

Global DC Photovoltaic Cable Market Growth 2026-2032

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Abstracts

The global DC Photovoltaic Cable market size is predicted to grow from US\$ 2025 million in 2025 to US\$ 3623 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

DC photovoltaic cable refers to a dedicated power cable used on the direct-current side of solar photovoltaic systems, primarily for interconnection between PV modules, module strings, combiner boxes and the DC input side of inverters. The scope of this study focuses on PV-specific cables designed for long-term outdoor exposure, UV and ozone resistance, wet and dry operation, flame retardancy, low-smoke halogen-free performance where required, and stable insulation performance under demanding climatic conditions. Typical products include single-core or twin-core photovoltaic cables manufactured in accordance with IEC 62930, EN 50618, H1Z2Z2-K, legacy PV1-F specifications, or UL 4703 PV Wire requirements. The mainstream design uses tinned copper or aluminium conductors with cross-linked polyolefin, XLPE, elastomeric or HFFR/LSZH insulation and sheath compounds. The dominant voltage platform is 1.5 kV DC under IEC/EN systems, while North American UL 4703 PV Wire products may cover 600 V, 1000 V and 2000 V applications.

Pricing is materially influenced by copper or aluminium cost, conductor size, certification regime, fire-performance class, direct-burial or water-resistance requirements, order scale and regional supply chain structure.

Based on our research, DC photovoltaic cable is a mature but structurally growing segment within the solar balance-of-system value chain. Its role is not to create energy conversion efficiency directly, but to secure safe, durable and low-loss transmission on the DC side of PV systems. The core industry boundary should be drawn around PV-

specific DC cables used between modules, strings, combiner boxes and inverter DC inputs. The key purchasing criteria are increasingly shifting from simple unit price to standards compliance, long-term insulation performance, UV and ozone resistance, water resistance, direct-burial suitability, fire classification and compatibility with 1.5 kV or 2 kV PV architectures.

From a supply-side perspective, the market is structurally fragmented despite the presence of global cable leaders. Large diversified cable groups hold advantages in project credibility, certification coverage, balance-sheet strength and global logistics, while specialist solar cable manufacturers and regional producers compete through product focus, flexible production and cost competitiveness. China has a particularly broad supplier base, ranging from large cable groups to export-oriented PV connectivity manufacturers. Europe remains strong in certified H1Z2Z2-K products and specialty applications, while North America is shaped by UL 4703 PV Wire requirements and local manufacturing considerations.

Demand growth is mainly driven by new solar PV installations, but revenue growth is moderated by material efficiency, competitive pricing and continuous cost-down pressure across the solar supply chain. Utility-scale solar generates the largest volume demand, while rooftop PV tends to require longer DC cable length per MW and higher installation flexibility. Floating PV, desert PV and high-fire-risk rooftop installations create demand for higher-performance sheathing, water resistance, abrasion resistance and stricter fire behaviour. As a result, the most attractive sub-segments are not necessarily the lowest-cost commodity cables, but certified and application-specific products with reliable field performance.

The competitive landscape is expected to remain multi-layered. Large cable groups will continue to capture bankable utility-scale and regulated-market demand, while regional manufacturers will retain meaningful share in price-sensitive and locally supplied projects. Consolidation may occur around distribution, certification, local manufacturing and bundled PV connectivity solutions, but the product's manufacturing accessibility means the long tail is unlikely to disappear. The key long-term differentiators will be certification depth, copper and aluminium procurement capability, quality consistency, regional delivery reliability and the ability to serve increasingly diverse PV installation environments.

LP Information, Inc. (LPI)'s newest research report, the "DC Photovoltaic Cable Industry Forecast" looks at past sales and reviews total world DC Photovoltaic Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected DC

Photovoltaic Cable sales for 2026 through 2032. With DC Photovoltaic Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC Photovoltaic Cable industry.

This Insight Report provides a comprehensive analysis of the global DC Photovoltaic Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC Photovoltaic Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC Photovoltaic Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC Photovoltaic Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC Photovoltaic Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of DC Photovoltaic Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

IEC / EN H1Z2Z2-K Cable

UL 4703 PV Wire

Legacy / Local PV Cable

Other

Segmentation by Product Standard Regime:

Tinned Copper PV Cable

Aluminium PV Wire / Cable

Other

Segmentation by Conductor Material:

1.5 kV DC Cable

2.0 kV DC PV Wire

Below 1.5 kV / Legacy

Other

Segmentation by Application:

Utility-scale Solar Plants

Commercial & Industrial Rooftop PV

Residential Rooftop PV

Floating / Special-environment PV

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prysmian Group

Nexans

Southwire

LAPP Group

HELUKABEL

LS Cable & System

Hengtong Group

Zhongli Sci-Tech

Top Cable

KBE Elektrotechnik

Studer Cables AG

Far East Cable

Jiangsu Shangshang Cable Group

Ningbo Pntech New Energy

Sunkean Cable Co., Ltd.

Leader Group

Fujikura Dia Cable

Tai Sin Electric Cables

Phelps Dodge International

Berica Cavi

RCT Cables

TT Cables

Jiangsu Grand Cable

?znur Kablo

Borsan

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC Photovoltaic Cable market?

What factors are driving DC Photovoltaic Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC Photovoltaic Cable market opportunities vary by end market size?

How does DC Photovoltaic Cable break out by Type, by Application?

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