

Global De-SOx Scrubbers Market Growth 2025-2031

<https://marketpublishers.com/r/G9189AEC60C3EN.html>

Date: August 2025

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G9189AEC60C3EN

Abstracts

The global De-SOx Scrubbers market size is predicted to grow from US\$ 2346 million in 2025 to US\$ 3292 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

De-SOx scrubbers are pollution control devices designed to remove sulfur dioxide (SO₂) from flue gases resulting from the combustion of fossil fuels such as coal and oil. They typically achieve this by spraying an alkaline slurry (such as limestone or lime slurry) to react with the SO₂ in the flue gas, producing byproducts like calcium sulfate (gypsum) or calcium sulfite. The significance of De-SOx scrubbers lies in their ability to substantially reduce SO₂ emissions, mitigate acid rain formation, protect the ecological environment and human health, and assist industrial facilities in complying with stringent environmental regulations (such as the U.S. EPA emission limits or China's ultra-low emission standards). Their primary benefits include high-efficiency SO₂ removal (wet scrubbers can achieve removal rates of 90%-99%), the utilization of byproduct gypsum in the construction industry, which promotes a circular economy; the capability for synergistic control of multiple pollutants, simultaneously reducing the emissions of particulates, mercury, and acidic gases; and enhancing the operational compliance and social responsibility image of power plants. Functionally, scrubber systems (such as spray towers, packed towers, or Venturi scrubbers) optimize the design of gas-liquid contact to ensure efficient mass transfer and reaction, making them suitable for coal-fired power plants, refineries, and industrial kilns of various sizes. In terms of future trends, as the global push for carbon neutrality advances, De-SOx scrubbers are expected to integrate more efficient dry or semi-dry technologies, employ new absorbents (such as sodium-based or amino absorbents) to reduce water and energy

consumption, and further enhance operational efficiency and economy through intelligent monitoring and optimized design, in response to increasingly stringent emission standards and resource constraints.

United States market for De-SOx Scrubbers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for De-SOx Scrubbers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for De-SOx Scrubbers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key De-SOx Scrubbers players cover Alfa Laval, Yara Marine, Andritz, Ecospray, Panasia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "De-SOx Scrubbers Industry Forecast" looks at past sales and reviews total world De-SOx Scrubbers sales in 2024, providing a comprehensive analysis by region and market sector of projected De-SOx Scrubbers sales for 2025 through 2031. With De-SOx Scrubbers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world De-SOx Scrubbers industry.

This Insight Report provides a comprehensive analysis of the global De-SOx Scrubbers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on De-SOx Scrubbers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global De-SOx Scrubbers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for De-SOx Scrubbers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global De-SOx Scrubbers.

This report presents a comprehensive overview, market shares, and growth opportunities of De-SOx Scrubbers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

U-Type(Bypass)

I-type(Inline)

Segmentation by Application:

Power Plant

Vessel Exhaust Gases Cleaning

Marine Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

Yara Marine

Andritz

Ecospray

Panasia

Wärtsilä

Fuji Electric

Valmet

LAB

GEA Group

CROcean Engineering

Hyundai Materials

Clean Marine

ME Production

Key Questions Addressed in this Report

What is the 10-year outlook for the global De-SOx Scrubbers market?

What factors are driving De-SOx Scrubbers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do De-SOx Scrubbers market opportunities vary by end market size?

How does De-SOx Scrubbers break out by Type, by Application?

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