

Global DCPD Petroleum Resin Market Growth 2026-2032

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Abstracts

The global DCPD Petroleum Resin market size is predicted to grow from US\$ 1256 million in 2025 to US\$ 1799 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

DCPD Petroleum Resin is a thermoplastic hydrocarbon resin produced through the cationic polymerization of dicyclopentadiene (DCPD) fractions derived from C5 streams in naphtha steam cracking. It is characterized by relatively low color, good compatibility with rubbers, and strong adhesion performance, making it widely used as a tackifier and performance modifier in adhesives, coatings, rubber compounding, printing inks, and road-marking materials. The supply chain begins with petroleum refining and steam cracking, which generate C5 pyrolysis gasoline fractions containing DCPD; these fractions are separated and purified by petrochemical producers. In the midstream stage, resin manufacturers polymerize DCPD using acid catalysts and then hydrogenate or modify the resin to tailor softening point, color, and stability. Downstream, the resins are supplied to adhesive formulators, tire and rubber manufacturers, coatings producers, and ink manufacturers, where they function as tackifiers, adhesion promoters, and performance enhancers in industrial and consumer products. In 2025, global DCPD Petroleum Resin production was about 600,000 tons annually, with global capacity around 1 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 17%.

United States market for DCPD Petroleum Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DCPD Petroleum Resin is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DCPD Petroleum Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DCPD Petroleum Resin players cover ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'DCPD Petroleum Resin Industry Forecast' looks at past sales and reviews total world DCPD Petroleum Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected DCPD Petroleum Resin sales for 2026 through 2032. With DCPD Petroleum Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DCPD Petroleum Resin industry.

This Insight Report provides a comprehensive analysis of the global DCPD Petroleum Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DCPD Petroleum Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DCPD Petroleum Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DCPD Petroleum Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DCPD Petroleum Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of DCPD Petroleum Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

Segmentation by Softening Point:

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global DCPD Petroleum Resin market?

What factors are driving DCPD Petroleum Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DCPD Petroleum Resin market opportunities vary by end market size?

How does DCPD Petroleum Resin break out by Type, by Application?

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