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Global DC-DC Power Supply Module Market Growth 2026-2032

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Abstracts

The global DC-DC Power Supply Module market size is predicted to grow from US$ 3574 million in 2025 to US$ 6394 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

DC-DC Power Supply Modules are modular power conversion products that accept a direct-current input and convert it into one or more regulated or fixed-ratio DC outputs required by downstream electronic equipment and systems. They integrate the principal power conversion functions—including switching devices, control circuitry, magnetic components, rectification, filtering, feedback and protection—into an independently purchasable power module that can be directly embedded into a customer's system with limited external components.

The market covered in this report includes both isolated and non-isolated DC-DC modules, regulated and fixed-ratio converters, point-of-load (POL) modules, intermediate bus converters (IBC), and conventional brick converters. Products may be supplied in SIP, DIP, SMD/SMT, LGA, 1/32-brick, 1/16-brick, eighth-brick, quarter-brick, half-brick, full-brick, PCB-mount and baseplate-mounted formats. Their power ratings range from low-wattage industrial and instrumentation modules to kilowatt-class converters designed for telecommunications, high-performance computing and AI data centers.

The global DC-DC power supply module market is evolving from a mature base of low-power SIP and DIP isolated converters into a diversified power platform serving industrial equipment, medical systems, railway electronics, telecommunications, aerospace and defense, high-performance computing and AI data centers. Low-power modules continue to account for a substantial proportion of unit shipments, but

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incremental market value is increasingly generated by products offering higher power density, wider input ranges, higher conversion efficiency, digital control and enhanced reliability.

AI infrastructure is becoming the most important structural growth driver. Server power architectures are migrating from traditional 12 V distribution toward 48/54 V intermediate buses and, increasingly, higher-voltage DC distribution. This is increasing the required power rating of quarter-brick converters, IBCs, fixed-ratio converters and POL modules. Advanced Energy's NDQ1300, for example, delivers 1,300 W from a 48 V input in a standard quarter-brick footprint with peak efficiency of 97.7%, while its 2026 introduction of 800 V DC converters illustrates the industry's transition toward high-voltage power architectures for megawatt-scale AI racks.

Competition varies substantially by application. Advanced Energy, Flex Power Modules, Vicor, Delta, Murata and TDK-Lambda have strong positions in high-power computing, networking and telecom applications, while XP Power, RECOM, TRACO Power, COSEL, MORNSUN, P-DUKE and Cincon maintain broad portfolios for industrial, medical and railway applications. VPT, Crane/Interpoint, SynQor and GAIA Converter participate in higher-value aerospace, defense and high-reliability niches. As a result, the market remains moderately concentrated rather than dominated by a single supplier group.

Technology competition is increasingly shifting beyond conversion efficiency alone. Power density, thermal management, digital telemetry, wide-input capability, transient response and system-level power architecture are becoming critical differentiators. In industrial applications, qualification, EMC performance, temperature range and long-term availability remain major barriers to entry.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “DC-DC Power Supply Module Industry Forecast” looks at past sales and reviews total world DC-DC Power Supply Module sales in 2025, providing a comprehensive analysis by region and market sector of projected DC-DC Power Supply Module sales for 2026 through 2032. With DC-DC Power Supply Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world DC-DC Power Supply Module industry.

This Insight Report provides a comprehensive analysis of the global DC-DC Power

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Supply Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC-DC Power Supply Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC-DC Power Supply Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC-DC Power Supply Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC-DC Power Supply Module.

This report presents a comprehensive overview, market shares, and growth opportunities of DC-DC Power Supply Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Isolated DC-DC Power Supply Modules

Non-Isolated DC-DC Power Supply Modules

Segmentation by Power:

?10 W

10–50 W

50–300 W

Above 300 W

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Segmentation by Application:

Data Center & Computing

Telecom & Networking

Industrial Automation & Instrumentation

Medical Equipment

Railway & Transportation

Aerospace & Defense

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

TDK-Lambda

Murata Power Solutions

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Vicor

Delta Electronics

Flex Power Modules

XP Power

RECOM Power

TRACO Power

COSEL

MORNSUN

P-DUKE

Cincon

MINMAX Technology

Aimtec

Bel Fuse / CUI

SynQor

MEAN WELL

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC-DC Power Supply Module market?

What factors are driving DC-DC Power Supply Module market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do DC-DC Power Supply Module market opportunities vary by end market size?

How does DC-DC Power Supply Module break out by Type, by Application?

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