a time when the technology can transform business processes and create new business models through scalable, more efficient automation and predictive capabilities. The current market climate is ripe for innovation in hardware in general, and chipsets more specifically. In the industry, NVIDIA profits most in 2016 and recent years, while Intel and IBM ranked 2 and 3. The market share of them is 26.72%, 20.57% and 12.56% in 2016. The gap of market share is keep on enlarged due to different strategy.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of

US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

#### Key Features:

The report on Deep Learning Chip market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Deep Learning Chip market. It may include historical data, market segmentation by Type (e.g., Graphics Processing Units (GPUs), Central Processing Units (CPUs)), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Deep Learning Chip market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Deep Learning Chip market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Deep Learning Chip industry. This include advancements in Deep Learning Chip technology, Deep Learning Chip new entrants, Deep Learning Chip new investment, and other innovations that are shaping the future of Deep Learning Chip.

**Downstream Procumbent Preference:** The report can shed light on customer

procumbent behaviour and adoption trends in the Deep Learning Chip market. It includes factors influencing customer ' purchasing decisions, preferences for Deep Learning Chip product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Deep Learning Chip market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Deep Learning Chip market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Deep Learning Chip market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Deep Learning Chip industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Deep Learning Chip market.

**Market Segmentation:**

Deep Learning Chip market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Graphics Processing Units (GPUs)

Central Processing Units (CPUs)

Application Specific Integrated Circuits (ASICs)

Field Programmable Gate Arrays (FPGAs)

Others

## Segmentation by application

Consumer Electronics

Aerospace, Military & Defense

Automotive

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NVIDIA

Intel

IBM

Qualcomm

CEVA

KnuEdge

AMD

Xilinx

ARM

Google

Graphcore

TeraDeep

Wave Computing

BrainChip

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Deep Learning Chip market?

What factors are driving Deep Learning Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Deep Learning Chip market opportunities vary by end market size?

How does Deep Learning Chip break out type, application?

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