

# Global Deep Learning AI Server Market Growth 2026-2032

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## Abstracts

The global Deep Learning AI Server market size is predicted to grow from US\$ 196804 million in 2025 to US\$ 397478 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Deep learning AI servers are accelerated computing servers designed for large model training and high-concurrency inference workloads. They typically use GPUs or ASICs as the core computing power, along with large-capacity, high-bandwidth memory, high-speed internet cards, redundant power supplies, and enhanced heat dissipation, thereby achieving higher throughput and lower latency within a single rack and supporting clustered scheduling. Based on the latest industry forecasts for AI server shipments, global sales of deep learning AI servers are expected to reach approximately 210,000 units in 2025, with an average unit price of approximately US\$95,800. Affected by GPU supply schedules and OEM production schedules, the overall capacity utilization rate is expected to be around 85.6%, and the industry gross margin is typically between 10.5% and 18.5%. Upstream companies mainly come from areas such as AI acceleration chips and boards, CPUs, HBM and DDR memory, SSD storage, Ethernet and high-speed interconnects, motherboards and high-speed connectors, chassis components, server power supplies and power modules, air-cooled and liquid-cooled components, firmware and management software. Downstream companies are concentrated in hyperscale cloud service providers, internet platforms, third-party data center operators, industry AI software and solution providers, research institutes and universities, large enterprises in finance and manufacturing, as well as government and public computing power platforms. In the product cost structure, GPUs or ASICs and their boards account for approximately 55.2%, memory for approximately 11.4%, CPU for approximately 6.1%, networking and interconnects for approximately 6.5%, storage for approximately 3.6%, power supplies for approximately 4.7%, cooling

systems for approximately 6.8%, chassis structures and wiring harnesses for approximately 2.9%, motherboards and other electronic components for approximately 1.8%, and assembly, testing and warranty for approximately 1.0%. Based on parameters, it can be categorized into training-oriented, inference-oriented, and integrated training-inference types; based on acceleration architecture, it can be categorized into GPU-accelerated, ASIC-accelerated, and hybrid-accelerated types; based on node form, it can be categorized into single-machine multi-card type, cluster node type, and rack-level integrated delivery type; based on cooling method, it can be categorized into high-efficiency air-cooled type, cold plate liquid-cooled type, and immersion liquid-cooled type; based on interconnection, it can be categorized into standard Ethernet type, RDMA-enhanced type, and dedicated high-speed interconnection type. On the demand side, the downstream demand list includes large-scale model training expansion, large-scale online inference deployment, retrieval enhancement and multimodal business implementation, enterprise private computing power cluster construction, industry intelligent transformation, and edge inference node upgrades; the downstream customer list includes leading cloud vendors in North America and Asia Pacific, internet platforms and AI-native application companies, telecom operators and data centers, financial institutions and large manufacturing groups, research institutions and government public computing power platforms. In terms of business opportunities, policy-driven factors are reflected in the construction of computing infrastructure and the strengthening of constraints on green data centers, as well as the improvement of data compliance and security requirements. Technological innovation is driven by higher energy-efficient acceleration chips, larger bandwidth memory systems, higher density power supply and liquid cooling penetration, and optimization of inference engines through hardware and software collaboration. Changes in consumer demands are reflected in users' greater sensitivity to response latency, service stability, cost control and privacy security, driving the server industry to shift from single-point computing power accumulation to competition based on platform standardization, observable operation and maintenance and large-scale delivery capabilities.

United States market for Deep Learning AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Deep Learning AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Deep Learning AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Deep Learning AI Server players cover Dell, Inspur Systems, HPE, Super Micro, Huawei, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Deep Learning AI Server Industry Forecast” looks at past sales and reviews total world Deep Learning AI Server sales in 2025, providing a comprehensive analysis by region and market sector of projected Deep Learning AI Server sales for 2026 through 2032. With Deep Learning AI Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Deep Learning AI Server industry.

This Insight Report provides a comprehensive analysis of the global Deep Learning AI Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Deep Learning AI Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Deep Learning AI Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Deep Learning AI Server and breaks down the forecast by Cooling Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Deep Learning AI Server.

This report presents a comprehensive overview, market shares, and growth opportunities of Deep Learning AI Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Method:

Liquid Cooling

Air Cooling

Segmentation by Premise Type:

Cloud-based

On-premise

Segmentation by Chip Type:

GPU Server

TPU Server

ASIC Server

Segmentation by Application:

IT and Communication

Intelligent Manufacturing

Electronic Commerce

Security

Finance

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dell

Inspur Systems

HPE

Super Micro

Huawei

Netrix Information Industry (Beijing)

xFusion Digital Technologies

H3C

Dawning Information Industry

IBM

Fujitsu

Talkweb

ADLINK Technology

Lenovo

Giga Byte

Powerleader Computer System

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Deep Learning AI Server market?

What factors are driving Deep Learning AI Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Deep Learning AI Server market opportunities vary by end market size?

How does Deep Learning AI Server break out by Cooling Method, by Application?

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