

Global Data Centre UPS Market Growth 2025-2031

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Abstracts

The global Data Centre UPS market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Data Centre UPS refers to an Uninterruptible Power Supply system specifically designed for use in data centre environments. It provides continuous and stable power to critical equipment—such as servers, networking devices, and storage systems—in the event of mains power anomalies or outages, thereby ensuring uninterrupted operations and preventing data loss. As the backbone of modern information infrastructure, data centres demand extremely high standards for power supply reliability, stability, and responsiveness. In this context, the UPS serves as the “last line of defense” in power protection.

Depending on power architecture and operational needs, Data Centre UPS solutions can be categorized into centralized, modular, and distributed types, with double-conversion online systems being the most commonly adopted for their high reliability. With the growing emphasis on energy efficiency and sustainability, UPS products are evolving toward higher efficiency, lower energy loss, and smarter management. Modern Data Centre UPS systems typically feature integrated battery management, remote monitoring, and self-diagnosis functions, and are compatible with Data Centre Infrastructure Management (DCIM) platforms to enhance overall operation and maintenance efficiency.

Market Development Opportunities & Main Driving Factors

With the acceleration of the digital economy, technologies such as cloud computing and artificial intelligence are driving continuous expansion of data centre capacity, leading to a surge in demand for high-reliability power supply systems. Globally, governments are advancing new infrastructure initiatives, including 5G networks and smart city development, which are further fueling the growth of the UPS market. Under the goals of carbon neutrality, energy-efficient and eco-friendly UPS products are increasingly favored, while technological upgrades and product replacements serve as core market drivers.

Market Challenges, Risks, & Restraints

The industry faces high technical barriers, with significant reliance on imported core components, posing risks to supply chain security. Severe product homogenization has led to intensified price competition, squeezing profit margins. Additionally, stricter energy efficiency and environmental regulations place higher demands on R&D and manufacturing capabilities. Fluctuating energy costs and macroeconomic uncertainties further increase operational risks for industry players.

Downstream Demand Trends

End users are increasingly favoring UPS systems that offer high reliability, low energy consumption, and smart functionalities. Modular and scalable solutions are particularly popular among large internet companies, financial institutions, and telecom operators, meeting their needs for rapid deployment and efficient management. The rise of edge computing is also boosting demand for smaller, distributed UPS systems. Meanwhile, integration with DCIM platforms is accelerating, enhancing remote monitoring and intelligent maintenance capabilities to improve data centre performance and efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Data Centre UPS Industry Forecast” looks at past sales and reviews total world Data Centre UPS sales in 2024, providing a comprehensive analysis by region and market sector of projected Data Centre UPS sales for 2025 through 2031. With Data Centre UPS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Centre UPS industry.

This Insight Report provides a comprehensive analysis of the global Data Centre UPS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Centre

UPS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Centre UPS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Centre UPS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Centre UPS.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Centre UPS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Battery-Operated

Flywheel

Segmentation by Application:

Small Data Centres

Medium Data Centres

Large Data Centres

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei

Eaton

Vertiv

Mitsubishi Electric

Schneider Electric

Kstar

Riello UPS

Delta Electronics

Belkin International

Clary

Emerson

General Electric

Toshiba

Gamatronic Electronic Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Centre UPS market?
What factors are driving Data Centre UPS market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Data Centre UPS market opportunities vary by end market size?
How does Data Centre UPS break out by Type, by Application?

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