

Global DCB and AMB Substrates for Power Modules Market Growth 2025-2031

<https://marketpublishers.com/r/G27C5EA5281CEN.html>

Date: August 2025

Pages: 172

Price: US\$ 3,660.00 (Single User License)

ID: G27C5EA5281CEN

Abstracts

The global DCB and AMB Substrates for Power Modules market size is predicted to grow from US\$ 1001 million in 2025 to US\$ 2045 million in 2031; it is expected to grow at a CAGR of 12.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. This report studies the DBC ceramic substrate, including the AlN DBC Ceramic Substrate and Al₂O₃ DBC Ceramic Substrate. Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

The global DBC ceramic substrates market is dominated by few players like Rogers Corporation, Ferrotec, NGK Electronics Devices, KCC, Shengda Tech, BYD, Heraeus Electronics and Nanjing Zhongjiang New Material, etc. Global five players hold a share over 79.8 percent in 2024. In recent years, more and more Chinese players enter the DBC ceramic substrates market, driven by the rapid growth of new energy vehicles in China market. In future, the Chinese players will play more roles around the world.

The global key manufacturers of AMB Ceramic Substrate include Rogers Corporation, Ferrotec, BYD, Toshiba Materials, Heraeus Electronics, Denka, Proterial and Mitsubishi Materials, etc. In 2023, the global top eight players had a share approximately 85% in terms of revenue.

Currently the AMB ceramic substrates are mainly produced in Japan, Germany and China, which account for 27.3%, 24.56% and 43.5% of the market share respectively in 2023. It is expected that China's production share will reach 57% in 2030. As NGK Electronics Devices and Ferrotec have started or built factories to produce AMB in Malaysia, Southeast Asia is expected to play an important role as a production base in the next few years.

LP Information, Inc. (LPI) ' newest research report, the “DCB and AMB Substrates for Power Modules Industry Forecast” looks at past sales and reviews total world DCB and AMB Substrates for Power Modules sales in 2024, providing a comprehensive analysis by region and market sector of projected DCB and AMB Substrates for Power Modules sales for 2025 through 2031. With DCB and AMB Substrates for Power Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DCB and AMB Substrates for Power Modules industry.

This Insight Report provides a comprehensive analysis of the global DCB and AMB Substrates for Power Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DCB and AMB Substrates for Power Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DCB and AMB Substrates for Power Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DCB and AMB Substrates for Power Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DCB and AMB Substrates for Power Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of DCB and AMB Substrates for Power Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DBC Ceramic Substrates

AMB Ceramic Substrate

Segmentation by Application:

Automotive Power Modules

PV and Wind Power

Industrial Drives

Rail Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rogers Corporation

Heraeus Electronics

Kyocera

NGK Electronics Devices

Toshiba Materials

Denka

DOWA METALTECH

KCC

Proterial

Mitsubishi Materials

Jiangsu Fulehua Semiconductor Technology

BYD

Bomin Electronics

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Fengpeng Electronics (Zhuhai)

Guangzhou Xianyi Electronic Technology

Fujian Huaqing Electronic Material Technology

Konfoong Materials International

Littelfuse IXYS

FJ Composite

Zhejiang Jingci Semiconductor

Taotao Technology

Guangde Dongfeng Semiconductor

Anhui Taoxinke Semiconductor

Suzhou Aicheng Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global DCB and AMB Substrates for Power Modules market?

What factors are driving DCB and AMB Substrates for Power Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DCB and AMB Substrates for Power Modules market opportunities vary by end market size?

How does DCB and AMB Substrates for Power Modules break out by Type, by Application?

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