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Global Data Centre Power Distribution Units Market Growth 2026-2032

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Abstracts

The global Data Centre Power Distribution Units market size is predicted to grow from US$ 1101 million in 2025 to US$ 1413 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global Data Centre Power Distribution Unit production reached approximately 2,500 k units?with an average global market price of around US$ 450 per unit, and a gross profit margin of approximately 20%-40%. Data Centre Power Distribution Units are power distribution devices used in data halls and racks to deliver electricity from facility feeds to IT equipment safely and reliably. They provide multiple outlets, branch protection, and standardized connectors for servers, storage, and networking. Advanced units add metering for voltage, current, power, and energy, plus alarms and remote management to support capacity planning and uptime. PDUs are deployed as basic, metered, monitored, or switched models, engineered for high current, redundancy, and continuous operation in high-density environments. The industrial chain of Data Center Power Distribution Units includes upstream sheet metal and plastics, copper busbars, outlets and plugs, breakers and fuses, relays or contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies. The midstream covers electrical and mechanical design, wiring harnessing, insulation and grounding, firmware development, calibration, safety and EMC compliance testing, and factory QA. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites, supported by deployment, configuration, monitoring integration, maintenance, and spares services.

The Data Centre PDU market is expanding as rack power density rises and operators require more granular visibility and control over power delivery. Growth is supported by new data center builds, AI cluster deployments, and edge expansion, all of which

increase the number of racks and the need for safer distribution and monitoring. Demand is shifting from basic PDUs toward metered and monitored models that enable outlet-level or branch-level measurement, faster troubleshooting, and better capacity planning. Cybersecurity, firmware lifecycle support, and integration with DCIM/BMS platforms are becoming key buying criteria. Buyers also emphasize reliability, redundancy options, and compliance, because PDU failure can directly impact uptime. Price pressure exists in commodity models, so suppliers compete through telemetry features, ease of deployment, and service responsiveness. Overall, steady growth is expected as power management becomes more data-driven.

LP Information, Inc. (LPI) ' newest research report, the ?Data Centre Power Distribution Units Industry Forecast? looks at past sales and reviews total world Data Centre Power Distribution Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Centre Power Distribution Units sales for 2026 through 2032. With Data Centre Power Distribution Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Centre Power Distribution Units industry.

This Insight Report provides a comprehensive analysis of the global Data Centre Power Distribution Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Centre Power Distribution Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Data Centre Power Distribution Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Centre Power Distribution Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Centre Power Distribution Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Centre Power Distribution Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Basic Power Distribution Unit

Metering Power Distribution Unit

Monitoring Power Distribution Unit

Others

Segmentation by Installation:

Horizontal Installation

Vertical Installation

Segmentation by Rack Sizes:

0U

1U

Segmentation by Application:

Colocation Data Centers

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

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Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Centre Power Distribution Units market?

What factors are driving Data Centre Power Distribution Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Centre Power Distribution Units market opportunities vary by end market size?

How does Data Centre Power Distribution Units break out by Type, by Application?

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