

Global Data Center White Box Switches Market Growth 2026-2032

<https://marketpublishers.com/r/GA25BD0A5E81EN.html>

Date: February 2026

Pages: 97

Price: US\$ 3,660.00 (Single User License)

ID: GA25BD0A5E81EN

Abstracts

The global Data Center White Box Switches market size is predicted to grow from US\$ 3467 million in 2025 to US\$ 8087 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Data center white box switches are network switches built by original design manufacturers (ODMs) that are not branded by major networking companies. These switches are designed to provide the same functionality as traditional, branded switches from companies like Cisco, Juniper, or Arista but at a lower cost. Accton Technology and Celestica together account for about 90% of the market share.

United States market for Data Center White Box Switches is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center White Box Switches is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center White Box Switches is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center White Box Switches players cover Accton Technology, Celestica, Foxconn, Quanta, Delta, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center White Box Switches Industry Forecast" looks at past sales and reviews total world Data Center White Box Switches sales in 2025, providing a comprehensive analysis by region and

market sector of projected Data Center White Box Switches sales for 2026 through 2032. With Data Center White Box Switches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center White Box Switches industry.

This Insight Report provides a comprehensive analysis of the global Data Center White Box Switches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center White Box Switches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center White Box Switches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center White Box Switches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center White Box Switches.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center White Box Switches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

25 GbE

100 GbE

200/400 GbE

Others

Segmentation by Application:

Cloud Computing Provider

Telecom Operators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Accton Technology

Celestica

Foxconn

Quanta

Delta

Alpha Networks

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center White Box Switches market?

What factors are driving Data Center White Box Switches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center White Box Switches market opportunities vary by end market size?

How does Data Center White Box Switches break out by Type, by Application?

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