

Global Data SIM Card Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GA5F1EB7BE87EN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: GA5F1EB7BE87EN

Abstracts

The global Data SIM Card market size is predicted to grow from US\$ 19102 million in 2025 to US\$ 33875 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

A data SIM card or eSIM profile is a SIM card or eSIM profile whose core function is mobile data connectivity. It typically does not emphasize traditional voice calls and SMS functions and is mainly used in smartphones, tablets, laptops, in-vehicle devices, POS machines, industrial equipment, IoT terminals, and travel internet access devices. It provides data access through cellular networks such as 3G/4G LTE/5G, NB-IoT, and LTE-M, and can be categorized into local operator data SIM cards, international travel data SIM cards, IoT/M2M dedicated data SIM cards, enterprise private network data SIM cards, and eSIM data packages.

Travel, cross-border commerce, tablets, wearables, and IoT devices are driving the adoption of eSIMs. Travel eSIM service providers such as Airalo, Nomad, and Holafly are reducing the need for users to purchase local physical SIM cards through app distribution, QR code activation, and multi-country plans.

International travelers prioritize low roaming fees, instant use, multi-destination coverage, and short-term plans, making travel SIMs/eSIMs a significant growth segment for Data SIM cards. Some market research data indicates that the travel SIM card market will continue to grow in 2025, driven by the recovery of international tourism, the increasing adoption of eSIMs, and demand for carrier roaming alternatives.

LPI (LP Information)' newest research report, the "Data SIM Card Industry Forecast" looks at past sales and reviews total world Data SIM Card sales in 2025, providing a

comprehensive analysis by region and market sector of projected Data SIM Card sales for 2026 through 2032. With Data SIM Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data SIM Card industry.

This Insight Report provides a comprehensive analysis of the global Data SIM Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data SIM Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data SIM Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data SIM Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data SIM Card.

This report presents a comprehensive overview, market shares, and growth opportunities of Data SIM Card market by product type, application, key players and key regions and countries.

Segmentation by Type:

Physical Card

eSIM Card

Segmentation by Technology:

4G

5G

Segmentation by Application:

Individuals

Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

China Mobile

China Telecom

China Unicom

Vodafone Business

Deutsche Telekom

Telefonica Tech

Orange Business

AT&T Business

Verizon Business

Telenor IoT

KORE Wireless

1NCE

Wireless Logic

Airalo

Holafly

NTT docomo

SoftBank

Rakuten Mobile

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Data SIM Card Market Size (2021-2032)
 - 2.1.2 Data SIM Card Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Data SIM Card by Country/Region (2021, 2025 & 2032)
- 2.2 Data SIM Card Segment by Type
 - 2.2.1 Physical Card
 - 2.2.2 eSIM Card
 - 2.2.3 Data SIM Card Market Size by Type
 - 2.2.3.1 Data SIM Card Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Data SIM Card Market Size Market Share by Type (2021-2026)
- 2.3 Data SIM Card Segment by Technology
 - 2.3.1 4G
 - 2.3.2 5G
 - 2.3.3 Data SIM Card Market Size by Technology
 - 2.3.3.1 Data SIM Card Market Size CAGR by Technology (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Data SIM Card Market Size Market Share by Technology (2021-2026)
- 2.4 Data SIM Card Segment by Application
 - 2.4.1 Individuals
 - 2.4.2 Enterprises
 - 2.4.3 Data SIM Card Market Size by Application
 - 2.4.3.1 Data SIM Card Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.4.3.2 Global Data SIM Card Market Size Market Share by Application (2021-2026)

3 DATA SIM CARD MARKET SIZE BY PLAYER

3.1 Data SIM Card Market Size Market Share by Player

3.1.1 Global Data SIM Card Revenue by Player (2021-2026)

3.1.2 Global Data SIM Card Revenue Market Share by Player (2021-2026)

3.2 Global Data SIM Card Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DATA SIM CARD BY REGION

4.1 Data SIM Card Market Size by Region (2021-2026)

4.2 Global Data SIM Card Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data SIM Card Market Size Growth (2021-2026)

4.4 APAC Data SIM Card Market Size Growth (2021-2026)

4.5 Europe Data SIM Card Market Size Growth (2021-2026)

4.6 Middle East & Africa Data SIM Card Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Data SIM Card Market Size by Country (2021-2026)

5.2 Americas Data SIM Card Market Size by Type (2021-2026)

5.3 Americas Data SIM Card Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data SIM Card Market Size by Region (2021-2026)

6.2 APAC Data SIM Card Market Size by Type (2021-2026)

6.3 APAC Data SIM Card Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Data SIM Card Market Size by Country (2021-2026)

7.2 Europe Data SIM Card Market Size by Type (2021-2026)

7.3 Europe Data SIM Card Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data SIM Card by Region (2021-2026)

8.2 Middle East & Africa Data SIM Card Market Size by Type (2021-2026)

8.3 Middle East & Africa Data SIM Card Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DATA SIM CARD MARKET FORECAST

10.1 Global Data SIM Card Forecast by Region (2027-2032)

10.1.1 Global Data SIM Card Forecast by Region (2027-2032)

10.1.2 Americas Data SIM Card Forecast

10.1.3 APAC Data SIM Card Forecast

10.1.4 Europe Data SIM Card Forecast

- 10.1.5 Middle East & Africa Data SIM Card Forecast
- 10.2 Americas Data SIM Card Forecast by Country (2027-2032)
 - 10.2.1 United States Market Data SIM Card Forecast
 - 10.2.2 Canada Market Data SIM Card Forecast
 - 10.2.3 Mexico Market Data SIM Card Forecast
 - 10.2.4 Brazil Market Data SIM Card Forecast
- 10.3 APAC Data SIM Card Forecast by Region (2027-2032)
 - 10.3.1 China Data SIM Card Market Forecast
 - 10.3.2 Japan Market Data SIM Card Forecast
 - 10.3.3 Korea Market Data SIM Card Forecast
 - 10.3.4 Southeast Asia Market Data SIM Card Forecast
 - 10.3.5 India Market Data SIM Card Forecast
 - 10.3.6 Australia Market Data SIM Card Forecast
- 10.4 Europe Data SIM Card Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Data SIM Card Forecast
 - 10.4.2 France Market Data SIM Card Forecast
 - 10.4.3 UK Market Data SIM Card Forecast
 - 10.4.4 Italy Market Data SIM Card Forecast
 - 10.4.5 Russia Market Data SIM Card Forecast
- 10.5 Middle East & Africa Data SIM Card Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Data SIM Card Forecast
 - 10.5.2 South Africa Market Data SIM Card Forecast
 - 10.5.3 Israel Market Data SIM Card Forecast
 - 10.5.4 Turkey Market Data SIM Card Forecast
- 10.6 Global Data SIM Card Forecast by Type (2027-2032)
- 10.7 Global Data SIM Card Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Data SIM Card Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 China Mobile
 - 11.1.1 China Mobile Company Information
 - 11.1.2 China Mobile Data SIM Card Product Offered
 - 11.1.3 China Mobile Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 China Mobile Main Business Overview
 - 11.1.5 China Mobile Latest Developments
- 11.2 China Telecom
 - 11.2.1 China Telecom Company Information

- 11.2.2 China Telecom Data SIM Card Product Offered
- 11.2.3 China Telecom Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
- 11.2.4 China Telecom Main Business Overview
- 11.2.5 China Telecom Latest Developments
- 11.3 China Unicom
 - 11.3.1 China Unicom Company Information
 - 11.3.2 China Unicom Data SIM Card Product Offered
 - 11.3.3 China Unicom Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.3.4 China Unicom Main Business Overview
 - 11.3.5 China Unicom Latest Developments
- 11.4 Vodafone Business
 - 11.4.1 Vodafone Business Company Information
 - 11.4.2 Vodafone Business Data SIM Card Product Offered
 - 11.4.3 Vodafone Business Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.4.4 Vodafone Business Main Business Overview
 - 11.4.5 Vodafone Business Latest Developments
- 11.5 Deutsche Telekom
 - 11.5.1 Deutsche Telekom Company Information
 - 11.5.2 Deutsche Telekom Data SIM Card Product Offered
 - 11.5.3 Deutsche Telekom Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.5.4 Deutsche Telekom Main Business Overview
 - 11.5.5 Deutsche Telekom Latest Developments
- 11.6 Telefónica Tech
 - 11.6.1 Telefónica Tech Company Information
 - 11.6.2 Telefónica Tech Data SIM Card Product Offered
 - 11.6.3 Telefónica Tech Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.6.4 Telefónica Tech Main Business Overview
 - 11.6.5 Telefónica Tech Latest Developments
- 11.7 Orange Business
 - 11.7.1 Orange Business Company Information
 - 11.7.2 Orange Business Data SIM Card Product Offered
 - 11.7.3 Orange Business Data SIM Card Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.7.4 Orange Business Main Business Overview

- 11.7.5 Orange Business Latest Developments
- 11.8 AT&T Business
 - 11.8.1 AT&T Business Company Information
 - 11.8.2 AT&T Business Data SIM Card Product Offered
 - 11.8.3 AT&T Business Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 AT&T Business Main Business Overview
 - 11.8.5 AT&T Business Latest Developments
- 11.9 Verizon Business
 - 11.9.1 Verizon Business Company Information
 - 11.9.2 Verizon Business Data SIM Card Product Offered
 - 11.9.3 Verizon Business Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Verizon Business Main Business Overview
 - 11.9.5 Verizon Business Latest Developments
- 11.10 Telenor IoT
 - 11.10.1 Telenor IoT Company Information
 - 11.10.2 Telenor IoT Data SIM Card Product Offered
 - 11.10.3 Telenor IoT Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Telenor IoT Main Business Overview
 - 11.10.5 Telenor IoT Latest Developments
- 11.11 KORE Wireless
 - 11.11.1 KORE Wireless Company Information
 - 11.11.2 KORE Wireless Data SIM Card Product Offered
 - 11.11.3 KORE Wireless Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 KORE Wireless Main Business Overview
 - 11.11.5 KORE Wireless Latest Developments
- 11.12 1NCE
 - 11.12.1 1NCE Company Information
 - 11.12.2 1NCE Data SIM Card Product Offered
 - 11.12.3 1NCE Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 1NCE Main Business Overview
 - 11.12.5 1NCE Latest Developments
- 11.13 Wireless Logic
 - 11.13.1 Wireless Logic Company Information
 - 11.13.2 Wireless Logic Data SIM Card Product Offered
 - 11.13.3 Wireless Logic Data SIM Card Revenue, Gross Margin and Market Share

(2021-2026)

11.13.4 Wireless Logic Main Business Overview

11.13.5 Wireless Logic Latest Developments

11.14 Airalo

11.14.1 Airalo Company Information

11.14.2 Airalo Data SIM Card Product Offered

11.14.3 Airalo Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Airalo Main Business Overview

11.14.5 Airalo Latest Developments

11.15 Holafly

11.15.1 Holafly Company Information

11.15.2 Holafly Data SIM Card Product Offered

11.15.3 Holafly Data SIM Card Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Holafly Main Business Overview

11.15.5 Holafly Latest Developments

11.16 NTT docomo

11.16.1 NTT docomo Company Information

11.16.2 NTT docomo Data SIM Card Product Offered

11.16.3 NTT docomo Data SIM Card Revenue, Gross Margin and Market Share

(2021-2026)

11.16.4 NTT docomo Main Business Overview

11.16.5 NTT docomo Latest Developments

11.17 SoftBank

11.17.1 SoftBank Company Information

11.17.2 SoftBank Data SIM Card Product Offered

11.17.3 SoftBank Data SIM Card Revenue, Gross Margin and Market Share

(2021-2026)

11.17.4 SoftBank Main Business Overview

11.17.5 SoftBank Latest Developments

11.18 Rakuten Mobile

11.18.1 Rakuten Mobile Company Information

11.18.2 Rakuten Mobile Data SIM Card Product Offered

11.18.3 Rakuten Mobile Data SIM Card Revenue, Gross Margin and Market Share

(2021-2026)

11.18.4 Rakuten Mobile Main Business Overview

11.18.5 Rakuten Mobile Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Data SIM Card Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Data SIM Card Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Physical Card
- Table 4. Major Players of eSIM Card
- Table 5. Data SIM Card Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global Data SIM Card Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global Data SIM Card Market Size Market Share by Type (2021-2026)
- Table 8. Major Players of 4G
- Table 9. Major Players of 5G
- Table 10. Data SIM Card Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)
- Table 11. Global Data SIM Card Market Size by Technology (2021-2026) & (\$ millions)
- Table 12. Global Data SIM Card Market Size Market Share by Technology (2021-2026)
- Table 13. Data SIM Card Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 14. Global Data SIM Card Market Size by Application (2021-2026) & (\$ millions)
- Table 15. Global Data SIM Card Market Size Market Share by Application (2021-2026)
- Table 16. Global Data SIM Card Revenue by Player (2021-2026) & (\$ millions)
- Table 17. Global Data SIM Card Revenue Market Share by Player (2021-2026)
- Table 18. Data SIM Card Key Players Head office and Products Offered
- Table 19. Data SIM Card Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 20. New Products and Potential Entrants
- Table 21. Mergers & Acquisitions, Expansion
- Table 22. Global Data SIM Card Market Size by Region (2021-2026) & (\$ millions)
- Table 23. Global Data SIM Card Market Size Market Share by Region (2021-2026)
- Table 24. Global Data SIM Card Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 25. Global Data SIM Card Revenue Market Share by Country/Region (2021-2026)
- Table 26. Americas Data SIM Card Market Size by Country (2021-2026) & (\$ millions)
- Table 27. Americas Data SIM Card Market Size Market Share by Country (2021-2026)
- Table 28. Americas Data SIM Card Market Size by Type (2021-2026) & (\$ millions)
- Table 29. Americas Data SIM Card Market Size Market Share by Type (2021-2026)

Table 30. Americas Data SIM Card Market Size by Application (2021-2026) & (\$ millions)

Table 31. Americas Data SIM Card Market Size Market Share by Application (2021-2026)

Table 32. APAC Data SIM Card Market Size by Region (2021-2026) & (\$ millions)

Table 33. APAC Data SIM Card Market Size Market Share by Region (2021-2026)

Table 34. APAC Data SIM Card Market Size by Type (2021-2026) & (\$ millions)

Table 35. APAC Data SIM Card Market Size by Application (2021-2026) & (\$ millions)

Table 36. Europe Data SIM Card Market Size by Country (2021-2026) & (\$ millions)

Table 37. Europe Data SIM Card Market Size Market Share by Country (2021-2026)

Table 38. Europe Data SIM Card Market Size by Type (2021-2026) & (\$ millions)

Table 39. Europe Data SIM Card Market Size by Application (2021-2026) & (\$ millions)

Table 40. Middle East & Africa Data SIM Card Market Size by Region (2021-2026) & (\$ millions)

Table 41. Middle East & Africa Data SIM Card Market Size by Type (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Data SIM Card Market Size by Application (2021-2026) & (\$ millions)

Table 43. Key Market Drivers & Growth Opportunities of Data SIM Card

Table 44. Key Market Challenges & Risks of Data SIM Card

Table 45. Key Industry Trends of Data SIM Card

Table 46. Global Data SIM Card Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 47. Global Data SIM Card Market Size Market Share Forecast by Region (2027-2032)

Table 48. Global Data SIM Card Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 49. Global Data SIM Card Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 50. China Mobile Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 51. China Mobile Data SIM Card Product Offered

Table 52. China Mobile Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. China Mobile Main Business

Table 54. China Mobile Latest Developments

Table 55. China Telecom Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 56. China Telecom Data SIM Card Product Offered

Table 57. China Telecom Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. China Telecom Main Business

Table 59. China Telecom Latest Developments

Table 60. China Unicom Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 61. China Unicom Data SIM Card Product Offered

Table 62. China Unicom Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. China Unicom Main Business

Table 64. China Unicom Latest Developments

Table 65. Vodafone Business Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 66. Vodafone Business Data SIM Card Product Offered

Table 67. Vodafone Business Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Vodafone Business Main Business

Table 69. Vodafone Business Latest Developments

Table 70. Deutsche Telekom Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 71. Deutsche Telekom Data SIM Card Product Offered

Table 72. Deutsche Telekom Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Deutsche Telekom Main Business

Table 74. Deutsche Telekom Latest Developments

Table 75. Telefónica Tech Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 76. Telefónica Tech Data SIM Card Product Offered

Table 77. Telefónica Tech Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Telefónica Tech Main Business

Table 79. Telefónica Tech Latest Developments

Table 80. Orange Business Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 81. Orange Business Data SIM Card Product Offered

Table 82. Orange Business Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Orange Business Main Business

Table 84. Orange Business Latest Developments

Table 85. AT&T Business Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 86. AT&T Business Data SIM Card Product Offered

Table 87. AT&T Business Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. AT&T Business Main Business

Table 89. AT&T Business Latest Developments

Table 90. Verizon Business Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 91. Verizon Business Data SIM Card Product Offered

Table 92. Verizon Business Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Verizon Business Main Business

Table 94. Verizon Business Latest Developments

Table 95. Telenor IoT Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 96. Telenor IoT Data SIM Card Product Offered

Table 97. Telenor IoT Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Telenor IoT Main Business

Table 99. Telenor IoT Latest Developments

Table 100. KORE Wireless Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 101. KORE Wireless Data SIM Card Product Offered

Table 102. KORE Wireless Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. KORE Wireless Main Business

Table 104. KORE Wireless Latest Developments

Table 105. 1NCE Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 106. 1NCE Data SIM Card Product Offered

Table 107. 1NCE Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. 1NCE Main Business

Table 109. 1NCE Latest Developments

Table 110. Wireless Logic Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 111. Wireless Logic Data SIM Card Product Offered

Table 112. Wireless Logic Data SIM Card Revenue (\$ million), Gross Margin and

Market Share (2021-2026)

Table 113. Wireless Logic Main Business

Table 114. Wireless Logic Latest Developments

Table 115. Airalo Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 116. Airalo Data SIM Card Product Offered

Table 117. Airalo Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Airalo Main Business

Table 119. Airalo Latest Developments

Table 120. Holafly Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 121. Holafly Data SIM Card Product Offered

Table 122. Holafly Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Holafly Main Business

Table 124. Holafly Latest Developments

Table 125. NTT docomo Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 126. NTT docomo Data SIM Card Product Offered

Table 127. NTT docomo Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. NTT docomo Main Business

Table 129. NTT docomo Latest Developments

Table 130. SoftBank Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 131. SoftBank Data SIM Card Product Offered

Table 132. SoftBank Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. SoftBank Main Business

Table 134. SoftBank Latest Developments

Table 135. Rakuten Mobile Details, Company Type, Data SIM Card Area Served and Its Competitors

Table 136. Rakuten Mobile Data SIM Card Product Offered

Table 137. Rakuten Mobile Data SIM Card Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Rakuten Mobile Main Business

Table 139. Rakuten Mobile Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Data SIM Card Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Data SIM Card Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Data SIM Card Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Data SIM Card Sales Market Share by Country/Region (2025)
- Figure 8. Data SIM Card Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Data SIM Card Market Size Market Share by Type in 2025
- Figure 10. Global Data SIM Card Market Size Market Share by Technology in 2025
- Figure 11. Data SIM Card in Individuals
- Figure 12. Global Data SIM Card Market: Individuals (2021-2026) & (\$ millions)
- Figure 13. Data SIM Card in Enterprises
- Figure 14. Global Data SIM Card Market: Enterprises (2021-2026) & (\$ millions)
- Figure 15. Global Data SIM Card Market Size Market Share by Application in 2025
- Figure 16. Global Data SIM Card Revenue Market Share by Player in 2025
- Figure 17. Global Data SIM Card Market Size Market Share by Region (2021-2026)
- Figure 18. Americas Data SIM Card Market Size 2021-2026 (\$ millions)
- Figure 19. APAC Data SIM Card Market Size 2021-2026 (\$ millions)
- Figure 20. Europe Data SIM Card Market Size 2021-2026 (\$ millions)
- Figure 21. Middle East & Africa Data SIM Card Market Size 2021-2026 (\$ millions)
- Figure 22. Americas Data SIM Card Value Market Share by Country in 2025
- Figure 23. United States Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 24. Canada Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 25. Mexico Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Brazil Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 27. APAC Data SIM Card Market Size Market Share by Region in 2025
- Figure 28. APAC Data SIM Card Market Size Market Share by Type (2021-2026)
- Figure 29. APAC Data SIM Card Market Size Market Share by Application (2021-2026)
- Figure 30. China Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Japan Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 32. South Korea Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 33. Southeast Asia Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 34. India Data SIM Card Market Size Growth 2021-2026 (\$ millions)

- Figure 35. Australia Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Europe Data SIM Card Market Size Market Share by Country in 2025
- Figure 37. Europe Data SIM Card Market Size Market Share by Type (2021-2026)
- Figure 38. Europe Data SIM Card Market Size Market Share by Application (2021-2026)
- Figure 39. Germany Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 40. France Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 41. UK Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 42. Italy Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 43. Russia Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Data SIM Card Market Size Market Share by Region (2021-2026)
- Figure 45. Middle East & Africa Data SIM Card Market Size Market Share by Type (2021-2026)
- Figure 46. Middle East & Africa Data SIM Card Market Size Market Share by Application (2021-2026)
- Figure 47. Egypt Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 48. South Africa Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Israel Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Turkey Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 51. GCC Countries Data SIM Card Market Size Growth 2021-2026 (\$ millions)
- Figure 52. Americas Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 53. APAC Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 54. Europe Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 55. Middle East & Africa Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 56. United States Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 57. Canada Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 58. Mexico Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 59. Brazil Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 60. China Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 61. Japan Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 62. Korea Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 63. Southeast Asia Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 64. India Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 65. Australia Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 66. Germany Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 67. France Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 68. UK Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 69. Italy Data SIM Card Market Size 2027-2032 (\$ millions)
- Figure 70. Russia Data SIM Card Market Size 2027-2032 (\$ millions)

Figure 71. Egypt Data SIM Card Market Size 2027-2032 (\$ millions)

Figure 72. South Africa Data SIM Card Market Size 2027-2032 (\$ millions)

Figure 73. Israel Data SIM Card Market Size 2027-2032 (\$ millions)

Figure 74. Turkey Data SIM Card Market Size 2027-2032 (\$ millions)

Figure 75. Global Data SIM Card Market Size Market Share Forecast by Type
(2027-2032)

Figure 76. Global Data SIM Card Market Size Market Share Forecast by Application
(2027-2032)

Figure 77. GCC Countries Data SIM Card Market Size 2027-2032 (\$ millions)

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