

# Global Decentralized Clinical Trial Solution Market Growth (Status and Outlook) 2024-2030

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## Abstracts

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A Decentralized Clinical Trial (DCT) solution refers to a method of conducting clinical trials in which traditional trial activities, such as patient recruitment, data collection, and monitoring, are conducted remotely or outside of the traditional clinical trial setting. This approach leverages technology to streamline trial processes, reduce the burden on participants, and potentially improve the efficiency and accuracy of data collection.

The global Decentralized Clinical Trial Solution market size is projected to grow from US\$ 7677 million in 2024 to US\$ 14520 million in 2030; it is expected to grow at a CAGR of 11.2% from 2024 to 2030.

LPI (LP Information)' newest research report, the “Decentralized Clinical Trial Solution Industry Forecast” looks at past sales and reviews total world Decentralized Clinical Trial Solution sales in 2022, providing a comprehensive analysis by region and market sector of projected Decentralized Clinical Trial Solution sales for 2023 through 2029. With Decentralized Clinical Trial Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Decentralized Clinical Trial Solution industry.

This Insight Report provides a comprehensive analysis of the global Decentralized Clinical Trial Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Decentralized Clinical Trial Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms' unique position in an accelerating global Decentralized Clinical Trial Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Decentralized Clinical Trial Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Decentralized Clinical Trial Solution.

The Decentralized Clinical Trial (DCT) Solution market has witnessed significant growth in recent years, fueled by the increasing adoption of digital technologies and the need for more efficient and patient-centric trial processes. Major sales regions for DCT solutions include North America, Europe, and Asia Pacific, driven by the presence of prominent pharmaceutical and biotechnology companies, supportive regulatory environments, and growing investments in healthcare IT infrastructure. However, despite the market's rapid expansion, there remains a degree of concentration among a few key players, leading to potential challenges for smaller vendors to penetrate the market. Nonetheless, opportunities abound, particularly in developing regions where there is a growing emphasis on healthcare digitization and expanding clinical trial capabilities. Challenges such as regulatory compliance, data security, and interoperability issues persist but are being addressed through collaborations between industry stakeholders and advancements in technology. As the healthcare landscape continues to evolve, the DCT Solution market is poised for further growth, offering innovative solutions to streamline clinical trial processes and improve patient outcomes.

This report presents a comprehensive overview, market shares, and growth opportunities of Decentralized Clinical Trial Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hybrid Clinical Trial

Completely Decentralized Clinical Trial

Segmentation by Application:

Oncology

Cardiovascular

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ICON

Medpace

Oracle

Patheon

Medidata Solutions

IQVIA

Parexel

PPD

Science 37

Signant Health

Syneos Health

Obvio Health

Fortrea

ProPharma

Cloudbyz

Q 2 Solutions

Advarra

Medrio

Huma

THREAD

Cogstate

Veristat

Clario

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Decentralized Clinical Trial Solution Market Size 2019-2030
- 2.1.2 Decentralized Clinical Trial Solution Market Size CAGR by Region (2019 VS 2023 VS 2030)
- 2.1.3 World Current & Future Analysis for Decentralized Clinical Trial Solution by Country/Region, 2019, 2023 & 2030
- 2.2 Decentralized Clinical Trial Solution Segment by Type
  - 2.2.1 Hybrid Clinical Trial
  - 2.2.2 Completely Decentralized Clinical Trial
- 2.3 Decentralized Clinical Trial Solution Market Size by Type
  - 2.3.1 Decentralized Clinical Trial Solution Market Size CAGR by Type (2019 VS 2023 VS 2030)
  - 2.3.2 Global Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)
- 2.4 Decentralized Clinical Trial Solution Segment by Application
  - 2.4.1 Oncology
  - 2.4.2 Cardiovascular
  - 2.4.3 Others
- 2.5 Decentralized Clinical Trial Solution Market Size by Application
  - 2.5.1 Decentralized Clinical Trial Solution Market Size CAGR by Application (2019 VS 2023 VS 2030)
  - 2.5.2 Global Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)



### **3 DECENTRALIZED CLINICAL TRIAL SOLUTION MARKET SIZE BY PLAYER**

#### 3.1 Decentralized Clinical Trial Solution Market Size Market Share by Player

3.1.1 Global Decentralized Clinical Trial Solution Revenue by Player (2019-2024)

3.1.2 Global Decentralized Clinical Trial Solution Revenue Market Share by Player (2019-2024)

3.2 Global Decentralized Clinical Trial Solution Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 DECENTRALIZED CLINICAL TRIAL SOLUTION BY REGION**

4.1 Decentralized Clinical Trial Solution Market Size by Region (2019-2024)

4.2 Global Decentralized Clinical Trial Solution Annual Revenue by Country/Region (2019-2024)

4.3 Americas Decentralized Clinical Trial Solution Market Size Growth (2019-2024)

4.4 APAC Decentralized Clinical Trial Solution Market Size Growth (2019-2024)

4.5 Europe Decentralized Clinical Trial Solution Market Size Growth (2019-2024)

4.6 Middle East & Africa Decentralized Clinical Trial Solution Market Size Growth (2019-2024)

### **5 AMERICAS**

5.1 Americas Decentralized Clinical Trial Solution Market Size by Country (2019-2024)

5.2 Americas Decentralized Clinical Trial Solution Market Size by Type (2019-2024)

5.3 Americas Decentralized Clinical Trial Solution Market Size by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

### **6 APAC**

6.1 APAC Decentralized Clinical Trial Solution Market Size by Region (2019-2024)

- 6.2 APAC Decentralized Clinical Trial Solution Market Size by Type (2019-2024)
- 6.3 APAC Decentralized Clinical Trial Solution Market Size by Application (2019-2024)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

- 7.1 Europe Decentralized Clinical Trial Solution Market Size by Country (2019-2024)
- 7.2 Europe Decentralized Clinical Trial Solution Market Size by Type (2019-2024)
- 7.3 Europe Decentralized Clinical Trial Solution Market Size by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Decentralized Clinical Trial Solution by Region (2019-2024)
- 8.2 Middle East & Africa Decentralized Clinical Trial Solution Market Size by Type (2019-2024)
- 8.3 Middle East & Africa Decentralized Clinical Trial Solution Market Size by Application (2019-2024)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 GLOBAL DECENTRALIZED CLINICAL TRIAL SOLUTION MARKET FORECAST**

### 10.1 Global Decentralized Clinical Trial Solution Forecast by Region (2025-2030)

10.1.1 Global Decentralized Clinical Trial Solution Forecast by Region (2025-2030)

10.1.2 Americas Decentralized Clinical Trial Solution Forecast

10.1.3 APAC Decentralized Clinical Trial Solution Forecast

10.1.4 Europe Decentralized Clinical Trial Solution Forecast

10.1.5 Middle East & Africa Decentralized Clinical Trial Solution Forecast

### 10.2 Americas Decentralized Clinical Trial Solution Forecast by Country (2025-2030)

10.2.1 United States Market Decentralized Clinical Trial Solution Forecast

10.2.2 Canada Market Decentralized Clinical Trial Solution Forecast

10.2.3 Mexico Market Decentralized Clinical Trial Solution Forecast

10.2.4 Brazil Market Decentralized Clinical Trial Solution Forecast

### 10.3 APAC Decentralized Clinical Trial Solution Forecast by Region (2025-2030)

10.3.1 China Decentralized Clinical Trial Solution Market Forecast

10.3.2 Japan Market Decentralized Clinical Trial Solution Forecast

10.3.3 Korea Market Decentralized Clinical Trial Solution Forecast

10.3.4 Southeast Asia Market Decentralized Clinical Trial Solution Forecast

10.3.5 India Market Decentralized Clinical Trial Solution Forecast

10.3.6 Australia Market Decentralized Clinical Trial Solution Forecast

### 10.4 Europe Decentralized Clinical Trial Solution Forecast by Country (2025-2030)

10.4.1 Germany Market Decentralized Clinical Trial Solution Forecast

10.4.2 France Market Decentralized Clinical Trial Solution Forecast

10.4.3 UK Market Decentralized Clinical Trial Solution Forecast

10.4.4 Italy Market Decentralized Clinical Trial Solution Forecast

10.4.5 Russia Market Decentralized Clinical Trial Solution Forecast

### 10.5 Middle East & Africa Decentralized Clinical Trial Solution Forecast by Region (2025-2030)

10.5.1 Egypt Market Decentralized Clinical Trial Solution Forecast

10.5.2 South Africa Market Decentralized Clinical Trial Solution Forecast

10.5.3 Israel Market Decentralized Clinical Trial Solution Forecast

10.5.4 Turkey Market Decentralized Clinical Trial Solution Forecast

### 10.6 Global Decentralized Clinical Trial Solution Forecast by Type (2025-2030)

### 10.7 Global Decentralized Clinical Trial Solution Forecast by Application (2025-2030)

10.7.1 GCC Countries Market Decentralized Clinical Trial Solution Forecast

## **11 KEY PLAYERS ANALYSIS**

### 11.1 ICON

- 11.1.1 ICON Company Information
- 11.1.2 ICON Decentralized Clinical Trial Solution Product Offered
- 11.1.3 ICON Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
- 11.1.4 ICON Main Business Overview
- 11.1.5 ICON Latest Developments
- 11.2 Medpace
  - 11.2.1 Medpace Company Information
  - 11.2.2 Medpace Decentralized Clinical Trial Solution Product Offered
  - 11.2.3 Medpace Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.2.4 Medpace Main Business Overview
  - 11.2.5 Medpace Latest Developments
- 11.3 Oracle
  - 11.3.1 Oracle Company Information
  - 11.3.2 Oracle Decentralized Clinical Trial Solution Product Offered
  - 11.3.3 Oracle Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.3.4 Oracle Main Business Overview
  - 11.3.5 Oracle Latest Developments
- 11.4 Patheon
  - 11.4.1 Patheon Company Information
  - 11.4.2 Patheon Decentralized Clinical Trial Solution Product Offered
  - 11.4.3 Patheon Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.4.4 Patheon Main Business Overview
  - 11.4.5 Patheon Latest Developments
- 11.5 Medidata Solutions
  - 11.5.1 Medidata Solutions Company Information
  - 11.5.2 Medidata Solutions Decentralized Clinical Trial Solution Product Offered
  - 11.5.3 Medidata Solutions Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.5.4 Medidata Solutions Main Business Overview
  - 11.5.5 Medidata Solutions Latest Developments
- 11.6 IQVIA
  - 11.6.1 IQVIA Company Information
  - 11.6.2 IQVIA Decentralized Clinical Trial Solution Product Offered
  - 11.6.3 IQVIA Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)

- 11.6.4 IQVIA Main Business Overview
- 11.6.5 IQVIA Latest Developments
- 11.7 Parexel
  - 11.7.1 Parexel Company Information
  - 11.7.2 Parexel Decentralized Clinical Trial Solution Product Offered
  - 11.7.3 Parexel Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.7.4 Parexel Main Business Overview
  - 11.7.5 Parexel Latest Developments
- 11.8 PPD
  - 11.8.1 PPD Company Information
  - 11.8.2 PPD Decentralized Clinical Trial Solution Product Offered
  - 11.8.3 PPD Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.8.4 PPD Main Business Overview
  - 11.8.5 PPD Latest Developments
- 11.9 Science
  - 11.9.1 Science 37 Company Information
  - 11.9.2 Science 37 Decentralized Clinical Trial Solution Product Offered
  - 11.9.3 Science 37 Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.9.4 Science 37 Main Business Overview
  - 11.9.5 Science 37 Latest Developments
- 11.10 Signant Health
  - 11.10.1 Signant Health Company Information
  - 11.10.2 Signant Health Decentralized Clinical Trial Solution Product Offered
  - 11.10.3 Signant Health Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.10.4 Signant Health Main Business Overview
  - 11.10.5 Signant Health Latest Developments
- 11.11 Syneos Health
  - 11.11.1 Syneos Health Company Information
  - 11.11.2 Syneos Health Decentralized Clinical Trial Solution Product Offered
  - 11.11.3 Syneos Health Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.11.4 Syneos Health Main Business Overview
  - 11.11.5 Syneos Health Latest Developments
- 11.12 Obvio Health
  - 11.12.1 Obvio Health Company Information

- 11.12.2 Obvio Health Decentralized Clinical Trial Solution Product Offered
- 11.12.3 Obvio Health Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
- 11.12.4 Obvio Health Main Business Overview
- 11.12.5 Obvio Health Latest Developments
- 11.13 Fortrea
  - 11.13.1 Fortrea Company Information
  - 11.13.2 Fortrea Decentralized Clinical Trial Solution Product Offered
  - 11.13.3 Fortrea Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.13.4 Fortrea Main Business Overview
  - 11.13.5 Fortrea Latest Developments
- 11.14 ProPharma
  - 11.14.1 ProPharma Company Information
  - 11.14.2 ProPharma Decentralized Clinical Trial Solution Product Offered
  - 11.14.3 ProPharma Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.14.4 ProPharma Main Business Overview
  - 11.14.5 ProPharma Latest Developments
- 11.15 Cloudbyz
  - 11.15.1 Cloudbyz Company Information
  - 11.15.2 Cloudbyz Decentralized Clinical Trial Solution Product Offered
  - 11.15.3 Cloudbyz Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.15.4 Cloudbyz Main Business Overview
  - 11.15.5 Cloudbyz Latest Developments
- 11.16 Q 2 Solutions
  - 11.16.1 Q 2 Solutions Company Information
  - 11.16.2 Q 2 Solutions Decentralized Clinical Trial Solution Product Offered
  - 11.16.3 Q 2 Solutions Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.16.4 Q 2 Solutions Main Business Overview
  - 11.16.5 Q 2 Solutions Latest Developments
- 11.17 Advarra
  - 11.17.1 Advarra Company Information
  - 11.17.2 Advarra Decentralized Clinical Trial Solution Product Offered
  - 11.17.3 Advarra Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.17.4 Advarra Main Business Overview

- 11.17.5 Advarra Latest Developments
- 11.18 Medrio
  - 11.18.1 Medrio Company Information
  - 11.18.2 Medrio Decentralized Clinical Trial Solution Product Offered
  - 11.18.3 Medrio Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.18.4 Medrio Main Business Overview
  - 11.18.5 Medrio Latest Developments
- 11.19 Huma
  - 11.19.1 Huma Company Information
  - 11.19.2 Huma Decentralized Clinical Trial Solution Product Offered
  - 11.19.3 Huma Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.19.4 Huma Main Business Overview
  - 11.19.5 Huma Latest Developments
- 11.20 THREAD
  - 11.20.1 THREAD Company Information
  - 11.20.2 THREAD Decentralized Clinical Trial Solution Product Offered
  - 11.20.3 THREAD Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.20.4 THREAD Main Business Overview
  - 11.20.5 THREAD Latest Developments
- 11.21 Cogstate
  - 11.21.1 Cogstate Company Information
  - 11.21.2 Cogstate Decentralized Clinical Trial Solution Product Offered
  - 11.21.3 Cogstate Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.21.4 Cogstate Main Business Overview
  - 11.21.5 Cogstate Latest Developments
- 11.22 Veristat
  - 11.22.1 Veristat Company Information
  - 11.22.2 Veristat Decentralized Clinical Trial Solution Product Offered
  - 11.22.3 Veristat Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)
  - 11.22.4 Veristat Main Business Overview
  - 11.22.5 Veristat Latest Developments
- 11.23 Clario
  - 11.23.1 Clario Company Information
  - 11.23.2 Clario Decentralized Clinical Trial Solution Product Offered

11.23.3 Clario Decentralized Clinical Trial Solution Revenue, Gross Margin and Market Share (2019-2024)

11.23.4 Clario Main Business Overview

11.23.5 Clario Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES

Table 1. Decentralized Clinical Trial Solution Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ millions)

Table 2. Decentralized Clinical Trial Solution Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Hybrid Clinical Trial

Table 4. Major Players of Completely Decentralized Clinical Trial

Table 5. Decentralized Clinical Trial Solution Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ millions)

Table 6. Global Decentralized Clinical Trial Solution Market Size by Type (2019-2024) & (\$ millions)

Table 7. Global Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)

Table 8. Decentralized Clinical Trial Solution Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ millions)

Table 9. Global Decentralized Clinical Trial Solution Market Size by Application (2019-2024) & (\$ millions)

Table 10. Global Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)

Table 11. Global Decentralized Clinical Trial Solution Revenue by Player (2019-2024) & (\$ millions)

Table 12. Global Decentralized Clinical Trial Solution Revenue Market Share by Player (2019-2024)

Table 13. Decentralized Clinical Trial Solution Key Players Head office and Products Offered

Table 14. Decentralized Clinical Trial Solution Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Decentralized Clinical Trial Solution Market Size by Region (2019-2024) & (\$ millions)

Table 18. Global Decentralized Clinical Trial Solution Market Size Market Share by Region (2019-2024)

Table 19. Global Decentralized Clinical Trial Solution Revenue by Country/Region (2019-2024) & (\$ millions)

Table 20. Global Decentralized Clinical Trial Solution Revenue Market Share by

Country/Region (2019-2024)

Table 21. Americas Decentralized Clinical Trial Solution Market Size by Country (2019-2024) & (\$ millions)

Table 22. Americas Decentralized Clinical Trial Solution Market Size Market Share by Country (2019-2024)

Table 23. Americas Decentralized Clinical Trial Solution Market Size by Type (2019-2024) & (\$ millions)

Table 24. Americas Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)

Table 25. Americas Decentralized Clinical Trial Solution Market Size by Application (2019-2024) & (\$ millions)

Table 26. Americas Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)

Table 27. APAC Decentralized Clinical Trial Solution Market Size by Region (2019-2024) & (\$ millions)

Table 28. APAC Decentralized Clinical Trial Solution Market Size Market Share by Region (2019-2024)

Table 29. APAC Decentralized Clinical Trial Solution Market Size by Type (2019-2024) & (\$ millions)

Table 30. APAC Decentralized Clinical Trial Solution Market Size by Application (2019-2024) & (\$ millions)

Table 31. Europe Decentralized Clinical Trial Solution Market Size by Country (2019-2024) & (\$ millions)

Table 32. Europe Decentralized Clinical Trial Solution Market Size Market Share by Country (2019-2024)

Table 33. Europe Decentralized Clinical Trial Solution Market Size by Type (2019-2024) & (\$ millions)

Table 34. Europe Decentralized Clinical Trial Solution Market Size by Application (2019-2024) & (\$ millions)

Table 35. Middle East & Africa Decentralized Clinical Trial Solution Market Size by Region (2019-2024) & (\$ millions)

Table 36. Middle East & Africa Decentralized Clinical Trial Solution Market Size by Type (2019-2024) & (\$ millions)

Table 37. Middle East & Africa Decentralized Clinical Trial Solution Market Size by Application (2019-2024) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Decentralized Clinical Trial Solution

Table 39. Key Market Challenges & Risks of Decentralized Clinical Trial Solution

Table 40. Key Industry Trends of Decentralized Clinical Trial Solution

Table 41. Global Decentralized Clinical Trial Solution Market Size Forecast by Region (2025-2030) & (\$ millions)

Table 42. Global Decentralized Clinical Trial Solution Market Size Market Share Forecast by Region (2025-2030)

Table 43. Global Decentralized Clinical Trial Solution Market Size Forecast by Type (2025-2030) & (\$ millions)

Table 44. Global Decentralized Clinical Trial Solution Market Size Forecast by Application (2025-2030) & (\$ millions)

Table 45. ICON Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 46. ICON Decentralized Clinical Trial Solution Product Offered

Table 47. ICON Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 48. ICON Main Business

Table 49. ICON Latest Developments

Table 50. Medpace Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 51. Medpace Decentralized Clinical Trial Solution Product Offered

Table 52. Medpace Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 53. Medpace Main Business

Table 54. Medpace Latest Developments

Table 55. Oracle Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 56. Oracle Decentralized Clinical Trial Solution Product Offered

Table 57. Oracle Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 58. Oracle Main Business

Table 59. Oracle Latest Developments

Table 60. Patheon Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 61. Patheon Decentralized Clinical Trial Solution Product Offered

Table 62. Patheon Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 63. Patheon Main Business

Table 64. Patheon Latest Developments

Table 65. Medidata Solutions Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 66. Medidata Solutions Decentralized Clinical Trial Solution Product Offered

- Table 67. Medidata Solutions Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 68. Medidata Solutions Main Business
- Table 69. Medidata Solutions Latest Developments
- Table 70. IQVIA Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors
- Table 71. IQVIA Decentralized Clinical Trial Solution Product Offered
- Table 72. IQVIA Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 73. IQVIA Main Business
- Table 74. IQVIA Latest Developments
- Table 75. Parexel Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors
- Table 76. Parexel Decentralized Clinical Trial Solution Product Offered
- Table 77. Parexel Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 78. Parexel Main Business
- Table 79. Parexel Latest Developments
- Table 80. PPD Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors
- Table 81. PPD Decentralized Clinical Trial Solution Product Offered
- Table 82. PPD Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 83. PPD Main Business
- Table 84. PPD Latest Developments
- Table 85. Science 37 Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors
- Table 86. Science 37 Decentralized Clinical Trial Solution Product Offered
- Table 87. Science 37 Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 88. Science 37 Main Business
- Table 89. Science 37 Latest Developments
- Table 90. Signant Health Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors
- Table 91. Signant Health Decentralized Clinical Trial Solution Product Offered
- Table 92. Signant Health Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 93. Signant Health Main Business
- Table 94. Signant Health Latest Developments

Table 95. Syneos Health Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 96. Syneos Health Decentralized Clinical Trial Solution Product Offered

Table 97. Syneos Health Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 98. Syneos Health Main Business

Table 99. Syneos Health Latest Developments

Table 100. Obvio Health Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 101. Obvio Health Decentralized Clinical Trial Solution Product Offered

Table 102. Obvio Health Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 103. Obvio Health Main Business

Table 104. Obvio Health Latest Developments

Table 105. Fortrea Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 106. Fortrea Decentralized Clinical Trial Solution Product Offered

Table 107. Fortrea Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 108. Fortrea Main Business

Table 109. Fortrea Latest Developments

Table 110. ProPharma Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 111. ProPharma Decentralized Clinical Trial Solution Product Offered

Table 112. ProPharma Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 113. ProPharma Main Business

Table 114. ProPharma Latest Developments

Table 115. Cloudbyz Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 116. Cloudbyz Decentralized Clinical Trial Solution Product Offered

Table 117. Cloudbyz Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 118. Cloudbyz Main Business

Table 119. Cloudbyz Latest Developments

Table 120. Q 2 Solutions Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 121. Q 2 Solutions Decentralized Clinical Trial Solution Product Offered

Table 122. Q 2 Solutions Decentralized Clinical Trial Solution Revenue (\$ million),

Gross Margin and Market Share (2019-2024)

Table 123. Q 2 Solutions Main Business

Table 124. Q 2 Solutions Latest Developments

Table 125. Advarra Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 126. Advarra Decentralized Clinical Trial Solution Product Offered

Table 127. Advarra Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 128. Advarra Main Business

Table 129. Advarra Latest Developments

Table 130. Medrio Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 131. Medrio Decentralized Clinical Trial Solution Product Offered

Table 132. Medrio Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 133. Medrio Main Business

Table 134. Medrio Latest Developments

Table 135. Huma Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 136. Huma Decentralized Clinical Trial Solution Product Offered

Table 137. Huma Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 138. Huma Main Business

Table 139. Huma Latest Developments

Table 140. THREAD Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 141. THREAD Decentralized Clinical Trial Solution Product Offered

Table 142. THREAD Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 143. THREAD Main Business

Table 144. THREAD Latest Developments

Table 145. Cogstate Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 146. Cogstate Decentralized Clinical Trial Solution Product Offered

Table 147. Cogstate Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 148. Cogstate Main Business

Table 149. Cogstate Latest Developments

Table 150. Veristat Details, Company Type, Decentralized Clinical Trial Solution Area

Served and Its Competitors

Table 151. Veristat Decentralized Clinical Trial Solution Product Offered

Table 152. Veristat Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 153. Veristat Main Business

Table 154. Veristat Latest Developments

Table 155. Clario Details, Company Type, Decentralized Clinical Trial Solution Area Served and Its Competitors

Table 156. Clario Decentralized Clinical Trial Solution Product Offered

Table 157. Clario Decentralized Clinical Trial Solution Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 158. Clario Main Business

Table 159. Clario Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Decentralized Clinical Trial Solution Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Decentralized Clinical Trial Solution Market Size Growth Rate 2019-2030 (\$ millions)

Figure 6. Decentralized Clinical Trial Solution Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Decentralized Clinical Trial Solution Sales Market Share by Country/Region (2023)

Figure 8. Decentralized Clinical Trial Solution Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Decentralized Clinical Trial Solution Market Size Market Share by Type in 2023

Figure 10. Decentralized Clinical Trial Solution in Oncology

Figure 11. Global Decentralized Clinical Trial Solution Market: Oncology (2019-2024) & (\$ millions)

Figure 12. Decentralized Clinical Trial Solution in Cardiovascular

Figure 13. Global Decentralized Clinical Trial Solution Market: Cardiovascular (2019-2024) & (\$ millions)

Figure 14. Decentralized Clinical Trial Solution in Others

Figure 15. Global Decentralized Clinical Trial Solution Market: Others (2019-2024) & (\$ millions)

Figure 16. Global Decentralized Clinical Trial Solution Market Size Market Share by Application in 2023

Figure 17. Global Decentralized Clinical Trial Solution Revenue Market Share by Player in 2023

Figure 18. Global Decentralized Clinical Trial Solution Market Size Market Share by Region (2019-2024)

Figure 19. Americas Decentralized Clinical Trial Solution Market Size 2019-2024 (\$ millions)

Figure 20. APAC Decentralized Clinical Trial Solution Market Size 2019-2024 (\$ millions)

Figure 21. Europe Decentralized Clinical Trial Solution Market Size 2019-2024 (\$ millions)



Figure 22. Middle East & Africa Decentralized Clinical Trial Solution Market Size 2019-2024 (\$ millions)

Figure 23. Americas Decentralized Clinical Trial Solution Value Market Share by Country in 2023

Figure 24. United States Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 25. Canada Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 26. Mexico Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 27. Brazil Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 28. APAC Decentralized Clinical Trial Solution Market Size Market Share by Region in 2023

Figure 29. APAC Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)

Figure 30. APAC Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)

Figure 31. China Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 32. Japan Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 33. South Korea Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 34. Southeast Asia Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 35. India Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 36. Australia Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 37. Europe Decentralized Clinical Trial Solution Market Size Market Share by Country in 2023

Figure 38. Europe Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)

Figure 39. Europe Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)

Figure 40. Germany Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 41. France Decentralized Clinical Trial Solution Market Size Growth 2019-2024

(\$ millions)

Figure 42. UK Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 43. Italy Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 44. Russia Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 45. Middle East & Africa Decentralized Clinical Trial Solution Market Size Market Share by Region (2019-2024)

Figure 46. Middle East & Africa Decentralized Clinical Trial Solution Market Size Market Share by Type (2019-2024)

Figure 47. Middle East & Africa Decentralized Clinical Trial Solution Market Size Market Share by Application (2019-2024)

Figure 48. Egypt Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 49. South Africa Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 50. Israel Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 51. Turkey Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 52. GCC Countries Decentralized Clinical Trial Solution Market Size Growth 2019-2024 (\$ millions)

Figure 53. Americas Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 54. APAC Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 55. Europe Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 56. Middle East & Africa Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 57. United States Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 58. Canada Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 59. Mexico Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 60. Brazil Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 61. China Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 62. Japan Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 63. Korea Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 64. Southeast Asia Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 65. India Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 66. Australia Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 67. Germany Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 68. France Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 69. UK Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 70. Italy Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 71. Russia Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 72. Egypt Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 73. South Africa Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 74. Israel Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 75. Turkey Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 76. GCC Countries Decentralized Clinical Trial Solution Market Size 2025-2030 (\$ millions)

Figure 77. Global Decentralized Clinical Trial Solution Market Size Market Share Forecast by Type (2025-2030)

Figure 78. Global Decentralized Clinical Trial Solution Market Size Market Share Forecast by Application (2025-2030)

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