

Global DC Brushed Motor Market Growth 2026-2032

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Abstracts

The global DC Brushed Motor market size is predicted to grow from US\$ 32215 million in 2025 to US\$ 41879 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2025, the global production of brushed DC motors reached 3,101 million units, with an average market price of approximately \$10.6 per unit, a production capacity of about 4,090 million units, and an industry average gross margin of 26.35%.

A brushed DC motor is a type of motor powered by a direct current (DC) source, where the rotation of the rotor is achieved through the contact between brushes and the commutator, which reverses the current and generates continuous torque. It is the most traditional and widely used type of DC motor, featuring a relatively simple structure, easy control, and suitability for applications requiring low-speed, high-torque, or frequent speed adjustments.

The core principle of a brushed DC motor is electromagnetic induction. The stator is usually composed of permanent magnets or field windings, while the rotor (also called the armature) is wound with conductors. When DC current flows through the brushes and commutator to the rotor windings, a Lorentz force is generated in the magnetic field, causing the rotor to rotate. The commutator ensures that the current direction is reversed in time during rotation so that the torque direction remains consistent, enabling continuous rotation.

A brushed DC motor mainly consists of the stator, rotor, commutator, and brushes. The stator provides the magnetic field, the rotor carries the windings and generates torque, and the commutator and brushes manage current reversal. Its advantages include a simple structure, high starting torque, and easy speed control without complex electronic drives. Its disadvantages include brush wear, commutation sparks, higher

noise, and maintenance requirements.

The main upstream raw materials include the stator, rotor, commutator, housing, insulating materials, and bearings.

Upstream suppliers include TDK, Ferroxcube, Magnequench, ATL, ArcelorMittal, Nippon Steel, Morgan Advanced Materials, Huntsman, Arkema, among others.

Downstream customers include Delphi, Autoliv, Bosch, BYD, Tesla, ABB, Schneider Electric, and others.

United States market for DC Brushed Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DC Brushed Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DC Brushed Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DC Brushed Motor players cover Denso, ABB, NIDEC, WEG, Johnson Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "DC Brushed Motor Industry Forecast" looks at past sales and reviews total world DC Brushed Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected DC Brushed Motor sales for 2026 through 2032. With DC Brushed Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DC Brushed Motor industry.

This Insight Report provides a comprehensive analysis of the global DC Brushed Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DC Brushed Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DC Brushed Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DC Brushed Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DC Brushed Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of DC Brushed Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PMDC

Separately Excited DC Motor

Self-Excited DC Motor

Segmentation by Power:

Low-Power

Medium-Power

High-Power

Segmentation by Rotor Structure:

Wound Rotor Motor

Squirrel Cage Rotor

Segmentation by Application:

Automotive

Home Appliances

Power Tools

Industrial Equipment

Medical

Office Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denso

ABB

NIDEC

WEG

Johnson Electric

Siemens

Bosch

Regal Rexnord

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Shenzhen Power Motor Industrial

Changzhou 3X Motion Technologies

DewertOkin

ANHUI WANNAN ELECTRIC MACHINE

Jiamusi Electric Machine

Jiangsu DaZhong Electric Motor

Dongguan VIDE Technology

Changzhou Haosheng Moto

Key Questions Addressed in this Report

What is the 10-year outlook for the global DC Brushed Motor market?

What factors are driving DC Brushed Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DC Brushed Motor market opportunities vary by end market size?

How does DC Brushed Motor break out by Type, by Application?

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