

Global DC Brushless Motor Market Growth 2026-2032

<https://marketpublishers.com/r/GE84509325EAEN.html>

Date: May 2026

Pages: 169

Price: US\$ 3,660.00 (Single User License)

ID: GE84509325EAEN

Abstracts

The global DC Brushless Motor market size is predicted to grow from US\$ 37845 million in 2025 to US\$ 50063 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, the global production of brushed DC motors reached 2,392 million units, with an average market price of approximately \$14.7 per unit, a production capacity of about 3,500 million units, and an industry average gross margin of 26.18%.

A DC Brushless Motor is a type of motor powered by a direct current (DC) source but without traditional brushes and a mechanical commutator. It uses an electronic controller to switch the current, generating rotational torque. Compared with brushed DC motors, brushless motors have a simpler and more durable structure, lower maintenance costs, higher efficiency, and longer service life. As a result, they are widely used in industrial equipment, automotive applications, new energy systems, and consumer electronics.

The working principle of a brushless DC motor is based on electromagnetic induction. The motor typically consists of a stator winding and a rotor with permanent magnets. Electromagnetic coils are installed on the stator and energized in a specific sequence by the electronic controller to create a rotating magnetic field. The permanent magnets on the rotor interact with this field to produce mechanical torque. The electronic controller switches the current in real time according to rotor position information, enabling continuous rotation. Because there are no brushes or mechanical commutators, the motor runs more smoothly, can achieve high-speed operation, and reduces noise and maintenance issues caused by brush wear.

Structurally, a brushless DC motor mainly consists of the stator, rotor, electronic driver, bearings, and housing. The stator provides the rotating magnetic field, the rotor

produces torque under the magnetic forces, the electronic driver manages commutation and speed control, and the bearings and housing support and protect the internal components. The advantages of brushless DC motors include high efficiency, high power density, long lifespan, low noise, and minimal vibration. They also allow precise speed and position control through the controller. The disadvantages are that they require an electronic driver, which increases cost and control complexity, relies heavily on electronic components, and can make maintenance more difficult.

The main upstream raw materials include the stator, rotor, housing, insulating materials, bearings, and electronic components.

Upstream suppliers include TDK, Ferroxcube, Magnequench, ATL, ArcelorMittal, Nippon Steel, Morgan Advanced Materials, Huntsman, Arkema, among others.

Downstream customers include Delphi, Panasonic, Autoliv, Bosch, BYD, Tesla, ABB, Schneider Electric, and others.

United States market for DC Brushless Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DC Brushless Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DC Brushless Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DC Brushless Motor players cover NIDEC, Denso, ABB, MinebeaMitsumi, WEG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "DC Brushless Motor Industry Forecast" looks at past sales and reviews total world DC Brushless Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected DC Brushless Motor sales for 2026 through 2032. With DC Brushless Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC Brushless Motor industry.

This Insight Report provides a comprehensive analysis of the global DC Brushless Motor landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC Brushless Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC Brushless Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC Brushless Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC Brushless Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of DC Brushless Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sensored

Sensorless

Segmentation by Power:

Low-Power

Medium-Power

High-Power

Segmentation by Rotor Type:

Surface-Mounted PM

Interior PM

Segmentation by Application:

Automotive

Home Appliances

Consumer Electronics

Industrial Equipment

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIDEC

Denso

ABB

MinebeaMitsumi

WEG

Johnson Electric

Siemens

Panasonic

Mitsubishi Electric

Allied Motion

Portescap

Faulhaber

Kollmorgen

Bosch

Regal Rexnord

Mitsuba

Welling Motor

Maxon Motor

Valeo

Wolong

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Shenzhen Power Motor Industrial

B?hler Motor

Changzhou 3X Motion Technologies

ANHUI WANNAN ELECTRIC MACHINE

Jiamusi Electric Machine

Changzhou Haosheng Moto

Shenzhen Zhongqu Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC Brushless Motor market?

What factors are driving DC Brushless Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC Brushless Motor market opportunities vary by end market size?

How does DC Brushless Motor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global DC Brushless Motor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for DC Brushless Motor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for DC Brushless Motor by Country/Region, 2021, 2025 & 2032

2.2 DC Brushless Motor Segment by Type

- 2.2.1 Sensored
- 2.2.2 Sensorless
- 2.2.3 DC Brushless Motor Sales by Type
 - 2.2.3.1 Global DC Brushless Motor Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global DC Brushless Motor Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global DC Brushless Motor Sale Price by Type (2021-2026)

2.3 DC Brushless Motor Segment by Power

- 2.3.1 Low-Power
- 2.3.2 Medium-Power
- 2.3.3 High-Power
- 2.3.4 DC Brushless Motor Sales by Power
 - 2.3.4.1 Global DC Brushless Motor Sales Market Share by Power (2021-2026)
 - 2.3.4.2 Global DC Brushless Motor Revenue and Market Share by Power (2021-2026)
 - 2.3.4.3 Global DC Brushless Motor Sale Price by Power (2021-2026)

2.4 DC Brushless Motor Segment by Rotor Type

- 2.4.1 Surface-Mounted PM

2.4.2 Interior PM

2.4.3 DC Brushless Motor Sales by Rotor Type

2.4.3.1 Global DC Brushless Motor Sales Market Share by Rotor Type (2021-2026)

2.4.3.2 Global DC Brushless Motor Revenue and Market Share by Rotor Type (2021-2026)

2.4.3.3 Global DC Brushless Motor Sale Price by Rotor Type (2021-2026)

2.5 DC Brushless Motor Segment by Application

2.5.1 Automotive

2.5.2 Home Appliances

2.5.3 Consumer Electronics

2.5.4 Industrial Equipment

2.5.5 Medical

2.5.6 Others

2.5.7 DC Brushless Motor Sales by Application

2.5.7.1 Global DC Brushless Motor Sale Market Share by Application (2021-2026)

2.5.7.2 Global DC Brushless Motor Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global DC Brushless Motor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global DC Brushless Motor Breakdown Data by Company

3.1.1 Global DC Brushless Motor Annual Sales by Company (2021-2026)

3.1.2 Global DC Brushless Motor Sales Market Share by Company (2021-2026)

3.2 Global DC Brushless Motor Annual Revenue by Company (2021-2026)

3.2.1 Global DC Brushless Motor Revenue by Company (2021-2026)

3.2.2 Global DC Brushless Motor Revenue Market Share by Company (2021-2026)

3.3 Global DC Brushless Motor Sale Price by Company

3.4 Key Manufacturers DC Brushless Motor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers DC Brushless Motor Product Location Distribution

3.4.2 Players DC Brushless Motor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DC BRUSHLESS MOTOR BY GEOGRAPHIC

REGION

- 4.1 World Historic DC Brushless Motor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global DC Brushless Motor Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global DC Brushless Motor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic DC Brushless Motor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global DC Brushless Motor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global DC Brushless Motor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas DC Brushless Motor Sales Growth
- 4.4 APAC DC Brushless Motor Sales Growth
- 4.5 Europe DC Brushless Motor Sales Growth
- 4.6 Middle East & Africa DC Brushless Motor Sales Growth

5 AMERICAS

- 5.1 Americas DC Brushless Motor Sales by Country
 - 5.1.1 Americas DC Brushless Motor Sales by Country (2021-2026)
 - 5.1.2 Americas DC Brushless Motor Revenue by Country (2021-2026)
- 5.2 Americas DC Brushless Motor Sales by Type (2021-2026)
- 5.3 Americas DC Brushless Motor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC DC Brushless Motor Sales by Region
 - 6.1.1 APAC DC Brushless Motor Sales by Region (2021-2026)
 - 6.1.2 APAC DC Brushless Motor Revenue by Region (2021-2026)
- 6.2 APAC DC Brushless Motor Sales by Type (2021-2026)
- 6.3 APAC DC Brushless Motor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe DC Brushless Motor by Country

7.1.1 Europe DC Brushless Motor Sales by Country (2021-2026)

7.1.2 Europe DC Brushless Motor Revenue by Country (2021-2026)

7.2 Europe DC Brushless Motor Sales by Type (2021-2026)

7.3 Europe DC Brushless Motor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa DC Brushless Motor by Country

8.1.1 Middle East & Africa DC Brushless Motor Sales by Country (2021-2026)

8.1.2 Middle East & Africa DC Brushless Motor Revenue by Country (2021-2026)

8.2 Middle East & Africa DC Brushless Motor Sales by Type (2021-2026)

8.3 Middle East & Africa DC Brushless Motor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of DC Brushless Motor

10.3 Manufacturing Process Analysis of DC Brushless Motor

10.4 Industry Chain Structure of DC Brushless Motor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 DC Brushless Motor Distributors

11.3 DC Brushless Motor Customer

12 WORLD FORECAST REVIEW FOR DC BRUSHLESS MOTOR BY GEOGRAPHIC REGION

12.1 Global DC Brushless Motor Market Size Forecast by Region

12.1.1 Global DC Brushless Motor Forecast by Region (2027-2032)

12.1.2 Global DC Brushless Motor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global DC Brushless Motor Forecast by Type (2027-2032)

12.7 Global DC Brushless Motor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 NIDEC

13.1.1 NIDEC Company Information

13.1.2 NIDEC DC Brushless Motor Product Portfolios and Specifications

13.1.3 NIDEC DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 NIDEC Main Business Overview

13.1.5 NIDEC Latest Developments

13.2 Denso

13.2.1 Denso Company Information

13.2.2 Denso DC Brushless Motor Product Portfolios and Specifications

13.2.3 Denso DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Denso Main Business Overview

13.2.5 Denso Latest Developments

13.3 ABB

- 13.3.1 ABB Company Information
- 13.3.2 ABB DC Brushless Motor Product Portfolios and Specifications
- 13.3.3 ABB DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 ABB Main Business Overview
- 13.3.5 ABB Latest Developments
- 13.4 MinebeaMitsumi
 - 13.4.1 MinebeaMitsumi Company Information
 - 13.4.2 MinebeaMitsumi DC Brushless Motor Product Portfolios and Specifications
 - 13.4.3 MinebeaMitsumi DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 MinebeaMitsumi Main Business Overview
 - 13.4.5 MinebeaMitsumi Latest Developments
- 13.5 WEG
 - 13.5.1 WEG Company Information
 - 13.5.2 WEG DC Brushless Motor Product Portfolios and Specifications
 - 13.5.3 WEG DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 WEG Main Business Overview
 - 13.5.5 WEG Latest Developments
- 13.6 Johnson Electric
 - 13.6.1 Johnson Electric Company Information
 - 13.6.2 Johnson Electric DC Brushless Motor Product Portfolios and Specifications
 - 13.6.3 Johnson Electric DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Johnson Electric Main Business Overview
 - 13.6.5 Johnson Electric Latest Developments
- 13.7 Siemens
 - 13.7.1 Siemens Company Information
 - 13.7.2 Siemens DC Brushless Motor Product Portfolios and Specifications
 - 13.7.3 Siemens DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Siemens Main Business Overview
 - 13.7.5 Siemens Latest Developments
- 13.8 Panasonic
 - 13.8.1 Panasonic Company Information
 - 13.8.2 Panasonic DC Brushless Motor Product Portfolios and Specifications
 - 13.8.3 Panasonic DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Panasonic Main Business Overview

- 13.8.5 Panasonic Latest Developments
- 13.9 Mitsubishi Electric
 - 13.9.1 Mitsubishi Electric Company Information
 - 13.9.2 Mitsubishi Electric DC Brushless Motor Product Portfolios and Specifications
 - 13.9.3 Mitsubishi Electric DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Mitsubishi Electric Main Business Overview
 - 13.9.5 Mitsubishi Electric Latest Developments
- 13.10 Allied Motion
 - 13.10.1 Allied Motion Company Information
 - 13.10.2 Allied Motion DC Brushless Motor Product Portfolios and Specifications
 - 13.10.3 Allied Motion DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Allied Motion Main Business Overview
 - 13.10.5 Allied Motion Latest Developments
- 13.11 Portescap
 - 13.11.1 Portescap Company Information
 - 13.11.2 Portescap DC Brushless Motor Product Portfolios and Specifications
 - 13.11.3 Portescap DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Portescap Main Business Overview
 - 13.11.5 Portescap Latest Developments
- 13.12 Faulhaber
 - 13.12.1 Faulhaber Company Information
 - 13.12.2 Faulhaber DC Brushless Motor Product Portfolios and Specifications
 - 13.12.3 Faulhaber DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Faulhaber Main Business Overview
 - 13.12.5 Faulhaber Latest Developments
- 13.13 Kollmorgen
 - 13.13.1 Kollmorgen Company Information
 - 13.13.2 Kollmorgen DC Brushless Motor Product Portfolios and Specifications
 - 13.13.3 Kollmorgen DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Kollmorgen Main Business Overview
 - 13.13.5 Kollmorgen Latest Developments
- 13.14 Bosch
 - 13.14.1 Bosch Company Information
 - 13.14.2 Bosch DC Brushless Motor Product Portfolios and Specifications

13.14.3 Bosch DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 Bosch Main Business Overview

13.14.5 Bosch Latest Developments

13.15 Regal Rexnord

13.15.1 Regal Rexnord Company Information

13.15.2 Regal Rexnord DC Brushless Motor Product Portfolios and Specifications

13.15.3 Regal Rexnord DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Regal Rexnord Main Business Overview

13.15.5 Regal Rexnord Latest Developments

13.16 Mitsuba

13.16.1 Mitsuba Company Information

13.16.2 Mitsuba DC Brushless Motor Product Portfolios and Specifications

13.16.3 Mitsuba DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.16.4 Mitsuba Main Business Overview

13.16.5 Mitsuba Latest Developments

13.17 Welling Motor

13.17.1 Welling Motor Company Information

13.17.2 Welling Motor DC Brushless Motor Product Portfolios and Specifications

13.17.3 Welling Motor DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.17.4 Welling Motor Main Business Overview

13.17.5 Welling Motor Latest Developments

13.18 Maxon Motor

13.18.1 Maxon Motor Company Information

13.18.2 Maxon Motor DC Brushless Motor Product Portfolios and Specifications

13.18.3 Maxon Motor DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.18.4 Maxon Motor Main Business Overview

13.18.5 Maxon Motor Latest Developments

13.19 Valeo

13.19.1 Valeo Company Information

13.19.2 Valeo DC Brushless Motor Product Portfolios and Specifications

13.19.3 Valeo DC Brushless Motor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.19.4 Valeo Main Business Overview

13.19.5 Valeo Latest Developments

13.20 Wolong

13.20.1 Wolong Company Information

13.20.2 Wolong DC Brushless Motor Product Portfolios and Specifications

13.20.3 Wolong DC Brushless Motor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 Wolong Main Business Overview

13.20.5 Wolong Latest Developments

13.21 Ningbo Jingcheng

13.21.1 Ningbo Jingcheng Company Information

13.21.2 Ningbo Jingcheng DC Brushless Motor Product Portfolios and Specifications

13.21.3 Ningbo Jingcheng DC Brushless Motor Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 Ningbo Jingcheng Main Business Overview

13.21.5 Ningbo Jingcheng Latest Developments

13.22 Jiangsu Leili

13.22.1 Jiangsu Leili Company Information

13.22.2 Jiangsu Leili DC Brushless Motor Product Portfolios and Specifications

13.22.3 Jiangsu Leili DC Brushless Motor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Jiangsu Leili Main Business Overview

13.22.5 Jiangsu Leili Latest Developments

13.23 Ningbo Hengshuai

13.23.1 Ningbo Hengshuai Company Information

13.23.2 Ningbo Hengshuai DC Brushless Motor Product Portfolios and Specifications

13.23.3 Ningbo Hengshuai DC Brushless Motor Sales, Revenue, Price and Gross

Margin (2021-2026)

13.23.4 Ningbo Hengshuai Main Business Overview

13.23.5 Ningbo Hengshuai Latest Developments

13.24 Shenzhen Power Motor Industrial

13.24.1 Shenzhen Power Motor Industrial Company Information

13.24.2 Shenzhen Power Motor Industrial DC Brushless Motor Product Portfolios and Specifications

13.24.3 Shenzhen Power Motor Industrial DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Shenzhen Power Motor Industrial Main Business Overview

13.24.5 Shenzhen Power Motor Industrial Latest Developments

13.25 B?hler Motor

13.25.1 B?hler Motor Company Information

13.25.2 B?hler Motor DC Brushless Motor Product Portfolios and Specifications

13.25.3 B?hler Motor DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 B?hler Motor Main Business Overview

13.25.5 B?hler Motor Latest Developments

13.26 Changzhou 3X Motion Technologies

13.26.1 Changzhou 3X Motion Technologies Company Information

13.26.2 Changzhou 3X Motion Technologies DC Brushless Motor Product Portfolios and Specifications

13.26.3 Changzhou 3X Motion Technologies DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Changzhou 3X Motion Technologies Main Business Overview

13.26.5 Changzhou 3X Motion Technologies Latest Developments

13.27 ANHUI WANNAN ELECTRIC MACHINE

13.27.1 ANHUI WANNAN ELECTRIC MACHINE Company Information

13.27.2 ANHUI WANNAN ELECTRIC MACHINE DC Brushless Motor Product Portfolios and Specifications

13.27.3 ANHUI WANNAN ELECTRIC MACHINE DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 ANHUI WANNAN ELECTRIC MACHINE Main Business Overview

13.27.5 ANHUI WANNAN ELECTRIC MACHINE Latest Developments

13.28 Jiamusi Electric Machine

13.28.1 Jiamusi Electric Machine Company Information

13.28.2 Jiamusi Electric Machine DC Brushless Motor Product Portfolios and Specifications

13.28.3 Jiamusi Electric Machine DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Jiamusi Electric Machine Main Business Overview

13.28.5 Jiamusi Electric Machine Latest Developments

13.29 Changzhou Haosheng Moto

13.29.1 Changzhou Haosheng Moto Company Information

13.29.2 Changzhou Haosheng Moto DC Brushless Motor Product Portfolios and Specifications

13.29.3 Changzhou Haosheng Moto DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Changzhou Haosheng Moto Main Business Overview

13.29.5 Changzhou Haosheng Moto Latest Developments

13.30 Shenzhen Zhongqu Motor

13.30.1 Shenzhen Zhongqu Motor Company Information

13.30.2 Shenzhen Zhongqu Motor DC Brushless Motor Product Portfolios and

Specifications

13.30.3 Shenzhen Zhongqu Motor DC Brushless Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Shenzhen Zhongqu Motor Main Business Overview

13.30.5 Shenzhen Zhongqu Motor Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. DC Brushless Motor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. DC Brushless Motor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Sensored
- Table 4. Major Players of Sensorless
- Table 5. Global DC Brushless Motor Sales by Type (2021-2026) & (K Units)
- Table 6. Global DC Brushless Motor Sales Market Share by Type (2021-2026)
- Table 7. Global DC Brushless Motor Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global DC Brushless Motor Revenue Market Share by Type (2021-2026)
- Table 9. Global DC Brushless Motor Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Low-Power
- Table 11. Major Players of Medium-Power
- Table 12. Major Players of High-Power
- Table 13. Global DC Brushless Motor Sales by Power (2021-2026) & (K Units)
- Table 14. Global DC Brushless Motor Sales Market Share by Power (2021-2026)
- Table 15. Global DC Brushless Motor Revenue by Power (2021-2026) & (\$ million)
- Table 16. Global DC Brushless Motor Revenue Market Share by Power (2021-2026)
- Table 17. Global DC Brushless Motor Sale Price by Power (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Surface-Mounted PM
- Table 19. Major Players of Interior PM
- Table 20. Global DC Brushless Motor Sales by Rotor Type (2021-2026) & (K Units)
- Table 21. Global DC Brushless Motor Sales Market Share by Rotor Type (2021-2026)
- Table 22. Global DC Brushless Motor Revenue by Rotor Type (2021-2026) & (\$ million)
- Table 23. Global DC Brushless Motor Revenue Market Share by Rotor Type (2021-2026)
- Table 24. Global DC Brushless Motor Sale Price by Rotor Type (2021-2026) & (US\$/Unit)
- Table 25. Global DC Brushless Motor Sale by Application (2021-2026) & (K Units)
- Table 26. Global DC Brushless Motor Sale Market Share by Application (2021-2026)
- Table 27. Global DC Brushless Motor Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global DC Brushless Motor Revenue Market Share by Application (2021-2026)
- Table 29. Global DC Brushless Motor Sale Price by Application (2021-2026) & (US\$/Unit)

- Table 30. Global DC Brushless Motor Sales by Company (2021-2026) & (K Units)
- Table 31. Global DC Brushless Motor Sales Market Share by Company (2021-2026)
- Table 32. Global DC Brushless Motor Revenue by Company (2021-2026) & (\$ millions)
- Table 33. Global DC Brushless Motor Revenue Market Share by Company (2021-2026)
- Table 34. Global DC Brushless Motor Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 35. Key Manufacturers DC Brushless Motor Producing Area Distribution and Sales Area
- Table 36. Players DC Brushless Motor Products Offered
- Table 37. DC Brushless Motor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 38. New Products and Potential Entrants
- Table 39. Market M&A Activity & Strategy
- Table 40. Global DC Brushless Motor Sales by Geographic Region (2021-2026) & (K Units)
- Table 41. Global DC Brushless Motor Sales Market Share Geographic Region (2021-2026)
- Table 42. Global DC Brushless Motor Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 43. Global DC Brushless Motor Revenue Market Share by Geographic Region (2021-2026)
- Table 44. Global DC Brushless Motor Sales by Country/Region (2021-2026) & (K Units)
- Table 45. Global DC Brushless Motor Sales Market Share by Country/Region (2021-2026)
- Table 46. Global DC Brushless Motor Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 47. Global DC Brushless Motor Revenue Market Share by Country/Region (2021-2026)
- Table 48. Americas DC Brushless Motor Sales by Country (2021-2026) & (K Units)
- Table 49. Americas DC Brushless Motor Sales Market Share by Country (2021-2026)
- Table 50. Americas DC Brushless Motor Revenue by Country (2021-2026) & (\$ millions)
- Table 51. Americas DC Brushless Motor Sales by Type (2021-2026) & (K Units)
- Table 52. Americas DC Brushless Motor Sales by Application (2021-2026) & (K Units)
- Table 53. APAC DC Brushless Motor Sales by Region (2021-2026) & (K Units)
- Table 54. APAC DC Brushless Motor Sales Market Share by Region (2021-2026)
- Table 55. APAC DC Brushless Motor Revenue by Region (2021-2026) & (\$ millions)
- Table 56. APAC DC Brushless Motor Sales by Type (2021-2026) & (K Units)
- Table 57. APAC DC Brushless Motor Sales by Application (2021-2026) & (K Units)
- Table 58. Europe DC Brushless Motor Sales by Country (2021-2026) & (K Units)

- Table 59. Europe DC Brushless Motor Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Europe DC Brushless Motor Sales by Type (2021-2026) & (K Units)
- Table 61. Europe DC Brushless Motor Sales by Application (2021-2026) & (K Units)
- Table 62. Middle East & Africa DC Brushless Motor Sales by Country (2021-2026) & (K Units)
- Table 63. Middle East & Africa DC Brushless Motor Revenue Market Share by Country (2021-2026)
- Table 64. Middle East & Africa DC Brushless Motor Sales by Type (2021-2026) & (K Units)
- Table 65. Middle East & Africa DC Brushless Motor Sales by Application (2021-2026) & (K Units)
- Table 66. Key Market Drivers & Growth Opportunities of DC Brushless Motor
- Table 67. Key Market Challenges & Risks of DC Brushless Motor
- Table 68. Key Industry Trends of DC Brushless Motor
- Table 69. DC Brushless Motor Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. DC Brushless Motor Distributors List
- Table 72. DC Brushless Motor Customer List
- Table 73. Global DC Brushless Motor Sales Forecast by Region (2027-2032) & (K Units)
- Table 74. Global DC Brushless Motor Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas DC Brushless Motor Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Americas DC Brushless Motor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC DC Brushless Motor Sales Forecast by Region (2027-2032) & (K Units)
- Table 78. APAC DC Brushless Motor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe DC Brushless Motor Sales Forecast by Country (2027-2032) & (K Units)
- Table 80. Europe DC Brushless Motor Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa DC Brushless Motor Sales Forecast by Country (2027-2032) & (K Units)
- Table 82. Middle East & Africa DC Brushless Motor Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Global DC Brushless Motor Sales Forecast by Type (2027-2032) & (K Units)
- Table 84. Global DC Brushless Motor Revenue Forecast by Type (2027-2032) & (\$

millions)

Table 85. Global DC Brushless Motor Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global DC Brushless Motor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. NIDEC Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 88. NIDEC DC Brushless Motor Product Portfolios and Specifications

Table 89. NIDEC DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. NIDEC Main Business

Table 91. NIDEC Latest Developments

Table 92. Denso Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 93. Denso DC Brushless Motor Product Portfolios and Specifications

Table 94. Denso DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Denso Main Business

Table 96. Denso Latest Developments

Table 97. ABB Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 98. ABB DC Brushless Motor Product Portfolios and Specifications

Table 99. ABB DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. ABB Main Business

Table 101. ABB Latest Developments

Table 102. MinebeaMitsumi Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 103. MinebeaMitsumi DC Brushless Motor Product Portfolios and Specifications

Table 104. MinebeaMitsumi DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. MinebeaMitsumi Main Business

Table 106. MinebeaMitsumi Latest Developments

Table 107. WEG Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 108. WEG DC Brushless Motor Product Portfolios and Specifications

Table 109. WEG DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. WEG Main Business

Table 111. WEG Latest Developments

Table 112. Johnson Electric Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 113. Johnson Electric DC Brushless Motor Product Portfolios and Specifications

Table 114. Johnson Electric DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Johnson Electric Main Business

Table 116. Johnson Electric Latest Developments

Table 117. Siemens Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 118. Siemens DC Brushless Motor Product Portfolios and Specifications

Table 119. Siemens DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Siemens Main Business

Table 121. Siemens Latest Developments

Table 122. Panasonic Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 123. Panasonic DC Brushless Motor Product Portfolios and Specifications

Table 124. Panasonic DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Panasonic Main Business

Table 126. Panasonic Latest Developments

Table 127. Mitsubishi Electric Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 128. Mitsubishi Electric DC Brushless Motor Product Portfolios and Specifications

Table 129. Mitsubishi Electric DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Mitsubishi Electric Main Business

Table 131. Mitsubishi Electric Latest Developments

Table 132. Allied Motion Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 133. Allied Motion DC Brushless Motor Product Portfolios and Specifications

Table 134. Allied Motion DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Allied Motion Main Business

Table 136. Allied Motion Latest Developments

Table 137. Portescap Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 138. Portescap DC Brushless Motor Product Portfolios and Specifications

Table 139. Portescap DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Portescap Main Business

Table 141. Portescap Latest Developments

Table 142. Faulhaber Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 143. Faulhaber DC Brushless Motor Product Portfolios and Specifications

Table 144. Faulhaber DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Faulhaber Main Business

Table 146. Faulhaber Latest Developments

Table 147. Kollmorgen Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 148. Kollmorgen DC Brushless Motor Product Portfolios and Specifications

Table 149. Kollmorgen DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Kollmorgen Main Business

Table 151. Kollmorgen Latest Developments

Table 152. Bosch Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 153. Bosch DC Brushless Motor Product Portfolios and Specifications

Table 154. Bosch DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Bosch Main Business

Table 156. Bosch Latest Developments

Table 157. Regal Rexnord Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 158. Regal Rexnord DC Brushless Motor Product Portfolios and Specifications

Table 159. Regal Rexnord DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Regal Rexnord Main Business

Table 161. Regal Rexnord Latest Developments

Table 162. Mitsuba Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 163. Mitsuba DC Brushless Motor Product Portfolios and Specifications

Table 164. Mitsuba DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Mitsuba Main Business

Table 166. Mitsuba Latest Developments

- Table 167. Welling Motor Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 168. Welling Motor DC Brushless Motor Product Portfolios and Specifications
- Table 169. Welling Motor DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 170. Welling Motor Main Business
- Table 171. Welling Motor Latest Developments
- Table 172. Maxon Motor Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 173. Maxon Motor DC Brushless Motor Product Portfolios and Specifications
- Table 174. Maxon Motor DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 175. Maxon Motor Main Business
- Table 176. Maxon Motor Latest Developments
- Table 177. Valeo Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 178. Valeo DC Brushless Motor Product Portfolios and Specifications
- Table 179. Valeo DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 180. Valeo Main Business
- Table 181. Valeo Latest Developments
- Table 182. Wolong Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 183. Wolong DC Brushless Motor Product Portfolios and Specifications
- Table 184. Wolong DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 185. Wolong Main Business
- Table 186. Wolong Latest Developments
- Table 187. Ningbo Jingcheng Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 188. Ningbo Jingcheng DC Brushless Motor Product Portfolios and Specifications
- Table 189. Ningbo Jingcheng DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 190. Ningbo Jingcheng Main Business
- Table 191. Ningbo Jingcheng Latest Developments
- Table 192. Jiangsu Leili Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors
- Table 193. Jiangsu Leili DC Brushless Motor Product Portfolios and Specifications
- Table 194. Jiangsu Leili DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 195. Jiangsu Leili Main Business

Table 196. Jiangsu Leili Latest Developments

Table 197. Ningbo Hengshuai Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 198. Ningbo Hengshuai DC Brushless Motor Product Portfolios and Specifications

Table 199. Ningbo Hengshuai DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Ningbo Hengshuai Main Business

Table 201. Ningbo Hengshuai Latest Developments

Table 202. Shenzhen Power Motor Industrial Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 203. Shenzhen Power Motor Industrial DC Brushless Motor Product Portfolios and Specifications

Table 204. Shenzhen Power Motor Industrial DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. Shenzhen Power Motor Industrial Main Business

Table 206. Shenzhen Power Motor Industrial Latest Developments

Table 207. B?hler Motor Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 208. B?hler Motor DC Brushless Motor Product Portfolios and Specifications

Table 209. B?hler Motor DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 210. B?hler Motor Main Business

Table 211. B?hler Motor Latest Developments

Table 212. Changzhou 3X Motion Technologies Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 213. Changzhou 3X Motion Technologies DC Brushless Motor Product Portfolios and Specifications

Table 214. Changzhou 3X Motion Technologies DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. Changzhou 3X Motion Technologies Main Business

Table 216. Changzhou 3X Motion Technologies Latest Developments

Table 217. ANHUI WANNAN ELECTRIC MACHINE Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 218. ANHUI WANNAN ELECTRIC MACHINE DC Brushless Motor Product Portfolios and Specifications

Table 219. ANHUI WANNAN ELECTRIC MACHINE DC Brushless Motor Sales (K

Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 220. ANHUI WANNAN ELECTRIC MACHINE Main Business

Table 221. ANHUI WANNAN ELECTRIC MACHINE Latest Developments

Table 222. Jiamusi Electric Machine Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 223. Jiamusi Electric Machine DC Brushless Motor Product Portfolios and Specifications

Table 224. Jiamusi Electric Machine DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 225. Jiamusi Electric Machine Main Business

Table 226. Jiamusi Electric Machine Latest Developments

Table 227. Changzhou Haosheng Moto Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 228. Changzhou Haosheng Moto DC Brushless Motor Product Portfolios and Specifications

Table 229. Changzhou Haosheng Moto DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 230. Changzhou Haosheng Moto Main Business

Table 231. Changzhou Haosheng Moto Latest Developments

Table 232. Shenzhen Zhongqu Motor Basic Information, DC Brushless Motor Manufacturing Base, Sales Area and Its Competitors

Table 233. Shenzhen Zhongqu Motor DC Brushless Motor Product Portfolios and Specifications

Table 234. Shenzhen Zhongqu Motor DC Brushless Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 235. Shenzhen Zhongqu Motor Main Business

Table 236. Shenzhen Zhongqu Motor Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of DC Brushless Motor
- Figure 2. DC Brushless Motor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global DC Brushless Motor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global DC Brushless Motor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. DC Brushless Motor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. DC Brushless Motor Sales Market Share by Country/Region (2025)
- Figure 10. DC Brushless Motor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Sensored
- Figure 12. Product Picture of Sensorless
- Figure 13. Global DC Brushless Motor Sales Market Share by Type in 2026
- Figure 14. Global DC Brushless Motor Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Low-Power
- Figure 16. Product Picture of Medium-Power
- Figure 17. Product Picture of High-Power
- Figure 18. Global DC Brushless Motor Sales Market Share by Power in 2026
- Figure 19. Global DC Brushless Motor Revenue Market Share by Power (2021-2026)
- Figure 20. Product Picture of Surface-Mounted PM
- Figure 21. Product Picture of Interior PM
- Figure 22. Global DC Brushless Motor Sales Market Share by Rotor Type in 2026
- Figure 23. Global DC Brushless Motor Revenue Market Share by Rotor Type (2021-2026)
- Figure 24. DC Brushless Motor Consumed in Automotive
- Figure 25. Global DC Brushless Motor Market: Automotive (2021-2026) & (K Units)
- Figure 26. DC Brushless Motor Consumed in Home Appliances
- Figure 27. Global DC Brushless Motor Market: Home Appliances (2021-2026) & (K Units)
- Figure 28. DC Brushless Motor Consumed in Consumer Electronics
- Figure 29. Global DC Brushless Motor Market: Consumer Electronics (2021-2026) & (K Units)
- Figure 30. DC Brushless Motor Consumed in Industrial Equipment

- Figure 31. Global DC Brushless Motor Market: Industrial Equipment (2021-2026) & (K Units)
- Figure 32. DC Brushless Motor Consumed in Medical
- Figure 33. Global DC Brushless Motor Market: Medical (2021-2026) & (K Units)
- Figure 34. DC Brushless Motor Consumed in Others
- Figure 35. Global DC Brushless Motor Market: Others (2021-2026) & (K Units)
- Figure 36. Global DC Brushless Motor Sale Market Share by Application (2025)
- Figure 37. Global DC Brushless Motor Revenue Market Share by Application in 2026
- Figure 38. DC Brushless Motor Sales by Company in 2026 (K Units)
- Figure 39. Global DC Brushless Motor Sales Market Share by Company in 2026
- Figure 40. DC Brushless Motor Revenue by Company in 2026 (\$ millions)
- Figure 41. Global DC Brushless Motor Revenue Market Share by Company in 2026
- Figure 42. Global DC Brushless Motor Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global DC Brushless Motor Revenue Market Share by Geographic Region in 2026
- Figure 44. Americas DC Brushless Motor Sales 2021-2026 (K Units)
- Figure 45. Americas DC Brushless Motor Revenue 2021-2026 (\$ millions)
- Figure 46. APAC DC Brushless Motor Sales 2021-2026 (K Units)
- Figure 47. APAC DC Brushless Motor Revenue 2021-2026 (\$ millions)
- Figure 48. Europe DC Brushless Motor Sales 2021-2026 (K Units)
- Figure 49. Europe DC Brushless Motor Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa DC Brushless Motor Sales 2021-2026 (K Units)
- Figure 51. Middle East & Africa DC Brushless Motor Revenue 2021-2026 (\$ millions)
- Figure 52. Americas DC Brushless Motor Sales Market Share by Country in 2026
- Figure 53. Americas DC Brushless Motor Revenue Market Share by Country (2021-2026)
- Figure 54. Americas DC Brushless Motor Sales Market Share by Type (2021-2026)
- Figure 55. Americas DC Brushless Motor Sales Market Share by Application (2021-2026)
- Figure 56. United States DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC DC Brushless Motor Sales Market Share by Region in 2026
- Figure 61. APAC DC Brushless Motor Revenue Market Share by Region (2021-2026)
- Figure 62. APAC DC Brushless Motor Sales Market Share by Type (2021-2026)
- Figure 63. APAC DC Brushless Motor Sales Market Share by Application (2021-2026)
- Figure 64. China DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)

- Figure 65. Japan DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Southeast Asia DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe DC Brushless Motor Sales Market Share by Country in 2026
- Figure 72. Europe DC Brushless Motor Revenue Market Share by Country (2021-2026)
- Figure 73. Europe DC Brushless Motor Sales Market Share by Type (2021-2026)
- Figure 74. Europe DC Brushless Motor Sales Market Share by Application (2021-2026)
- Figure 75. Germany DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa DC Brushless Motor Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa DC Brushless Motor Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa DC Brushless Motor Sales Market Share by Application (2021-2026)
- Figure 83. Egypt DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries DC Brushless Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of DC Brushless Motor in 2026
- Figure 89. Manufacturing Process Analysis of DC Brushless Motor
- Figure 90. Industry Chain Structure of DC Brushless Motor
- Figure 91. Channels of Distribution
- Figure 92. Global DC Brushless Motor Sales Market Forecast by Region (2027-2032)
- Figure 93. Global DC Brushless Motor Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global DC Brushless Motor Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global DC Brushless Motor Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global DC Brushless Motor Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global DC Brushless Motor Revenue Market Share Forecast by Application
(2027-2032)

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