

Global Decenoic Acid Market Growth 2026-2032

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Abstracts

The global Decenoic Acid market size is predicted to grow from US\$ 291 million in 2025 to US\$ 407 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Decenoic Acid refers to a group of unsaturated monocarboxylic fatty acids containing ten carbon atoms and one carbon-carbon double bond (chemical formula: $C_{10}H_{18}O_2$), with several positional isomers such as 2-decenoic acid, 4-decenoic acid, and 10-undecenoic acid-related derivatives used in specialty applications. It is widely utilized as an intermediate in flavors and fragrances, pharmaceuticals, cosmetics, antimicrobial formulations, specialty chemicals, surfactants, lubricants, and polymer additives due to its reactive double bond and fatty acid functionality. The supply chain begins with upstream raw materials including natural oils and fats (such as castor oil, coconut oil, palm kernel oil, and other oleochemical feedstocks) or petrochemical-derived olefins and aldehydes. These materials undergo processes such as hydrolysis, oxidation, ozonolysis, fermentation, metathesis, or selective synthesis to produce decenoic acid isomers. Midstream manufacturers purify and formulate decenoic acid into industrial, food-grade, cosmetic-grade, or pharmaceutical-grade products. Downstream users include flavor and fragrance companies, personal care and cosmetic manufacturers, pharmaceutical producers, specialty chemical formulators, lubricant additive suppliers, and research institutions, with demand driven by the growing use of bio-based chemicals, functional ingredients, and specialty intermediates. In 2025, global Decenoic Acid output was about 130,000 tons with 160,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 29%.

United States market for Decenoic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Decenoic Acid is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Decenoic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Decenoic Acid players cover KLK OLEO (Malaysia), IOI Oleochemical (Malaysia), Wilmar International (Singapore), Musim Mas (Singapore), Ecogreen Oleochemicals (Singapore), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Decenoic Acid Industry Forecast" looks at past sales and reviews total world Decenoic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Decenoic Acid sales for 2026 through 2032. With Decenoic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Decenoic Acid industry.

This Insight Report provides a comprehensive analysis of the global Decenoic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Decenoic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Decenoic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Decenoic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Decenoic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Decenoic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Technical Grade (85-95%)

Industrial Grade (95?99%)

High-Purity Grade (>99%)

Segmentation by Production Route:

Oleochemical Route

Fermentation Route

Chemical Synthesis Route

Segmentation by Application:

Pharmaceutical

Cosmetic

Flavor & Fragrance

Agrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KLK OLEO (Malaysia)

IOI Oleochemical (Malaysia)

Wilmar International (Singapore)

Musim Mas (Singapore)

Ecogreen Oleochemicals (Singapore)

Kao Corporation (Japan)

NOF Corporation (Japan)

Nippon Fine Chemical (Japan)

VVF Group (India)

Godrej Industries (India)

Oleon (Belgium)

Emery Oleochemicals (USA)

Croda International (UK)

Jiangsu Hualun Chemical (China)

Shandong Yuwang Industrial (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Decenoic Acid market?

What factors are driving Decenoic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Decenoic Acid market opportunities vary by end market size?

How does Decenoic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Decenoic Acid Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Decenoic Acid by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Decenoic Acid by Country/Region, 2021, 2025 & 2032
- 2.2 Decenoic Acid Segment by Type
 - 2.2.1 Technical Grade (85?95%)
 - 2.2.2 Industrial Grade (95?99%)
 - 2.2.3 High-Purity Grade (>99%)
 - 2.2.4 Decenoic Acid Sales by Type
 - 2.2.4.1 Global Decenoic Acid Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Decenoic Acid Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Decenoic Acid Sale Price by Type (2021-2026)
- 2.3 Decenoic Acid Segment by Production Route
 - 2.3.1 Oleochemical Route
 - 2.3.2 Fermentation Route
 - 2.3.3 Chemical Synthesis Route
 - 2.3.4 Decenoic Acid Sales by Production Route
 - 2.3.4.1 Global Decenoic Acid Sales Market Share by Production Route (2021-2026)
 - 2.3.4.2 Global Decenoic Acid Revenue and Market Share by Production Route (2021-2026)
 - 2.3.4.3 Global Decenoic Acid Sale Price by Production Route (2021-2026)
- 2.4 Decenoic Acid Segment by Application

- 2.4.1 Pharmaceutical
- 2.4.2 Cosmetic
- 2.4.3 Flavor & Fragrance
- 2.4.4 Agrochemical
- 2.4.5 Others
- 2.4.6 Decenoic Acid Sales by Application
 - 2.4.6.1 Global Decenoic Acid Sale Market Share by Application (2021-2026)
 - 2.4.6.2 Global Decenoic Acid Revenue and Market Share by Application (2021-2026)
 - 2.4.6.3 Global Decenoic Acid Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Decenoic Acid Breakdown Data by Company
 - 3.1.1 Global Decenoic Acid Annual Sales by Company (2021-2026)
 - 3.1.2 Global Decenoic Acid Sales Market Share by Company (2021-2026)
- 3.2 Global Decenoic Acid Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Decenoic Acid Revenue by Company (2021-2026)
 - 3.2.2 Global Decenoic Acid Revenue Market Share by Company (2021-2026)
- 3.3 Global Decenoic Acid Sale Price by Company
- 3.4 Key Manufacturers Decenoic Acid Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Decenoic Acid Product Location Distribution
 - 3.4.2 Players Decenoic Acid Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DECENOIC ACID BY GEOGRAPHIC REGION

- 4.1 World Historic Decenoic Acid Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Decenoic Acid Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Decenoic Acid Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Decenoic Acid Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Decenoic Acid Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Decenoic Acid Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Decenoic Acid Sales Growth
- 4.4 APAC Decenoic Acid Sales Growth

4.5 Europe Decenoic Acid Sales Growth

4.6 Middle East & Africa Decenoic Acid Sales Growth

5 AMERICAS

5.1 Americas Decenoic Acid Sales by Country

5.1.1 Americas Decenoic Acid Sales by Country (2021-2026)

5.1.2 Americas Decenoic Acid Revenue by Country (2021-2026)

5.2 Americas Decenoic Acid Sales by Type (2021-2026)

5.3 Americas Decenoic Acid Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Decenoic Acid Sales by Region

6.1.1 APAC Decenoic Acid Sales by Region (2021-2026)

6.1.2 APAC Decenoic Acid Revenue by Region (2021-2026)

6.2 APAC Decenoic Acid Sales by Type (2021-2026)

6.3 APAC Decenoic Acid Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Decenoic Acid by Country

7.1.1 Europe Decenoic Acid Sales by Country (2021-2026)

7.1.2 Europe Decenoic Acid Revenue by Country (2021-2026)

7.2 Europe Decenoic Acid Sales by Type (2021-2026)

7.3 Europe Decenoic Acid Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Decenoic Acid by Country

8.1.1 Middle East & Africa Decenoic Acid Sales by Country (2021-2026)

8.1.2 Middle East & Africa Decenoic Acid Revenue by Country (2021-2026)

8.2 Middle East & Africa Decenoic Acid Sales by Type (2021-2026)

8.3 Middle East & Africa Decenoic Acid Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Decenoic Acid

10.3 Manufacturing Process Analysis of Decenoic Acid

10.4 Industry Chain Structure of Decenoic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Decenoic Acid Distributors

11.3 Decenoic Acid Customer

12 WORLD FORECAST REVIEW FOR DECENOIC ACID BY GEOGRAPHIC REGION

- 12.1 Global Decenoic Acid Market Size Forecast by Region
 - 12.1.1 Global Decenoic Acid Forecast by Region (2027-2032)
 - 12.1.2 Global Decenoic Acid Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Decenoic Acid Forecast by Type (2027-2032)
- 12.7 Global Decenoic Acid Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 KLK OLEO (Malaysia)
 - 13.1.1 KLK OLEO (Malaysia) Company Information
 - 13.1.2 KLK OLEO (Malaysia) Decenoic Acid Product Portfolios and Specifications
 - 13.1.3 KLK OLEO (Malaysia) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 KLK OLEO (Malaysia) Main Business Overview
 - 13.1.5 KLK OLEO (Malaysia) Latest Developments
- 13.2 IOI Oleochemical (Malaysia)
 - 13.2.1 IOI Oleochemical (Malaysia) Company Information
 - 13.2.2 IOI Oleochemical (Malaysia) Decenoic Acid Product Portfolios and Specifications
 - 13.2.3 IOI Oleochemical (Malaysia) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 IOI Oleochemical (Malaysia) Main Business Overview
 - 13.2.5 IOI Oleochemical (Malaysia) Latest Developments
- 13.3 Wilmar International (Singapore)
 - 13.3.1 Wilmar International (Singapore) Company Information
 - 13.3.2 Wilmar International (Singapore) Decenoic Acid Product Portfolios and Specifications
 - 13.3.3 Wilmar International (Singapore) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Wilmar International (Singapore) Main Business Overview
 - 13.3.5 Wilmar International (Singapore) Latest Developments
- 13.4 Musim Mas (Singapore)
 - 13.4.1 Musim Mas (Singapore) Company Information
 - 13.4.2 Musim Mas (Singapore) Decenoic Acid Product Portfolios and Specifications

13.4.3 Musim Mas (Singapore) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Musim Mas (Singapore) Main Business Overview

13.4.5 Musim Mas (Singapore) Latest Developments

13.5 Ecogreen Oleochemicals (Singapore)

13.5.1 Ecogreen Oleochemicals (Singapore) Company Information

13.5.2 Ecogreen Oleochemicals (Singapore) Decenoic Acid Product Portfolios and Specifications

13.5.3 Ecogreen Oleochemicals (Singapore) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ecogreen Oleochemicals (Singapore) Main Business Overview

13.5.5 Ecogreen Oleochemicals (Singapore) Latest Developments

13.6 Kao Corporation (Japan)

13.6.1 Kao Corporation (Japan) Company Information

13.6.2 Kao Corporation (Japan) Decenoic Acid Product Portfolios and Specifications

13.6.3 Kao Corporation (Japan) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kao Corporation (Japan) Main Business Overview

13.6.5 Kao Corporation (Japan) Latest Developments

13.7 NOF Corporation (Japan)

13.7.1 NOF Corporation (Japan) Company Information

13.7.2 NOF Corporation (Japan) Decenoic Acid Product Portfolios and Specifications

13.7.3 NOF Corporation (Japan) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 NOF Corporation (Japan) Main Business Overview

13.7.5 NOF Corporation (Japan) Latest Developments

13.8 Nippon Fine Chemical (Japan)

13.8.1 Nippon Fine Chemical (Japan) Company Information

13.8.2 Nippon Fine Chemical (Japan) Decenoic Acid Product Portfolios and Specifications

13.8.3 Nippon Fine Chemical (Japan) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nippon Fine Chemical (Japan) Main Business Overview

13.8.5 Nippon Fine Chemical (Japan) Latest Developments

13.9 VVF Group (India)

13.9.1 VVF Group (India) Company Information

13.9.2 VVF Group (India) Decenoic Acid Product Portfolios and Specifications

13.9.3 VVF Group (India) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 VVF Group (India) Main Business Overview
- 13.9.5 VVF Group (India) Latest Developments
- 13.10 Godrej Industries (India)
 - 13.10.1 Godrej Industries (India) Company Information
 - 13.10.2 Godrej Industries (India) Decenoic Acid Product Portfolios and Specifications
 - 13.10.3 Godrej Industries (India) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Godrej Industries (India) Main Business Overview
 - 13.10.5 Godrej Industries (India) Latest Developments
- 13.11 Oleon (Belgium)
 - 13.11.1 Oleon (Belgium) Company Information
 - 13.11.2 Oleon (Belgium) Decenoic Acid Product Portfolios and Specifications
 - 13.11.3 Oleon (Belgium) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Oleon (Belgium) Main Business Overview
 - 13.11.5 Oleon (Belgium) Latest Developments
- 13.12 Emery Oleochemicals (USA)
 - 13.12.1 Emery Oleochemicals (USA) Company Information
 - 13.12.2 Emery Oleochemicals (USA) Decenoic Acid Product Portfolios and Specifications
 - 13.12.3 Emery Oleochemicals (USA) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Emery Oleochemicals (USA) Main Business Overview
 - 13.12.5 Emery Oleochemicals (USA) Latest Developments
- 13.13 Croda International (UK)
 - 13.13.1 Croda International (UK) Company Information
 - 13.13.2 Croda International (UK) Decenoic Acid Product Portfolios and Specifications
 - 13.13.3 Croda International (UK) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Croda International (UK) Main Business Overview
 - 13.13.5 Croda International (UK) Latest Developments
- 13.14 Jiangsu Hualun Chemical (China)
 - 13.14.1 Jiangsu Hualun Chemical (China) Company Information
 - 13.14.2 Jiangsu Hualun Chemical (China) Decenoic Acid Product Portfolios and Specifications
 - 13.14.3 Jiangsu Hualun Chemical (China) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Jiangsu Hualun Chemical (China) Main Business Overview
 - 13.14.5 Jiangsu Hualun Chemical (China) Latest Developments

13.15 Shandong Yuwang Industrial (China)

13.15.1 Shandong Yuwang Industrial (China) Company Information

13.15.2 Shandong Yuwang Industrial (China) Decenoic Acid Product Portfolios and Specifications

13.15.3 Shandong Yuwang Industrial (China) Decenoic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shandong Yuwang Industrial (China) Main Business Overview

13.15.5 Shandong Yuwang Industrial (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Decenoic Acid Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Decenoic Acid Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Technical Grade (85?95%)
- Table 4. Major Players of Industrial Grade (95?99%)
- Table 5. Major Players of High-Purity Grade (>99%)
- Table 6. Global Decenoic Acid Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global Decenoic Acid Sales Market Share by Type (2021-2026)
- Table 8. Global Decenoic Acid Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Decenoic Acid Revenue Market Share by Type (2021-2026)
- Table 10. Global Decenoic Acid Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Oleochemical Route
- Table 12. Major Players of Fermentation Route
- Table 13. Major Players of Chemical Synthesis Route
- Table 14. Global Decenoic Acid Sales by Production Route (2021-2026) & (Kilotons)
- Table 15. Global Decenoic Acid Sales Market Share by Production Route (2021-2026)
- Table 16. Global Decenoic Acid Revenue by Production Route (2021-2026) & (\$ million)
- Table 17. Global Decenoic Acid Revenue Market Share by Production Route (2021-2026)
- Table 18. Global Decenoic Acid Sale Price by Production Route (2021-2026) & (US\$/Ton)
- Table 19. Global Decenoic Acid Sale by Application (2021-2026) & (Kilotons)
- Table 20. Global Decenoic Acid Sale Market Share by Application (2021-2026)
- Table 21. Global Decenoic Acid Revenue by Application (2021-2026) & (\$ million)
- Table 22. Global Decenoic Acid Revenue Market Share by Application (2021-2026)
- Table 23. Global Decenoic Acid Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 24. Global Decenoic Acid Sales by Company (2021-2026) & (Kilotons)
- Table 25. Global Decenoic Acid Sales Market Share by Company (2021-2026)
- Table 26. Global Decenoic Acid Revenue by Company (2021-2026) & (\$ millions)
- Table 27. Global Decenoic Acid Revenue Market Share by Company (2021-2026)
- Table 28. Global Decenoic Acid Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 29. Key Manufacturers Decenoic Acid Producing Area Distribution and Sales Area
- Table 30. Players Decenoic Acid Products Offered

Table 31. Decenoic Acid Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Decenoic Acid Sales by Geographic Region (2021-2026) & (Kilotons)
Table 35. Global Decenoic Acid Sales Market Share Geographic Region (2021-2026)
Table 36. Global Decenoic Acid Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 37. Global Decenoic Acid Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Decenoic Acid Sales by Country/Region (2021-2026) & (Kilotons)
Table 39. Global Decenoic Acid Sales Market Share by Country/Region (2021-2026)
Table 40. Global Decenoic Acid Revenue by Country/Region (2021-2026) & (\$ millions)
Table 41. Global Decenoic Acid Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Decenoic Acid Sales by Country (2021-2026) & (Kilotons)
Table 43. Americas Decenoic Acid Sales Market Share by Country (2021-2026)
Table 44. Americas Decenoic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 45. Americas Decenoic Acid Sales by Type (2021-2026) & (Kilotons)
Table 46. Americas Decenoic Acid Sales by Application (2021-2026) & (Kilotons)
Table 47. APAC Decenoic Acid Sales by Region (2021-2026) & (Kilotons)
Table 48. APAC Decenoic Acid Sales Market Share by Region (2021-2026)
Table 49. APAC Decenoic Acid Revenue by Region (2021-2026) & (\$ millions)
Table 50. APAC Decenoic Acid Sales by Type (2021-2026) & (Kilotons)
Table 51. APAC Decenoic Acid Sales by Application (2021-2026) & (Kilotons)
Table 52. Europe Decenoic Acid Sales by Country (2021-2026) & (Kilotons)
Table 53. Europe Decenoic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 54. Europe Decenoic Acid Sales by Type (2021-2026) & (Kilotons)
Table 55. Europe Decenoic Acid Sales by Application (2021-2026) & (Kilotons)
Table 56. Middle East & Africa Decenoic Acid Sales by Country (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Decenoic Acid Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Decenoic Acid Sales by Type (2021-2026) & (Kilotons)
Table 59. Middle East & Africa Decenoic Acid Sales by Application (2021-2026) & (Kilotons)
Table 60. Key Market Drivers & Growth Opportunities of Decenoic Acid
Table 61. Key Market Challenges & Risks of Decenoic Acid
Table 62. Key Industry Trends of Decenoic Acid
Table 63. Decenoic Acid Raw Material
Table 64. Key Suppliers of Raw Materials

Table 65. Decenoic Acid Distributors List

Table 66. Decenoic Acid Customer List

Table 67. Global Decenoic Acid Sales Forecast by Region (2027-2032) & (Kilotons)

Table 68. Global Decenoic Acid Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Decenoic Acid Sales Forecast by Country (2027-2032) & (Kilotons)

Table 70. Americas Decenoic Acid Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Decenoic Acid Sales Forecast by Region (2027-2032) & (Kilotons)

Table 72. APAC Decenoic Acid Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Decenoic Acid Sales Forecast by Country (2027-2032) & (Kilotons)

Table 74. Europe Decenoic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Decenoic Acid Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Middle East & Africa Decenoic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Decenoic Acid Sales Forecast by Type (2027-2032) & (Kilotons)

Table 78. Global Decenoic Acid Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Decenoic Acid Sales Forecast by Application (2027-2032) & (Kilotons)

Table 80. Global Decenoic Acid Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. KLK OLEO (Malaysia) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 82. KLK OLEO (Malaysia) Decenoic Acid Product Portfolios and Specifications

Table 83. KLK OLEO (Malaysia) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. KLK OLEO (Malaysia) Main Business

Table 85. KLK OLEO (Malaysia) Latest Developments

Table 86. IOI Oleochemical (Malaysia) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 87. IOI Oleochemical (Malaysia) Decenoic Acid Product Portfolios and Specifications

Table 88. IOI Oleochemical (Malaysia) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. IOI Oleochemical (Malaysia) Main Business

Table 90. IOI Oleochemical (Malaysia) Latest Developments

Table 91. Wilmar International (Singapore) Basic Information, Decenoic Acid

Manufacturing Base, Sales Area and Its Competitors

Table 92. Wilmar International (Singapore) Decenoic Acid Product Portfolios and Specifications

Table 93. Wilmar International (Singapore) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Wilmar International (Singapore) Main Business

Table 95. Wilmar International (Singapore) Latest Developments

Table 96. Musim Mas (Singapore) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 97. Musim Mas (Singapore) Decenoic Acid Product Portfolios and Specifications

Table 98. Musim Mas (Singapore) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Musim Mas (Singapore) Main Business

Table 100. Musim Mas (Singapore) Latest Developments

Table 101. Ecogreen Oleochemicals (Singapore) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 102. Ecogreen Oleochemicals (Singapore) Decenoic Acid Product Portfolios and Specifications

Table 103. Ecogreen Oleochemicals (Singapore) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Ecogreen Oleochemicals (Singapore) Main Business

Table 105. Ecogreen Oleochemicals (Singapore) Latest Developments

Table 106. Kao Corporation (Japan) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 107. Kao Corporation (Japan) Decenoic Acid Product Portfolios and Specifications

Table 108. Kao Corporation (Japan) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Kao Corporation (Japan) Main Business

Table 110. Kao Corporation (Japan) Latest Developments

Table 111. NOF Corporation (Japan) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 112. NOF Corporation (Japan) Decenoic Acid Product Portfolios and Specifications

Table 113. NOF Corporation (Japan) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. NOF Corporation (Japan) Main Business

Table 115. NOF Corporation (Japan) Latest Developments

Table 116. Nippon Fine Chemical (Japan) Basic Information, Decenoic Acid

Manufacturing Base, Sales Area and Its Competitors

Table 117. Nippon Fine Chemical (Japan) Decenoic Acid Product Portfolios and Specifications

Table 118. Nippon Fine Chemical (Japan) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Nippon Fine Chemical (Japan) Main Business

Table 120. Nippon Fine Chemical (Japan) Latest Developments

Table 121. VVF Group (India) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 122. VVF Group (India) Decenoic Acid Product Portfolios and Specifications

Table 123. VVF Group (India) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. VVF Group (India) Main Business

Table 125. VVF Group (India) Latest Developments

Table 126. Godrej Industries (India) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 127. Godrej Industries (India) Decenoic Acid Product Portfolios and Specifications

Table 128. Godrej Industries (India) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Godrej Industries (India) Main Business

Table 130. Godrej Industries (India) Latest Developments

Table 131. Oleon (Belgium) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 132. Oleon (Belgium) Decenoic Acid Product Portfolios and Specifications

Table 133. Oleon (Belgium) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Oleon (Belgium) Main Business

Table 135. Oleon (Belgium) Latest Developments

Table 136. Emery Oleochemicals (USA) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 137. Emery Oleochemicals (USA) Decenoic Acid Product Portfolios and Specifications

Table 138. Emery Oleochemicals (USA) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Emery Oleochemicals (USA) Main Business

Table 140. Emery Oleochemicals (USA) Latest Developments

Table 141. Croda International (UK) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 142. Croda International (UK) Decenoic Acid Product Portfolios and

Specifications

Table 143. Croda International (UK) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Croda International (UK) Main Business

Table 145. Croda International (UK) Latest Developments

Table 146. Jiangsu Hualun Chemical (China) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 147. Jiangsu Hualun Chemical (China) Decenoic Acid Product Portfolios and Specifications

Table 148. Jiangsu Hualun Chemical (China) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Jiangsu Hualun Chemical (China) Main Business

Table 150. Jiangsu Hualun Chemical (China) Latest Developments

Table 151. Shandong Yuwang Industrial (China) Basic Information, Decenoic Acid Manufacturing Base, Sales Area and Its Competitors

Table 152. Shandong Yuwang Industrial (China) Decenoic Acid Product Portfolios and Specifications

Table 153. Shandong Yuwang Industrial (China) Decenoic Acid Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Shandong Yuwang Industrial (China) Main Business

Table 155. Shandong Yuwang Industrial (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Decenoic Acid
- Figure 2. Decenoic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Decenoic Acid Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Decenoic Acid Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Decenoic Acid Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Decenoic Acid Sales Market Share by Country/Region (2025)
- Figure 10. Decenoic Acid Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Technical Grade (85?95%)
- Figure 12. Product Picture of Industrial Grade (95?99%)
- Figure 13. Product Picture of High-Purity Grade (>99%)
- Figure 14. Global Decenoic Acid Sales Market Share by Type in 2026
- Figure 15. Global Decenoic Acid Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Oleochemical Route
- Figure 17. Product Picture of Fermentation Route
- Figure 18. Product Picture of Chemical Synthesis Route
- Figure 19. Global Decenoic Acid Sales Market Share by Production Route in 2026
- Figure 20. Global Decenoic Acid Revenue Market Share by Production Route (2021-2026)
- Figure 21. Decenoic Acid Consumed in Pharmaceutical
- Figure 22. Global Decenoic Acid Market: Pharmaceutical (2021-2026) & (Kilotons)
- Figure 23. Decenoic Acid Consumed in Cosmetic
- Figure 24. Global Decenoic Acid Market: Cosmetic (2021-2026) & (Kilotons)
- Figure 25. Decenoic Acid Consumed in Flavor & Fragrance
- Figure 26. Global Decenoic Acid Market: Flavor & Fragrance (2021-2026) & (Kilotons)
- Figure 27. Decenoic Acid Consumed in Agrochemical
- Figure 28. Global Decenoic Acid Market: Agrochemical (2021-2026) & (Kilotons)
- Figure 29. Decenoic Acid Consumed in Others
- Figure 30. Global Decenoic Acid Market: Others (2021-2026) & (Kilotons)
- Figure 31. Global Decenoic Acid Sale Market Share by Application (2025)
- Figure 32. Global Decenoic Acid Revenue Market Share by Application in 2025
- Figure 33. Decenoic Acid Sales by Company in 2025 (Kilotons)

- Figure 34. Global Decenoic Acid Sales Market Share by Company in 2025
- Figure 35. Decenoic Acid Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Decenoic Acid Revenue Market Share by Company in 2025
- Figure 37. Global Decenoic Acid Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Decenoic Acid Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Decenoic Acid Sales 2021-2026 (Kilotons)
- Figure 40. Americas Decenoic Acid Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Decenoic Acid Sales 2021-2026 (Kilotons)
- Figure 42. APAC Decenoic Acid Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Decenoic Acid Sales 2021-2026 (Kilotons)
- Figure 44. Europe Decenoic Acid Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Decenoic Acid Sales 2021-2026 (Kilotons)
- Figure 46. Middle East & Africa Decenoic Acid Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Decenoic Acid Sales Market Share by Country in 2025
- Figure 48. Americas Decenoic Acid Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Decenoic Acid Sales Market Share by Type (2021-2026)
- Figure 50. Americas Decenoic Acid Sales Market Share by Application (2021-2026)
- Figure 51. United States Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Decenoic Acid Sales Market Share by Region in 2025
- Figure 56. APAC Decenoic Acid Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Decenoic Acid Sales Market Share by Type (2021-2026)
- Figure 58. APAC Decenoic Acid Sales Market Share by Application (2021-2026)
- Figure 59. China Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Decenoic Acid Sales Market Share by Country in 2025
- Figure 67. Europe Decenoic Acid Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Decenoic Acid Sales Market Share by Type (2021-2026)
- Figure 69. Europe Decenoic Acid Sales Market Share by Application (2021-2026)
- Figure 70. Germany Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Decenoic Acid Revenue Growth 2021-2026 (\$ millions)

- Figure 72. UK Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa Decenoic Acid Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa Decenoic Acid Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa Decenoic Acid Sales Market Share by Application (2021-2026)
- Figure 78. Egypt Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries Decenoic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of Decenoic Acid in 2026
- Figure 84. Manufacturing Process Analysis of Decenoic Acid
- Figure 85. Industry Chain Structure of Decenoic Acid
- Figure 86. Channels of Distribution
- Figure 87. Global Decenoic Acid Sales Market Forecast by Region (2027-2032)
- Figure 88. Global Decenoic Acid Revenue Market Share Forecast by Region (2027-2032)
- Figure 89. Global Decenoic Acid Sales Market Share Forecast by Type (2027-2032)
- Figure 90. Global Decenoic Acid Revenue Market Share Forecast by Type (2027-2032)
- Figure 91. Global Decenoic Acid Sales Market Share Forecast by Application (2027-2032)
- Figure 92. Global Decenoic Acid Revenue Market Share Forecast by Application (2027-2032)

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