

Global Data Recovery Software Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Data Recovery Software market size is predicted to grow from US\$ 2695 million in 2025 to US\$ 4057 million in 2031; it is expected to grow at a CAGR of 7.1% from 2025 to 2031.

Data recovery software refers to tools used to recover data lost due to software and hardware failures such as computer freezes, file deletions, virus attacks, system crashes, etc. These software can retrieve deleted or damaged files and data by scanning storage devices. The main functions of data recovery software include recovering data lost due to accidental deletion, formatting, virus attacks, system crashes, etc. It can be applied to a variety of storage devices such as hard drives, USB flash drives, SD cards, etc., and supports the recovery of multiple file systems, such as NTFS, FAT, etc.

Data Recovery Software Market Driver

Growing volumes of digital data: The exponential growth of digital data, fueled by the Internet of Things (IoT), Big Data analytics, and an increasingly digital lifestyle, has significantly increased the need for data recovery solutions. As organizations and individuals create, store, and share larger amounts of data, the likelihood of data loss due to unforeseen circumstances also rises, prompting the adoption of data recovery tools.

Stringent data protection regulations: With the introduction of stringent data protection laws, such as the General Data Protection Regulation (GDPR) in the European Union

and similar regulations in other regions, organizations are compelled to ensure data integrity. Compliance with these regulations drives the need for reliable data recovery software to retrieve lost data efficiently and avoid severe penalties for non-compliance.

Ransomware and cybersecurity threats: The rise in cyberattacks, especially ransomware, has created an urgent need for data recovery software. Cybercriminals encrypt organizations' data and demand a ransom for decryption keys, leaving businesses with the challenge of recovering their data without paying the ransom. Data recovery software becomes crucial in such scenarios to minimize the impact of such attacks and reduce downtime.

Increasing reliance on mobile devices: As mobile devices become central to both personal and professional life, the amount of data stored on smartphones and tablets has increased. This trend, combined with the vulnerability of mobile devices to data loss, has expanded the market for data recovery solutions catering to these platforms.

Advancements in technology: Ongoing advancements in storage technology, such as solid-state drives (SSDs) and cloud storage, introduce new challenges in data recovery. This drives innovation in data recovery software to keep pace with these technological changes and meet the demands of the evolving storage landscape.

Business continuity and disaster recovery: Organizations recognize the importance of ensuring business continuity and disaster recovery planning. Data recovery software plays a critical role in these strategies by providing a means to restore lost data in the event of a disaster, ensuring minimal disruption to operations.

LPI (LP Information)' newest research report, the "Data Recovery Software Industry Forecast" looks at past sales and reviews total world Data Recovery Software sales in 2024, providing a comprehensive analysis by region and market sector of projected Data Recovery Software sales for 2025 through 2031. With Data Recovery Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Recovery Software industry.

This Insight Report provides a comprehensive analysis of the global Data Recovery Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Recovery Software portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Recovery Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Recovery Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Recovery Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Recovery Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Based

On-premises

Segmentation by Application:

Personal

Enterprise

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Alsoft

iBoysoft

Cleverfiles

Gen Digital

R-Tools Technology

Prosoft Engineering

FINALDATA

Stellar Information Technology

Eassos

Wondershare

Suzhou C&J Marketing

Auntec

EaseUS

NinjaOne

Acronis

Veeam

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