

Global DC Brushless Server Cooling Fan Market Growth 2026-2032

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Abstracts

The global DC Brushless Server Cooling Fan market size is predicted to grow from US\$ 7857 million in 2025 to US\$ 11140 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

DC brushless server cooling fan is a BLDC-motor-driven fan used inside servers, AI servers, storage systems, networking equipment, and data-center IT hardware. It is typically supplied as an axial fan, blower, or fan module, integrating an impeller, bearings, motor driver IC, PWM speed control, and tachometer feedback. Its core functions are to deliver high airflow, high static pressure, low power consumption, long service life, and stable thermal management for CPUs, GPUs, memory, power supplies, chassis airflow, and high-density server nodes.

The upstream supply chain mainly covers plastic frames/blades, dual ball bearings, motors and driver/control electronics, and cable/connector assemblies. Downstream customers are server OEMs/ODMs, cloud and hyperscale data centers, storage vendors, and edge-server suppliers.

In 2025, global DC brushless server cooling fan for data center servers production reached approximately 400 million units, with an average global market price is \$20 per unit.

Global DC brushless server cooling fans are critical air-cooling components used in servers, AI computing nodes, storage systems, network switches and data-center racks. They typically use BLDC motors, PWM speed control, tachometer feedback, fault alarms, high-static-pressure impellers and long-life bearing structures to provide forced cooling for CPUs, GPUs, memory modules, power supplies, SSDs, network cards,

motherboard chipsets and heat sinks. Compared with ordinary DC fans, server-grade DC brushless fans place much greater emphasis on high speed, high static pressure, continuous-duty reliability, redundant control, low power consumption and system communication. Their operating environment is typically 24/7 high-load service, requiring strong performance in lifetime, vibration, acoustic control, temperature resistance, bearing stability and failure-warning capability.

In terms of industry trends, DC brushless server cooling fans are moving toward higher static pressure, higher efficiency, intelligent control, modular design, lower noise and closer coordination with liquid cooling. AI servers and GPU servers are increasing rack and chassis power density, while internal airflow resistance is becoming higher, so fans are no longer judged only by airflow volume; static-pressure output under high-impedance airflow paths, PWM closed-loop control, fast thermal response and multi-fan coordination are becoming more important. Liquid cooling will not fully replace fans: in direct-to-chip or hybrid cooling architectures, cold plates may remove most CPU/GPU heat, but memory, power supplies, storage, networking modules, motherboard components and rack residual heat still require auxiliary airflow. Therefore, product upgrading is shifting from standalone fan performance toward system-level optimization with BMC control, temperature sensors, fan walls, ducting, heat sinks and rack-level thermal management. Data-center electricity demand is still rising quickly, and the IEA expects global data-center electricity consumption to nearly double to around 945TWh by 2030, reflecting long-term demand for efficient cooling components in high-density computing infrastructure.

The main growth drivers come from three areas. First, AI training, AI inference, cloud computing and high-performance computing are raising server power density, creating stronger requirements for high static pressure, high speed, rapid response and long service life; the IEA also reported that data-center electricity demand rose by 17% in 2025, with AI-focused data centers growing even faster. Second, data-center operators are increasingly focused on energy efficiency and total cost of ownership, and because fan power is strongly related to rotational speed, BLDC motor efficiency, blade optimization, low-loss bearings, intelligent speed control and demand-based cooling are becoming key development directions. Third, server platforms are moving toward hot-swappable fan modules, N+1 redundancy, fault monitoring and predictive maintenance, pushing DC brushless server fans from simple cooling devices into reliability components with status feedback and system interaction. Overall, future competition in DC Brushless Server Cooling Fans will focus on motor efficiency, static-pressure capability, acoustic control, lifetime reliability, intelligent control interfaces and compatibility with high-density server thermal architectures.

LP Information, Inc. (LPI) ' newest research report, the "DC Brushless Server Cooling Fan Industry Forecast" looks at past sales and reviews total world DC Brushless Server Cooling Fan sales in 2025, providing a comprehensive analysis by region and market sector of projected DC Brushless Server Cooling Fan sales for 2026 through 2032. With DC Brushless Server Cooling Fan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC Brushless Server Cooling Fan industry.

This Insight Report provides a comprehensive analysis of the global DC Brushless Server Cooling Fan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC Brushless Server Cooling Fan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC Brushless Server Cooling Fan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC Brushless Server Cooling Fan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC Brushless Server Cooling Fan.

This report presents a comprehensive overview, market shares, and growth opportunities of DC Brushless Server Cooling Fan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Fans

Centrifugal Fans

Segmentation by Size:

40mm Class

60mm Class

80mm Class

120mm and Above

Segmentation by Application:

Data Centers and Servers

Telecommunications and Networking Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

NMB Technologies

Sanyo Denki

Sunonwealth Electric Machine Industry

Nidec Corporation

ADDA Corp

AVC Group

Ebmpapst

Pelonis Technologies

Mechatronics Fan Group

Sofasco

YS TECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC Brushless Server Cooling Fan market?

What factors are driving DC Brushless Server Cooling Fan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC Brushless Server Cooling Fan market opportunities vary by end market size?

How does DC Brushless Server Cooling Fan break out by Type, by Application?

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