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Global Data Centre Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Data Centre market size was valued at US$ 134510 million in 2023. With growing demand in downstream market, the Data Centre is forecast to a readjusted size of US$ 414140 million by 2030 with a CAGR of 17.4% during review period.

The research report highlights the growth potential of the global Data Centre market. Data Centre are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Data Centre. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Data Centre market.

A data center is a facility used to house computer systems and associated components, such as telecommunications and storage systems. It generally includes redundant or backup power supplies, redundant data communications connections, environmental controls (e.g., air conditioning, fire suppression) and various security devices. Large data centers are industrial scale operations using as much electricity as a small town.

Global core data centre manufacturers include Amazon Web Services, NTT Communications etc.The top 5 companies hold a share about 45%. Asia Pacific is the largest market, with a share about 65%, followed by North America and Europe with the share about 17% and 13%.

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Key Features:

The report on Data Centre market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Data Centre market. It may include historical data, market segmentation by Type (e.g., Hosted Services, Public Cloud Services), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Data Centre market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Data Centre market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Data Centre industry. This include advancements in Data Centre technology, Data Centre new entrants, Data Centre new investment, and other innovations that are shaping the future of Data Centre.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Data Centre market. It includes factors influencing customer ' purchasing decisions, preferences for Data Centre product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Data Centre market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Data Centre market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Data Centre market.

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Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Data Centre industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Data Centre market.

Market Segmentation:

Data Centre market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Hosted Services

Public Cloud Services

Others

Segmentation by application

Internet Industry

Finance and Insurance

Manufacture

Government

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon Web Services

NTT Communications

Google

Alibaba Cloud

China Telecommunications Corporation

Microsoft

IBM

Oracle

Tencent

Equinix

China Unicom

Digital Realty

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China Mobile

KDDI

GDS

VNET

Cyxtera Technologies

Coresite

Iron Mountain

Beijing Sinnet Technology

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