

# Global Data Centre and HPC Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Data Centre and HPC market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

High-performance computing enables organizations to use parallel processing to run advanced programs such as AI and data analytics. The technology combines the processing power of multiple computers to handle complex computing tasks. When implemented correctly, high-performance computing (HPC) can help organizations handle big data. The technology requires specialized hardware, software frameworks and often large facilities to house it all. ntering the era of high-performance computing, the most significant demand is computing power, and the crucial infrastructure is the data center. HPC, as a new form of productivity, continuously evolves to analyze and create with higher efficiency and speed, driving data centers to provide more powerful computational capabilities, handle larger volumes of data, and progress towards open, ultra-high throughput, and ultra-low latency intelligent networks. An HPC data center can process high volumes of calculations using multiple servers and “supercomputers” faster than any individual, off-the-shelf commodity computer. Specifically, HPC refers to the use of aggregated computing resources and simultaneous processing techniques to run advanced programs and solve complex computational problems, expanding performance better than a single computer or server. This can be done onsite, in the cloud, or as a hybrid. HPC systems are designed to perform at the highest operational rate for applications that require immense computational power.Modern HPC data centers can facilitate complex and compute-intensive tasks that drive their respective business goals and outputs. This can enable a wide berth for scalability and cost management in hardware, software, network, storage, and systems management. Accompanying tools and frameworks in the architecture aid in maintaining peak levels in resource utilization and performance, reliability, availability, and efficiency while

minimizing downtimes. Through careful consideration and planning, companies capable and willing to integrate HPC data centers can have numerous advantages.

According to research, the size of the global data center market is constantly expanding. This is mainly due to the growing demand for data processing and storage by enterprises, as well as the promotion of emerging technologies such as cloud computing and edge computing. It is expected that the market will continue to maintain steady growth in the next few years. The HPC market is also showing a rapid growth trend. With the continuous improvement of the demand for high-performance computing in the scientific research field and the widespread application of HPC technology in the industrial sector, the size of the market is constantly expanding. At the same time, with the continuous advancement of technology, the performance and efficiency of HPC systems are also constantly improving.

LPI (LP Information)' newest research report, the “Data Centre and HPC Industry Forecast” looks at past sales and reviews total world Data Centre and HPC sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Centre and HPC sales for 2026 through 2032. With Data Centre and HPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Centre and HPC industry.

This Insight Report provides a comprehensive analysis of the global Data Centre and HPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Centre and HPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Centre and HPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Centre and HPC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Centre and HPC.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Centre and HPC market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software and Service

Hardware

Segmentation by Application:

Government & Defense

Banking, Financial Services, and Insurance

Earth Sciences

Education & Research

Healthcare & Life Sciences

Energy & Utilities

Gaming

Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Green Horizon AS

VIRTUS

NREL

Vertiv

Dell

Hewlett Packard Enterprise (HPE)

Amazon (AWS)

Lenovo

IBM

Bulk Data Centers

Synopsys

2bm Limited

Stellium

Dawn

Inspur

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