

Global DC Link Capacitors in Electric Vehicles Market Growth 2026-2032

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Abstracts

The global DC Link Capacitors in Electric Vehicles market size is predicted to grow from US\$ 5189 million in 2025 to US\$ 11024 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

In 2025, global sales volume of DC link capacitors in electric vehicles is estimated at approximately 680 million units, with an average selling price of around USD 7.8 per unit. DC link capacitors in electric vehicles are core power electronic components used within new energy vehicle electric drive systems, primarily serving as part of the DC bus circuit connecting the traction battery and inverter. Their core functions include stabilizing DC voltage, suppressing voltage ripple, absorbing high-frequency pulse currents, and reducing electromagnetic interference (EMI). These products are commonly installed in traction inverters, onboard chargers (OBC), DC/DC converters, and high-voltage electric control systems, with metallized film capacitor technology representing the dominant technical route and polypropylene (PP) film serving as the mainstream dielectric material. Compared with conventional industrial-grade DC link capacitors, automotive-grade products require significantly higher performance in high-temperature resistance, high-voltage endurance, ripple current handling capability, long operational lifetime, and reliability, while also complying with automotive electronic standards such as AEC-Q200 certification. Current product structures mainly include box-type film DC link capacitors, cylindrical DC link capacitors, and integrated busbar-module capacitors, with significant variation in voltage ratings, capacitance ranges, package structures, and thermal management performance. With the transition toward 800V high-voltage EV platforms, increasing penetration of SiC power devices, and higher switching frequencies in electric drive systems, the industry is evolving toward higher power density, miniaturization, high-temperature resistance, and module integration.

DC link capacitors for electric vehicles represent core foundational components within new energy vehicle power electronic systems, with demand mainly driven by rising EV production, electric drive system upgrades, and high-voltage platform development. China, Europe, and North America are currently the largest demand regions, with China maintaining global leadership in EV manufacturing scale and supply chain capacity. These products are primarily used in battery electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs), while increasing SiC MOSFET adoption is accelerating product upgrades. The competitive landscape is dominated by international film capacitor manufacturers and selected Chinese power electronics suppliers, including TDK, KEMET, Vishay, Nichicon, and EPCOS, together with several Chinese automotive-grade capacitor suppliers. Key barriers include metallized film deposition technology, high-temperature material systems, automotive-grade reliability validation capability, and long EV customer qualification cycles. Future industry trends include higher voltage requirements driven by 800V platforms, high-frequency and low ESL/ESR designs enabled by SiC power devices, wider adoption of integrated busbar-module capacitor solutions, and ongoing development toward miniaturization, higher power density, and extended operational lifetime, while continued EV penetration growth is expected to support long-term market expansion.

LP Information, Inc. (LPI) ' newest research report, the "DC Link Capacitors in Electric Vehicles Industry Forecast" looks at past sales and reviews total world DC Link Capacitors in Electric Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected DC Link Capacitors in Electric Vehicles sales for 2026 through 2032. With DC Link Capacitors in Electric Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC Link Capacitors in Electric Vehicles industry.

This Insight Report provides a comprehensive analysis of the global DC Link Capacitors in Electric Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC Link Capacitors in Electric Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC Link Capacitors in Electric Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC Link Capacitors in Electric Vehicles and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC Link Capacitors in Electric Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of DC Link Capacitors in Electric Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Capacitors

Variable Capacitors

Trimmer Capacitors

Segmentation by Voltage:

<25v

25-35V

35-55v

>55v

Segmentation by Maximum Operating Temperature:

<105°C

105-125°C

125-145°C

>145°C

Segmentation by Application:

BEV

HEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC Link Capacitors in Electric Vehicles market?

What factors are driving DC Link Capacitors in Electric Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC Link Capacitors in Electric Vehicles market opportunities vary by end market size?

How does DC Link Capacitors in Electric Vehicles break out by Type, by Application?

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