

Global Decorative Laminated Glass Market Growth 2026-2032

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Abstracts

The global Decorative Laminated Glass market size is predicted to grow from US\$ 2807 million in 2025 to US\$ 4109 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Decorative laminated glass is an engineered safety glass composed of two or more glass layers bonded together with an interlayer—most commonly PVB, EVA, or SGP—that incorporates decorative elements such as colors, prints, fabrics, metallic meshes, gradients, or patterns. During lamination, these aesthetic materials become permanently encapsulated, creating a visually appealing yet structurally reinforced glazing product. The interlayer not only delivers design flexibility but also enhances acoustic insulation, UV blocking, and impact resistance, making the glass both functional and expressive.

In 2024, global decorative laminated glass production reached approximately 85.20 million Sq.m, with an average global market price of around US\$ 31.95 per unit. And global decorative laminated glass production capacity reached approximately 106 million Sq.m. The average gross margin in this industry reached 19.23%.

Upstream: The upstream of the Decorative Laminated Glass industry mainly includes suppliers of architectural glass substrates, interlayer films, decorative materials, and lamination equipment. Key inputs include float glass, PVB/EVA/SGP interlayers, decorative films, fabrics, printed patterns, and specialty coatings, which determine optical clarity, safety performance, and aesthetic effects. The manufacturing process relies on precision cutting, multi-layer stacking, vacuuming, and autoclave lamination. Representative upstream companies include AGC Glass (architectural glass substrates), Eastman (PVB interlayer materials), and Kuraray (EVA/SGP interlayers).

Upstream innovation focuses on UV-stable interlayers, digital printing films, and high-durability decorative materials for custom architectural designs.

Downstream: Downstream applications cover architecture, interior design, transportation cabins, commercial spaces, and luxury retail, where decorative laminated glass is used for partitions, facades, balustrades, doors, ceilings, and branded visual elements. Its combination of safety, acoustic insulation, and aesthetics supports modern building requirements. Representative downstream companies include Gensler (architectural design), Hilton Hotels (commercial interior applications), and CRRC (transportation cabin interiors). With rising demand for personalized design and safety-compliant decorative materials, downstream trends emphasize large-format printing, smart/interactive glass solutions, and laminated structures that offer both visual customization and structural performance.

Report Scope

LP Information, Inc. (LPI)'s newest research report, the "Decorative Laminated Glass Industry Forecast" looks at past sales and reviews total world Decorative Laminated Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected Decorative Laminated Glass sales for 2026 through 2032. With Decorative Laminated Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Decorative Laminated Glass industry.

This Insight Report provides a comprehensive analysis of the global Decorative Laminated Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Decorative Laminated Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Decorative Laminated Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Decorative Laminated Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Decorative Laminated Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of Decorative Laminated Glass market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PVB Interlayer

EVA Interlayer

SGD Interlayer

Others

Segmentation by Thickness:

Thickness 6+6 mm

Thickness 8+8 mm

Thickness 10+10 mm

Others

Segmentation by Application:

Indoor

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGC Glass

Saint-Gobain

Guardian

CSG Holding

Nippon Sheet Glass

Vitro Architectural Glass

Sisecam Group

Fuyao Group

Taiwan Glass

Viridian

Schott

Carey Glass

JE Berkowitz

Lami Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Decorative Laminated Glass market?

What factors are driving Decorative Laminated Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Decorative Laminated Glass market opportunities vary by end market size?

How does Decorative Laminated Glass break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Decorative Laminated Glass Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Decorative Laminated Glass by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Decorative Laminated Glass by Country/Region, 2021, 2025 & 2032
- 2.2 Decorative Laminated Glass Segment by Type
 - 2.2.1 PVB Interlayer
 - 2.2.2 EVA Interlayer
 - 2.2.3 SGD Interlayer
 - 2.2.4 Others
 - 2.2.5 Decorative Laminated Glass Sales by Type
 - 2.2.5.1 Global Decorative Laminated Glass Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Decorative Laminated Glass Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Decorative Laminated Glass Sale Price by Type (2021-2026)
- 2.3 Decorative Laminated Glass Segment by Thickness
 - 2.3.1 Thickness 6+6 mm
 - 2.3.2 Thickness 8+8 mm
 - 2.3.3 Thickness 10+10 mm
 - 2.3.4 Others
 - 2.3.5 Decorative Laminated Glass Sales by Thickness
 - 2.3.5.1 Global Decorative Laminated Glass Sales Market Share by Thickness (2021-2026)

2.3.5.2 Global Decorative Laminated Glass Revenue and Market Share by Thickness (2021-2026)

2.3.5.3 Global Decorative Laminated Glass Sale Price by Thickness (2021-2026)

2.4 Decorative Laminated Glass Segment by Application

2.4.1 Indoor

2.4.2 Outdoor

2.4.3 Decorative Laminated Glass Sales by Application

2.4.3.1 Global Decorative Laminated Glass Sale Market Share by Application (2021-2026)

2.4.3.2 Global Decorative Laminated Glass Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Decorative Laminated Glass Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Decorative Laminated Glass Breakdown Data by Company

3.1.1 Global Decorative Laminated Glass Annual Sales by Company (2021-2026)

3.1.2 Global Decorative Laminated Glass Sales Market Share by Company (2021-2026)

3.2 Global Decorative Laminated Glass Annual Revenue by Company (2021-2026)

3.2.1 Global Decorative Laminated Glass Revenue by Company (2021-2026)

3.2.2 Global Decorative Laminated Glass Revenue Market Share by Company (2021-2026)

3.3 Global Decorative Laminated Glass Sale Price by Company

3.4 Key Manufacturers Decorative Laminated Glass Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Decorative Laminated Glass Product Location Distribution

3.4.2 Players Decorative Laminated Glass Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DECORATIVE LAMINATED GLASS BY GEOGRAPHIC REGION

4.1 World Historic Decorative Laminated Glass Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Decorative Laminated Glass Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Decorative Laminated Glass Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Decorative Laminated Glass Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Decorative Laminated Glass Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Decorative Laminated Glass Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Decorative Laminated Glass Sales Growth
- 4.4 APAC Decorative Laminated Glass Sales Growth
- 4.5 Europe Decorative Laminated Glass Sales Growth
- 4.6 Middle East & Africa Decorative Laminated Glass Sales Growth

5 AMERICAS

- 5.1 Americas Decorative Laminated Glass Sales by Country
 - 5.1.1 Americas Decorative Laminated Glass Sales by Country (2021-2026)
 - 5.1.2 Americas Decorative Laminated Glass Revenue by Country (2021-2026)
- 5.2 Americas Decorative Laminated Glass Sales by Type (2021-2026)
- 5.3 Americas Decorative Laminated Glass Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Decorative Laminated Glass Sales by Region
 - 6.1.1 APAC Decorative Laminated Glass Sales by Region (2021-2026)
 - 6.1.2 APAC Decorative Laminated Glass Revenue by Region (2021-2026)
- 6.2 APAC Decorative Laminated Glass Sales by Type (2021-2026)
- 6.3 APAC Decorative Laminated Glass Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Decorative Laminated Glass by Country

7.1.1 Europe Decorative Laminated Glass Sales by Country (2021-2026)

7.1.2 Europe Decorative Laminated Glass Revenue by Country (2021-2026)

7.2 Europe Decorative Laminated Glass Sales by Type (2021-2026)

7.3 Europe Decorative Laminated Glass Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Decorative Laminated Glass by Country

8.1.1 Middle East & Africa Decorative Laminated Glass Sales by Country (2021-2026)

8.1.2 Middle East & Africa Decorative Laminated Glass Revenue by Country
(2021-2026)

8.2 Middle East & Africa Decorative Laminated Glass Sales by Type (2021-2026)

8.3 Middle East & Africa Decorative Laminated Glass Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Decorative Laminated Glass
- 10.3 Manufacturing Process Analysis of Decorative Laminated Glass
- 10.4 Industry Chain Structure of Decorative Laminated Glass

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Decorative Laminated Glass Distributors
- 11.3 Decorative Laminated Glass Customer

12 WORLD FORECAST REVIEW FOR DECORATIVE LAMINATED GLASS BY GEOGRAPHIC REGION

- 12.1 Global Decorative Laminated Glass Market Size Forecast by Region
 - 12.1.1 Global Decorative Laminated Glass Forecast by Region (2027-2032)
 - 12.1.2 Global Decorative Laminated Glass Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Decorative Laminated Glass Forecast by Type (2027-2032)
- 12.7 Global Decorative Laminated Glass Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 AGC Glass
 - 13.1.1 AGC Glass Company Information
 - 13.1.2 AGC Glass Decorative Laminated Glass Product Portfolios and Specifications
 - 13.1.3 AGC Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 AGC Glass Main Business Overview
 - 13.1.5 AGC Glass Latest Developments
- 13.2 Saint-Gobain
 - 13.2.1 Saint-Gobain Company Information
 - 13.2.2 Saint-Gobain Decorative Laminated Glass Product Portfolios and Specifications
 - 13.2.3 Saint-Gobain Decorative Laminated Glass Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Saint-Gobain Main Business Overview

13.2.5 Saint-Gobain Latest Developments

13.3 Guardian

13.3.1 Guardian Company Information

13.3.2 Guardian Decorative Laminated Glass Product Portfolios and Specifications

13.3.3 Guardian Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Guardian Main Business Overview

13.3.5 Guardian Latest Developments

13.4 CSG Holding

13.4.1 CSG Holding Company Information

13.4.2 CSG Holding Decorative Laminated Glass Product Portfolios and Specifications

13.4.3 CSG Holding Decorative Laminated Glass Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 CSG Holding Main Business Overview

13.4.5 CSG Holding Latest Developments

13.5 Nippon Sheet Glass

13.5.1 Nippon Sheet Glass Company Information

13.5.2 Nippon Sheet Glass Decorative Laminated Glass Product Portfolios and Specifications

13.5.3 Nippon Sheet Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Nippon Sheet Glass Main Business Overview

13.5.5 Nippon Sheet Glass Latest Developments

13.6 Vitro Architectural Glass

13.6.1 Vitro Architectural Glass Company Information

13.6.2 Vitro Architectural Glass Decorative Laminated Glass Product Portfolios and Specifications

13.6.3 Vitro Architectural Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Vitro Architectural Glass Main Business Overview

13.6.5 Vitro Architectural Glass Latest Developments

13.7 Sisecam Group

13.7.1 Sisecam Group Company Information

13.7.2 Sisecam Group Decorative Laminated Glass Product Portfolios and Specifications

13.7.3 Sisecam Group Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Sisecam Group Main Business Overview
- 13.7.5 Sisecam Group Latest Developments
- 13.8 Fuyao Group
 - 13.8.1 Fuyao Group Company Information
 - 13.8.2 Fuyao Group Decorative Laminated Glass Product Portfolios and Specifications
 - 13.8.3 Fuyao Group Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Fuyao Group Main Business Overview
 - 13.8.5 Fuyao Group Latest Developments
- 13.9 Taiwan Glass
 - 13.9.1 Taiwan Glass Company Information
 - 13.9.2 Taiwan Glass Decorative Laminated Glass Product Portfolios and Specifications
 - 13.9.3 Taiwan Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Taiwan Glass Main Business Overview
 - 13.9.5 Taiwan Glass Latest Developments
- 13.10 Viridian
 - 13.10.1 Viridian Company Information
 - 13.10.2 Viridian Decorative Laminated Glass Product Portfolios and Specifications
 - 13.10.3 Viridian Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Viridian Main Business Overview
 - 13.10.5 Viridian Latest Developments
- 13.11 Schott
 - 13.11.1 Schott Company Information
 - 13.11.2 Schott Decorative Laminated Glass Product Portfolios and Specifications
 - 13.11.3 Schott Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Schott Main Business Overview
 - 13.11.5 Schott Latest Developments
- 13.12 Carey Glass
 - 13.12.1 Carey Glass Company Information
 - 13.12.2 Carey Glass Decorative Laminated Glass Product Portfolios and Specifications
 - 13.12.3 Carey Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Carey Glass Main Business Overview
 - 13.12.5 Carey Glass Latest Developments

13.13 JE Berkowitz

13.13.1 JE Berkowitz Company Information

13.13.2 JE Berkowitz Decorative Laminated Glass Product Portfolios and Specifications

13.13.3 JE Berkowitz Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 JE Berkowitz Main Business Overview

13.13.5 JE Berkowitz Latest Developments

13.14 Lami Glass

13.14.1 Lami Glass Company Information

13.14.2 Lami Glass Decorative Laminated Glass Product Portfolios and Specifications

13.14.3 Lami Glass Decorative Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Lami Glass Main Business Overview

13.14.5 Lami Glass Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Decorative Laminated Glass Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Decorative Laminated Glass Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of PVB Interlayer

Table 4. Major Players of EVA Interlayer

Table 5. Major Players of SGD Interlayer

Table 6. Major Players of Others

Table 7. Global Decorative Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 8. Global Decorative Laminated Glass Sales Market Share by Type (2021-2026)

Table 9. Global Decorative Laminated Glass Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Decorative Laminated Glass Revenue Market Share by Type (2021-2026)

Table 11. Global Decorative Laminated Glass Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 12. Major Players of Thickness 6+6 mm

Table 13. Major Players of Thickness 8+8 mm

Table 14. Major Players of Thickness 10+10 mm

Table 15. Major Players of Others

Table 16. Global Decorative Laminated Glass Sales by Thickness (2021-2026) & (K Sqm)

Table 17. Global Decorative Laminated Glass Sales Market Share by Thickness (2021-2026)

Table 18. Global Decorative Laminated Glass Revenue by Thickness (2021-2026) & (\$ million)

Table 19. Global Decorative Laminated Glass Revenue Market Share by Thickness (2021-2026)

Table 20. Global Decorative Laminated Glass Sale Price by Thickness (2021-2026) & (US\$/Sq m)

Table 21. Global Decorative Laminated Glass Sale by Application (2021-2026) & (K Sqm)

Table 22. Global Decorative Laminated Glass Sale Market Share by Application (2021-2026)

Table 23. Global Decorative Laminated Glass Revenue by Application (2021-2026) & (\$

million)

Table 24. Global Decorative Laminated Glass Revenue Market Share by Application (2021-2026)

Table 25. Global Decorative Laminated Glass Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 26. Global Decorative Laminated Glass Sales by Company (2021-2026) & (K Sqm)

Table 27. Global Decorative Laminated Glass Sales Market Share by Company (2021-2026)

Table 28. Global Decorative Laminated Glass Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Decorative Laminated Glass Revenue Market Share by Company (2021-2026)

Table 30. Global Decorative Laminated Glass Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 31. Key Manufacturers Decorative Laminated Glass Producing Area Distribution and Sales Area

Table 32. Players Decorative Laminated Glass Products Offered

Table 33. Decorative Laminated Glass Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Decorative Laminated Glass Sales by Geographic Region (2021-2026) & (K Sqm)

Table 37. Global Decorative Laminated Glass Sales Market Share Geographic Region (2021-2026)

Table 38. Global Decorative Laminated Glass Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Decorative Laminated Glass Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Decorative Laminated Glass Sales by Country/Region (2021-2026) & (K Sqm)

Table 41. Global Decorative Laminated Glass Sales Market Share by Country/Region (2021-2026)

Table 42. Global Decorative Laminated Glass Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Decorative Laminated Glass Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Decorative Laminated Glass Sales by Country (2021-2026) & (K

Sqm)

Table 45. Americas Decorative Laminated Glass Sales Market Share by Country (2021-2026)

Table 46. Americas Decorative Laminated Glass Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Decorative Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 48. Americas Decorative Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 49. APAC Decorative Laminated Glass Sales by Region (2021-2026) & (K Sqm)

Table 50. APAC Decorative Laminated Glass Sales Market Share by Region (2021-2026)

Table 51. APAC Decorative Laminated Glass Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Decorative Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 53. APAC Decorative Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 54. Europe Decorative Laminated Glass Sales by Country (2021-2026) & (K Sqm)

Table 55. Europe Decorative Laminated Glass Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Decorative Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 57. Europe Decorative Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 58. Middle East & Africa Decorative Laminated Glass Sales by Country (2021-2026) & (K Sqm)

Table 59. Middle East & Africa Decorative Laminated Glass Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Decorative Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 61. Middle East & Africa Decorative Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 62. Key Market Drivers & Growth Opportunities of Decorative Laminated Glass

Table 63. Key Market Challenges & Risks of Decorative Laminated Glass

Table 64. Key Industry Trends of Decorative Laminated Glass

Table 65. Decorative Laminated Glass Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Decorative Laminated Glass Distributors List

Table 68. Decorative Laminated Glass Customer List

Table 69. Global Decorative Laminated Glass Sales Forecast by Region (2027-2032) &

(K Sqm)

Table 70. Global Decorative Laminated Glass Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 71. Americas Decorative Laminated Glass Sales Forecast by Country
(2027-2032) & (K Sqm)

Table 72. Americas Decorative Laminated Glass Annual Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 73. APAC Decorative Laminated Glass Sales Forecast by Region (2027-2032) &
(K Sqm)

Table 74. APAC Decorative Laminated Glass Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 75. Europe Decorative Laminated Glass Sales Forecast by Country (2027-2032)
& (K Sqm)

Table 76. Europe Decorative Laminated Glass Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 77. Middle East & Africa Decorative Laminated Glass Sales Forecast by Country
(2027-2032) & (K Sqm)

Table 78. Middle East & Africa Decorative Laminated Glass Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 79. Global Decorative Laminated Glass Sales Forecast by Type (2027-2032) & (K
Sqm)

Table 80. Global Decorative Laminated Glass Revenue Forecast by Type (2027-2032)
& (\$ millions)

Table 81. Global Decorative Laminated Glass Sales Forecast by Application
(2027-2032) & (K Sqm)

Table 82. Global Decorative Laminated Glass Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 83. AGC Glass Basic Information, Decorative Laminated Glass Manufacturing
Base, Sales Area and Its Competitors

Table 84. AGC Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 85. AGC Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million),
Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 86. AGC Glass Main Business

Table 87. AGC Glass Latest Developments

Table 88. Saint-Gobain Basic Information, Decorative Laminated Glass Manufacturing
Base, Sales Area and Its Competitors

Table 89. Saint-Gobain Decorative Laminated Glass Product Portfolios and
Specifications

Table 90. Saint-Gobain Decorative Laminated Glass Sales (K Sqm), Revenue (\$

Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 91. Saint-Gobain Main Business

Table 92. Saint-Gobain Latest Developments

Table 93. Guardian Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 94. Guardian Decorative Laminated Glass Product Portfolios and Specifications

Table 95. Guardian Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 96. Guardian Main Business

Table 97. Guardian Latest Developments

Table 98. CSG Holding Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 99. CSG Holding Decorative Laminated Glass Product Portfolios and Specifications

Table 100. CSG Holding Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 101. CSG Holding Main Business

Table 102. CSG Holding Latest Developments

Table 103. Nippon Sheet Glass Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 104. Nippon Sheet Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 105. Nippon Sheet Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 106. Nippon Sheet Glass Main Business

Table 107. Nippon Sheet Glass Latest Developments

Table 108. Vitro Architectural Glass Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 109. Vitro Architectural Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 110. Vitro Architectural Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 111. Vitro Architectural Glass Main Business

Table 112. Vitro Architectural Glass Latest Developments

Table 113. Sisecam Group Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 114. Sisecam Group Decorative Laminated Glass Product Portfolios and Specifications

Table 115. Sisecam Group Decorative Laminated Glass Sales (K Sqm), Revenue (\$

Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 116. Sisecam Group Main Business

Table 117. Sisecam Group Latest Developments

Table 118. Fuyao Group Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 119. Fuyao Group Decorative Laminated Glass Product Portfolios and Specifications

Table 120. Fuyao Group Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 121. Fuyao Group Main Business

Table 122. Fuyao Group Latest Developments

Table 123. Taiwan Glass Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 124. Taiwan Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 125. Taiwan Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 126. Taiwan Glass Main Business

Table 127. Taiwan Glass Latest Developments

Table 128. Viridian Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 129. Viridian Decorative Laminated Glass Product Portfolios and Specifications

Table 130. Viridian Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 131. Viridian Main Business

Table 132. Viridian Latest Developments

Table 133. Schott Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 134. Schott Decorative Laminated Glass Product Portfolios and Specifications

Table 135. Schott Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 136. Schott Main Business

Table 137. Schott Latest Developments

Table 138. Carey Glass Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 139. Carey Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 140. Carey Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 141. Carey Glass Main Business

Table 142. Carey Glass Latest Developments

Table 143. JE Berkowitz Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 144. JE Berkowitz Decorative Laminated Glass Product Portfolios and Specifications

Table 145. JE Berkowitz Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 146. JE Berkowitz Main Business

Table 147. JE Berkowitz Latest Developments

Table 148. Lami Glass Basic Information, Decorative Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 149. Lami Glass Decorative Laminated Glass Product Portfolios and Specifications

Table 150. Lami Glass Decorative Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 151. Lami Glass Main Business

Table 152. Lami Glass Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Decorative Laminated Glass
- Figure 2. Decorative Laminated Glass Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Decorative Laminated Glass Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Decorative Laminated Glass Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Decorative Laminated Glass Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Decorative Laminated Glass Sales Market Share by Country/Region (2025)
- Figure 10. Decorative Laminated Glass Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PVB Interlayer
- Figure 12. Product Picture of EVA Interlayer
- Figure 13. Product Picture of SGD Interlayer
- Figure 14. Product Picture of Others
- Figure 15. Global Decorative Laminated Glass Sales Market Share by Type in 2026
- Figure 16. Global Decorative Laminated Glass Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Thickness 6+6 mm
- Figure 18. Product Picture of Thickness 8+8 mm
- Figure 19. Product Picture of Thickness 10+10 mm
- Figure 20. Product Picture of Others
- Figure 21. Global Decorative Laminated Glass Sales Market Share by Thickness in 2026
- Figure 22. Global Decorative Laminated Glass Revenue Market Share by Thickness (2021-2026)
- Figure 23. Decorative Laminated Glass Consumed in Indoor
- Figure 24. Global Decorative Laminated Glass Market: Indoor (2021-2026) & (K Sqm)
- Figure 25. Decorative Laminated Glass Consumed in Outdoor
- Figure 26. Global Decorative Laminated Glass Market: Outdoor (2021-2026) & (K Sqm)
- Figure 27. Global Decorative Laminated Glass Sale Market Share by Application (2025)
- Figure 28. Global Decorative Laminated Glass Revenue Market Share by Application in 2026

- Figure 29. Decorative Laminated Glass Sales by Company in 2026 (K Sqm)
- Figure 30. Global Decorative Laminated Glass Sales Market Share by Company in 2026
- Figure 31. Decorative Laminated Glass Revenue by Company in 2026 (\$ millions)
- Figure 32. Global Decorative Laminated Glass Revenue Market Share by Company in 2026
- Figure 33. Global Decorative Laminated Glass Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Decorative Laminated Glass Revenue Market Share by Geographic Region in 2026
- Figure 35. Americas Decorative Laminated Glass Sales 2021-2026 (K Sqm)
- Figure 36. Americas Decorative Laminated Glass Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Decorative Laminated Glass Sales 2021-2026 (K Sqm)
- Figure 38. APAC Decorative Laminated Glass Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Decorative Laminated Glass Sales 2021-2026 (K Sqm)
- Figure 40. Europe Decorative Laminated Glass Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Decorative Laminated Glass Sales 2021-2026 (K Sqm)
- Figure 42. Middle East & Africa Decorative Laminated Glass Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Decorative Laminated Glass Sales Market Share by Country in 2026
- Figure 44. Americas Decorative Laminated Glass Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Decorative Laminated Glass Sales Market Share by Type (2021-2026)
- Figure 46. Americas Decorative Laminated Glass Sales Market Share by Application (2021-2026)
- Figure 47. United States Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC Decorative Laminated Glass Sales Market Share by Region in 2026
- Figure 52. APAC Decorative Laminated Glass Revenue Market Share by Region (2021-2026)
- Figure 53. APAC Decorative Laminated Glass Sales Market Share by Type (2021-2026)
- Figure 54. APAC Decorative Laminated Glass Sales Market Share by Application (2021-2026)

Figure 55. China Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Decorative Laminated Glass Sales Market Share by Country in 2026

Figure 63. Europe Decorative Laminated Glass Revenue Market Share by Country (2021-2026)

Figure 64. Europe Decorative Laminated Glass Sales Market Share by Type (2021-2026)

Figure 65. Europe Decorative Laminated Glass Sales Market Share by Application (2021-2026)

Figure 66. Germany Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Decorative Laminated Glass Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Decorative Laminated Glass Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Decorative Laminated Glass Sales Market Share by Application (2021-2026)

Figure 74. Egypt Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Decorative Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Decorative Laminated Glass in 2026

Figure 80. Manufacturing Process Analysis of Decorative Laminated Glass

Figure 81. Industry Chain Structure of Decorative Laminated Glass

Figure 82. Channels of Distribution

Figure 83. Global Decorative Laminated Glass Sales Market Forecast by Region (2027-2032)

Figure 84. Global Decorative Laminated Glass Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Decorative Laminated Glass Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Decorative Laminated Glass Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Decorative Laminated Glass Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Decorative Laminated Glass Revenue Market Share Forecast by Application (2027-2032)

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