

Global DC TIG Welding Equipment Market Growth 2026-2032

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Abstracts

The global DC TIG Welding Equipment market size is predicted to grow from US\$ 1114 million in 2025 to US\$ 1665 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

DC TIG welding equipment is primarily used for precision welding of ferrous and non-ferrous metals in aerospace, automotive, and manufacturing industries. This type of equipment provides high-quality welds, featuring excellent heat input control, a stable arc, and minimal deformation, making it suitable for welding thin materials and critical components. The upstream of the industry chain includes welding power sources, tungsten electrodes, shielding gases, welding torches, and control electronics; the midstream encompasses equipment assembly, calibration, software integration, and performance testing; downstream applications involve aerospace manufacturing, automotive production, shipbuilding, precision machining workshops, and maintenance services, providing installation, training, and technical support. In 2025, the global production volume of DC TIG welding equipment was approximately 253,000 units, with an average market price of approximately US\$4,500 per unit. The gross profit margin of major manufacturers in the industry ranged from approximately 30% to 50%. In 2025, the global production capacity of DC TIG welding equipment was approximately 317,000 units.

United States market for DC TIG Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DC TIG Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DC TIG Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DC TIG Welding Equipment players cover Miller Electric, Lincoln Electric, ESAB Welding & Cutting, Fronius International, TIGER WELDING TECHNOLOGIES, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "DC TIG Welding Equipment Industry Forecast" looks at past sales and reviews total world DC TIG Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected DC TIG Welding Equipment sales for 2026 through 2032. With DC TIG Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC TIG Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global DC TIG Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC TIG Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC TIG Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC TIG Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC TIG Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of DC TIG Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Constant Current DC TIG Machine

Inverter DC TIG Welding Equipment

Segmentation by Welding Mode:

Standard DC TIG Welding

Pulsed DC TIG Welding

High-frequency Start TIG Welding

Segmentation by Application:

Carbon Steel & Mild Steel

Stainless Steel & Duplex Steel

Copper & Copper Alloys

Nickel-based Alloys

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Miller Electric

Lincoln Electric

ESAB Welding & Cutting

Fronius International

TIGER WELDING TECHNOLOGIES

Everlast Welders

Kemppi

Panasonic Welding Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC TIG Welding Equipment market?

What factors are driving DC TIG Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC TIG Welding Equipment market opportunities vary by end market size?

How does DC TIG Welding Equipment break out by Type, by Application?

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