

Global DC (Direct Current) Electric Arc Furnace (EAF) Market Growth 2026-2032

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Abstracts

The global DC (Direct Current) Electric Arc Furnace (EAF) market size is predicted to grow from US\$ 172 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 13.8% from 2026 to 2032.

An electric arc furnace is a high-temperature furnace that uses high-voltage electric arcs to make steel. Electric arc furnaces are a feature of the minimills that recycle iron and steel scrap into new steel products. Arc furnaces range in size from small units of approximately one ton capacity (used in foundries for producing cast iron products) up to about 400 ton units used for secondary steelmaking.

According to our “Construction Machinery” research center, sales of construction machinery in Europe increased by 24% in 2021, and in 2022 the construction machinery revenue in Europe was about US\$ 22 billion, while the US market sold about \$36 billion in construction machinery in 2022. China's construction machinery has complete categories and outstanding advantages, with 20 categories, 109 groups, 450 models, 1090 series and tens of thousands of models of product equipment. By the end of 2021, the number of major products of construction machinery in China was about 5.61 million to 6.08 million units. According to our “Construction Machinery” research center, the total sales of the top 50 global construction machinery manufacturers in 2022 reached US\$ 220 billion. And Asian companies occupied an absolute advantage, accounting for 50% of revenue, followed by Europe and North America, accounting for 26% and 23%.

LP Information, Inc. (LPI) ' newest research report, the “DC (Direct Current) Electric Arc Furnace (EAF) Industry Forecast” looks at past sales and reviews total world DC (Direct Current) Electric Arc Furnace (EAF) sales in 2025, providing a comprehensive analysis by region and market sector of projected DC (Direct Current) Electric Arc Furnace (EAF)

sales for 2026 through 2032. With DC (Direct Current) Electric Arc Furnace (EAF) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC (Direct Current) Electric Arc Furnace (EAF) industry.

This Insight Report provides a comprehensive analysis of the global DC (Direct Current) Electric Arc Furnace (EAF) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC (Direct Current) Electric Arc Furnace (EAF) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC (Direct Current) Electric Arc Furnace (EAF) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC (Direct Current) Electric Arc Furnace (EAF) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC (Direct Current) Electric Arc Furnace (EAF).

This report presents a comprehensive overview, market shares, and growth opportunities of DC (Direct Current) Electric Arc Furnace (EAF) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 10t

10-50t

50-100t

More than 100t

Segmentation by Application:

Metal Smelting

Ore Smelting

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Steel Plantech

SMS

Primetals Technologies

IHI

NIPPON STEEL ENGINEERING

Danieli

Electrotherm

TENOVA

SARRALLE

Sermak Metal

XiYe Technology Group

CVS Technologies

Anyang Younengde Electric

Shaanxi Chengda Industry Furnaces

Jiangsu Lushoon Metallurgical

UkrNIIElectroterm

Zhuzhou Southern Inductive Heating Equipment

Zhuzhou Tianyi Electric Furnace

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC (Direct Current) Electric Arc Furnace (EAF) market?

What factors are driving DC (Direct Current) Electric Arc Furnace (EAF) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC (Direct Current) Electric Arc Furnace (EAF) market opportunities vary by end market size?

How does DC (Direct Current) Electric Arc Furnace (EAF) break out by Type, by Application?

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